

Compression Therapy Market by Technique, Product (Bandages, Wraps, Stockings, Tapes, Ortho Braces, Pump), Application (Varicose Vein, DVT, Lymphedema Ulcer), Distribution Channel(Hospitals, Clinics, Pharmacies, E-Commerce) - Global Forecast to 2027

Market Report | 2023-01-13 | 226 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The compression therapy market size is expected to grow from an estimated USD 3.7 billion in 2022 to USD 4.9 billion by 2027, at a CAGR of 5.5%. Rising global prevalence of diabetes, venous leg ulcer, deep vein thrombosis and rapid growth in the older population with orthopedic disorders are likely to boost the adoption of compression therapy products. Growing cases of sports injuries, favorable clinical evidence for the use of compression therapy products in the management of several diseases and new developments in compression therapy by global giants are further anticipated to support the growth of the market.

"Compression pumps segment is expected to witness the highest growth rate during the forecast period"

On the basis of product, the compression therapy market is segmented into compression bandages, compression wraps, compression stockings, compression tapes, compression pumps, compression braces, and other compression garments. Compression pumps segment is anticipated to register the highest CAGR during the forecast period. Factors such as the increasing incidence of cancer, the rising prevalence of chronic venous diseases, and the growing number of hip and knee surgeries are expected to drive the growth of the compression pumps market during the forecast period.

"varicose vein treatment segment to capture the largest market share of compression therapy market in 2021, by application"

On the basis of application, the compression therapy market is segmented into varicose vein treatment, deep vein thrombosis treatment, lymphedema treatment, leg ulcer treatment, and other applications. The varicose vein treatment segment accounted for the largest share of the compression therapy market in 2021. The large share of this segment is mainly driven by the increasing prevalence of varicose veins, the high preference for compression therapy as the first line of treatment for varicose veins,

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

" The Asia Pacific market is expected to grow at the highest CAGR during the forecast period"

The global compression therapy market is segmented into North America, Europe, the Asia Pacific, and the Rest of the World (Latin America and the Middle East & Africa). During the forecast period of Asia Pacific market is estimated to grow at the highest CAGR owing to the increase in patient population with diabetes, large geriatric patient pool, growing prevalence of orthopedic disorders and improved healthcare infrastructure in the region.

A breakdown of the primary participants referred to for this report is provided below:

-□By Company Type: Tier 1-48%, Tier 2-36%, and Tier 3- 16%

-□By Designation: C-level-10%, Director-level-14%, and Others-76%

-□By Region: North America-40%, Europe-32%, Asia Pacific-20%, Latin America-5%, and the Middle East & Africa-3%

The major players operating in the compression therapy market are DJO, Inc. (US), BSN Medical (US), medi GmbH & Co. KG (Germany), Tactile Medical (US), SIGVARIS (Switzerland), Paul Hartmann AG (Germany), Sanyleg S.r.l. (Italy), 3M (US), ConvaTec Inc. (US), ArjoHuntleigh (Sweden), Julius Zorn GmbH (Germany), Bio Compression Systems, Inc. (US), Cardinal Health, Inc. (US), Smith & Nephew Plc (UK) and Mego Afek Ltd. (Israel).

Research Coverage

This report studies the compression therapy market based on product, technique, application, distribution channel, and region. The report also studies factors (such as drivers, restraints, opportunities, and challenges) affecting market growth and provides details of the competitive landscape for market leaders. Furthermore, the report analyzes micromarkets with respect to their individual growth trends and forecasts the revenue of the market segments with respect to five major regions (and the respective countries in these regions).

Reasons to Buy the Report

The report will enable established firms as well as entrants/smaller firms to gauge the pulse of the market, which, in turn, would help them to garner a larger market share. Firms purchasing the report could use one or a combination of the below-mentioned strategies for strengthening their market presence.

This report provides insights on the following pointers:

-□Market Penetration: Comprehensive information on the product portfolios offered by the top players in the compression therapy market

-□Product Development/Innovation: Detailed insights on the upcoming trends, R&D activities, and product launches in the compression therapy market

-□Market Development: Comprehensive information on lucrative emerging regions

-□Market Diversification: Exhaustive information about new products, growing geographies, and recent developments in the compression therapy market

-□Competitive Assessment: In-depth assessment of market segments, growth strategies, revenue analysis, and products of the leading market players.

Table of Contents:

1□INTRODUCTION□	26
1.1□STUDY OBJECTIVES□	26
1.2□MARKET DEFINITION□	26
1.2.1□INCLUSIONS & EXCLUSIONS□	27
1.3□STUDY SCOPE□	28
1.3.1□MARKETS COVERED□	28

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

1.3.2	YEARS CONSIDERED	29
1.4	CURRENCY	29
TABLE 1	STANDARD CURRENCY CONVERSION RATES	30
1.5	LIMITATIONS	30
1.6	KEY MARKET STAKEHOLDERS	30
1.7	SUMMARY OF CHANGES	30
2	RESEARCH METHODOLOGY	32
2.1	RESEARCH DATA	32
FIGURE 1	RESEARCH DESIGN	32
2.1.1	SECONDARY DATA	33
2.1.1.1	Indicative list of secondary sources	34
2.1.2	PRIMARY DATA	35
2.1.2.1	Key data from primary sources	36
FIGURE 2	BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION	36
2.2	MARKET ESTIMATION METHODOLOGY	37
FIGURE 3	RESEARCH METHODOLOGY: HYPOTHESIS BUILDING	37
2.2.1	REVENUE MAPPING-BASED MARKET ESTIMATION	38
2.2.2	SALES/DISTRIBUTION CHANNEL-BASED MARKET ESTIMATION	39
FIGURE 4	MARKET SIZE ESTIMATION METHODOLOGY: GLOBAL COMPRESSION THERAPY MARKET	39
FIGURE 5	CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS	40
2.3	RECESSION IMPACT	41
2.3.1	IMPACT OF RECESSION ON COMPRESSION THERAPY MARKET	41
2.4	DATA TRIANGULATION	42
FIGURE 6	DATA TRIANGULATION METHODOLOGY	42
2.5	RESEARCH ASSUMPTIONS	43
2.6	RESEARCH LIMITATIONS	43
?		
3	EXECUTIVE SUMMARY	44
FIGURE 7	COMPRESSION THERAPY MARKET, BY PRODUCT, 2022 VS. 2027 (USD MILLION)	44
FIGURE 8	COMPRESSION THERAPY MARKET SHARE, BY TECHNIQUE, 2022 VS. 2027 (USD MILLION)	45
FIGURE 9	COMPRESSION THERAPY MARKET, BY APPLICATION, 2022 VS. 2027 (USD MILLION)	45
FIGURE 10	COMPRESSION THERAPY MARKET SHARE, BY DISTRIBUTION CHANNEL, 2022 VS. 2027	46
FIGURE 11	GEOGRAPHICAL SNAPSHOT OF COMPRESSION THERAPY MARKET	47
4	PREMIUM INSIGHTS	48
4.1	COMPRESSION THERAPY MARKET OVERVIEW	48
FIGURE 12	GROWING INCIDENCE OF SPORTS INJURIES AND FAVORABLE CLINICAL EVIDENCE TO DRIVE MARKET GROWTH	48
4.2	COMPRESSION THERAPY MARKET SHARE, BY PRODUCT, 2022 VS. 2027 (USD MILLION)	49
FIGURE 13	COMPRESSION PUMPS TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD	49
4.3	COMPRESSION THERAPY MARKET, BY TECHNIQUE, 2022 VS. 2027 (USD MILLION)	50
FIGURE 14	STATIC COMPRESSION THERAPY SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD	50
4.4	COMPRESSION THERAPY MARKET, BY DISTRIBUTION CHANNEL, 2022 VS. 2027 (USD MILLION)	51
FIGURE 15	HOSPITALS & CLINICS TO ACCOUNT FOR LARGEST SHARE OF COMPRESSION THERAPY MARKET IN 2027	51
4.5	COMPRESSION THERAPY MARKET, BY REGION, 2020-2027	52
FIGURE 16	ASIA PACIFIC TO WITNESS FASTEST GROWTH IN MARKET DURING FORECAST PERIOD	52
5	MARKET OVERVIEW	53
5.1	INTRODUCTION	53
5.2	MARKET DYNAMICS	53

FIGURE 17 □ COMPRESSION THERAPY MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES □ 53

5.2.1 □ DRIVERS □ 54

5.2.1.1 □ Large target patient population □ 54

FIGURE 18 □ GERIATRIC POPULATION, BY REGION, 2015 VS. 2030 VS. 2050 □ 55

5.2.1.2 □ Growing incidence of sports injuries and accidents □ 55

FIGURE 19 □ EUROPE: ROAD DEATHS PER MILLION INHABITANTS, BY COUNTRY, 2021 □ 56

5.2.1.3 □ Increasing number of orthopedic procedures □ 56

5.2.1.4 □ Greater product affordability and market availability □ 57

5.2.1.5 □ Clinical evidence favoring adoption of compression therapy for management of target conditions □ 57

5.2.2 □ RESTRAINTS □ 58

5.2.2.1 □ Lack of universally accepted standards for compression products □ 58

5.2.2.2 □ Low patient compliance with compression garments □ 58

FIGURE 20 □ REASONS FOR NON-COMPLIANCE TO COMPRESSION THERAPY □ 59

5.2.3 □ OPPORTUNITIES □ 59

5.2.3.1 □ Growth potential offered by emerging markets □ 59

5.2.3.2 □ Growing patient awareness regarding benefits of compression therapy □ 60

5.2.3.3 □ Increased sales of off-the-shelf and online products □ 60

5.2.4 □ CHALLENGES □ 60

5.2.4.1 □ Significant adoption of alternative therapies for specific target indications □ 60

5.2.4.2 □ Increasing pricing pressure on market players □ 61

5.3 □ PORTER'S FIVE FORCES ANALYSIS □ 61

5.3.1 □ OVERVIEW □ 61

TABLE 2 □ COMPRESSION THERAPY MARKET: PORTER'S FIVE FORCES ANALYSIS □ 62

5.3.2 □ BARGAINING POWER OF BUYERS □ 62

5.3.3 □ BARGAINING POWER OF SUPPLIERS □ 62

5.3.4 □ THREAT FROM NEW ENTRANTS □ 62

5.3.5 □ THREAT FROM SUBSTITUTES □ 62

5.3.6 □ INTENSITY OF COMPETITIVE RIVALRY □ 63

5.4 □ PRICING TREND ANALYSIS □ 63

5.4.1 □ AVERAGE SELLING PRICE, BY PRODUCT □ 63

TABLE 3 □ AVERAGE PRICE OF KEY COMPRESSION THERAPY PRODUCTS, 2021 (USD) □ 63

5.4.2 □ AVERAGE SELLING PRICE, BY REGION □ 64

TABLE 4 □ REGIONAL PRICING ANALYSIS OF KEY COMPRESSION THERAPY PRODUCTS, 2021 (USD) □ 64

5.5 □ TECHNOLOGY ANALYSIS □ 64

5.5.1 □ WIRELESS BIOSENSORS □ 64

5.5.2 □ GARMENT MANUFACTURING TECHNOLOGIES □ 65

5.6 □ REGULATORY ANALYSIS □ 66

5.6.1 □ NORTH AMERICA □ 66

5.6.1.1 □ US □ 66

TABLE 5 □ US FDA: MEDICAL DEVICE CLASSIFICATION □ 67

TABLE 6 □ US: MEDICAL DEVICE REGULATORY APPROVAL PROCESS □ 67

5.6.1.2 □ Canada □ 68

TABLE 7 □ CANADA: MEDICAL DEVICE REGULATORY APPROVAL PROCESS □ 68

FIGURE 21 □ CANADA: REGULATORY APPROVAL PROCESS FOR MEDICAL DEVICES □ 69

5.6.2 □ EUROPE □ 70

FIGURE 22 □ EUROPE: REGULATORY APPROVAL PROCESS FOR MEDICAL DEVICES (MDR) □ 71

5.6.3 □ ASIA PACIFIC □ 72

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.6.3.1 Japan 72

TABLE 8 JAPAN: MEDICAL DEVICE CLASSIFICATION UNDER PMDA 72

5.6.3.2 China 73

TABLE 9 CHINA: CLASSIFICATION OF MEDICAL DEVICES 73

5.6.3.3 India 74

5.7 REIMBURSEMENT SCENARIO 75

TABLE 10 REIMBURSEMENT CODES FOR VARIOUS PROCEDURES AS OF 2021 75

5.8 VALUE CHAIN ANALYSIS 78

FIGURE 23 VALUE CHAIN ANALYSIS-MAXIMUM VALUE ADDED DURING MANUFACTURING PHASE 78

5.9 SUPPLY CHAIN ANALYSIS 79

5.9.1 PROMINENT COMPANIES 79

5.9.2 SMALL & MEDIUM-SIZED ENTERPRISES 79

5.9.3 END USERS 79

FIGURE 24 SUPPLY CHAIN ANALYSIS 79

5.10 ECOSYSTEM ANALYSIS 80

5.10.1 PARENT MARKET: ORTHOPEDIC IMPLANTS, SURGICAL DEVICES, AND SUPPORT PRODUCTS 80

5.11 PATENT ANALYSIS 81

FIGURE 25 PATENT ANALYSIS 81

5.12 TRADE ANALYSIS 81

TABLE 11 IMPORT DATA FOR COMPRESSION STOCKINGS (HS CODE 611510), BY COUNTRY, 2017-2021 (USD) 81

TABLE 12 EXPORT DATA FOR COMPRESSION STOCKINGS (HS CODE 611510), BY COUNTRY, 2017-2021 (USD) 82

5.13 KEY CONFERENCES & EVENTS, 2022-2023 82

5.13.1 COMPRESSION THERAPY MARKET: LIST OF MAJOR CONFERENCES & EVENTS 82

5.14 KEY STAKEHOLDERS & BUYING CRITERIA 84

5.14.1 KEY STAKEHOLDERS IN BUYING PROCESS, BY DISTRIBUTION CHANNEL 84

FIGURE 26 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY DISTRIBUTION CHANNEL 84

TABLE 13 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY DISTRIBUTION CHANNEL (%) 84

5.14.2 BUYING CRITERIA 85

FIGURE 27 KEY BUYING CRITERIA, BY DISTRIBUTION CHANNEL 85

TABLE 14 KEY BUYING CRITERIA, BY DISTRIBUTION CHANNEL 85

6 COMPRESSION THERAPY MARKET, BY TECHNIQUE 86

6.1 INTRODUCTION 87

TABLE 15 COMPRESSION THERAPY MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION) 87

6.2 STATIC COMPRESSION THERAPY 87

6.2.1 PROCEDURAL ADVANTAGES OF STATIC COMPRESSION THERAPY TO DRIVE GROWTH 87

TABLE 16 STATIC COMPRESSION THERAPY MARKET, BY REGION, 2020-2027 (USD MILLION) 88

6.3 DYNAMIC COMPRESSION THERAPY 89

6.3.1 RISING INCIDENCE OF TARGET CONDITIONS TO SUPPORT MARKET 89

TABLE 17 DYNAMIC COMPRESSION THERAPY MARKET, BY REGION, 2020-2027 (USD MILLION) 89

7 COMPRESSION THERAPY MARKET, BY PRODUCT 90

7.1 INTRODUCTION 91

TABLE 18 COMPRESSION THERAPY MARKET, BY PRODUCT, 2020-2027 (USD MILLION) 91

7.2 COMPRESSION BANDAGES 91

7.2.1 LIMITED AVAILABILITY OF MEDICAL REIMBURSEMENTS FOR VARICOSE VEIN SURGERIES TO RESTRAIN MARKET GROWTH 91

TABLE 19 COMPRESSION BANDAGES MARKET, BY REGION, 2020-2027 (USD MILLION) 92

TABLE 20 COMPRESSION BANDAGES MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION) 92

TABLE 21 COMPRESSION BANDAGES MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 93

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 22	COMPRESSION BANDAGES MARKET, BY DISTRIBUTION CHANNEL, 2020-2027 (USD MILLION)	93
7.3	COMPRESSION WRAPS	94
7.3.1	RIISING GERIATRIC POPULATION AND INCREASING INCIDENCE OF SPORTS INJURIES TO DRIVE MARKET	94
TABLE 23	COMPRESSION WRAPS MARKET, BY REGION, 2020-2027 (USD MILLION)	94
TABLE 24	COMPRESSION WRAPS MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION)	94
TABLE 25	COMPRESSION WRAPS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	95
TABLE 26	COMPRESSION WRAPS MARKET, BY DISTRIBUTION CHANNEL, 2020-2027 (USD MILLION)	95
7.4	COMPRESSION STOCKINGS	96
TABLE 27	COMPRESSION STOCKINGS MARKET, BY TYPE, 2020-2027 (USD MILLION)	96
TABLE 28	COMPRESSION STOCKINGS MARKET, BY REGION, 2020-2027 (USD MILLION)	97
TABLE 29	COMPRESSION STOCKINGS MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION)	97
TABLE 30	COMPRESSION STOCKINGS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	98
TABLE 31	COMPRESSION STOCKINGS MARKET, BY DISTRIBUTION CHANNEL, 2020-2027 (USD MILLION)	98
7.4.1	CLASS I COMPRESSION STOCKINGS	99
7.4.1.1	Advantages such as comfort and durability to drive demand for class I stockings	99
TABLE 32	CLASS I COMPRESSION STOCKINGS MARKET, BY REGION, 2020-2027 (USD MILLION)	99
7.4.2	CLASS II COMPRESSION STOCKINGS	100
7.4.2.1	Increasing number of lymphedema and DVT patients to fuel demand	100
TABLE 33	CLASS II COMPRESSION STOCKINGS MARKET, BY REGION, 2020-2027 (USD MILLION)	100
7.4.3	CLASS III COMPRESSION STOCKINGS	100
7.4.3.1	High level of compression provided to boost adoption of class III stockings	100
TABLE 34	CLASS III COMPRESSION STOCKINGS MARKET, BY REGION, 2020-2027 (USD MILLION)	101
7.5	COMPRESSION TAPES	101
7.5.1	ABILITY TO PREVENT FURTHER MUSCLE INJURY TO DRIVE DEMAND FOR COMPRESSION TAPES	101
TABLE 35	COMPRESSION TAPES MARKET, BY REGION, 2020-2027 (USD MILLION)	102
TABLE 36	COMPRESSION TAPES MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION)	102
TABLE 37	COMPRESSION TAPES MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	103
TABLE 38	COMPRESSION TAPES MARKET, BY DISTRIBUTION CHANNEL, 2020-2027 (USD MILLION)	103
7.6	COMPRESSION PUMPS	104
TABLE 39	COMPRESSION PUMPS MARKET, BY TYPE, 2020-2027 (USD MILLION)	105
TABLE 40	COMPRESSION PUMPS MARKET, BY REGION, 2020-2027 (USD MILLION)	105
TABLE 41	COMPRESSION PUMPS MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION)	105
TABLE 42	COMPRESSION PUMPS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	106
TABLE 43	COMPRESSION PUMPS MARKET, BY DISTRIBUTION CHANNEL, 2020-2027 (USD MILLION)	106
7.6.1	INTERMITTENT PUMPS	107
7.6.1.1	Availability of wide range of intermittent pumps with varying designs and complexity to boost demand	107
TABLE 44	INTERMITTENT COMPRESSION PUMPS MARKET, BY REGION, 2020-2027 (USD MILLION)	107
7.6.2	SEQUENTIAL PUMPS	107
7.6.2.1	Wide usage to prevent development of DVT to boost growth	107
TABLE 45	SEQUENTIAL COMPRESSION PUMPS MARKET, BY REGION, 2020-2027 (USD MILLION)	107
7.7	COMPRESSION BRACES	108
7.7.1	RIISING NUMBER OF JOINT REPLACEMENT SURGERIES TO SUPPORT MARKET	108
TABLE 46	COMPRESSION BRACES MARKET, BY REGION, 2020-2027 (USD MILLION)	108
TABLE 47	COMPRESSION BRACES MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION)	108
TABLE 48	COMPRESSION BRACES MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	109
TABLE 49	COMPRESSION BRACES MARKET, BY DISTRIBUTION CHANNEL, 2020-2027 (USD MILLION)	109
7.8	OTHER COMPRESSION GARMENTS	110

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 50	OTHER COMPRESSION GARMENTS MARKET, BY REGION, 2020-2027 (USD MILLION)	110
TABLE 51	OTHER COMPRESSION GARMENTS MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION)	110
TABLE 52	OTHER COMPRESSION GARMENTS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	111
TABLE 53	OTHER COMPRESSION GARMENTS MARKET, BY DISTRIBUTION CHANNEL, 2020-2027 (USD MILLION)	111
8	COMPRESSION THERAPY MARKET, BY APPLICATION	112
8.1	INTRODUCTION	113
TABLE 54	COMPRESSION THERAPY MARKET, BY APPLICATION, 2020-2027(USD MILLION)	113
8.2	VARICOSE VEIN TREATMENT	113
8.2.1	GROWING GLOBAL PREVALENCE OF VARICOSE VEINS TO DRIVE MARKET	113
TABLE 55	COMPRESSION THERAPY MARKET FOR VARICOSE VEIN TREATMENT, BY REGION, 2020-2027 (USD MILLION)	114
8.3	DEEP VEIN THROMBOSIS TREATMENT	115
8.3.1	AVAILABILITY OF ALTERNATIVE TREATMENTS FOR DVT TO LIMIT GROWTH	115
TABLE 56	COMPRESSION THERAPY MARKET FOR DEEP VEIN THROMBOSIS TREATMENT, BY REGION, 2020-2027 (USD MILLION)	116
8.4	LYMPHEDEMA TREATMENT	116
8.4.1	RIISING INCIDENCE OF CANCER TO CONTRIBUTE TO GROWTH	116
TABLE 57	COMPRESSION THERAPY MARKET FOR LYMPHEDEMA TREATMENT, BY REGION, 2020-2027 (USD MILLION)	117
8.5	LEG ULCER TREATMENT	117
8.5.1	GROWING DISEASE BURDEN ACROSS MAJOR COUNTRIES TO BOOST MARKET	117
TABLE 58	COMPRESSION THERAPY MARKET FOR LEG ULCER TREATMENT, BY REGION, 2020-2027 (USD MILLION)	118
8.6	OTHER APPLICATIONS	119
TABLE 59	COMPRESSION THERAPY MARKET FOR OTHER APPLICATIONS, BY REGION, 2020-2027 (USD MILLION)	119
9	COMPRESSION THERAPY MARKET, BY DISTRIBUTION CHANNEL	120
9.1	INTRODUCTION	121
TABLE 60	COMPRESSION THERAPY MARKET, BY DISTRIBUTION CHANNEL, 2020-2027 (USD MILLION)	121
9.2	PHARMACIES & RETAILERS	121
9.2.1	RIISING ADOPTION OF OFF-THE-SHELF PRODUCTS TO SUPPORT MARKET GROWTH	121
TABLE 61	COMPRESSION THERAPY MARKET FOR PHARMACIES & RETAILERS, BY REGION, 2020-2027 (USD MILLION)	122
9.3	E-COMMERCE PLATFORMS	122
9.3.1	E-COMMERCE PLATFORMS TO REGISTER HIGH CAGR DURING FORECAST PERIOD	122
TABLE 62	COMPRESSION THERAPY MARKET FOR E-COMMERCE PLATFORMS, BY REGION, 2020-2027 (USD MILLION)	123
9.4	HOSPITALS & CLINICS	123
9.4.1	HEALTHCARE INFRASTRUCTURAL IMPROVEMENTS TO BOOST GROWTH	123
TABLE 63	COMPRESSION THERAPY MARKET FOR HOSPITALS & CLINICS, BY REGION, 2020-2027 (USD MILLION)	124
9.5	HOME CARE SETTINGS	124
9.5.1	GROWING INCLINATION TOWARD HOME HEALTHCARE TO DRIVE MARKET	124
TABLE 64	COMPRESSION THERAPY MARKET FOR HOME CARE SETTINGS, BY REGION, 2020-2027 (USD MILLION)	125
10	COMPRESSION THERAPY MARKET, BY REGION	126
10.1	INTRODUCTION	127
TABLE 65	COMPRESSION THERAPY MARKET, BY REGION, 2020-2027 (USD MILLION)	127
10.2	NORTH AMERICA	127
FIGURE 28	NORTH AMERICA: COMPRESSION THERAPY MARKET SNAPSHOT	128
TABLE 66	NORTH AMERICA: COMPRESSION THERAPY MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	129
TABLE 67	NORTH AMERICA: COMPRESSION THERAPY MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION)	129
TABLE 68	NORTH AMERICA: COMPRESSION THERAPY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	130
TABLE 69	NORTH AMERICA: COMPRESSION THERAPY MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	130
TABLE 70	NORTH AMERICA: COMPRESSION THERAPY MARKET, BY DISTRIBUTION CHANNEL, 2020-2027 (USD MILLION)	131
10.2.1	US	131

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.2.1.1	Rising number of sports injuries to drive market growth	131
TABLE 71	US: COMPRESSION THERAPY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	132
10.2.2	CANADA	132
10.2.2.1	Increasing incidence of target diseases to support growth	132
TABLE 72	CANADA: COMPRESSION THERAPY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	133
10.3	EUROPE	134
TABLE 73	EUROPE: COMPRESSION THERAPY MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	134
TABLE 74	EUROPE: COMPRESSION THERAPY MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION)	135
TABLE 75	EUROPE: COMPRESSION THERAPY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	135
TABLE 76	EUROPE: COMPRESSION THERAPY MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	136
TABLE 77	EUROPE: COMPRESSION THERAPY MARKET, BY DISTRIBUTION CHANNEL, 2020-2027 (USD MILLION)	136
10.3.1	GERMANY	137
10.3.1.1	Inconsistent reimbursement for compression therapy products to restrain market growth	137
TABLE 78	GERMANY: COMPRESSION THERAPY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	137
10.3.2	UK	138
10.3.2.1	Rising prevalence of lymphedema and DVT to drive market	138
TABLE 79	UK: COMPRESSION THERAPY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	139
10.3.3	FRANCE	139
10.3.3.1	High incidence of diabetes to drive demand for compression therapy	139
TABLE 80	FRANCE: COMPRESSION THERAPY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	140
10.3.4	ITALY	140
10.3.4.1	Rising awareness about preventive care for musculoskeletal injuries to fuel growth	140
TABLE 81	ITALY: COMPRESSION THERAPY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	141
10.3.5	SPAIN	141
10.3.5.1	Growing presence of key manufacturers to increase access to compression therapy products	141
TABLE 82	SPAIN: COMPRESSION THERAPY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	142
10.3.6	REST OF EUROPE	142
TABLE 83	HIP AND KNEE SURGERY PROCEDURES (PER 100,000 PEOPLE) IN EUROPEAN COUNTRIES	142
TABLE 84	REST OF EUROPE: COMPRESSION THERAPY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	143
10.4	ASIA PACIFIC	143
FIGURE 29	ASIA PACIFIC: COMPRESSION THERAPY MARKET SNAPSHOT	144
TABLE 85	ASIA PACIFIC: COMPRESSION THERAPY MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	145
TABLE 86	ASIA PACIFIC: COMPRESSION THERAPY MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION)	145
TABLE 87	ASIA PACIFIC: COMPRESSION THERAPY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	146
TABLE 88	ASIA PACIFIC: COMPRESSION THERAPY MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	146
TABLE 89	ASIA PACIFIC: COMPRESSION THERAPY MARKET, BY DISTRIBUTION CHANNEL, 2020-2027 (USD MILLION)	147
10.4.1	JAPAN	147
10.4.1.1	Japan to dominate Asia Pacific compression therapy market	147
TABLE 90	JAPAN: COMPRESSION THERAPY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	148
10.4.2	CHINA	148
10.4.2.1	Modernization of healthcare facilities to drive market growth	148
TABLE 91	CHINA: COMPRESSION THERAPY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	149
10.4.3	INDIA	149
10.4.3.1	Growing number of hip & knee surgeries to support market	149
TABLE 92	INDIA: COMPRESSION THERAPY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	150
10.4.4	AUSTRALIA	150
10.4.4.1	Government subsidies related to compression garments for lymphedema patients to promote growth	150

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 93	AUSTRALIA: COMPRESSION THERAPY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	151
10.4.5	SOUTH KOREA	151
10.4.5.1	Increasing number of plastic surgeries to drive demand for compression garments	151
TABLE 94	SOUTH KOREA: COMPRESSION THERAPY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	152
10.4.6	REST OF ASIA PACIFIC	152
TABLE 95	REST OF ASIA PACIFIC: COMPRESSION THERAPY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	153
10.5	LATIN AMERICA	153
TABLE 96	LATIN AMERICA: COMPRESSION THERAPY MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	154
TABLE 97	LATIN AMERICA: COMPRESSION THERAPY MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION)	154
TABLE 98	LATIN AMERICA: COMPRESSION THERAPY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	155
TABLE 99	LATIN AMERICA: COMPRESSION THERAPY MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	155
TABLE 100	LATIN AMERICA: COMPRESSION THERAPY MARKET, BY DISTRIBUTION CHANNEL, 2020-2027 (USD MILLION)	156
10.5.1	BRAZIL	156
10.5.1.1	Rising number of cosmetic surgeries to support market	156
TABLE 101	BRAZIL: COMPRESSION THERAPY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	157
10.5.2	MEXICO	157
10.5.2.1	Lack of reimbursement for bracing products to limit growth	157
TABLE 102	MEXICO: COMPRESSION THERAPY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	158
10.5.3	REST OF LATIN AMERICA	158
TABLE 103	REST OF LATIN AMERICA: COMPRESSION THERAPY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	159
10.6	MIDDLE EAST & AFRICA	159
10.6.1	UNFAVORABLE REIMBURSEMENT SCENARIO TO HAMPER MARKET GROWTH	159
TABLE 104	MIDDLE EAST & AFRICA: COMPRESSION THERAPY MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION)	160
TABLE 105	MIDDLE EAST & AFRICA: COMPRESSION THERAPY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	160
TABLE 106	MIDDLE EAST & AFRICA: COMPRESSION THERAPY MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	161
TABLE 107	MIDDLE EAST & AFRICA: COMPRESSION THERAPY MARKET, BY DISTRIBUTION CHANNEL, 2020-2027 (USD MILLION)	161
11	COMPETITIVE LANDSCAPE	162
11.1	INTRODUCTION	162
11.2	STRATEGIES ADOPTED BY KEY PLAYERS	162
11.2.1	OVERVIEW OF STRATEGIES ADOPTED BY PLAYERS IN COMPRESSION THERAPY MARKET	163
TABLE 108	STRATEGIES ADOPTED BY KEY COMPRESSION THERAPY PRODUCT MANUFACTURING COMPANIES	163
11.3	REVENUE SHARE ANALYSIS	164
FIGURE 30	REVENUE SHARE ANALYSIS OF TOP PLAYERS IN COMPRESSION THERAPY MARKET	164
11.4	MARKET SHARE ANALYSIS	164
FIGURE 31	COMPRESSION THERAPY MARKET SHARE, BY KEY PLAYER, 2021	165
11.5	COMPETITIVE SITUATIONS AND TRENDS	165
TABLE 109	COMPRESSION THERAPY MARKET: DEGREE OF COMPETITION	165
11.6	COMPANY EVALUATION QUADRANT	166
11.7	COMPETITIVE LEADERSHIP MAPPING: COMPANY EVALUATION QUADRANT (2021)	166
11.7.1	STARS	166
11.7.2	EMERGING LEADERS	166
11.7.3	PERVASIVE PLAYERS	166
11.7.4	PARTICIPANTS	166
FIGURE 32	COMPRESSION THERAPY MARKET: COMPETITIVE LEADERSHIP MAPPING (2021)	167
11.8	COMPETITIVE LEADERSHIP MAPPING: START-UP/SME EVALUATION QUADRANT (2021)	168
11.8.1	PROGRESSIVE COMPANIES	168
11.8.2	STARTING BLOCKS	168

11.8.3	RESPONSIVE COMPANIES	168
11.8.4	DYNAMIC COMPANIES	168
FIGURE 33	COMPRESSION THERAPY MARKET: COMPETITIVE LEADERSHIP MAPPING (SMES/START-UPS) (2021)	169
11.9	COMPETITIVE BENCHMARKING	170
FIGURE 34	PRODUCT AND GEOGRAPHIC FOOTPRINT ANALYSIS OF TOP PLAYERS IN COMPRESSION THERAPY MARKET	170
TABLE 110	COMPANY PRODUCT FOOTPRINT	170
TABLE 111	COMPANY REGIONAL FOOTPRINT	171
11.10	COMPETITIVE SCENARIO	171
11.10.1	PRODUCT LAUNCHES	171
11.10.2	DEALS	172
11.10.3	OTHER DEVELOPMENTS	172
?		
12	COMPANY PROFILES	173
12.1	KEY PLAYERS	173
	(Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*	
12.1.1	3M	173
TABLE 112	3M: BUSINESS OVERVIEW	173
FIGURE 35	3M: COMPANY SNAPSHOT (2021)	174
12.1.2	ARJOHUNTLEIGH	176
TABLE 113	ARJOHUNTLEIGH: BUSINESS OVERVIEW	176
FIGURE 36	ARJOHUNTLEIGH: COMPANY SNAPSHOT (2021)	177
12.1.3	BIO COMPRESSION SYSTEMS, INC.	179
TABLE 114	BIO COMPRESSION SYSTEMS, INC.: BUSINESS OVERVIEW	179
12.1.4	BSN MEDICAL (A SUBSIDIARY OF ESSITY)	180
TABLE 115	ESSITY: BUSINESS OVERVIEW	180
FIGURE 37	ESSITY: COMPANY SNAPSHOT (2021)	181
12.1.5	CARDINAL HEALTH, INC.	183
TABLE 116	CARDINAL HEALTH, INC.: BUSINESS OVERVIEW	183
FIGURE 38	CARDINAL HEALTH, INC.: COMPANY SNAPSHOT (2022)	184
12.1.6	CONVATEC INC.	186
TABLE 117	CONVATEC INC.: BUSINESS OVERVIEW	186
FIGURE 39	CONVATEC INC.: COMPANY SNAPSHOT (2021)	187
12.1.7	DJO, LLC (A SUBSIDIARY OF COLFAX CORPORATION)	189
TABLE 118	DJO, LLC: BUSINESS OVERVIEW	189
FIGURE 40	COLFAX CORPORATION: COMPANY SNAPSHOT (2021)	190
12.1.8	JULIUS ZORN GMBH	193
TABLE 119	JULIUS ZORN GMBH: BUSINESS OVERVIEW	193
12.1.9	MEDI GMBH & CO. KG	195
TABLE 120	MEDI GMBH & CO. KG: BUSINESS OVERVIEW	195
12.1.10	PAUL HARTMANN AG	198
TABLE 121	PAUL HARTMANN AG: BUSINESS OVERVIEW	198
FIGURE 41	PAUL HARTMANN AG: COMPANY SNAPSHOT (2021)	199
12.1.11	SANYLEG S.R.L.	201
TABLE 122	SANYLEG S.R.L.: BUSINESS OVERVIEW	201
12.1.12	SIGVARIS GROUP	204
TABLE 123	SIGVARIS GROUP: BUSINESS OVERVIEW	204

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

12.1.13	SMITH & NEPHEW PLC	206
TABLE 124	SMITH & NEPHEW PLC: BUSINESS OVERVIEW	206
FIGURE 42	SMITH & NEPHEW PLC: COMPANY SNAPSHOT (2021)	207
12.1.14	TACTILE SYSTEMS TECHNOLOGY, INC. (?TACTILE MEDICAL?)	209
TABLE 125	TACTILE MEDICAL: BUSINESS OVERVIEW	209
FIGURE 43	TACTILE MEDICAL: COMPANY SNAPSHOT (2021)	210
12.1.15	MEGO AFEK LTD.	212
TABLE 126	MEGO AFEK LTD.: BUSINESS OVERVIEW	212
12.2	OTHER PLAYERS	214
12.2.1	MEDLINE INDUSTRIES, LP	214
12.2.2	GOTTFRIED MEDICAL, INC.	215
12.2.3	THERMOTEK, INC.	216
12.2.4	BAUERFEIND AG	217
12.2.5	OFA BAMBERG GMBH	218
12.2.6	ACI MEDICAL, LLC	218
12.2.7	AIROS MEDICAL INC.	219
12.2.8	BARCELCOM TEXTEIS, S.A.	220
12.2.9	CIZETA MEDICALI S.P.A.	221
12.2.10	BOSL MEDIZINTECHNIK	222

*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

13	APPENDIX	223
13.1	DISCUSSION GUIDE	223
13.2	KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL	228
13.3	CUSTOMIZATION OPTIONS	230
13.4	RELATED REPORTS	230
13.5	AUTHOR DETAILS	231

Compression Therapy Market by Technique, Product (Bandages, Wraps, Stockings, Tapes, Ortho Braces, Pump), Application (Varicose Vein, DVT, Lymphedema Ulcer), Distribution Channel(Hospitals, Clinics, Pharmacies, E-Commerce) - Global Forecast to 2027

Market Report | 2023-01-13 | 226 pages | MarketsandMarkets

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zip Code*

Country*

Date

Signature