

Industrial Ethernet Market with Recession Impact Analysis by Offering (Hardware, Software, Services), Protocol (PROFINET, EtherNet/IP), End-use Industry (Automotive & Transportation, Electrical & Electronics) and Region- Global Forecast to 2028

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Report description:

The industrial ethernet market is projected to grow from USD 11.0 billion in 2023 to USD 15.8 billion by 2028; it is expected to register a CAGR of 7.5% during the forecast period.

Services in offering segment to register the highest CAGR of industrial ethernet market during the forecast period

Service providers provide customized network design and other related services, such as long-term maintenance contracts of installations, to cater to clients with specific requirements. They also provide remote support services for networks and can solve or manage network problems remotely. Companies such as Siemens AG (Germany) and General Electric (US) provide a separate services portfolio for this market.

"POWERLINK to grow with significant CAGR during the forecast period."

Ethernet POWERLINK is a real-time protocol for standard Ethernet. POWERLINK was initially developed by B&R (Austria). Ethernet POWERLINK is implemented on top of IEEE 802.3 and, therefore, allows a free selection of network topology and to cross-connect between different topologies. It uses a polling and time-slicing mechanism for real-time data exchange. A POWERLINK master or managed node controls the time synchronization through packet jitter in the range of tens of nanoseconds. Such a system is suitable for all kinds of automation systems ranging from PLC-to-PLC communication and visualization down to motion and I/O control. Barriers to implementing POWERLINK are quite low due to the availability of open-source stack software. In addition, CANopen is part of the standard that allows for easy system upgrades from previous Fieldbus protocols.

Siemens (Germany), Rockwell Automation (US), Cisco Systems (US), Belden (US), Omron (Japan), Moxa (Taiwan), Huawei Technologies (Sweden), SICK (Germany), Schneider Electric (France), and ABB (Switzerland) are the key players in the industrial ethernet market. These top players have strong portfolios of products and services and presence in both mature and emerging

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markets.

Research Coverage

The report defines, describes, and forecasts the industrial ethernet market based on offering, protocol, end-use vertical, and geography. It provides detailed information regarding factors such as drivers, restraints, opportunities, and challenges influencing the growth of the industrial ethernet market. It also analyzes competitive developments such as product launches, acquisitions, expansions, contracts, partnerships, and developments carried out by the key players to grow in the market.

Reasons to Buy this Report

The report will help leaders/new entrants in the industrial ethernet market in the following ways:

1. The report comprehensively segments the industrial ethernet market and provides the closest market size estimation for all subsegments across regions.
2. The report will help stakeholders understand the pulse of the market and provide them with information on key drivers, restraints, challenges, and opportunities pertaining to the industrial ethernet market.
3. The report will help stakeholders understand their competitors better and gain insights to improve their position in the industrial ethernet market. The competitive landscape section describes the competitor ecosystem.

Table of Contents:

1	INTRODUCTION	20
1.1	STUDY OBJECTIVES	20
1.2	MARKET DEFINITION	20
1.3	INCLUSIONS AND EXCLUSIONS	21
1.4	STUDY SCOPE	21
1.4.1	MARKETS COVERED	21
FIGURE 1	INDUSTRIAL ETHERNET MARKET SEGMENTATION	21
1.4.2	REGIONAL SCOPE	22
1.4.3	YEARS CONSIDERED	22
1.5	CURRENCY CONSIDERED	22
1.6	LIMITATIONS	23
1.7	STAKEHOLDERS	23
1.8	SUMMARY OF CHANGES	23
2	RESEARCH METHODOLOGY	24
2.1	RESEARCH DATA	24
FIGURE 2	PROCESS FLOW: INDUSTRIAL ETHERNET MARKET SIZE ESTIMATION	24
FIGURE 3	INDUSTRIAL ETHERNET MARKET: RESEARCH DESIGN	25
2.1.1	SECONDARY AND PRIMARY RESEARCH	26
2.1.2	SECONDARY DATA	26
2.1.2.1	Secondary sources	27
2.1.2.2	List of key secondary sources	27
2.1.3	PRIMARY DATA	27
2.1.3.1	Primary sources	28
2.1.3.2	Key industry insights	28
2.1.3.3	Primary interviews with experts	29
2.1.3.4	List of key primary respondents	29
2.1.3.5	Breakdown of primaries	29
2.2	MARKET SIZE ESTIMATION	30
2.2.1	BOTTOM-UP APPROACH	30
2.2.1.1	Demand-side analysis	30

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FIGURE 4	INDUSTRIAL ETHERNET MARKET: BOTTOM-UP APPROACH	30
2.2.2	TOP-DOWN APPROACH	31
2.2.2.1	Approach for deriving market size by top-down analysis	31
FIGURE 5	INDUSTRIAL ETHERNET MARKET: TOP-DOWN APPROACH	31
2.3	MARKET BREAKDOWN AND DATA TRIANGULATION	32
FIGURE 6	DATA TRIANGULATION	32
2.4	RESEARCH ASSUMPTIONS	33
2.5	RISK ASSESSMENT	33
TABLE 1	ANALYSIS OF RISK FACTORS	33
3	EXECUTIVE SUMMARY	34
3.1	INDUSTRIAL ETHERNET MARKET: RECESSION IMPACT	35
FIGURE 7	RECESSION IMPACT: GDP GROWTH PROJECTION TILL 2023 FOR MAJOR ECONOMIES	35
FIGURE 8	RECESSION IMPACT ON INDUSTRIAL ETHERNET MARKET, 2018-2028 (USD MILLION)	36
FIGURE 9	BY OFFERING, HARDWARE SEGMENT TO HOLD SECOND-LARGEST MARKET SHARE FROM 2023 TO 2028	36
FIGURE 10	BY PROTOCOL, ETHERNET/IP SEGMENT TO LEAD MARKET FROM 2023 TO 2028	37
FIGURE 11	BY END-USE INDUSTRY, WATER & WASTEWATER SEGMENT TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD	38
FIGURE 12	ASIA PACIFIC ACCOUNTED FOR LARGEST MARKET SHARE IN 2022	39
4	PREMIUM INSIGHTS	40
4.1	ATTRACTIVE GROWTH OPPORTUNITIES FOR PLAYERS IN INDUSTRIAL ETHERNET MARKET	40
FIGURE 13	GROWING NEED FOR SCALABLE, FAST, RELIABLE, AND INTEROPERABLE COMMUNICATION PROTOCOLS TO BOOST MARKET GROWTH	40
4.2	INDUSTRIAL ETHERNET MARKET, BY OFFERING	41
FIGURE 14	SERVICES SEGMENT TO REGISTER HIGHEST CAGR FROM 2023 TO 2028	41
4.3	INDUSTRIAL ETHERNET MARKET, BY PROTOCOL	41
FIGURE 15	ETHERNET/IP PROTOCOL SEGMENT TO LEAD MARKET FROM 2023 TO 2028	41
4.4	INDUSTRIAL ETHERNET MARKET, BY END-USE INDUSTRY	42
FIGURE 16	ELECTRICAL & ELECTRONICS SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE BY 2028	42
4.5	REGIONAL SNAPSHOT OF INDUSTRIAL ETHERNET MARKET	43
FIGURE 17	INDUSTRIAL ETHERNET MARKET IN CHINA TO REGISTER HIGHEST CAGR FROM 2023 TO 2028	43
5	MARKET OVERVIEW	44
5.1	INTRODUCTION	44
5.2	MARKET DYNAMICS	44
FIGURE 18	DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES FOR INDUSTRIAL ETHERNET MARKET	44
5.2.1	DRIVERS	45
5.2.1.1	Growing need for scalable, fast, reliable, and interoperable communication protocols	45
5.2.1.2	Increasing initiatives by governments of developing countries to promote adoption of industrial automation	45
FIGURE 19	ANNUAL INSTALLATION OF INDUSTRIAL ROBOTS, BY CONTINENTS, 2021 (THOUSAND UNITS)	46
5.2.1.3	Growing popularity of smart automobiles	46
FIGURE 20	IMPACT ANALYSIS OF DRIVERS ON INDUSTRIAL ETHERNET MARKET	47
5.2.2	RESTRAINTS	47
5.2.2.1	Absence of standardization in industrial communication protocols and interfaces	47
FIGURE 21	IMPACT ANALYSIS OF RESTRAINTS ON INDUSTRIAL ETHERNET MARKET	48
5.2.3	OPPORTUNITIES	48
5.2.3.1	Emergence of 5G	48
FIGURE 22	IMPACT ANALYSIS OF OPPORTUNITIES ON INDUSTRIAL ETHERNET MARKET	48
5.2.4	CHALLENGES	49
5.2.4.1	Cybersecurity threats	49

5.2.4.2	Harsh field site conditions-high-voltage transients, severe shocks and vibrations, and extremely high temperatures	49
FIGURE 23		
5.3	IMPACT ANALYSIS OF CHALLENGES ON INDUSTRIAL ETHERNET MARKET	50
5.3	VALUE CHAIN ANALYSIS	50
FIGURE 24		
5.4	VALUE CHAIN ANALYSIS OF INDUSTRIAL ETHERNET MARKET	50
5.4	KEY STAGES IN INDUSTRIAL ETHERNET VALUE CHAIN	51
5.4.1	RESEARCH AND DEVELOPMENT	51
5.4.2	COMPONENT MANUFACTURING	51
5.4.3	SYSTEM INTEGRATION	51
5.4.4	MARKETING AND SALES	51
5.4.5	POST-SALES SERVICES	51
5.5	USE CASES ANALYSIS	52
5.5.1	EDGE SOLUTIONS OF ADVANTECH TO ENABLE REAL-TIME OIL TANKER MONITORING	52
5.5.2	PULP MOLDING EQUIPMENT MANUFACTURER IMPLEMENTED ROCKWELL AUTOMATION'S SOLUTIONS	52
5.5.3	OSSID IMPROVES MACHINERY RELIABILITY AND PERFORMANCE USING MITSUBISHI ELECTRIC'S AUTOMATION PORTFOLIO	52
5.6	TARIFF REGULATORY BODIES	53
5.6.1	ETHERCAT TECHNOLOGY GROUP (ETG)	53
5.6.2	INTERNATIONAL ELECTROTECHNICAL COMMISSION (IEC)	53
5.6.3	IEEE	53
5.6.4	INTERNATIONAL ORGANIZATION FOR STANDARDIZATION (ISO)	53
5.6.5	PROFIBUS USER ORGANIZATION (PNO)	53
5.6.6	IEEE 802.3CG	53
5.6.6.1	10BASE - t1s	54
5.6.6.2	10base - t1l	55
5.6.7	ADVANTECH PROVIDED WISE-PAAS END-TO-CLOUD IOT TOTAL SOLUTION FOR REMOTE VIDEO SURVEILLANCE AND DEVICE STATUS MONITORING AND CONTROL FOR AUTOMOTIVE INSPECTION CENTER	56
5.6.8	OPTIMA CONTROL SOLUTIONS (UK) AND ROCKWELL AUTOMATION (US) PROVIDED AUTOMATED MONITORING SOLUTION TO BISCUIT MANUFACTURER	56
5.6.9	ADVANTECH (TAIWAN) PROVIDED PLANT MONITORING SOLUTION FOR WIND POWER PLANT	56
6	INDUSTRIAL ETHERNET MARKET, BY OFFERING	57
6.1	INTRODUCTION	58
FIGURE 25		
FIGURE 26		
TABLE 2		
TABLE 3		
6.2	HARDWARE	60
TABLE 4		
TABLE 5		
TABLE 6		
TABLE 7		
6.2.1	SWITCHES	61
6.2.1.1	Switches provide high security and durability in mission-critical environments	61
6.2.2	GATEWAYS	62
6.2.2.1	Gateways help in data transfer between sensor nodes and other configured devices using different protocols	62
6.2.3	ROUTERS	62
6.2.3.1	Routers help transfer information from one network to another	62
6.2.4	CONTROLLERS AND CONNECTORS	62
6.2.4.1	Controllers help decide priority of event processing to ensure proper functioning of overall system	62

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6.2.5 COMMUNICATION INTERFACES AND CONVERTERS 63

6.2.5.1 Converters facilitate connection between two dissimilar media types 63

6.2.6 POWER SUPPLY DEVICES 63

6.2.6.1 Power management integrated circuits (PMICs) provide high level of performance and integration solutions for various industrial communication applications 63

6.2.7 OTHERS 63

6.3 SOFTWARE 64

6.3.1 NETWORKING MANAGEMENT SOFTWARE OPTIMIZES NETWORK EFFICIENCY AND MINIMIZES TOTAL COST OF OWNERSHIP 64

6.4 SERVICES 64

6.4.1 INDUSTRIAL COMMUNICATION SERVICES MAINLY INCLUDE INSTALLATION, NETWORK SECURITY, AND NETWORK MONITORING SERVICES 64

7 INDUSTRIAL ETHERNET MARKET, BY PROTOCOL 65

7.1 INTRODUCTION 66

FIGURE 27 INDUSTRIAL ETHERNET MARKET, BY PROTOCOL 66

FIGURE 28 ETHERCAT SEGMENT TO WITNESS HIGHEST CAGR DURING FORECAST PERIOD 66

TABLE 8 INDUSTRIAL ETHERNET MARKET, BY PROTOCOL, 2018-2022 (USD MILLION) 67

TABLE 9 INDUSTRIAL ETHERNET MARKET, BY PROTOCOL, 2023-2028 (USD MILLION) 67

7.2 PROFINET 68

7.2.1 PROFINET SUPPLEMENTS EXISTING PROFIBUS TECHNOLOGIES BY PROVIDING FAST DATA COMMUNICATION 68

7.3 ETHERNET/IP 68

7.3.1 ETHERNET/IP WIDELY USED IN HYBRID AND PROCESS INDUSTRIES 68

7.4 ETHERCAT 69

7.4.1 ETHERCAT SPECIFICALLY DESIGNED FOR FAST CONTROL DEMAND APPLICATIONS 69

7.5 MODBUS-TCP 69

7.5.1 MODBUS-TCP OFFERS HIGH LEVEL OF INTEROPERABILITY FOR INDUSTRIAL COMMUNICATION NETWORK DEVICES 69

7.6 POWERLINK 69

7.6.1 ETHERNET POWERLINK ENABLES TRANSFER OF TIME-CRITICAL DATA IN SHORT DURATION 69

7.7 SERCOS III 70

7.7.1 SERCOS III SUITABLE FOR COMMUNICATIONS IN PROCESS INDUSTRIES AS IT ENSURES LOW LATENCY IN DATA TRANSFER 70

7.8 CC-LINK IE 70

7.8.1 CC-LINK IE SUPPORTS FLEXIBLE WIRING TOPOLOGIES, SUCH AS STAR, RING, AND LINE CONFIGURATION 70

8 INDUSTRIAL ETHERNET MARKET, BY END-USE INDUSTRY 71

8.1 INTRODUCTION 72

FIGURE 29 INDUSTRIAL ETHERNET MARKET, BY END-USE INDUSTRY 72

FIGURE 30 WATER & WASTEWATER SEGMENT TO WITNESS HIGHEST CAGR DURING FORECAST PERIOD 73

TABLE 10 INDUSTRIAL ETHERNET MARKET, BY END-USE INDUSTRY, 2018-2022 (USD MILLION) 74

TABLE 11 INDUSTRIAL ETHERNET MARKET, BY END-USE INDUSTRY, 2023-2028 (USD MILLION) 74

8.2 AUTOMOTIVE & TRANSPORTATION 75

8.2.1 INCREASING IMPLEMENTATION OF SMART MANUFACTURING TECHNOLOGIES IN AUTOMOBILE MANUFACTURING PLANTS TO BOOST ADOPTION OF INDUSTRIAL ETHERNET 75

TABLE 12 INDUSTRIAL ETHERNET MARKET FOR AUTOMOTIVE & TRANSPORTATION, BY REGION, 2018-2022 (USD MILLION) 76

TABLE 13 INDUSTRIAL ETHERNET MARKET FOR AUTOMOTIVE & TRANSPORTATION, BY REGION, 2023-2028 (USD MILLION) 76

TABLE 14 INDUSTRIAL ETHERNET MARKET FOR AUTOMOTIVE & TRANSPORTATION IN NORTH AMERICA, BY COUNTRY, 2018-2022 (USD MILLION) 76

TABLE 15 INDUSTRIAL ETHERNET MARKET FOR AUTOMOTIVE & TRANSPORTATION IN NORTH AMERICA, BY COUNTRY, 2023-2028 (USD MILLION) 77

TABLE 16 INDUSTRIAL ETHERNET MARKET FOR AUTOMOTIVE & TRANSPORTATION IN EUROPE, BY COUNTRY, 2018-2022 (USD

MILLION)77

TABLE 17INDUSTRIAL ETHERNET MARKET FOR AUTOMOTIVE & TRANSPORTATION IN EUROPE, BY COUNTRY, 2023-2028 (USD MILLION)77

TABLE 18INDUSTRIAL ETHERNET MARKET FOR AUTOMOTIVE & TRANSPORTATION IN ASIA PACIFIC, BY COUNTRY, 2018-2022 (USD MILLION)78

TABLE 19INDUSTRIAL ETHERNET MARKET FOR AUTOMOTIVE & TRANSPORTATION IN ASIA PACIFIC, BY COUNTRY, 2023-2028 (USD MILLION)78

TABLE 20INDUSTRIAL ETHERNET MARKET FOR AUTOMOTIVE & TRANSPORTATION IN ROW, BY REGION, 2018-2022 (USD MILLION)78

TABLE 21INDUSTRIAL ETHERNET MARKET FOR AUTOMOTIVE & TRANSPORTATION IN ROW, BY REGION, 2023-2028 (USD MILLION)79

8.3ELECTRICAL & ELECTRONICS79

8.3.1INCREASING DEMAND FOR INDUSTRIAL ETHERNET SOLUTIONS IN ELECTRICAL & ELECTRONICS INDUSTRY TO MINIMIZE DOWNTIME, RUN OPERATIONS AT FULL SPEED, AND INCREASE PRODUCTIVITY79

TABLE 22INDUSTRIAL ETHERNET MARKET FOR ELECTRICAL & ELECTRONICS, BY REGION, 2018-2022 (USD MILLION)80

TABLE 23INDUSTRIAL ETHERNET MARKET FOR ELECTRICAL & ELECTRONICS, BY REGION, 2023-2028 (USD MILLION)80

TABLE 24INDUSTRIAL ETHERNET MARKET FOR ELECTRICAL & ELECTRONICS IN NORTH AMERICA, BY COUNTRY, 2018-2022 (USD MILLION)80

TABLE 25INDUSTRIAL ETHERNET MARKET FOR ELECTRICAL & ELECTRONICS IN NORTH AMERICA, BY COUNTRY, 2023-2028 (USD MILLION)81

TABLE 26INDUSTRIAL ETHERNET MARKET FOR ELECTRICAL & ELECTRONICS IN EUROPE, BY COUNTRY, 2018-2022 (USD MILLION)81

TABLE 27INDUSTRIAL ETHERNET MARKET FOR ELECTRICAL & ELECTRONICS IN EUROPE, BY COUNTRY, 2023-2028 (USD MILLION)81

TABLE 28INDUSTRIAL ETHERNET MARKET FOR ELECTRICAL & ELECTRONICS IN ASIA PACIFIC, BY COUNTRY, 2018-2022 (USD MILLION)82

TABLE 29INDUSTRIAL ETHERNET MARKET FOR ELECTRICAL & ELECTRONICS IN ASIA PACIFIC, BY COUNTRY, 2023-2028 (USD MILLION)82

TABLE 30INDUSTRIAL ETHERNET MARKET FOR ELECTRICAL & ELECTRONICS IN ROW, BY REGION, 2018-2022 (USD MILLION)82

TABLE 31INDUSTRIAL ETHERNET MARKET FOR ELECTRICAL & ELECTRONICS IN ROW, BY REGION, 2023-2028 (USD MILLION)83

8.4AEROSPACE & DEFENSE83

8.4.1INCREASING DEPLOYMENT OF INDUSTRIAL ETHERNET SOLUTIONS IN AEROSPACE & DEFENSE INDUSTRY TO ENSURE EFFECTIVE MANUFACTURING PROCESSES83

TABLE 32INDUSTRIAL ETHERNET MARKET FOR AEROSPACE & DEFENSE, BY REGION, 2018-2022 (USD MILLION)84

TABLE 33INDUSTRIAL ETHERNET MARKET FOR AEROSPACE & DEFENSE, BY REGION, 2023-2028 (USD MILLION)84

8.5OIL & GAS84

8.5.1INCREASING OFFSHORE OIL AND GAS ACTIVITIES FUELING ADOPTION OF AUTOMATION SOLUTIONS IN OIL & GAS INDUSTRY84

TABLE 34INDUSTRIAL ETHERNET MARKET FOR OIL & GAS, BY REGION, 2018-2022 (USD MILLION)85

TABLE 35INDUSTRIAL ETHERNET MARKET FOR OIL & GAS, BY REGION, 2023-2028 (USD MILLION)85

?

8.6CHEMICAL & FERTILIZER86

8.6.1GROWING USE OF INDUSTRIAL ETHERNET IN CHEMICAL INDUSTRY TO INCREASE SAFETY, EFFICIENCY, AND SUSTAINABILITY86

TABLE 36INDUSTRIAL ETHERNET MARKET FOR CHEMICAL & FERTILIZER, BY REGION, 2018-2022 (USD MILLION)86

TABLE 37INDUSTRIAL ETHERNET MARKET FOR CHEMICAL & FERTILIZER, BY REGION, 2023-2028 (USD MILLION)87

8.7FOOD & BEVERAGE87

8.7.1INCREASING TREND OF AUTOMATION IN FOOD & BEVERAGE INDUSTRY THROUGHOUT MANUFACTURING PROCESS TO FUEL

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DEMAND FOR INDUSTRIAL ETHERNET□87

TABLE 38□INDUSTRIAL ETHERNET MARKET FOR FOOD & BEVERAGE, BY REGION, 2018-2022 (USD MILLION)□88

TABLE 39□INDUSTRIAL ETHERNET MARKET FOR FOOD & BEVERAGE, BY REGION, 2023-2028 (USD MILLION)□88

8.8□PHARMACEUTICAL□88

8.8.1□INCREASING DEPLOYMENT OF AUTOMATION AND SENSING TECHNOLOGIES IN PHARMACEUTICAL INDUSTRY TO FUEL MARKET GROWTH□88

TABLE 40□INDUSTRIAL ETHERNET MARKET FOR PHARMACEUTICAL, BY REGION, 2018-2022 (USD MILLION)□89

TABLE 41□INDUSTRIAL ETHERNET MARKET FOR PHARMACEUTICAL, BY REGION, 2023-2028 (USD MILLION)□89

8.9□ENERGY & POWER□90

8.9.1□COMMUNICATION NETWORKS PLAY INTEGRAL ROLE IN DATA AND INFORMATION EXCHANGE IN ENERGY & POWER PLANTS□90

TABLE 42□INDUSTRIAL ETHERNET MARKET FOR ENERGY & POWER, BY REGION, 2018-2022 (USD MILLION)□90

TABLE 43□INDUSTRIAL ETHERNET MARKET FOR ENERGY & POWER, BY REGION, 2023-2028 (USD MILLION)□90

8.10□MINING□91

8.10.1□DEPLOYMENT OF AUTOMATION IN MINING & METALS INDUSTRY FOR IMPROVED PRODUCTIVITY AND ENHANCED WORKFORCE SAFETY TO BOOST MARKET GROWTH□91

TABLE 44□INDUSTRIAL ETHERNET MARKET FOR MINING, BY REGION, 2018-2022 (USD MILLION)□91

TABLE 45□INDUSTRIAL ETHERNET MARKET FOR MINING, BY REGION, 2023-2028 (USD MILLION)□92

8.11□ENGINEERING/FABRICATION□92

8.11.1□NETWORKING TECHNOLOGIES ENSURE CONSISTENT, UNINTERRUPTED MOBILE CONNECTIVITY FOR WORKERS IN ENGINEERING AND FABRICATION APPLICATIONS□92

TABLE 46□INDUSTRIAL ETHERNET MARKET FOR ENGINEERING/FABRICATION, BY REGION, 2018-2022 (USD MILLION)□92

TABLE 47□INDUSTRIAL ETHERNET MARKET FOR ENGINEERING/FABRICATION, BY REGION, 2023-2028 (USD MILLION)□93

8.12□WATER & WASTEWATER□93

8.12.1□GROWING ADOPTION OF LOW-COST, LOW-POWER SENSORS AND EDGE-COMPUTING DEVICES TO INCREASE EFFICIENCY IN WATER & WASTEWATER OPERATIONS TO BOOST MARKET GROWTH□93

TABLE 48□INDUSTRIAL ETHERNET MARKET FOR WATER & WASTEWATER, BY REGION, 2018-2022 (USD MILLION)□94

TABLE 49□INDUSTRIAL ETHERNET MARKET FOR WATER & WASTEWATER, BY REGION, 2023-2028 (USD MILLION)□94

8.13□OTHERS□94

TABLE 50□INDUSTRIAL ETHERNET MARKET FOR OTHERS, BY REGION, 2018-2022 (USD MILLION)□95

TABLE 51□INDUSTRIAL ETHERNET MARKET FOR OTHERS, BY REGION, 2023-2028 (USD MILLION)□95

9□INDUSTRIAL ETHERNET MARKET, BY REGION□96

9.1□INTRODUCTION□97

FIGURE 31□INDUSTRIAL ETHERNET MARKET IN CHINA TO REGISTER HIGHEST CAGR FROM 2023 TO 2028□97

TABLE 52□INDUSTRIAL ETHERNET MARKET, BY REGION, 2018-2022 (USD MILLION)□98

TABLE 53□INDUSTRIAL ETHERNET MARKET, BY REGION, 2023-2028(USD MILLION)□98

9.2□NORTH AMERICA□98

FIGURE 32□NORTH AMERICA: INDUSTRIAL ETHERNET MARKET SNAPSHOT□99

TABLE 54□INDUSTRIAL ETHERNET MARKET IN NORTH AMERICA, BY COUNTRY, 2018-2022(USD MILLION)□99

TABLE 55□INDUSTRIAL ETHERNET MARKET IN NORTH AMERICA, BY COUNTRY, 2023-2028 (USD MILLION)□100

TABLE 56□INDUSTRIAL ETHERNET MARKET IN NORTH AMERICA, BY END-USE INDUSTRY, 2018-2022 (USD MILLION)□100

TABLE 57□INDUSTRIAL ETHERNET MARKET IN NORTH AMERICA, BY END-USE INDUSTRY, 2023-2028 (USD MILLION)□101

9.2.1□US□101

9.2.1.1□Ideal environment for innovation facilitated advancements in industrial ethernet□101

TABLE 58□INDUSTRIAL ETHERNET MARKET IN US, BY END-USE INDUSTRY, 2018-2022 (USD MILLION)□102

TABLE 59□INDUSTRIAL ETHERNET MARKET IN US, BY END-USE INDUSTRY, 2023-2028 (USD MILLION)□102

9.2.2□CANADA□103

9.2.2.1□Growing investments in process and discrete industries to contribute to market growth□103

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TABLE 60	INDUSTRIAL ETHERNET MARKET IN CANADA, BY END-USE INDUSTRY, 2018-2022(USD MILLION)	103
TABLE 61	INDUSTRIAL ETHERNET MARKET IN CANADA, BY END-USE INDUSTRY, 2023-2028 (USD MILLION)	104
9.2.3	MEXICO	104
9.2.3.1	Rapid adoption of smart manufacturing procedures to drive market	104
TABLE 62	INDUSTRIAL ETHERNET MARKET IN MEXICO, BY END-USE INDUSTRY, 2018-2022(USD MILLION)	105
TABLE 63	INDUSTRIAL ETHERNET MARKET IN MEXICO, BY END-USE INDUSTRY, 2023-2028 (USD MILLION)	105
9.3	EUROPE	106
FIGURE 33	EUROPE: INDUSTRIAL ETHERNET MARKET SNAPSHOT	106
TABLE 64	INDUSTRIAL ETHERNET MARKET IN EUROPE, BY COUNTRY, 2018-2022 (USD MILLION)	107
TABLE 65	INDUSTRIAL ETHERNET MARKET IN EUROPE, BY COUNTRY, 2023-2028 (USD MILLION)	107
TABLE 66	INDUSTRIAL ETHERNET MARKET IN EUROPE, BY END-USE INDUSTRY, 2018-2022 (USD MILLION)	108
TABLE 67	INDUSTRIAL ETHERNET MARKET IN EUROPE, BY END-USE INDUSTRY, 2023-2028 (USD MILLION)	108
9.3.1	UK	109
9.3.1.1	Growing adoption of automation to fuel market growth	109
TABLE 68	INDUSTRIAL ETHERNET MARKET IN UK, BY END-USE INDUSTRY, 2018-2022 (USD MILLION)	109
TABLE 69	INDUSTRIAL ETHERNET MARKET IN UK, BY END-USE INDUSTRY, 2023-2028 (USD MILLION)	110
9.3.2	GERMANY	110
9.3.2.1	Technological innovations related to automotive sector to fuel market growth	110
TABLE 70	INDUSTRIAL ETHERNET MARKET IN GERMANY, BY END-USE INDUSTRY, 2018-2022 (USD MILLION)	111
TABLE 71	INDUSTRIAL ETHERNET MARKET IN GERMANY, BY END-USE INDUSTRY, 2023-2028 (USD MILLION)	112
9.3.3	FRANCE	112
9.3.3.1	Government focus on promoting industrial sectors to fuel adoption of industrial ethernet solutions	112
TABLE 72	INDUSTRIAL ETHERNET MARKET IN FRANCE, BY END-USE INDUSTRY, 2018-2022 (USD MILLION)	113
TABLE 73	INDUSTRIAL ETHERNET MARKET IN FRANCE, BY END-USE INDUSTRY, 2023-2028 (USD MILLION)	113
9.3.4	ITALY	114
9.3.4.1	Focus on smart factories to fuel market growth	114
TABLE 74	INDUSTRIAL ETHERNET MARKET IN ITALY, BY END-USE INDUSTRY, 2018-2022 (USD MILLION)	114
TABLE 75	INDUSTRIAL ETHERNET MARKET IN ITALY, BY END-USE INDUSTRY, 2023-2028 (USD MILLION)	115
9.3.5	SPAIN	115
9.3.5.1	Development of automotive sector to drive market	115
TABLE 76	INDUSTRIAL ETHERNET MARKET IN SPAIN, BY END-USE INDUSTRY, 2018-2022 (USD MILLION)	116
TABLE 77	INDUSTRIAL ETHERNET MARKET IN SPAIN, BY END-USE INDUSTRY, 2023-2028 (USD MILLION)	116
9.3.6	REST OF EUROPE	117
TABLE 78	INDUSTRIAL ETHERNET MARKET IN REST OF EUROPE, BY END-USE INDUSTRY, 2018-2022(USD MILLION)	117
TABLE 79	INDUSTRIAL ETHERNET MARKET IN REST OF EUROPE, BY END-USE INDUSTRY, 2023-2028 (USD MILLION)	118
9.4	ASIA PACIFIC	118
FIGURE 34	ASIA PACIFIC: INDUSTRIAL ETHERNET MARKET SNAPSHOT	119
TABLE 80	INDUSTRIAL ETHERNET MARKET IN ASIA PACIFIC, BY COUNTRY, 2018-2022 (USD MILLION)	120
TABLE 81	INDUSTRIAL ETHERNET MARKET IN ASIA PACIFIC, BY COUNTRY, 2023-2028 (USD MILLION)	120
TABLE 82	INDUSTRIAL ETHERNET MARKET IN ASIA PACIFIC, BY END-USE INDUSTRY, 2018-2022 (USD MILLION)	121
TABLE 83	INDUSTRIAL ETHERNET MARKET IN ASIA PACIFIC, BY END-USE INDUSTRY, 2023-2028 (USD MILLION)	121
9.4.1	CHINA	122
9.4.1.1	Growing use of industrial ethernet networks and solutions in automotive sector to boost market growth	122
TABLE 84	INDUSTRIAL ETHERNET MARKET IN CHINA, BY END-USE INDUSTRY, 2018-2022 (USD MILLION)	123
TABLE 85	INDUSTRIAL ETHERNET MARKET IN CHINA, BY END-USE INDUSTRY, 2023-2028 (USD MILLION)	123
9.4.2	JAPAN	124

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9.4.2.1 Ongoing technological developments in different industries to lead to deployment of advanced and highly precise automation solutions 124

TABLE 86 INDUSTRIAL ETHERNET MARKET IN JAPAN, BY END-USE INDUSTRY, 2018-2022 (USD MILLION) 124

TABLE 87 INDUSTRIAL ETHERNET MARKET IN JAPAN, BY END-USE INDUSTRY, 2023-2028 (USD MILLION) 125

9.4.3 INDIA 125

9.4.3.1 Ongoing government initiatives for automation of different industries to fuel market growth 125

TABLE 88 INDUSTRIAL ETHERNET MARKET IN INDIA, BY END-USE INDUSTRY, 2018-2022 (USD MILLION) 126

TABLE 89 INDUSTRIAL ETHERNET MARKET IN INDIA, BY END-USE INDUSTRY, 2023-2028 (USD MILLION) 126

9.4.4 SOUTH KOREA 127

9.4.4.1 Growing adoption of industrial ethernet by electronic goods manufacturing companies to drive market 127

TABLE 90 INDUSTRIAL ETHERNET MARKET IN SOUTH KOREA, BY END-USE INDUSTRY, 2018-2022 (USD MILLION) 127

TABLE 91 INDUSTRIAL ETHERNET MARKET IN SOUTH KOREA, BY END-USE INDUSTRY, 2023-2028 (USD MILLION) 128

9.4.5 REST OF ASIA PACIFIC 128

TABLE 92 INDUSTRIAL ETHERNET MARKET IN REST OF ASIA PACIFIC, BY END-USE INDUSTRY, 2018-2022 (USD MILLION) 129

TABLE 93 INDUSTRIAL ETHERNET MARKET IN REST OF ASIA PACIFIC, BY END-USE INDUSTRY, 2023-2028 (USD MILLION) 129

9.5 REST OF THE WORLD 130

TABLE 94 INDUSTRIAL ETHERNET MARKET IN ROW, BY REGION, 2018-2022 (USD MILLION) 130

TABLE 95 INDUSTRIAL ETHERNET MARKET IN ROW, BY REGION, 2023-2028 (USD MILLION) 130

TABLE 96 INDUSTRIAL ETHERNET MARKET IN ROW, BY END-USE INDUSTRY, 2018-2022 (USD MILLION) 131

TABLE 97 INDUSTRIAL ETHERNET MARKET IN ROW, BY END-USE INDUSTRY, 2023-2028 (USD MILLION) 131

9.5.1 SOUTH AMERICA 132

9.5.1.1 Rising deployment of factory automation solutions in different industries to boost market 132

TABLE 98 INDUSTRIAL ETHERNET MARKET IN SOUTH AMERICA, BY END-USE INDUSTRY, 2018-2022 (USD MILLION) 132

TABLE 99 INDUSTRIAL ETHERNET MARKET IN SOUTH AMERICA, BY END-USE INDUSTRY, 2023-2028 (USD MILLION) 133

9.5.2 MIDDLE EAST 133

9.5.2.1 Growing adoption of automation solutions in oil & gas industry to fuel market growth 133

TABLE 100 INDUSTRIAL ETHERNET MARKET IN MIDDLE EAST, BY END-USE INDUSTRY, 2018-2022 (USD MILLION) 134

TABLE 101 INDUSTRIAL ETHERNET MARKET IN MIDDLE EAST, BY END-USE INDUSTRY, 2023-2028 (USD MILLION) 134

9.5.3 AFRICA 135

9.5.3.1 Production increase in food & beverage, automotive, and pharmaceutical industries to drive market 135

TABLE 102 INDUSTRIAL ETHERNET MARKET IN AFRICA, BY END-USE INDUSTRY, 2018-2022 (USD MILLION) 135

TABLE 103 INDUSTRIAL ETHERNET MARKET IN AFRICA, BY END-USE INDUSTRY, 2023-2028 (USD MILLION) 136

10 COMPETITIVE LANDSCAPE 137

10.1 INTRODUCTION 137

TABLE 104 COMPANIES ADOPTED PRODUCT LAUNCHES AND DEVELOPMENTS AS KEY GROWTH STRATEGIES FROM 2019 TO 2022 137

TABLE 105 INDUSTRIAL ETHERNET MARKET: DEGREE OF COMPETITION 139

FIGURE 35 MARKET SHARE OF KEY COMPANIES IN INDUSTRIAL ETHERNET MARKET, 2022 139

10.2 COMPANY EVALUATION QUADRANT 141

10.2.1 INDUSTRIAL ETHERNET MARKET 141

10.2.1.1 Stars 141

10.2.1.2 Emerging leaders 141

10.2.1.3 Pervasive players 141

10.2.1.4 Participants 141

FIGURE 36 INDUSTRIAL ETHERNET MARKET: COMPANY EVALUATION QUADRANT, 2022 142

10.3 COMPETITIVE SITUATIONS AND TRENDS 143

10.3.1 PRODUCT LAUNCHES 143

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TABLE 106 □ INDUSTRIAL ETHERNET MARKET: PRODUCT LAUNCHES, JANUARY 2019-NOVEMBER 2022 □ 143

TABLE 107 □ INDUSTRIAL ETHERNET MARKET: DEALS, JANUARY 2019-NOVEMBER 2022 □ 144

?

11 □ COMPANY PROFILES □ 145

(Business overview, Products offered, Recent developments & MnM View)*

11.1 □ KEY PLAYERS □ 145

11.1.1 □ SIEMENS □ 145

TABLE 108 □ SIEMENS: BUSINESS OVERVIEW □ 145

FIGURE 37 □ SIEMENS: COMPANY SNAPSHOT □ 146

TABLE 109 □ SIEMENS: PRODUCTS/SOLUTIONS/SERVICES OFFERED □ 146

TABLE 110 □ SIEMENS: PRODUCT LAUNCHES □ 147

TABLE 111 □ SIEMENS: DEALS □ 148

11.1.2 □ ROCKWELL AUTOMATION □ 150

TABLE 112 □ ROCKWELL AUTOMATION: BUSINESS OVERVIEW □ 150

FIGURE 38 □ ROCKWELL AUTOMATION: COMPANY SNAPSHOT □ 151

TABLE 113 □ ROCKWELL AUTOMATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED □ 151

TABLE 114 □ ROCKWELL AUTOMATION: PRODUCT LAUNCHES □ 152

TABLE 115 □ ROCKWELL AUTOMATION: DEALS □ 153

11.1.3 □ CISCO SYSTEMS □ 155

TABLE 116 □ CISCO SYSTEMS: BUSINESS OVERVIEW □ 155

FIGURE 39 □ CISCO SYSTEMS: COMPANY SNAPSHOT □ 156

TABLE 117 □ CISCO SYSTEMS: PRODUCTS/SOLUTIONS/SERVICES OFFERED □ 156

TABLE 118 □ CISCO SYSTEMS: PRODUCT LAUNCHES □ 157

TABLE 119 □ CISCO SYSTEMS: DEALS □ 157

11.1.4 □ OMRON □ 159

TABLE 120 □ OMRON: BUSINESS OVERVIEW □ 159

FIGURE 40 □ OMRON: COMPANY SNAPSHOT □ 160

TABLE 121 □ OMRON: PRODUCTS/SOLUTIONS/SERVICES OFFERED □ 160

TABLE 122 □ OMRON: PRODUCT LAUNCHES □ 161

TABLE 123 □ OMRON: DEALS □ 163

11.1.5 □ MOXA □ 164

TABLE 124 □ MOXA: BUSINESS OVERVIEW □ 164

TABLE 125 □ MOXA: PRODUCTS/SOLUTIONS/SERVICES OFFERED □ 164

TABLE 126 □ MOXA: PRODUCT LAUNCHES □ 166

11.1.6 □ BELDEN □ 168

TABLE 127 □ BELDEN: BUSINESS OVERVIEW □ 168

FIGURE 41 □ BELDEN: COMPANY SNAPSHOT □ 169

TABLE 128 □ BELDEN: PRODUCTS/SOLUTIONS/SERVICES OFFERED □ 170

TABLE 129 □ BELDEN: PRODUCT LAUNCHES □ 170

TABLE 130 □ BELDEN: DEALS □ 171

11.1.7 □ HUAWEI TECHNOLOGIES □ 172

TABLE 131 □ HUAWEI TECHNOLOGIES: BUSINESS OVERVIEW □ 172

FIGURE 42 □ HUAWEI TECHNOLOGIES: COMPANY SNAPSHOT □ 173

TABLE 132 □ HUAWEI TECHNOLOGIES: PRODUCTS/SOLUTIONS/SERVICES OFFERED □ 173

TABLE 133 □ HUAWEI TECHNOLOGIES: PRODUCT LAUNCHES □ 174

TABLE 134 □ HUAWEI TECHNOLOGIES: DEALS □ 174

TABLE 135 □ HUAWEI TECHNOLOGIES: OTHERS □ 174

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11.1.8	SICK	175
TABLE 136	SICK: BUSINESS OVERVIEW	175
FIGURE 43	SICK: COMPANY SNAPSHOT	176
TABLE 137	SICK: PRODUCTS/SOLUTIONS/SERVICES OFFERED	177
TABLE 138	SICK: PRODUCT LAUNCHES	178
TABLE 139	SICK: DEALS	178
11.1.9	SCHNEIDER ELECTRIC	179
TABLE 140	SCHNEIDER ELECTRIC: BUSINESS OVERVIEW	179
FIGURE 44	SCHNEIDER ELECTRIC: COMPANY SNAPSHOT	180
TABLE 141	SCHNEIDER ELECTRIC: PRODUCTS/SOLUTIONS/SERVICES OFFERED	181
TABLE 142	SCHNEIDER ELECTRIC: DEALS	182
11.1.10	ABB	183
TABLE 143	ABB: BUSINESS OVERVIEW	183
FIGURE 45	ABB: COMPANY SNAPSHOT	184
TABLE 144	ABB: PRODUCTS/SOLUTIONS/SERVICES OFFERED	184
TABLE 145	ABB: DEALS	185
*Details on Business overview, Products offered, Recent developments & MnM View might not be captured in case of unlisted companies.		
11.2	OTHER PLAYERS	186
11.2.1	GE GRID SOLUTIONS	186
11.2.2	ADVANTECH	187
11.2.3	HMS NETWORKS	188
11.2.4	IFM ELECTRONIC	189
11.2.5	WEIDMULLER	190
11.2.6	PATTON	190
11.2.7	BECKHOFF AUTOMATION	191
11.2.8	HONEYWELL	191
11.2.9	AAEON	192
11.2.10	TURCK	192
11.2.11	BOSCH REXROTH	193
11.2.12	HITACHI	194
TABLE 146	HITACHI: COMPANY OVERVIEW	194
11.2.13	ERICSSON	195
TABLE 147	ERICSSON: COMPANY OVERVIEW	195
11.2.14	MITSUBISHI ELECTRIC GROUP	196
TABLE 148	MITSUBISHI ELECTRIC GROUP: COMPANY OVERVIEW	196
11.2.15	CHAOS PRIME	196
TABLE 149	CHAOS PRIME: COMPANY OVERVIEW	196
12	APPENDIX	197
12.1	DISCUSSION GUIDE	197
12.2	KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL	200
12.3	CUSTOMIZATION OPTIONS	202
12.4	RELATED REPORTS	202
12.5	AUTHOR DETAILS	203

Industrial Ethernet Market with Recession Impact Analysis by Offering (Hardware, Software, Services), Protocol (PROFINET, EtherNet/IP), End-use Industry (Automotive & Transportation, Electrical & Electronics) and Region- Global Forecast to 2028

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