

# Hot Drinks in Sweden

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## **Report description:**

Sustainability is a major driving trend across both coffee and tea in Sweden, with younger consumers particularly interested in environmental matters. Within this landscape, players in hot drinks are seeking ways to appeal to this generation of eco-friendly consumers, such as switching to more sustainable styles of packaging such as recycled plastic, alongside corporate social responsibility activities, sustainable production, and fair-trade labelling. This is an ongoing trend which is expected...

Euromonitor International's Hot Drinks in Sweden report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Coffee, Other Hot Drinks, Tea.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Hot Drinks market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

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Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Environmentally friendly, ethical and fresh are the buzz words in coffee Recovery in on-trade means lower retail sales, but coffee lovers are still embracing their morning indulgence E-commerce shopping is a habit which looks set to stay PROSPECTS AND OPPORTUNITIES Sales patterns will return to normal in mature category, with fresh coffee outperforming instant options Sustainability and corporate social responsibility will become increasingly crucial over the forecast period Competition will remain fierce among the top three players CATEGORY DATA Table 26 Retail Sales of Coffee by Category: Volume 2017-2022 Table 27 Retail Sales of Coffee by Category: Value 2017-2022 Table 28 Retail Sales of Coffee by Category: % Volume Growth 2017-2022 Table 29 Retail Sales of Coffee by Category: % Value Growth 2017-2022 Table 30 Retail Sales of Fresh Ground Coffee Pods by Hard vs Soft: % Volume 2017-2022 Table 31 NBO Company Shares of Coffee: % Retail Value 2018-2022 Table 32 LBN Brand Shares of Coffee: % Retail Value 2019-2022 Table 33 Forecast Retail Sales of Coffee by Category: Volume 2022-2027 Table 34 Forecast Retail Sales of Coffee by Category: Value 2022-2027 Table 35 [Forecast Retail Sales of Coffee by Category: % Volume Growth 2022-2027 Table 36 [Forecast Retail Sales of Coffee by Category: % Value Growth 2022-2027 TEA IN SWEDEN **KEY DATA FINDINGS** 2022 DEVELOPMENTS Twinings Superblends fortified teas are launched in Sweden Online shopping habits set to stay, while on-the-go channels rebound with the return of travel Lipton and Twinings hold their top places thanks to being well-recognised brands PROSPECTS AND OPPORTUNITIES Mature category and conservative consumers mean sluggish sales over the forecast period Health and wellness trends present opportunities for new fortified teas and sustainable packaging Modern grocery retailers will remain the largest channel for tea CATEGORY DATA Table 37 Retail Sales of Tea by Category: Volume 2017-2022 Table 38 Retail Sales of Tea by Category: Value 2017-2022 Table 39 Retail Sales of Tea by Category: % Volume Growth 2017-2022 Table 40 Retail Sales of Tea by Category: % Value Growth 2017-2022 Table 41 NBO Company Shares of Tea: % Retail Value 2018-2022 Table 42 LBN Brand Shares of Tea: % Retail Value 2019-2022 Table 43 Forecast Retail Sales of Tea by Category: Volume 2022-2027 Table 44 Forecast Retail Sales of Tea by Category: Value 2022-2027 Table 45 Forecast Retail Sales of Tea by Category: % Volume Growth 2022-2027 Table 46 
Forecast Retail Sales of Tea by Category: % Value Growth 2022-2027 OTHER HOT DRINKS IN SWEDEN **KEY DATA FINDINGS** 2022 DEVELOPMENTS Other hot drinks is an unexciting category, due to its limited range and unhealthy image Scope for reduced-sugar or fortified options to help boost the image of ailing category O'Boy remains unchallenged, thanks to longstanding reputation in the country

PROSPECTS AND OPPORTUNITIES

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Unhealthy image will continue to hinder sales over the forecast period No new entrants expected in ailing category, with lack of activity contributing to ongoing declines Seasonality adds an additional challenge to consumption CATEGORY DATA Table 47 Retail Sales of Other Hot Drinks by Category: Volume 2017-2022

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