

**Chile Apparel Retail Market Summary, Competitive Analysis and Forecast, 2017-2026**

Industry Report | 2022-11-21 | 45 pages | MarketLine

**AVAILABLE LICENSES:**

- Single user licence (PDF) \$350.00
- Site License (PDF) \$525.00
- Enterprisewide license (PDF) \$700.00

**Report description:**

Chile Apparel Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

**Summary**

Apparel Retail in Chile industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

**Key Highlights**

- The apparel retail market includes baby clothing, toddler clothing and casual wear, essentials, formalwear, formalwear-occasion, and outerwear for men, women, boys and girls; excludes sports-specific clothing. All market data and forecasts are represented as a consumer expenditure in retailers which includes sales taxes (e.g. VAT) and figures presented are in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.
- The Chilean apparel retail industry had total revenues of \$6.5 billion in 2021, representing a compound annual growth rate (CAGR) of 0.3% between 2017 and 2021.
- Clothing, footwear, and accessories specialists account for the largest proportion of sales in the Chilean apparel retail industry in 2021, sales through this channel generated \$2.6 billion, equivalent to 39.5% of the industry's overall value.
- In 2021, the Chilean industry witnessed swift growth as the lockdown measures were lifted and the economy witnessed recovery. According to in house research, Chile's unemployment rate decreased to 9.1% in 2021.

**Scope**

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the apparel

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)

retail market in Chile

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the apparel retail market in Chile
- Leading company profiles reveal details of key apparel retail market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Chile apparel retail market with five year forecasts

## Reasons to Buy

- What was the size of the Chile apparel retail market by value in 2021?
- What will be the size of the Chile apparel retail market in 2026?
- What factors are affecting the strength of competition in the Chile apparel retail market?
- How has the market performed over the last five years?
- Who are the top competitors in Chile's apparel retail market?

## Table of Contents:

### Table of Contents

#### 1 Executive Summary

##### 1.1. Market value

##### 1.2. Market value forecast

##### 1.3. Category segmentation

##### 1.4. Geography segmentation

##### 1.5. Market rivalry

##### 1.6. Competitive Landscape

#### 2 Market Overview

##### 2.1. Market definition

##### 2.2. Market analysis

#### 3 Market Data

##### 3.1. Market value

#### 4 Market Segmentation

##### 4.1. Category segmentation

##### 4.2. Geography segmentation

##### 4.3. Market distribution

#### 5 Market Outlook

##### 5.1. Market value forecast

#### 6 Five Forces Analysis

##### 6.1. Summary

##### 6.2. Buyer power

##### 6.3. Supplier power

##### 6.4. New entrants

##### 6.5. Threat of substitutes

##### 6.6. Degree of rivalry

#### 7 Competitive Landscape

##### 7.1. Who are the leading players?

##### 7.2. What strategies do leading players follow?

##### 7.3. Are there any opportunities for leading players?

#### 8 Company Profiles

- 8.1. Cencosud SA
- 8.2. Falabella SA
- 8.3. Inditex SA
- 8.4. H & M Hennes & Mauritz AB
- 9 Macroeconomic Indicators
- 9.1. Country data
- 10 Appendix
- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

**Chile Apparel Retail Market Summary, Competitive Analysis and Forecast, 2017-2026**

Industry Report | 2022-11-21 | 45 pages | MarketLine

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single user licence (PDF)	\$350.00
	Site License (PDF)	\$525.00
	Enterprisewide license (PDF)	\$700.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2026-02-07
	Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)