

Optic Adhesives Market by Resin Type (Epoxy, Acrylic, Cyanoacrylate, Silicone), Application (Optical Bonding and Assembly, Lens Bonding Cement, and Fiber Optics), and Region (North America, Europe, APAC, MEA, South America) - Global Forecast to 2027

Market Report | 2023-01-04 | 136 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The optic adhesives market is projected to grow from USD 342 Million in 2022 to USD 526 million by 2027, at a CAGR of 9.0% between 2022 and 2027. The restraints related to the use of optic adhesives market is difficulty in availability and shipping of raw materials needed for optic adhesives.

"Cyanoacrylate resin type is estimated to be the largest segment of the optic adhesives market."

Cyanoacrylate adhesives are famously known as instant adhesives or super glue. They cure quickly without the need for special curing equipment. Instant adhesives excel at temporarily tacking down fibers, components, and boards. Cyanoacrylates achieve fixture strength in just seconds and full strength within 24 hours. For superglue, the esters of cyanoacrylic acid are used, which transform into the actual adhesive in the joint gap through a polymerization reaction. The curing reaction is initiated through the absorption of moisture from the air on the adhesive and component's surface. Cyanoacrylates are solvent-free and provide a hard, brittle, crystal-clear bond line. Recent advances in cyanoacrylate optic adhesives include the introduction of the light cure, two-part, and flexible formulations.

"China to gain the maximum market share of optic adhesives in Asia Pacific during the forecast period."

China is the largest market for optic adhesives in Asia Pacific, factors such as increasing government proposals to improve public infrastructure and rising cash-intensive activities are driving the optic adhesives market in the country. The major industries like manufacturing, electronics, and telecommunication services exports their goods. The spectrum of Chinese goods includes iron, steel, aluminum, textiles, cement, chemicals, toys, electronics, rail cars, ships, aircraft, and others. The industrial environment in China is favorable for the growth of optic adhesives.

Extensive primary interviews have been conducted, and information has been gathered from secondary research to determine and verify the market size of several segments and sub-segments.

Breakdown of Primary Interviews:

- By Company Type: Tier 1 - 46%, Tier 2 - 36%, and Tier 3 - 18%

- By Designation: C Level - 18%, D Level - 27%, and Others - 55%

- By Region: Asia Pacific - 55%, North America - 18%, Europe - 9%, South America-9%, and the Middle East & Africa - 9% The key companies profiled in this report are Henkel AG & Co. KGAA (Germany), Dymax Corporation (US), and DELO Adhesives (Germany).

Research Coverage:

Optic adhesives Market by Resin Type (Epoxy, Acrylic, Cyanoacrylate, Silicone, and Others), Application (Optical Bonding and Assembly, Lens Bonding Cement, and Fiber Optics) and Region (North America, Europe, Asia Pacific, South America, and Middle East & Africa).

Reasons to Buy the Report

From an insight perspective, this research report focuses on various levels of analyses - industry analysis (industry trends), market share analysis of top players, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the market; high growth regions; and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

- Market Penetration: Comprehensive information on optic adhesives offered by top players in the market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the market

- Market Development: Comprehensive information about lucrative emerging markets - the report analyzes the market for optic adhesives across regions

-[Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the market

- Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the market.

Table of Contents:

1
IINTRODUCTION
III 1.1 STUDY OBJECTIVES 21 1.2 MARKET DEFINITION 21 1.2.1 || MARKET INCLUSIONS || 22 1.2.2 MARKET EXCLUSIONS 22 1.3 MARKET SEGMENTATION 22 1.3.1 REGIONS COVERED 23 1.3.2 YEARS CONSIDERED 23 1.4 CURRENCY CONSIDERED 24 1.5 UNITS CONSIDERED 24 1.6 STAKEHOLDERS 24 2 RESEARCH METHODOLOGY 25 2.1 RESEARCH DATA 25 FIGURE 1⊓OPTIC ADHESIVES MARKET: RESEARCH DESIGN□25 2.1.1 SECONDARY DATA 26 2.1.1.1 Key data from secondary sources 26 2.1.2 PRIMARY DATA 26 2.1.2.1 Key data from primary sources 27

2.1.2.2 Key industry insights 27 2.1.2.3 Breakdown of primary interviews 28 2.1.2.4 Primary data sources 28 2.2 MARKET SIZE ESTIMATION 29 2.2.1 BOTTOM-UP APPROACH 29 FIGURE 2□MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH□29 2.2.2 TOP-DOWN APPROACH 30 FIGURE 3 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH 30 2.3 FACTOR ANALYSIS 31 FIGURE 4 MAJOR FACTORS RESPONSIBLE FOR GLOBAL RECESSION 2.4 DATA TRIANGULATION 31 FIGURE 5⊓OPTIC ADHESIVES MARKET: DATA TRIANGULATION⊓32 2.5 ASSUMPTIONS & LIMITATIONS 32 TABLE 1⊓RESEARCH ASSUMPTIONS⊓32 TABLE 2 RESEARCH LIMITATIONS 33 TABLE 3 RISK ANALYSIS 33 2 3 EXECUTIVE SUMMARY 34 TABLE 4 OPTIC ADHESIVES MARKET SNAPSHOT, 2021 VS. 2027 35 FIGURE 6 CYANOACRYLATE TO BE LARGEST RESIN TYPE SEGMENT OF OPTIC ADHESIVES MARKET, 2022-2027 35 FIGURE 7 OPTICAL BONDING & ASSEMBLY TO DOMINATE GLOBAL OPTIC ADHESIVES MARKET DURING FORECAST PERIOD 36 FIGURE 8[ASIA PACIFIC ACCOUNTED FOR LARGEST SHARE OF OPTIC ADHESIVES MARKET[]37 4⊓PREMIUM INSIGHTS∏38 4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN OPTIC ADHESIVES MARKET 38 FIGURE 9 ACRYLIC RESIN OFFERS PROPERTIES THAT DRIVE OPTIC ADHESIVES MARKET 38 4.2□OPTIC ADHESIVES MARKET, BY RESIN TYPE□38 FIGURE 10 CYANOACRYLATE TO REMAIN LARGEST RESIN SEGMENT OF OPTIC ADHESIVES MARKET 38 4.3 OPTIC ADHESIVES MARKET, DEVELOPED VS. DEVELOPING COUNTRIES 39 FIGURE 11 DEVELOPING COUNTRIES TO GROW FASTER THAN DEVELOPED COUNTRIES 39 4.4 OPTIC ADHESIVES MARKET IN ASIA PACIFIC, BY APPLICATION AND COUNTRY 39 FIGURE 12 OPTICAL BONDING & ASSEMBLY AND CHINA ACCOUNTED FOR LARGEST MARKET SHARES IN ASIA PACIFIC IN 2021 39 4.5 OPTIC ADHESIVES MARKET, BY KEY COUNTRY 40 FIGURE 13 INDIA TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD 40 5 MARKET OVERVIEW 41 5.1 INTRODUCTION 41 5.2 MARKET DYNAMICS 41 FIGURE 14 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN OPTIC ADHESIVES MARKET 41 5.2.1 DRIVERS 42 5.2.1.1 Acrylic resins offer properties that drive optic adhesives market 42 5.2.1.2 Increasing penetration of smart devices and camera or digital sensors boost demand for optic adhesives 42 5.2.2 RESTRAINTS 42 5.2.2.1 Difficulty in raw material availability and shipping 42 5.2.2.2 Wastage and complications in application process hamper market growth 43 5.2.3 OPPORTUNITIES 43 5.2.3.1 Technological innovations and new product development areas in aerospace and medical industries 43 5.2.3.2 Rapid development and deployment of different internet services, smart sensors, fiber optic-based military weapon systems, and security and surveillance solutions to provide lucrative opportunities[]43

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.2.4 CHALLENGES 44

5.2.4.1 Toxicity of adhesives causes a possible threat to manufacturers 44

5.2.4.2 Changes in stress or other environmental conditions may lead to catastrophic failures 44

5.3 PORTER'S FIVE FORCES ANALYSIS 45

TABLE 5 OPTIC ADHESIVES MARKET: PORTER'S FIVE FORCES ANALYSIS 45

FIGURE 15[]PORTER'S FIVE FORCES ANALYSIS: OPTIC ADHESIVES MARKET[]45

5.3.1 INTENSITY OF COMPETITIVE RIVALRY 46

5.3.2 THREAT OF NEW ENTRANTS 46

5.3.3 THREAT OF SUBSTITUTES 46

5.3.4 BARGAINING POWER OF BUYERS 46

5.3.5 BARGAINING POWER OF SUPPLIERS 46

5.4 VALUE CHAIN ANALYSIS 47

FIGURE 16 OPTIC ADHESIVES VALUE CHAIN 47

5.5 MACROECONOMIC INDICATOR ANALYSIS 48

5.5.1 INTRODUCTION 48

5.5.2 TRENDS AND FORECAST OF GDP 48

TABLE 6[]TRENDS AND FORECAST OF GDP, PERCENTAGE (%) CHANGE, 2019-2027[]48

5.6[INDUSTRY TRENDS[]49

5.6.1 TRENDS IN CAMERA INDUSTRY 49

5.6.2 TRENDS IN ELECTRONICS INDUSTRY 50

5.6.3 TRENDS IN OPTICS INDUSTRY 50

5.6.4 TRENDS IN FIBER INDUSTRY 51

5.7 GLOBAL SCENARIOS IMPACTING MARKET GROWTH 51

5.7.1 RUSSIA-UKRAINE WAR 51

5.7.2[]CHINA[]52

5.7.2.1 China's debt problem 52

5.7.2.2 Australia-China trade war 52

5.7.2.3 Environmental commitments 53

5.7.3[EUROPE[53

5.7.3.1 Energy crisis in Europe 53

5.7.3.2 Manpower issues in UK 53

6 OPTIC ADHESIVES MARKET, BY RESIN TYPE 54

6.1 INTRODUCTION 55

FIGURE 17 CYANOACRYLATE TO REMAIN LARGEST RESIN TYPE SEGMENT IN OPTIC ADHESIVES MARKET 55 TABLE 7 OPTIC ADHESIVES MARKET SIZE, BY RESIN TYPE, 2020-2027 (USD MILLION) 55 TABLE 8 OPTIC ADHESIVES MARKET SIZE, BY RESIN TYPE, 2020-2027 (TON) 56 6.2 EPOXY 56

6.2.1 VAST RANGE OF PROPERTIES OF EPOXIES PROVIDES VERSATILITY TO OPTIC ADHESIVES 56 TABLE 9 EPOXY OPTIC ADHESIVES MARKET SIZE, BY REGION, 2020-2027 (USD MILLION) 56 TABLE 10 EPOXY OPTIC ADHESIVES MARKET SIZE, BY REGION, 2020-2027 (TON) 57 6.3 CYANOACRYLATE 57 6.3.1 FAST CURING PROPERTY TO DRIVE CYANOACRYLATE-BASED OPTIC ADHESIVES MARKET 57

TABLE 11 CYANOACRYLATE OPTIC ADHESIVES MARKET SIZE, BY REGION, 2020-2027 (USD MILLION) 57

TABLE 12 CYANOACRYLATE OPTIC ADHESIVES MARKET SIZE, BY REGION, 2020-2027 (TON) 58 6.4 ACRYLIC 58

6.4.1 ECO-FRIENDLY RESIN TO OFFER COMPARABLE PERFORMANCE TO EPOXIES 58

TABLE 13[]ACRYLIC OPTIC ADHESIVES MARKET SIZE, BY REGION, 2020-2027 (USD MILLION)[]58

TABLE 14[ACRYLIC OPTIC ADHESIVES MARKET SIZE, BY REGION, 2020-2027 (TON)[59 6.5 SILICONE 59 6.5.1 WATER-RESISTANT OPTIC ADHESIVE 59 TABLE 15[]SILICONE OPTIC ADHESIVES MARKET SIZE, BY REGION, 2020-2027 (USD MILLION)[]59 TABLE 16□SILICONE OPTIC ADHESIVES MARKET SIZE, BY REGION, 2020-2027 (TON)□60 6.6⊓OTHERS⊓60 TABLE 17 OTHER OPTIC ADHESIVES MARKET SIZE, BY REGION, 2020-2027 (USD MILLION) 60 TABLE 18⊓OTHER OPTIC ADHESIVES MARKET SIZE, BY REGION, 2020-2027 (TON)∏61 7 OPTIC ADHESIVES MARKET, BY APPLICATION 62 7.1 INTRODUCTION 63 FIGURE 18 OPTICAL BONDING & ASSEMBLY SEGMENT DOMINATED OVERALL OPTIC ADHESIVES MARKET IN 2021 (VALUE) 63 TABLE 19 OPTIC ADHESIVES MARKET SIZE, BY APPLICATION, 2020-2027 (USD MILLION) 63 TABLE 20⊓OPTIC ADHESIVES MARKET SIZE, BY APPLICATION, 2020-2027 (TON)⊓63 7.2 OPTICAL BONDING & ASSEMBLY 64 7.2.1 INCREASED SMART DEVICES PENETRATION TO BOOST CONSUMPTION 64 TABLE 21 OPTIC ADHESIVES MARKET SIZE IN OPTICAL BONDING & ASSEMBLY APPLICATION, BY REGION, 2020-2027 (USD MILLION)∏64 TABLE 22 OPTIC ADHESIVES MARKET SIZE IN OPTICAL BONDING & ASSEMBLY APPLICATION, BY REGION, 2020-2027 (TON) 64 TABLE 23[]OPTICAL BONDING & ASSEMBLY MARKET SIZE, BY SUB-APPLICATION, 2020-2027 (USD MILLION)[]65 TABLE 24∏OPTICAL BONDING & ASSEMBLY MARKET SIZE, BY SUB-APPLICATION, 2020-2027 (TON)∏65 7.2.1.1 Camera Lenses 65 7.2.1.1.1 Photography optics 65 TABLE 25∏CAMERA LENSES: OPTICAL BONDING & ASSEMBLY SUB-APPLICATION MARKET SIZE, BY REGION, 2020-2027 (USD MILLION)∏66 TABLE 26[CAMERA LENSES: OPTICAL BONDING & ASSEMBLY SUB-APPLICATION MARKET SIZE, BY REGION, 2020-2027 (TON)[66 ? 7.2.1.2 Microscopes 66 TABLE 27[]MICROSCOPES: OPTICAL BONDING & ASSEMBLY SUB-APPLICATION MARKET SIZE, BY REGION, 2020-2027 (USD MILLION)∏66 TABLE 28[MICROSCOPES: OPTICAL BONDING & ASSEMBLY SUB-APPLICATION MARKET SIZE, BY REGION, 2020-2027 (TON)[67 7.2.1.3 Camera Modules 67 7.2.1.3.1 AR lenses 67 7.2.1.3.2 Smartphones 67 TABLE 29 CAMERA MODULES: OPTICAL BONDING & ASSEMBLY SUB-APPLICATION MARKET SIZE, BY REGION, 2020-2027 (USD MILLION) 68 TABLE 30[]CAMERA MODULES: OPTICAL BONDING & ASSEMBLY SUB-APPLICATION MARKET SIZE, BY REGION, 2020-2027 (TON)[]68 7.2.1.4 Others 68 TABLE 31 OTHERS: OPTICAL BONDING & ASSEMBLY SUB-APPLICATION MARKET SIZE, BY REGION, 2020-2027 (USD MILLION) 69 TABLE 32[]OTHERS: OPTICAL BONDING & ASSEMBLY SUB-APPLICATION MARKET SIZE, BY REGION, 2020-2027 (TON)[]69 7.3 LENS BONDING CEMENT 69 7.3.1 SUPERIOR PROPERTIES OF LENS BONDING CEMENT TO INCREASE OPTIC ADHESIVES MARKET 69 TABLE 33[OPTIC ADHESIVES MARKET SIZE IN LENS BONDING CEMENT APPLICATION, BY REGION, 2020-2027 (USD MILLION)[]70 TABLE 34 OPTIC ADHESIVES MARKET SIZE IN LENS BONDING CEMENT APPLICATION, BY REGION, 2020-2027 (TON) 70 7.4 FIBER OPTICS 70 7.4.1 DIFFERENT TECHNOLOGIES TO BOOST OPTIC ADHESIVES MARKET IN FIBER OPTICS APPLICATION 70 TABLE 35∏OPTIC ADHESIVES MARKET SIZE IN FIBER OPTICS APPLICATION, BY REGION, 2020-2027 (USD MILLION)∏71 TABLE 36[OPTIC ADHESIVES MARKET SIZE IN FIBER OPTICS APPLICATION, BY REGION, 2020-2027 (TON)[71

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

7.5[]OTHERS[]71 TABLE 37 OPTIC ADHESIVES MARKET SIZE IN OTHER APPLICATIONS, BY REGION, 2020-2027 (USD MILLION) 72 TABLE 38 OPTIC ADHESIVES MARKET SIZE IN OTHER APPLICATIONS, BY REGION, 2020-2027 (TON) 72 8 OPTIC ADHESIVES MARKET, BY REGION 73 8.1 INTRODUCTION 74 8.1.1 ⊓RECESSION IMPACT ON GLOBAL ECONOMY ⊓74 FIGURE 19[ASIA PACIFIC TO BE FASTEST-GROWING OPTIC ADHESIVES MARKET[]75 TABLE 39 OPTIC ADHESIVES MARKET SIZE, BY REGION, 2020-2027 (USD MILLION) 75 TABLE 40 OPTIC ADHESIVES MARKET SIZE, BY REGION, 2020-2027 (TON) 75 8.2 NORTH AMERICA 76 FIGURE 20 NORTH AMERICA: OPTIC ADHESIVES MARKET SNAPSHOT 77 TABLE 41 NORTH AMERICA: OPTIC ADHESIVES MARKET SIZE, BY RESIN TYPE, 2020-2027 (USD MILLION) 77 TABLE 42⊓NORTH AMERICA: OPTIC ADHESIVES MARKET SIZE, BY RESIN TYPE, 2020-2027 (TON)∏78 TABLE 43[NORTH AMERICA: OPTIC ADHESIVES MARKET SIZE, BY APPLICATION, 2020-2027 (USD MILLION)[78 TABLE 44∏NORTH AMERICA: OPTIC ADHESIVES MARKET SIZE, BY APPLICATION, 2020-2027 (TON)∏78 TABLE 45 NORTH AMERICA: OPTICAL BONDING & ASSEMBLY APPLICATION MARKET SIZE, BY SUB-APPLICATION, 2020-2027 (USD MILLION) 79 TABLE 46[]NORTH AMERICA: OPTICAL BONDING & ASSEMBLY APPLICATION MARKET SIZE, BY SUB-APPLICATION, 2020-2027 (TON)]79 TABLE 47 NORTH AMERICA: OPTIC ADHESIVES MARKET SIZE, BY COUNTRY, 2020-2027 (USD MILLION) 79 TABLE 48 NORTH AMERICA: OPTIC ADHESIVES MARKET SIZE, BY COUNTRY, 2020-2027 (TON) 79 8.2.1 US 80 8.2.1.1 [Increasing demand from camera & fiber optics industry to drive optic adhesives market [80 8.2.2 CANADA 80 8.2.2.1 Growing investment in network infrastructure to boost demand for optic adhesives 80 8.2.3 MEXICO 81

8.2.3.1 Increasing penetration of smart screens and internet to drive optic adhesives market 81 8.3 EUROPE 82

FIGURE 21 EUROPE: OPTIC ADHESIVES MARKET SNAPSHOT 82

TABLE 49 EUROPE: OPTIC ADHESIVES MARKET SIZE, BY RESIN TYPE, 2020-2027 (USD MILLION) 83

TABLE 50 EUROPE: OPTIC ADHESIVES MARKET SIZE, BY RESIN TYPE, 2020-2027 (TON) 83

TABLE 51 EUROPE: OPTIC ADHESIVES MARKET SIZE, BY APPLICATION, 2020-2027 (USD MILLION) 83

TABLE 52[]EUROPE: OPTIC ADHESIVES MARKET SIZE, BY APPLICATION, 2020-2027 (TON)[]84

TABLE 53 EUROPE: OPTICAL BONDING & ASSEMBLY APPLICATION MARKET SIZE, BY SUB-APPLICATION, 2020-2027 (USD MILLION) 84 TABLE 54 EUROPE: OPTICAL BONDING & ASSEMBLY APPLICATION MARKET SIZE, BY SUB-APPLICATION, 2020-2027 (TON) 84 TABLE 55 EUROPE: OPTIC ADHESIVES MARKET SIZE, BY COUNTRY, 2020-2027 (USD MILLION) 85

TABLE 56 EUROPE: OPTIC ADHESIVES MARKET SIZE, BY COUNTRY, 2020-2027 (TON)

8.3.1 GERMANY 86

8.3.1.1 Adoption of IoT, especially in manufacturing and automotive industries, to increase demand for optic adhesives 8.3.2 FRANCE 86

8.3.2.1 Favorable government initiatives to promote optic adhesives market 86

8.3.3[]UK[]87

8.3.3.1 Presence of telecom service and fiber optic providers to boost optic adhesives market 87

8.3.4[]ITALY[]87

8.3.4.1 Increasing adoption of FTTH broadband to offer lucrative opportunities for optic adhesive manufacturers 87

8.3.5<u></u>]SPAIN<u></u>]88

8.3.5.1 Rapid commercialization of 5G services to foster optic adhesives market growth 88

8.3.6[]TURKEY[]88

8.3.6.1 Growing network infrastructure to provide lucrative opportunities for optic adhesives market 88 8.3.7[]IRELAND[]89 8.3.7.1 Increasing requirement of camera modules to boost optic adhesives market 89 8.3.8 REST OF EUROPE 89 8.4 ASIA PACIFIC 90 FIGURE 22 ASIA PACIFIC: OPTIC ADHESIVES MARKET SNAPSHOT 91 TABLE 57∏ASIA PACIFIC: OPTIC ADHESIVES MARKET SIZE, BY RESIN TYPE, 2020-2027 (USD MILLION)∏91 TABLE 58[ASIA PACIFIC: OPTIC ADHESIVES MARKET SIZE, BY RESIN TYPE, 2020-2027 (TON)[]92 TABLE 59[ASIA PACIFIC: OPTIC ADHESIVES MARKET SIZE, BY APPLICATION, 2020-2027 (USD MILLION)[]92 TABLE 60 ASIA PACIFIC: OPTIC ADHESIVES MARKET SIZE, BY APPLICATION, 2020-2027 (TON) 92 TABLE 61∏ASIA PACIFIC: OPTICAL BONDING & ASSEMBLY APPLICATION MARKET SIZE, BY SUB-APPLICATION, 2020-2027 (USD MILLION) 793 TABLE 62∏ASIA PACIFIC: OPTICAL BONDING & ASSEMBLY APPLICATION MARKET SIZE, BY SUB-APPLICATION, 2020-2027 (TON)∏93 TABLE 63 ASIA PACIFIC: OPTIC ADHESIVES MARKET SIZE, BY COUNTRY, 2020-2027 (USD MILLION) 93 TABLE 64∏ASIA PACIFIC: OPTIC ADHESIVES MARKET SIZE, BY COUNTRY, 2020-2027 (TON)∏94 8.4.1 CHINA 94 8.4.1.1 Substantial investments by telecom operators and government to boost optic adhesives market 94 8.4.2[|INDIA[]95 8.4.2.1 Government initiatives to increase broadband connectivity across rural areas to support optic adhesives market expansion∏95 8.4.3∏JAPAN∏95 8.4.3.1[Presence of well-established fiber optics industry boosts demand for optic adhesives[95 8.4.4 SOUTH KOREA 96 8.4.4.1 Proliferation of smart factories to boost optic adhesives market growth 96 8.4.5 REST OF ASIA PACIFIC 96 ? 8.5 SOUTH AMERICA 97 FIGURE 23 SOUTH AMERICA: OPTIC ADHESIVES MARKET SNAPSHOT 97 TABLE 65[SOUTH AMERICA: OPTIC ADHESIVES MARKET SIZE, BY RESIN TYPE, 2020-2027 (USD MILLION)[]97 TABLE 66 SOUTH AMERICA: OPTIC ADHESIVES MARKET SIZE, BY RESIN TYPE, 2020-2027 (TON) 98 TABLE 67∏SOUTH AMERICA: OPTIC ADHESIVES MARKET SIZE, BY APPLICATION, 2020-2027 (USD MILLION)∏98 TABLE 68∏SOUTH AMERICA: OPTIC ADHESIVES MARKET SIZE, BY APPLICATION, 2020-2027 (TON)∏98 TABLE 69 SOUTH AMERICA: OPTICAL BONDING & ASSEMBLY APPLICATION MARKET SIZE, BY SUB-APPLICATION, 2020-2027 (USD MILLION) 799 TABLE 70 SOUTH AMERICA: OPTICAL BONDING & ASSEMBLY APPLICATION MARKET SIZE, BY SUB-APPLICATION, 2020-2027 (TON) 99 TABLE 71 SOUTH AMERICA: OPTIC ADHESIVES MARKET SIZE, BY COUNTRY, 2020-2027 (USD MILLION) 99 TABLE 72[|SOUTH AMERICA: OPTIC ADHESIVES MARKET SIZE, BY COUNTRY, 2020-2027 (TON)[]99 8.5.1[BRAZIL]100 8.5.1.1 Rising deployment of fiber optic solutions across Brazil to foster optic adhesives market growth 100 8.5.2 REST OF SOUTH AMERICA 100 8.6 MIDDLE EAST & AFRICA 100 FIGURE 24[]MIDDLE EAST & AFRICA: OPTIC ADHESIVES MARKET SNAPSHOT[]101 TABLE 73∏MIDDLE EAST & AFRICA: OPTIC ADHESIVES MARKET SIZE, BY RESIN TYPE, 2020-2027 (USD MILLION)∏101 TABLE 74 MIDDLE EAST & AFRICA: OPTIC ADHESIVES MARKET SIZE, BY RESIN TYPE, 2020-2027 (TON) 101 TABLE 75∏MIDDLE EAST & AFRICA: OPTIC ADHESIVES MARKET SIZE, BY APPLICATION, 2020-2027 (USD MILLION)∏102 TABLE 76∏MIDDLE EAST & AFRICA: OPTIC ADHESIVES MARKET SIZE, BY APPLICATION, 2020-2027 (TON)∏102 TABLE 77[]MIDDLE EAST & AFRICA: OPTICAL BONDING & ASSEMBLY APPLICATION MARKET SIZE, BY SUB-APPLICATION, 2020-2027

(USD MILLION)∏102 TABLE 78[]MIDDLE EAST & AFRICA: OPTICAL BONDING & ASSEMBLY APPLICATION MARKET SIZE, BY SUB-APPLICATION, 2020-2027 (TON)∏103 TABLE 79∏MIDDLE EAST & AFRICA: OPTIC ADHESIVES MARKET SIZE, BY COUNTRY, 2020-2027 (USD MILLION)∏103 TABLE 80[MIDDLE EAST & AFRICA: OPTIC ADHESIVES MARKET SIZE, BY COUNTRY, 2020-2027 (TON)[103 8.6.1 SOUTH AFRICA 104 8.6.1.1 Government policies to develop manufacturing industries to drive optic adhesives market in telecommunications industry[]104 8.6.2[]UAE[]104 8.6.2.1 Increase in infrastructural spending to drive optic adhesives market growth 104 8.6.3 REST OF MIDDLE EAST & AFRICA 104 9 COMPETITIVE LANDSCAPE 105 9.1 INTRODUCTION 105 TABLE 81 OVERVIEW OF STRATEGIES ADOPTED BY KEY OPTIC ADHESIVE PLAYERS 105 9.2 COMPANY EVALUATION QUADRANT MATRIX: DEFINITIONS AND METHODOLOGY, 2021 105 9.2.1 STARS 105 9.2.2 EMERGING LEADERS 105 9.2.3 PERVASIVE PLAYERS 106 9.2.4 PARTICIPANTS 106 FIGURE 25 OPTIC ADHESIVES MARKET (GLOBAL): COMPETITIVE LEADERSHIP MAPPING, 2021 106 9.3 STRENGTH OF PRODUCT PORTFOLIO 107 FIGURE 26 STRENGTH OF PRODUCT PORTFOLIO 107 9.4 MARKET SHARE ANALYSIS 107 FIGURE 27 MARKET SHARE, BY KEY PLAYERS (2021) 107 9.5 MARKET RANKING ANALYSIS 108 TABLE 82 MARKET RANKING ANALYSIS, 2021 108 9.6 COMPETITIVE SITUATION AND TRENDS 108 TABLE 83 OPTIC ADHESIVES MARKET: PRODUCT LAUNCHES, 2017-2022 108 10 COMPANY PROFILES 109 10.1 MAJOR PLAYERS 109 (Business overview, Products/Solutions/Services offered, Recent Developments, MNM view)*□ 10.1.1 HENKEL AG & CO. KGAA 109 TABLE 84 HENKEL AG & CO. KGAA: COMPANY OVERVIEW 109 FIGURE 28 HENKEL AG & CO. KGAA: COMPANY SNAPSHOT 110 TABLE 85 HENKEL AG & CO. KGAA: PRODUCT LAUNCHES 111 10.1.2 DYMAX CORPORATION 113 TABLE 86 DYMAX CORPORATION: COMPANY OVERVIEW 113 10.1.3 DELO ADHESIVES 115 TABLE 87 DELO ADHESIVES: COMPANY OVERVIEW 115 10.1.4 H.B. FULLER COMPANY 117 TABLE 88 H.B. FULLER COMPANY: COMPANY OVERVIEW 117 FIGURE 29[]H.B. FULLER COMPANY: COMPANY SNAPSHOT[]117 10.1.5 PARSON ADHESIVES INDIA PRIVATE LIMITED 119 TABLE 89 PARSON ADHESIVES INDIA PRIVATE LIMITED: COMPANY OVERVIEW 119 10.1.6 THE DOW CHEMICAL COMPANY 120 TABLE 90□THE DOW CHEMICAL COMPANY: COMPANY OVERVIEW□120 FIGURE 30 THE DOW CHEMICAL COMPANY: COMPANY SNAPSHOT 120

10.1.7[]3M COMPANY[]122 TABLE 91[]3M COMPANY: COMPANY OVERVIEW[]122 FIGURE 31[]3M COMPANY: COMPANY SNAPSHOT[]123 10.1.8 PANACOL-ELOSOL GMBH 124 TABLE 92 PANACOL-ELOSOL GMBH: COMPANY OVERVIEW 124 10.1.9 DIC CORPORATION 125 TABLE 93 DIC CORPORATION: COMPANY OVERVIEW 125 FIGURE 32 DIC CORPORATION: COMPANY SNAPSHOT 126 10.1.10 MASTER BOND INC. 127 TABLE 94 MASTER BOND INC.: COMPANY OVERVIEW 127 10.1.11 THREEBOND INTERNATIONAL, INC. 129 TABLE 95[]THREEBOND INTERNATIONAL, INC.: COMPANY OVERVIEW[]129 10.1.12 CHEMITECH, INC. 130 TABLE 96 CHEMITECH, INC.: COMPANY OVERVIEW 130 10.1.13 DENKA COMPANY LIMITED 131 TABLE 97 DENKA COMPANY LIMITED: COMPANY OVERVIEW 131 10.1.14 SUNRISE CO., LTD. 132 TABLE 98 SUNRISE CO., LTD.: COMPANY OVERVIEW 132 10.1.15 KYORITSU CHEMICAL & CO., LTD. 133 TABLE 99∏KYORITSU CHEMICAL & CO., LTD.: COMPANY OVERVIEW∏133 *Details on Business overview, Products/Solutions/Services offered, Recent Developments, MNM view might not be captured in case of unlisted companies. 11⊓APPENDIX⊓134 11.1 DISCUSSION GUIDE 134 11.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL 136 11.3 CUSTOMIZATION OPTIONS 138 11.4 RELATED REPORTS 138 11.5 AUTHORS DETAILS 139



Optic Adhesives Market by Resin Type (Epoxy, Acrylic, Cyanoacrylate, Silicone), Application (Optical Bonding and Assembly, Lens Bonding Cement, and Fiber Optics), and Region (North America, Europe, APAC, MEA, South America) - Global Forecast to 2027

Market Report | 2023-01-04 | 136 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User		\$4950.00
	Multi User		\$6650.00
	Corporate License		\$8150.00
	Enterprise Site License		\$10000.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP	number*
Address*	City*	

7in	Code*
Zip	Code

Country*

Date

Signature

2025-05-20