

Air Treatment Products in Hong Kong, China

Market Direction | 2023-01-18 | 36 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Air treatment products such as air conditioners followed the upward trend of consumer appliances in Hong Kong in 2022. While a boost to B2B sales of air conditioners was noted when the Hong Kong government built isolation centres to prevent the spread of COVID-19, generally, air conditioners seldom experience compelling changes in terms of consumer sales. This is because the average income and GDP per capita in Hong Kong are relatively high, and because the hot climate ensures that most househol...

Euromonitor International's Air Treatment Products in Hong Kong, China report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, format trends or distribution issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Air Purifiers, Cooling, Dehumidifiers, Humidifiers.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Air Treatment Products market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Air Treatment Products in Hong Kong, China Euromonitor International January 2023

List Of Contents And Tables

AIR TREATMENT PRODUCTS IN HONG KONG, CHINA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Steady demand for air conditioners in 2022, with Chinese brands gaining in popularity

Air purifiers benefits from heightened hygiene awareness, with pet care concept especially popular in Hong Kong?

New energy label and higher energy efficiency standard?for air conditioners?

PROSPECTS AND OPPORTUNITIES

Volume growth to normalise as inflation pushes up average unit price

Smart homes and easy-to-clean concepts to gradually gain momentum?

Chinese brands such as Xiaomi and Midea likely to gain share

CATEGORY DATA

Table 1 Sales of Air Treatment Products by Category: Volume 2017-2022

Table 2 Sales of Air Treatment Products by Category: Value 2017-2022

Table 3 Sales of Air Treatment Products by Category: % Volume Growth 2017-2022

Table 4 Sales of Air Treatment Products by Category: % Value Growth 2017-2022

Table 5 Sales of Air Conditioners by Connected Appliances: % Volume 2018-2022

Table 6 NBO Company Shares of Air Treatment Products: % Volume 2018-2022

Table 7 LBN Brand Shares of Air Treatment Products: % Volume 2019-2022

Table 8 Distribution of Air Treatment Products by Format: % Volume 2017-2022

Table 9 Forecast Sales of Air Treatment Products by Category: Volume 2022-2027

Table 10 | Forecast Sales of Air Treatment Products by Category: Value 2022-2027

Table 11 [Forecast Sales of Air Treatment Products by Category: % Volume Growth 2022-2027

Table 12 ∏Forecast Sales of Air Treatment Products by Category: % Value Growth 2022-2027

CONSUMER APPLIANCES IN HONG KONG, CHINA

EXECUTIVE SUMMARY

Consumer appliances in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for consumer appliances?

MARKET INDICATORS

Table 13 Household Penetration of Selected Total Stock Consumer Appliances by Category 2018-2023

Table 14 Replacement Cycles of Consumer Appliances by Category 2018-2023

MARKET DATA

Table 15 Sales of Consumer Appliances by Category: Volume 2017-2022

Table 16 Sales of Consumer Appliances by Category: Value 2017-2022

Table 17 Sales of Consumer Appliances by Category: % Volume Growth 2017-2022

Table 18 Sales of Consumer Appliances by Category: % Value Growth 2017-2022

Table 19 Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2017-2022

Table 20 Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2017-2022

Table 22 [Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2017-2022

Table 24 [Sales of Small Appliances by Category: Value 2017-2022

Table 25 Sales of Small Appliances by Category: % Volume Growth 2017-2022

Table 27 □NBO Company Shares of Major Appliances: % Volume 2018-2022

Table 28 [LBN Brand Shares of Major Appliances: % Volume 2019-2022

Table 29 ☐NBO Company Shares of Small Appliances: % Volume 2018-2022

Table 30 ☐LBN Brand Shares of Small Appliances: % Volume 2019-2022

Table 31 ☐ Distribution of Major Appliances by Format: % Volume 2017-2022

Table 32 ☐ Distribution of Small Appliances by Format: % Volume 2017-2022

Table 33 [Forecast Sales of Consumer Appliances by Category: Volume 2022-2027

Table 34 ☐Forecast Sales of Consumer Appliances by Category: Value 2022-2027

Table 35 ∏Forecast Sales of Consumer Appliances by Category: % Volume Growth 2022-2027

Table 36 [Forecast Sales of Consumer Appliances by Category: % Value Growth 2022-2027

Table 37 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2022-2027

Table 38 | Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2022-2027

Table 39 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2022-2027

Table 40 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2022-2027

Table 41 [Forecast Sales of Small Appliances by Category: Volume 2022-2027

Table 42 [Forecast Sales of Small Appliances by Category: Value 2022-2027

Table 43 ☐ Forecast Sales of Small Appliances by Category: % Volume Growth 2022-2027

Table 44 ☐Forecast Sales of Small Appliances by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

Complete the relevant blank fields and sign

Air Treatment Products in Hong Kong, China

Market Direction | 2023-01-18 | 36 pages | Euromonitor

Select license	License				Price
	Single User Licence			€825.00	
	Multiple User License (1 Site)			€1650.00	
	Multiple User License (Global)			€2475.00	
	VAT				
				Total	
·		Dhono*			\neg
		Phone*			
		Phone* Last Name*			
First Name*					
irst Name* ob title*			/ NIP number*		
First Name* ob title* Company Name*		Last Name*	/ NIP number*		
First Name* ob title* Company Name* Address*		Last Name* EU Vat / Tax ID /	/ NIP number*		
Email* First Name* Job title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax ID /	/ NIP number*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com