

**Europe Dental Radiography Equipment Market Forecast to 2028 - COVID-19 Impact and Regional Analysis - by Product (Intraoral X-Ray System, Extraoral X-Ray System, Intraoral Plate Scanners, and Cone-Beam Computed Tomography Imaging) and End User (Dental Clinics, Hospitals, Ambulatory Surgical Centers, and Others)**

Market Report | 2023-01-10 | 132 pages | The Insight Partners

**AVAILABLE LICENSES:**

- Single User Price \$3000.00
- Site Price \$4000.00
- Enterprise Price \$5000.00

**Report description:**

The Europe dental radiography equipment market is expected to grow from US\$ 1,045.70 million in 2022 to US\$ 1,613.78 million by 2028. It is estimated to register a CAGR of 7.5% from 2022 to 2028.

Growing Cases of Oral Cancer is Boosting the Growth of Europe Dental Radiography Equipment Market

Oral cancer is ranked the sixth most common cancer in the UK, with ~4,900 new cases reported every year. According to the State of Mouth Cancer UK Report 2021, ~8,722 people in the UK were diagnosed with oral cancer in 2020. Oral cancer accounts for more than 2% of all cancer types. The same statistics suggest that men are more likely to suffer from oral cancer than women. Also, the prevalence of this cancer type is strongly associated with age. 78% of new oral cancer cases are reported in people aged 55 years and above. The data also showed that mouth cancer cases have risen by 58% over the last decade and 97% over the last 20 years. Further, the prevalence of oral cancer is higher in Wales compared to the rest of the UK. According to stats by gpcpd.com, 300 new oral cancer cases are diagnosed in Wales every year.

According to Cancer Focus Northern Ireland, 2020, oral cancer cases in Northern Ireland are predicted to double during 2015-2035 due to a rise in oral cancer incidence and a surge in the aging population. Cross-sectional imaging has become the foundation in the pretreatment evaluation of oral cancer, as it provides accurate information about the extent and spread of the disease that can help decide the appropriate management strategy and indicate prognosis. Thus, the rising prevalence of oral cancer drives the demand for radiographs, also referred to as x-rays, which boosts the Europe dental radiography equipment market .

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

## Market Overview

The Europe dental radiography equipment market includes the consolidated markets for Germany, France, the UK, Italy, Spain, and the Rest of Europe. Italy holds the second-largest position in the European dental radiography equipment market and is estimated to mark significant growth in the coming future. The market's growth is attributed to various factors, including government efforts to expand dental coverage, rise in the prevalence of dental caries, and increase in cases of oral diseases. The rate of aging is high among the German population. According to Statista, in 2022, 23 million people in Germany were aged between 40-59 years, making it the largest age group in Germany. Sixty-five years and above has been stated as the next largest age group, with 18.44 million people belonging to this group. As per the same Statista study, there were ~98,604 dentists in the country in 2019; of these, ~72,600 were actively employed compared to 63,300 in 2000. A surge in the volume of dental diseases can be directly associated with the ever-increasing number of older adults, triggering the demand for dental services. The rising GDP triggers the adoption of dental radiography equipment in the healthcare sector, while the growing service coverage boosts the demand for the procedure among people, thereby favoring the growth of the dental radiography equipment market in Germany.

### Europe Dental Radiography Equipment Market Revenue and Forecast to 2028 (US\$ Million)

### Europe Dental Radiography Equipment Market Segmentation

The Europe dental radiography equipment market is segmented into product, end user, and country. Based on product, the market is subsegmented into intraoral X-ray system, extraoral X-ray system, intraoral plate scanners, and cone-beam computed tomography imaging. The intraoral X-ray system segment registered the largest market share in 2022.

Based on end user, the Europe dental radiography equipment market is segmented into dental clinics, hospitals, ambulatory surgical centers, and others. The hospitals segment held the largest market share in 2022.

Based on country, the Europe dental radiography equipment market is segmented into France, Germany, the UK, Italy, and the Rest of Europe. Germany dominated the market in 2022.

Acteon Group; Carestream Dental LLC; Dentsply Sirona Inc.; Envista Holdings Corporation; General Electric Co; Koninklijke Philips NV; Planmeca; Siemens Healthcare GmbH; Vatech Co., Ltd; and Zimed Healthcare Ltd are among the leading companies operating in the Europe dental radiography equipment market.

## Table of Contents:

### TABLE OF CONTENTS

1. Introduction
  - 1.1 Scope of the Study
  - 1.2 The Insight Partners Research Report Guidance
  - 1.3 Market Segmentation
    - 1.3.1 Europe Dental Radiography Equipment Market - By Product
    - 1.3.2 Europe Dental Radiography Equipment Market - By End User
    - 1.3.3 Europe Dental Radiography Equipment Market - By Country
2. Key Takeaways
3. Research Methodology
  - 3.1 Coverage

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 3.2 Secondary Research
- 3.3 Primary Research
- 4. Europe Dental Radiography Equipment Market - Market Landscape
  - 4.1 Overview
  - 4.2 Europe PEST Analysis
  - 4.3 Experts Opinion
- 5. Europe Dental Radiography Equipment Market- Key Market Dynamics
  - 5.1 Market Drivers
    - 5.1.1 Rising Prevalence of Oral Cancer
    - 5.1.2 Growing Number of Dental Practices and Rising Expenditure on Dental Health
  - 5.2 Market Restraints
    - 5.2.1 High Cost of Radiography Equipment
  - 5.3 Market Opportunities
    - 5.3.1 Rising Awareness of Oral Diseases
  - 5.4 Future Trends
    - 5.4.1 Growing Demand for Cosmetic Dentistry
  - 5.5 Impact Analysis
- 6. Dental Radiography Equipment Market- Europe Analysis
  - 6.1 Europe Dental Radiography Equipment Market Revenue Forecasts and Analysis
- 7. Europe Dental Radiography Equipment Market Analysis - By Product
  - 7.1 Overview
  - 7.2 The Europe Dental Radiography Equipment Market, By Product 2021 & 2028 (%)
    - 7.3 Intraoral X-ray Systems
      - 7.3.1 Overview
      - 7.3.2 Intraoral X-ray Systems: Europe Dental Radiography Equipment Market Revenue and Forecast to 2028 (US\$ Mn)
    - 7.4 Extra oral X-ray Systems
      - 7.4.1 Overview
      - 7.4.2 Extra oral X-ray Systems: Europe Dental Radiography Equipment Market Revenue and Forecast to 2028 (US\$ Mn)
    - 7.5 Intraoral Plate Scanners
      - 7.5.1 Overview
      - 7.5.2 Intraoral Plate Scanners: Europe Dental Radiography Equipment Market Revenue and Forecast to 2028 (US\$ Mn)
    - 7.6 Cone-Beam Computed Tomography (CBCT) Imaging
      - 7.6.1 Overview
      - 7.6.2 Cone-Beam Computed Tomography (CBCT) Imaging: Europe Dental Radiography Equipment Market Revenue and Forecast to 2028 (US\$ Mn)
- 8. The Europe Dental Radiography Equipment Market Analysis and Forecast to 2028 - by End User
  - 8.1 Overview
  - 8.2 The Europe Dental Radiography Equipment Market, By End User 2021 & 2028 (%)
    - 8.3 Dental Clinics
      - 8.3.1 Overview
      - 8.3.2 Dental Clinics: Europe Dental Radiography Equipment Market Revenue and Forecast to 2028 (US\$ Mn)
    - 8.4 Hospitals
      - 8.4.1 Overview
      - 8.4.2 Hospitals: Europe Dental Radiography Equipment Market Revenue and Forecast to 2028 (US\$ Mn)
    - 8.5 Ambulatory Surgical Centers
      - 8.5.1 Overview
      - 8.5.2 Ambulatory Surgical Centers: Europe Dental Radiography Equipment Market Revenue and Forecast to 2028 (US\$ Mn)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8.6 Others
  - 8.6.1 Overview
  - 8.6.2 Others: Europe Dental Radiography Equipment Market Revenue and Forecast to 2028 (US\$ Mn)
- 9. Europe Dental Radiography Equipment Market -Country Analysis
  - 9.1 Overview
    - 9.1.1 Europe: Dental Radiography Equipment Market, by Country, 2021 & 2028 (%)
      - 9.1.1.1 Germany: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
        - 9.1.1.1.1 Overview
        - 9.1.1.1.2 Germany: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
        - 9.1.1.1.3 Germany: Dental Radiography Equipment Market, by Product- Revenue and Forecast to 2028 (US\$ Million)
        - 9.1.1.1.4 Germany: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
      - 9.1.1.2 France: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
        - 9.1.1.2.1 Overview
        - 9.1.1.2.2 France: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
        - 9.1.1.2.3 France: Dental Radiography Equipment Market, by Product- Revenue and Forecast to 2028 (US\$ Million)
        - 9.1.1.2.4 France: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
      - 9.1.1.3 UK: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
        - 9.1.1.3.1 Overview
        - 9.1.1.3.2 UK: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
        - 9.1.1.3.3 UK: Dental Radiography Equipment Market, by Product- Revenue and Forecast to 2028 (US\$ Million)
        - 9.1.1.3.4 UK: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
      - 9.1.1.4 Italy: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
        - 9.1.1.4.1 Overview
        - 9.1.1.4.2 Italy: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
        - 9.1.1.4.3 Italy: Dental Radiography Equipment Market, by Product- Revenue and Forecast to 2028 (US\$ Million)
        - 9.1.1.4.4 Italy: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
      - 9.1.1.5 Spain: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
        - 9.1.1.5.1 Overview
        - 9.1.1.5.2 Spain: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
        - 9.1.1.5.3 Spain: Dental Radiography Equipment Market, by Product- Revenue and Forecast to 2028 (US\$ Million)
        - 9.1.1.5.4 Spain: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
      - 9.1.1.6 Rest of Europe: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
        - 9.1.1.6.1 Overview
        - 9.1.1.6.2 Rest of Europe: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
        - 9.1.1.6.3 Rest of Europe: Dental Radiography Equipment Market, by Product- Revenue and Forecast to 2028 US\$ Million)
        - 9.1.1.6.4 Rest of Europe: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
- 10. Dental Radiography Equipment Market-Industry Landscape
  - 10.1 Overview
  - 10.2 Growth Strategies in Global Dental Radiography Equipment Market (%)
  - 10.3 Organic Developments
    - 10.3.1 Overview
  - 10.4 Inorganic Developments
    - 10.4.1 Overview
- 11. Company Profiles
  - 11.1 Envista Holdings Corporation
    - 11.1.1 Key Facts
    - 11.1.2 Business Description

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.1.3 Products and Services
- 11.1.4 Financial Overview
- 11.1.5 SWOT Analysis
- 11.1.6 Key Developments
- 11.2 General Electric Co
- 11.2.1 Key Facts
- 11.2.2 Business Description
- 11.2.3 Products and Services
- 11.2.4 Financial Overview
- 11.2.5 SWOT Analysis
- 11.2.6 Key Developments
- 11.3 Carestream Dental LLC.
- 11.3.1 Key Facts
- 11.3.2 Business Description
- 11.3.3 Products and Services
- 11.3.4 Financial Overview
- 11.3.5 SWOT Analysis
- 11.3.6 Key Developments
- 11.4 Dentsply Sirona Inc.
- 11.4.1 Key Facts
- 11.4.2 Business Description
- 11.4.3 Products and Services
- 11.4.4 Financial Overview
- 11.4.5 SWOT Analysis
- 11.4.6 Key Developments
- 11.5 Zimed Healthcare Ltd
- 11.5.1 Key Facts
- 11.5.2 Business Description
- 11.5.3 Products and Services
- 11.5.4 Financial Overview
- 11.5.5 SWOT Analysis
- 11.5.6 Key Developments
- 11.6 Planmeca
- 11.6.1 Key Facts
- 11.6.2 Business Description
- 11.6.3 Products and Services
- 11.6.4 Financial Overview
- 11.6.5 SWOT Analysis
- 11.6.6 Key Developments
- 11.7 Koninklijke Philips NV
- 11.7.1 Key Facts
- 11.7.2 Business Description
- 11.7.3 Products and Services
- 11.7.4 Financial Overview
- 11.7.5 SWOT Analysis
- 11.7.6 Key Developments
- 11.8 Acteon Group

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 11.8.1 Key Facts
- 11.8.2 Business Description
- 11.8.3 Products and Services
- 11.8.4 Financial Overview
- 11.8.5 SWOT Analysis
- 11.8.6 Key Developments
- 11.9 Siemens Healthcare GmbH
- 11.9.1 Key Facts
- 11.9.2 Business Description
- 11.9.3 Products and Services
- 11.9.4 Financial Overview
- 11.9.5 SWOT Analysis
- 11.9.6 Key Developments
- 11.10 Vatech Co., Ltd.
- 11.10.1 Key Facts
- 11.10.2 Business Description
- 11.10.3 Products and Services
- 11.10.4 Financial Overview
- 11.10.5 SWOT Analysis
- 11.10.6 Key Developments
- 12. Appendix
- 12.1 About The Insight Partners
- 12.2 Glossary of Terms

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Europe Dental Radiography Equipment Market Forecast to 2028 - COVID-19 Impact and Regional Analysis - by Product (Intraoral X-Ray System, Extraoral X-Ray System, Intraoral Plate Scanners, and Cone-Beam Computed Tomography Imaging) and End User (Dental Clinics, Hospitals, Ambulatory Surgical Centers, and Others)**

Market Report | 2023-01-10 | 132 pages | The Insight Partners

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User Price	\$3000.00
	Site Price	\$4000.00
	Enterprise Price	\$5000.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2026-03-16

Signature

A large, empty rectangular box intended for a signature.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)