

South America Precast Concrete Market Forecast to 2028 - COVID-19 Impact and Regional Analysis by Structure System (Beam and Column System, Floor and Roof System, Bearing Wall System, Facade System, and Others) and End use (Residential, Commercial, and Others)

Market Report | 2023-01-17 | 99 pages | The Insight Partners

AVAILABLE LICENSES:

- Single User Price \$3000.00
- Site Price \$4000.00
- Enterprise Price \$5000.00

Report description:

The South America precast concrete market is expected to grow from US\$ 3,694.53 million in 2022 to US\$ 5,132.04 million by 2028. It is estimated to grow at a CAGR of 5.6% from 2022 to 2028.

Rise in Renovation and Remodeling Activities Across the Region is fueling the growth in South America Precast Concrete Market

Renovation involves reconstructing infrastructural facilities with modern and advanced construction materials with an aim to promote the structural properties of the building along with improving its life span and contributing to minimal environmental impact. Renovation and remodeling activities help to align infrastructural facilities which are compatible to present and future needs. With the rapid urbanization and industrialization, the demand for better residential and commercial facilities have risen. Further, government organizations in emerging markets are aggressively investing and concentrating on building commercial and industrial infrastructures by introducing numerous initiatives and assigning projects, thereby accelerating the precast concrete business growth. Growing renovation and development activities, driven by increasingly growing investments in the modernization of existing infrastructure, will further complement the precast concrete industry. Furthermore, rising remodeling and construction operations in non-residential spaces would also drive the demand for precast concrete during the forecast period. In addition, hotel and resort renovations are also on the rise. Further, the growing investments in the industrial construction by industry players are also expected to drive precast concrete adoption and generate business opportunities. The rising renovation and remodeling activities integrated with government support are further fueling the growth of South America precast concrete market .

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

South America Precast Concrete Market Overview

South America includes countries such as Brazil, Argentina, and the Rest of South America. South America is another region contributing to the growth of precast concrete. With the urbanization of the population in South America, the precast concrete market has been estimated to be increasing over the forecast period. South America are among the fast-developing precast concrete market globally but is less mature and slow compared to other regions. Brazil and Argentina are driving the growth of the market in the region. The precast concrete market in South America is primarily driven by the high use of this process by the end-use industries. Precast concrete has extensive use in the building and construction industry. The precast concrete industry in Brazil is currently flourishing. The local sector uses this opportunity to get to know foreign suppliers and inform themselves about the newest trends and developments. Precast concrete offers various advantages, including reducing construction time, high-quality control, cost efficiency, and environmental protection. Besides, the use of precast concrete for constructing buildings, bridges, and stadiums has raised work-zone safety, which is the other factor anticipated to drive the growth of South America precast concrete market during the forecast period.

South America Precast Concrete Market Revenue and Forecast to 2028 (US\$ Million)

South America Precast Concrete Market Segmentation

The South America precast concrete market is segmented into structure system, end use, and country.

Based on structure system, the South America precast concrete market is segmented into beam and column system, floor and roof system, bearing wall system, facade system, and others segment. The beam and column system segment registered the largest market share in 2022.

Based on end use, the South America precast concrete market is segmented into residential, commercial, and others. The commercial segment registered the largest market share in 2022.

Based on country, the South America precast concrete market is segmented into Brazil, Argentina, and the Rest of South America. Brazil dominated the market share in 2022.

Betongindustri AB, Boral, CEMEX S.A.B. de C.V., Centrum Pile Ltd., Consolis, Forterra, and LafargeHolcim are the leading companies operating in the South America precast concrete market.

Table of Contents:

TABLE OF CONTENTS

- 1. Introduction
 - 1.1 Study Scope
 - 1.2 The Insight Partners Research Report Guidance
 - 1.3 Market Segmentation
- 2. Key Takeaways
- 3. Research Methodology
 - 3.1 Scope of the Study
 - 3.2 Research Methodology
 - 3.2.1 Data Collection:
 - 3.2.2 Primary Interviews:

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 3.2.3 Hypothesis formulation:
- 3.2.4 Macro-economic factor analysis:
- 3.2.5 Developing base number:
- 3.2.6 Data Triangulation:
- 4. SAM Precast Concrete Market Landscape
 - 4.1 Market Overview
 - 4.2 SAM PEST Analysis
 - 4.3 Expert Opinion
- 5. SAM Precast Concrete Market - Key Market Dynamics
 - 5.1 Market Drivers
 - 5.1.1 Need for Cost-Effective, Safe, and Eco-Friendly Products
 - 5.1.2 Rise in Renovation and Remodeling Activities Across the Region
 - 5.2 Market Restraints
 - 5.2.1 Volatility in Raw Material Prices
 - 5.3 Market Opportunities
 - 5.3.1 Supportive Government Initiatives
 - 5.4 Future Trends
 - 5.4.1 Significant Investment in Innovation and Product Development
 - 5.5 Impact Analysis of Drivers and Restraints
- 6. Precast Concrete - SAM Market Analysis
 - 6.1 SAM Precast Concrete Market -Volume and Forecast to 2028 (Million Cubic Meters)
 - 6.2 SAM Precast Concrete Market -Revenue and Forecast to 2028 (US\$ Million)
- 7. SAM Precast Concrete Market Analysis - By Structure System
 - 7.1 Overview
 - 7.2 SAM Precast Concrete Market, By Structure System (2021 and 2028)
 - 7.3 Beam and Column System
 - 7.3.1 Overview
 - 7.3.2 Beam and Column System: SAM Precast Concrete Market - Revenue and Forecast to 2028 (US\$ Million)
 - 7.4 Floor and Roof System
 - 7.4.1 Overview
 - 7.4.2 Floor and Roof System: SAM Precast Concrete Market - Revenue and Forecast to 2028 (US\$ Million)
 - 7.5 Bearing Wall System
 - 7.5.1 Overview
 - 7.5.2 Bearing Wall System: SAM Precast Concrete Market - Revenue and Forecast to 2028 (US\$ Million)
 - 7.6 Facade System
 - 7.6.1 Overview
 - 7.6.2 Facade System: SAM Precast Concrete Market - Revenue and Forecast to 2028 (US\$ Million)
 - 7.7 Others
 - 7.7.1 Overview
 - 7.7.2 Others: SAM Precast Concrete Market - Revenue and Forecast to 2028 (US\$ Million)
- 8. SAM Precast Concrete Market Analysis - By End Use
 - 8.1 Overview
 - 8.2 SAM Precast Concrete Market, By End Use (2021 and 2028)
 - 8.3 Residential
 - 8.3.1 Overview
 - 8.3.2 Residential: SAM Precast Concrete Market - Volume and Forecast to 2028 (Million Cubic Meters)
 - 8.3.3 Residential: SAM Precast Concrete Market - Revenue and Forecast to 2028 (US\$ Million)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.4 Commercial
 - 8.4.1 Overview
 - 8.4.2 Commercial: SAM Precast Concrete Market - Volume and Forecast to 2028 (Million Cubic Meters)
 - 8.4.3 Commercial: SAM Precast Concrete Market - Revenue and Forecast to 2028 (US\$ Million)
- 8.5 Others
 - 8.5.1 Overview
 - 8.5.2 Others: SAM Precast Concrete Market - Volume and Forecast to 2028 (Million Cubic Meters)
 - 8.5.3 Others: SAM Precast Concrete Market - Revenue and Forecast to 2028 (US\$ Million)
- 9. SAM Precast Concrete Market- Country Analysis
 - 9.1 Overview
 - 9.1.1 SAM: Precast Concrete Market, by Key Country
 - 9.1.1.1 Brazil: Precast Concrete Market - Volume and Forecast to 2028 (Million Cubic Meters)
 - 9.1.1.2 Brazil: Precast Concrete Market -Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.1.2.1 Brazil: Precast Concrete Market, by Structure System
 - 9.1.1.3 Argentina: Precast Concrete Market - Volume and Forecast to 2028 (Million Cubic Meters)
 - 9.1.1.4 Argentina: Precast Concrete Market -Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.1.4.1 Argentina: Precast Concrete Market, by Structure System
 - 9.1.1.5 Rest of SAM: Precast Concrete Market - Volume and Forecast to 2028 (Million Cubic Meters)
 - 9.1.1.6 Rest of SAM: Precast Concrete Market -Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.1.6.1 Rest of SAM: Precast Concrete Market, by Structure System
- 10. Industry Landscape
 - 10.1 Overview
 - 10.2 Market Initiative
 - 10.3 Merger and Acquisition
- 11. Company Profiles
 - 11.1 Boral
 - 11.1.1 Key Facts
 - 11.1.2 Business Description
 - 11.1.3 Products and Services
 - 11.1.4 Financial Overview
 - 11.1.5 SWOT Analysis
 - 11.1.6 Key Developments
 - 11.2 CEMEX SAB de CV.
 - 11.2.1 Key Facts
 - 11.2.2 Business Description
 - 11.2.3 Products and Services
 - 11.2.4 Financial Overview
 - 11.2.5 SWOT Analysis
 - 11.2.6 Key Developments
 - 11.3 Consolis Group SAS
 - 11.3.1 Key Facts
 - 11.3.2 Business Description
 - 11.3.3 Products and Services
 - 11.3.4 Financial Overview
 - 11.3.5 SWOT Analysis
 - 11.3.6 Key Developments
 - 11.4 Forterra

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.4.1 Key Facts
- 11.4.2 Business Description
- 11.4.3 Products and Services
- 11.4.4 Financial Overview
- 11.4.5 SWOT Analysis
- 11.4.6 Key Developments
- 11.5 LafargeHolcim
 - 11.5.1 Key Facts
 - 11.5.2 Business Description
 - 11.5.3 Products and Services
 - 11.5.4 Financial Overview
 - 11.5.5 SWOT Analysis
 - 11.5.6 Key Developments
- 11.6 Centrum Pile Ltd.
 - 11.6.1 Key Facts
 - 11.6.2 Business Description
 - 11.6.3 Products and Services
 - 11.6.4 Financial Overview
 - 11.6.5 SWOT Analysis
 - 11.6.6 Key Developments
- 11.7 Betongindustri AB
 - 11.7.1 Key Facts
 - 11.7.2 Business Description
 - 11.7.3 Products and Services
 - 11.7.4 Financial Overview
 - 11.7.5 SWOT Analysis
 - 11.7.6 Key Developments
- 12. Appendix
 - 12.1 About The Insight Partners
 - 12.2 Glossary

South America Precast Concrete Market Forecast to 2028 - COVID-19 Impact and Regional Analysis by Structure System (Beam and Column System, Floor and Roof System, Bearing Wall System, Facade System, and Others) and End use (Residential, Commercial, and Others)

Market Report | 2023-01-17 | 99 pages | The Insight Partners

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$3000.00
	Site Price	\$4000.00
	Enterprise Price	\$5000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2025-05-05

Signature



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com