

# Home Laundry Appliances in Hong Kong, China

Market Direction | 2023-01-18 | 36 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### Report description:

After a challenging year in 2020 due to the outbreak of the pandemic, demand for automatic washer dryers surged in 2021, driven by an upturn in residential apartment sales and the resumption of renovation projects during the year. This dynamic growth continued into 2022. As local consumers residing in apartments appreciate convenience and space-saving solutions, automatic washer dryers are appealing. In addition, the Consumption Voucher Scheme which was initially launched in 2021 also helped fue...

Euromonitor International's Home Laundry Appliances in Hong Kong, China report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, format trends or distribution issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Automatic Dryers, Automatic Washer Dryers, Automatic Washing Machines, Built-in Home Laundry Appliances, Freestanding Home Laundry Appliances, Semi-Automatic Washing Machines.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

## Why buy this report?

- \* Get a detailed picture of the Home Laundry Appliances market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

#### **Table of Contents:**

Home Laundry Appliances in Hong Kong, China Euromonitor International January 2023

List Of Contents And Tables

HOME LAUNDRY APPLIANCES IN HONG KONG, CHINA

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Automatic washer dryers remains most dynamic performer in 2022

Demand for automatic dryers continues to decline as consumers prefer home laundry appliances with combined functionality

Further strong growth for home laundry appliances benefits major brands

PROSPECTS AND OPPORTUNITIES

Further unit price increase likely to slow demand in 2023

Smart homes and multifunction home laundry appliances to gain in popularity

Accelerated by pandemic, retail e-commerce offers further growth potential

**CATEGORY DATA** 

Table 1 Sales of Home Laundry Appliances by Category: Volume 2017-2022

Table 2 Sales of Home Laundry Appliances by Category: Value 2017-2022

Table 3 Sales of Home Laundry Appliances by Category: % Volume Growth 2017-2022

Table 4 Sales of Home Laundry Appliances by Category: % Value Growth 2017-2022

Table 5 Sales of Automatic Washer Dryers by Connected Appliances: % Volume 2017-2022

Table 6 Sales of Automatic Washing Machines by Format: % Volume 2017-2022

Table 7 Sales of Automatic Washing Machines by Volume Capacity: % Volume 2017-2022

Table 8 Sales of Automatic Washing Machines by Connected Appliances: % Volume 2018-2022

Table 9 NBO Company Shares of Home Laundry Appliances: % Volume 2018-2022

Table 10 [LBN Brand Shares of Home Laundry Appliances: % Volume 2019-2022

Table 11 
☐Distribution of Home Laundry Appliances by Format: % Volume 2017-2022

Table 12 ☐ Forecast Sales of Home Laundry Appliances by Category: Volume 2022-2027

Table 13 [Forecast Sales of Home Laundry Appliances by Category: Value 2022-2027

Table 14  $\square$ Forecast Sales of Home Laundry Appliances by Category: % Volume Growth 2022-2027

Table 15 ∏Forecast Sales of Home Laundry Appliances by Category: % Value Growth 2022-2027

CONSUMER APPLIANCES IN HONG KONG, CHINA

**EXECUTIVE SUMMARY** 

Consumer appliances in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for consumer appliances?

MARKET INDICATORS

Table 16 Household Penetration of Selected Total Stock Consumer Appliances by Category 2018-2023

Table 17 Replacement Cycles of Consumer Appliances by Category 2018-2023

MARKET DATA

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 18 Sales of Consumer Appliances by Category: Volume 2017-2022

Table 19 Sales of Consumer Appliances by Category: Value 2017-2022

Table 20 Sales of Consumer Appliances by Category: % Volume Growth 2017-2022

Table 21 Sales of Consumer Appliances by Category: % Value Growth 2017-2022

Table 22 Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2017-2022

Table 23 Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2017-2022

Table 24 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2017-2022

Table 25 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2017-2022

Table 26 ☐Sales of Small Appliances by Category: Volume 2017-2022

Table 27 [Sales of Small Appliances by Category: Value 2017-2022

Table 30 

☐NBO Company Shares of Major Appliances: % Volume 2018-2022

Table 31 ☐LBN Brand Shares of Major Appliances: % Volume 2019-2022

Table 32 ☐NBO Company Shares of Small Appliances: % Volume 2018-2022

Table 33 [LBN Brand Shares of Small Appliances: % Volume 2019-2022

Table 34 ☐ Distribution of Major Appliances by Format: % Volume 2017-2022

Table 35 Distribution of Small Appliances by Format: % Volume 2017-2022

Table 36 [Forecast Sales of Consumer Appliances by Category: Volume 2022-2027

Table 37 [Forecast Sales of Consumer Appliances by Category: Value 2022-2027

Table 38 [Forecast Sales of Consumer Appliances by Category: % Volume Growth 2022-2027

Table 39 [Forecast Sales of Consumer Appliances by Category: % Value Growth 2022-2027

Table 40 | Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2022-2027

Table 41 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2022-2027

Table 42 | Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2022-2027

Table 43 | Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2022-2027

Table 44 ☐Forecast Sales of Small Appliances by Category: Volume 2022-2027

Table 45 ☐Forecast Sales of Small Appliances by Category: Value 2022-2027

Table 46 ☐Forecast Sales of Small Appliances by Category: % Volume Growth 2022-2027

Table 47 ☐Forecast Sales of Small Appliances by Category: % Value Growth 2022-2027

**DISCLAIMER** 

**SOURCES** 

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# Home Laundry Appliances in Hong Kong, China

Market Direction | 2023-01-18 | 36 pages | Euromonitor

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		/AT
	li di	otal
	d at 23% for Polish based companies, individuals and EU based companies who are unable to provid	e a valid EU Va
	d at 23% for Polish based companies, individuals and EU based companies who are unable to provid  Phone*	e a valid EU Va
Email*		e a valid EU Va
Email* First Name*	Phone*	e a valid EU Va
Email* First Name* ob title*	Phone*	e a valid EU Va
Email* First Name* Job title* Company Name*	Phone*  Last Name*	e a valid EU Va
Email* First Name* lob title* Company Name* Address*	Phone*  Last Name*  EU Vat / Tax ID / NIP number*	e a valid EU Va
Email* First Name* Job title* Company Name* Address* Zip Code*	Phone*  Last Name*  EU Vat / Tax ID / NIP number*  City*	e a valid EU Va

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com