

# Meals and Soups in New Zealand

Market Direction | 2022-11-09 | 20 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

The past few years since the emergence of the pandemic have seen significant disruption that has delivered positive retail growth for meals and soups in New Zealand. The impact of the pandemic continued to be felt in 2022 - while the country is no longer enforcing hard lockdowns, it remained under the COVID-19 Protection Framework at a Yellow Light setting for much of the year, which has created certain restrictions, especially with the increase in Omicron infection rates during the winter month...

Euromonitor International's Meals and Soups in New Zealand report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Food Kits, Pizza, Prepared Salads, Ready Meals, Soup.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Meals and Soups market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### **Table of Contents:**

Meals and Soups in New Zealand Euromonitor International November 2022

List Of Contents And Tables

MEALS AND SOUPS IN NEW ZEALAND

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Inflationary pressures drive up unit price, and therefore higher value growth

Intensifying competition drives innovation

Specialisation trends influence meal kits

PROSPECTS AND OPPORTUNITIES

Rising cost of living likely to place pressure on growth prospects of meal kits

Elevated home consumption set to drive up further demand for private label

Conscious consumerism trends likely to influence demand for meals and soups

**CATEGORY DATA** 

Table 1 Sales of Meals and Soups by Category: Volume 2017-2022

Table 2 Sales of Meals and Soups by Category: Value 2017-2022

Table 3 Sales of Meals and Soups by Category: % Volume Growth 2017-2022

Table 4 Sales of Meals and Soups by Category: % Value Growth 2017-2022

Table 5 Sales of Chilled Ready Meals by Ethnicity: % Value 2017-2022

Table 6 Sales of Frozen Ready Meals by Ethnicity: % Value 2017-2022

Table 7 Sales of Soup by Leading Flavours: Rankings 2017-2022

Table 8 NBO Company Shares of Meals and Soups: % Value 2018-2022

Table 9 LBN Brand Shares of Meals and Soups: % Value 2019-2022

Table 10 ☐ Distribution of Meals and Soups by Format: % Value 2017-2022

Table 11 [Forecast Sales of Meals and Soups by Category: Volume 2022-2027

Table 12 [Forecast Sales of Meals and Soups by Category: Value 2022-2027

Table 13 [Forecast Sales of Meals and Soups by Category: % Volume Growth 2022-2027

Table 14 ∏Forecast Sales of Meals and Soups by Category: % Value Growth 2022-2027

COOKING INGREDIENTS AND MEALS IN NEW ZEALAND

**EXECUTIVE SUMMARY** 

Cooking ingredients and meals in 2022: The big picture

Key trends in 2022

Competitive landscape

Channel developments

What next for cooking ingredients and meals?

MARKET DATA

Table 15 Sales of Cooking Ingredients and Meals by Category: Volume 2017-2022

Table 16 Sales of Cooking Ingredients and Meals by Category: Value 2017-2022

Table 17 Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2017-2022

Table 18 Sales of Cooking Ingredients and Meals by Category: % Value Growth 2017-2022

Table 19 NBO Company Shares of Cooking Ingredients and Meals: % Value 2018-2022

Table 20 LBN Brand Shares of Cooking Ingredients and Meals: % Value 2019-2022

Table 21 Penetration of Private Label by Category: % Value 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 Distribution of Cooking Ingredients and Meals by Format: % Value 2017-2022

Table 23 Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2022-2027

Table 24 ☐Forecast Sales of Cooking Ingredients and Meals by Category: Value 2022-2027

Table 25 [Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2022-2027

Table 26 [Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2022-2027

DISCLAIMER

**SOURCES** 

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

# Meals and Soups in New Zealand

Market Direction | 2022-11-09 | 20 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)		€2475.00	
				VAT
				Total
mail*		Phone*		
irst Name*		Phone*  Last Name*		
irst Name*				
irst Name* ob title*		Last Name*	) / NIP number*	
irst Name* ob title* Company Name*		Last Name*	) / NIP number*	
irst Name*  bb title*  company Name*  ddress*		Last Name*  EU Vat / Tax ID	) / NIP number*	
Email*  First Name*  ob title*  Company Name*  Address*  Zip Code*		Last Name*  EU Vat / Tax ID  City*	2025-05-08	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com