

Apparel and Footwear in Hungary

Market Direction | 2023-01-16 | 90 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

Apparel and footwear in Hungary showed a moderately improved performance in terms of total volume sales growth in 2022, as many consumers were inclined to update their wardrobes as they returned to the office and started regularly socialising outside the home again in line with the easing of the pandemic and the ending of most public health restrictions. However, overall demand was constrained by steep price hikes and the erosion of purchasing power amidst soaring inflation fuelled by the global...

Euromonitor International's Apparel and Footwear in Hungary report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022 and analysis by distribution format allowing you to identify the sectors driving growth. It identifies the leading companies, leading brands, and offers strategic analysis of key factors influencing the market. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Apparel, Footwear, Sportswear.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Apparel and Footwear market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Apparel and Footwear in Hungary Euromonitor International January 2023

List Of Contents And Tables

APPAREL AND FOOTWEAR IN HUNGARY

EXECUTIVE SUMMARY

Apparel and footwear in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for apparel and footwear?

MARKET DATA

Table 1 Sales of Apparel and Footwear by Category: Volume 2017-2022

Table 2 Sales of Apparel and Footwear by Category: Value 2017-2022

Table 3 Sales of Apparel and Footwear by Category: % Volume Growth 2017-2022

Table 4 Sales of Apparel and Footwear by Category: % Value Growth 2017-2022

Table 5 NBO Company Shares of Apparel and Footwear: % Value 2018-2022

Table 6 LBN Brand Shares of Apparel and Footwear: % Value 2019-2022

Table 7 Distribution of Apparel and Footwear by Format: % Value 2017-2022

Table 8 Distribution of Apparel and Footwear by Format and Category: % Value 2022

Table 9 Forecast Sales of Apparel and Footwear by Category: Volume 2022-2027

Table 10 ☐Forecast Sales of Apparel and Footwear by Category: Value 2022-2027

Table 11 [Forecast Sales of Apparel and Footwear by Category: % Volume Growth 2022-2027

Table 12 [Forecast Sales of Apparel and Footwear by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

WOMENSWEAR IN HUNGARY

KEY DATA FINDINGS

2022 DEVELOPMENTS

Overall demand slows as high inflation prompts consumers to rein in spending

Players with more competitive pricing strategies make gains across womenswear

E-commerce channel loses ground as more shoppers return to physical stores

PROSPECTS AND OPPORTUNITIES

Total volume sales growth should stabilise from 2024 as inflationary pressures ease

Increasing price competition likely to stimulate demand in many categories

Demand for designer and luxury items expected to remain reasonably resilient

CATEGORY DATA

Table 13 Sales of Womenswear by Category: Volume 2017-2022

Table 14 Sales of Womenswear by Category: Value 2017-2022

Table 15 Sales of Womenswear by Category: % Volume Growth 2017-2022

Table 16 Sales of Womenswear by Category: % Value Growth 2017-2022

Table 17 NBO Company Shares of Womenswear: % Value 2018-2022

Table 18 LBN Brand Shares of Womenswear: % Value 2019-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 19 NBO Company Shares of Women's Nightwear: % Value 2018-2022

Table 20 LBN Brand Shares of Women's Nightwear: % Value 2019-2022

Table 21 NBO Company Shares of Women's Outerwear: % Value 2018-2022

Table 22 ☐LBN Brand Shares of Women's Outerwear: % Value 2019-2022

Table 23 ☐NBO Company Shares of Women's Swimwear: % Value 2018-2022

Table 24 ∏LBN Brand Shares of Women's Swimwear: % Value 2019-2022

Table 25 ☐NBO Company Shares of Women's Underwear: % Value 2018-2022

Table 26 [LBN Brand Shares of Women's Underwear: % Value 2019-2022

Table 27 [Forecast Sales of Womenswear by Category: Volume 2022-2027

Table 28 [Forecast Sales of Womenswear by Category: Value 2022-2027

Table 29 [Forecast Sales of Womenswear by Category: % Volume Growth 2022-2027

Table 30 [Forecast Sales of Womenswear by Category: % Value Growth 2022-2027

MENSWEAR IN HUNGARY

KEY DATA FINDINGS

2022 DEVELOPMENTS

Inflationary pressures temper growth in total menswear volume sales
Men's suits benefits from high incidence of pandemic-related weight gain
Return to physical stores favours multi-brand specialists and grocery retailers
PROSPECTS AND OPPORTUNITIES

Overall demand projected to improve from 2024 as inflation comes down Social media and discounting will remain focal points in marketing strategies Preference for versatility will continue to boost sales of smart casual items CATEGORY DATA

Table 31 Sales of Menswear by Category: Volume 2017-2022

Table 32 Sales of Menswear by Category: Value 2017-2022

Table 33 Sales of Menswear by Category: % Volume Growth 2017-2022

Table 34 Sales of Menswear by Category: % Value Growth 2017-2022

Table 35 NBO Company Shares of Menswear: % Value 2018-2022

Table 36 LBN Brand Shares of Menswear: % Value 2019-2022

Table 37 NBO Company Shares of Men's Nightwear: % Value 2018-2022

Table 38 LBN Brand Shares of Men's Nightwear: % Value 2019-2022

Table 39 NBO Company Shares of Men's Outerwear: % Value 2018-2022

Table 40 <a>LBN Brand Shares of Men's Outerwear: % Value 2019-2022

Table 41 [NBO Company Shares of Men's Swimwear: % Value 2018-2022

Table 42 ☐LBN Brand Shares of Men's Swimwear: % Value 2019-2022

Table 43 []NBO Company Shares of Men's Underwear: % Value 2018-2022

Table 44 ☐LBN Brand Shares of Men's Underwear: % Value 2019-2022

Table 45 ☐ Forecast Sales of Menswear by Category: Volume 2022-2027

Table 46 ☐Forecast Sales of Menswear by Category: Value 2022-2027

Table 47 [Forecast Sales of Menswear by Category: % Volume Growth 2022-2027

Table 48 [Forecast Sales of Menswear by Category: % Value Growth 2022-2027

CHILDRENSWEAR IN HUNGARY

KEY DATA FINDINGS

2022 DEVELOPMENTS

Childrenswear is relatively insulated from cost of living crisis Influx of refugees from Ukraine boosts growth in total volume sales Premium brands continue to benefit from rising image-consciousness

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

PROSPECTS AND OPPORTUNITIES

Outlook remains positive despite falling birth rates

Premium segment particularly exposed to growing trade in second-hand items

Penetration of e-commerce set to remain relatively low

CATEGORY DATA

Table 49 Sales of Childrenswear by Category: Volume 2017-2022

Table 50 Sales of Childrenswear by Category: Value 2017-2022

Table 51 Sales of Childrenswear by Category: % Volume Growth 2017-2022

Table 52 Sales of Childrenswear by Category: % Value Growth 2017-2022

Table 53 NBO Company Shares of Childrenswear: % Value 2018-2022

Table 54 LBN Brand Shares of Childrenswear: % Value 2019-2022

Table 55 Forecast Sales of Childrenswear by Category: Volume 2022-2027

Table 56 Forecast Sales of Childrenswear by Category: Value 2022-2027

Table 57 Forecast Sales of Childrenswear by Category: % Volume Growth 2022-2027

Table 58 | Forecast Sales of Childrenswear by Category: % Value Growth 2022-2027

SPORTSWEAR IN HUNGARY

KEY DATA FINDINGS

2022 DEVELOPMENTS

Growing participation in sports and fitness activities boosts overall demand

Multi-brand sportswear specialist retailers continue to perform positively

Private label lines gain ground as inflation erodes purchasing power

PROSPECTS AND OPPORTUNITIES

Sportswear will continue to benefit from rising health awareness and athleisure trend

Greater polarisation expected across sportswear categories

Social media set to remain a key marketing tool and demand driver

CATEGORY DATA

Table 59 Sales of Sportswear by Category: Value 2017-2022

Table 60 Sales of Sportswear by Category: % Value Growth 2017-2022

Table 61 NBO Company Shares of Sportswear: % Value 2018-2022

Table 62 LBN Brand Shares of Sportswear: % Value 2019-2022

Table 63 Distribution of Sportswear by Format: % Value 2017-2022

Table 64 Forecast Sales of Sportswear by Category: Value 2022-2027

Table 65 Forecast Sales of Sportswear by Category: % Value Growth 2022-2027

JEANS IN HUNGARY

KEY DATA FINDINGS

2022 DEVELOPMENTS

Skinny-fit jeans and jeggings gain popularity

Price competition in standard women's jeans remains intense

Demand for premium and super premium jeans rebounds despite steep price hikes

PROSPECTS AND OPPORTUNITIES

Broad appeal of jeans will continue to support healthy growth in total volume sales

More Hungarians expected to favour stretchable and loose-fitting jeans

Premium and super premium jeans will benefit most from inbound tourism recovery

CATEGORY DATA

Table 66 Sales of Jeans by Category: Volume 2017-2022 Table 67 Sales of Jeans by Category: Value 2017-2022

Table 68 Sales of Jeans by Category: % Volume Growth 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 69 Sales of Jeans by Category: % Value Growth 2017-2022

Table 70 Sales of Men's Jeans by Category: Volume 2017-2022

Table 71 Sales of Men's Jeans by Category: Value 2017-2022

Table 72 Sales of Men's Jeans by Category: % Volume Growth 2017-2022

Table 73 Sales of Men's Jeans by Category: % Value Growth 2017-2022

Table 74 Sales of Women's Jeans by Category: Volume 2017-2022

Table 75 [Sales of Women's Jeans by Category: Value 2017-2022

Table 76 [Sales of Women's Jeans by Category: % Volume Growth 2017-2022

Table 77 [Sales of Women's Jeans by Category: % Value Growth 2017-2022

Table 78 ☐NBO Company Shares of Jeans: % Value 2018-2022

Table 79 ☐LBN Brand Shares of Jeans: % Value 2019-2022

Table 80 ∏Forecast Sales of Jeans by Category: Volume 2022-2027

Table 81 ☐Forecast Sales of Jeans by Category: Value 2022-2027

Table 82 ☐Forecast Sales of Jeans by Category: % Volume Growth 2022-2027

Table 83 ☐Forecast Sales of Jeans by Category: % Value Growth 2022-2027

Table 84 ∏Forecast Sales of Men's Jeans by Category: Volume 2022-2027

Table 85 ☐Forecast Sales of Men's Jeans by Category: Value 2022-2027

Table 86 [Forecast Sales of Men's Jeans by Category: % Volume Growth 2022-2027

Table 87 [Forecast Sales of Men's Jeans by Category: % Value Growth 2022-2027

Table 88 [Forecast Sales of Women's Jeans by Category: Volume 2022-2027

Table 89 [Forecast Sales of Women's Jeans by Category: Value 2022-2027

Table 90 [Forecast Sales of Women's Jeans by Category: % Volume Growth 2022-2027

Table 91 [Forecast Sales of Women's Jeans by Category: % Value Growth 2022-2027

HOSIERY IN HUNGARY

KEY DATA FINDINGS

2022 DEVELOPMENTS

Demand for hosiery picks up as more Hungarians resume their regular routines

Sheer hosiery posts the fastest growth in volume sales

Popularity of themed socks drives premiumisation trend in non-sheer hosiery

PROSPECTS AND OPPORTUNITIES

Steady growth in total volume sales projected for hosiery

Growing preference for comfortable casualwear will limit demand for sheer hosiery

Themed products will remain a focal point for innovation in non-sheer hosiery

CATEGORY DATA

Table 92 Sales of Hosiery by Category: Volume 2017-2022

Table 93 Sales of Hosiery by Category: Value 2017-2022

Table 94 Sales of Hosiery by Category: % Volume Growth 2017-2022

Table 95 Sales of Hosiery by Category: % Value Growth 2017-2022

Table 96 NBO Company Shares of Hosiery: % Value 2018-2022

Table 97 LBN Brand Shares of Hosiery: % Value 2019-2022

Table 98 Forecast Sales of Hosiery by Category: Volume 2022-2027

Table 99 Forecast Sales of Hosiery by Category: Value 2022-2027

Table 100 Forecast Sales of Hosiery by Category: % Volume Growth 2022-2027

Table 101 ☐Forecast Sales of Hosiery by Category: % Value Growth 2022-2027

APPAREL ACCESSORIES IN HUNGARY

KEY DATA FINDINGS

2022 DEVELOPMENTS

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Multiple factors buoy volume sales of hats/caps

Belts and scarves gain popularity as a low-cost way to update older outfits

Changing work practices and fashion preferences constrain demand for ties

PROSPECTS AND OPPORTUNITIES

Easing of inflation and increasing maturity will subdue total volume sales growth

Further recovery in inbound tourism should help to lift demand for accessories

Growing focus on sustainability will present opportunities and challenges

CATEGORY DATA

Table 102 Sales of Apparel Accessories by Category: Volume 2017-2022

Table 103 Sales of Apparel Accessories by Category: Value 2017-2022

Table 104 Sales of Apparel Accessories by Category: % Volume Growth 2017-2022

Table 105 Sales of Apparel Accessories by Category: % Value Growth 2017-2022

Table 106 NBO Company Shares of Apparel Accessories: % Value 2018-2022

Table 107 LBN Brand Shares of Apparel Accessories: % Value 2019-2022

Table 108 Forecast Sales of Apparel Accessories by Category: Volume 2022-2027

Table 109 Forecast Sales of Apparel Accessories by Category: Value 2022-2027

Table 110 Forecast Sales of Apparel Accessories by Category: % Volume Growth 2022-2027

Table 111 ∏Forecast Sales of Apparel Accessories by Category: % Value Growth 2022-2027

FOOTWEAR IN HUNGARY

KEY DATA FINDINGS

2022 DEVELOPMENTS

Continued easing of the pandemic boosts demand for men's and women's footwear

Growth in volume sales of children's footwear slows following surge in 2021

Discount offers limited by supply chain problems and new EU directive

PROSPECTS AND OPPORTUNITIES

Overall demand for footwear set to remain robust

Skechers well placed to benefit from growing popularity of sneakers

Strong preference for in-store purchases will continue to limit e-commerce sales

CATEGORY DATA

Table 112 Sales of Footwear by Category: Volume 2017-2022

Table 113 Sales of Footwear by Category: Value 2017-2022

Table 114 Sales of Footwear by Category: % Volume Growth 2017-2022

Table 115 Sales of Footwear by Category: % Value Growth 2017-2022

Table 116 NBO Company Shares of Footwear: % Value 2018-2022

Table 117 LBN Brand Shares of Footwear: % Value 2019-2022

Table 118 Distribution of Footwear by Format: % Value 2017-2022

Table 119 Forecast Sales of Footwear by Category: Volume 2022-2027

Table 120 Forecast Sales of Footwear by Category: Value 2022-2027

Table 121 []Forecast Sales of Footwear by Category: % Volume Growth 2022-2027

Table 122 [Forecast Sales of Footwear by Category: % Value Growth 2022-2027



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Apparel and Footwear in Hungary

Market Direction | 2023-01-16 | 90 pages | Euromonitor

ORDER FORM:						
elect license	Usanas					Dui
elect license	License Single User Lie	conco				Price €1750.00
	-	Single User Licence Multiple User License (1 Site)				
		Multiple User License (1 Site) Multiple User License (Global)				
	ap.:e ese	VAT				
					Total	
** VAT will be added			olease contact support@ lividuals and EU based			
** VAT will be added mail*			lividuals and EU based Phone*			
** VAT will be added mail*			lividuals and EU based			
** VAT will be added mail* irst Name*			lividuals and EU based Phone*			
** VAT will be added mail* irst Name* ob title*			lividuals and EU based Phone*	companies who are		
			ividuals and EU based Phone* Last Name*	companies who are		
** VAT will be added Email* irst Name* bb title* Company Name*			Phone* Last Name* EU Vat / Tax ID	companies who are		
** VAT will be added mail* irst Name* ob title* ompany Name* ddress*			Phone* Last Name* EU Vat / Tax ID City*	companies who are		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com