

North America Pharmaceutical Excipients Market - Industry Trends and Forecast to 2029

Market Report | 2022-12-01 | 144 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Corporate Users License \$4200.00

Report description:

North America pharmaceutical excipients market is projected to register a substantial CAGR of 6.6% in the forecast period of 2023 to 2030. The new market report contains data for the historic year 2021, the base year of calculation is 2022, and the forecast period is 2023 to 2030.

Market Segmentation:

North America Pharmaceutical Excipients Market, Functionality (Binders and Adhesives, Disintegrants, Coating Material, Disintegrants, Solubilizers, Flavors, Sweetening Agents, Diluents, Lubricants, Buffers, Emulsifying Agents, Preservatives, Antioxidants, Sorbents, Solvents, Emollients, Glidants, Chelating Agents, Antifoaming Agents, Others), Dosage Form (Solid, Semi-Solid, Liquid), Route of Administration (Oral Excipients, Topical Excipients, Parenteral Excipients, Other Excipients), End User (Pharmaceutical and Biopharmaceutical Companies, Contract Formulators, Research Organization and Academics, Others), Distribution Channel (Direct Tender, Retail Sales, Others) Geography (China, India, Japan, South Korea, Indonesia, Thailand, Vietnam, Philippines, Singapore, Malaysia, Australia, Rest of Asia Pacific)- Industry Trends and Forecast to 2030

Some of the major factors contributing to the growth of the North America excipients market are:

- Innovations in biopharmaceuticals
- Increasing need for pharmaceutical products across varied therapeutic areas

Market Players:

The key market players operating in the North America Pharmaceutical Excipients market are listed below:

- DOW
- Roquette Freres
- JRS Pharma
- Evonik Industries AG
- The Lubrizol Corporation

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Kerry Group PLC
- Colorcon
- Ashland
- BASF SE

Table of Contents:

TABLE OF CONTENTS	
1 INTRODUCTION	14
1.1 OBJECTIVES OF THE STUDY	14
1.2 MARKET DEFINITION	14
1.3 OVERVIEW OF NORTH AMERICA PHARMACEUTICAL EXCIPIENTS MARKET	14
1.4 LIMITATIONS	16
1.5 MARKETS COVERED	17
2 MARKET SEGMENTATION	20
2.1 MARKETS COVERED	20
2.2 GEOGRAPHICAL SCOPE	21
2.3 YEARS CONSIDERED FOR THE STUDY	21
2.4 CURRENCY AND PRICING	21
2.5 DBMR TRIPOD DATA VALIDATION MODEL	22
2.6 MULTIVARIATE MODELLING	25
2.7 FUNCTIONALITY LIFELINE CURVE	26
2.8 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS	27
2.9 DBMR MARKET POSITION GRID	28
2.10 MARKET END USER COVERAGE GRID	29
2.11 VENDOR SHARE ANALYSIS	30
2.12 SECONDARY SOURCES	31
2.13 ASSUMPTIONS	31
3 EXECUTIVE SUMMARY	32
4 PREMIUM INSIGHT	36
4.1 PESTEL	37
4.2 PORTER'S FIVE FORCES MODEL	38
4.3 INDUSTRIAL INSIGHTS:	39
5 NORTH AMERICA PHARMACEUTICAL EXCIPIENT MARKET: REGULATIONS	41
6 MARKET OVERVIEW	43
6.1 DRIVERS	45
6.1.1 RISE IN GENERIC DRUG PRODUCTION AND USES	45
6.1.2 THE SURGE IN DEMAND FOR EXCIPIENTS	45
6.1.3 TECHNOLOGICAL ADVANCEMENTS IN MULTIFUNCTIONAL EXCIPIENTS	45
6.1.4 RISING FOCUS ON ORPHAN DRUGS	46
6.2 RESTRAINTS	46
6.2.1 INCREASING REGULATORY STRINGENCY REGARDING THE APPROVAL OF DRUGS AND EXCIPIENTS	46
6.2.2 HIGH PRODUCTION COST	47
6.3 OPPORTUNITIES	47
6.3.1 STRATEGIC INITIATIVES BY MARKET PLAYERS	47
6.3.2 RISING DEMAND FOR EASE OF USE	48
6.3.3 RISING DISPOSABLE INCOME	48

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

6.3.4 INCREASING DEMAND FOR ALTERNATIVE ROUTES OF DELIVERY/DOSAGE FORMS	48
6.4 CHALLENGES	49
6.4.1 ASSOCIATED SIDE EFFECTS	49
6.4.2 SAFETY CONSIDERATION OF PHARMACEUTICAL EXCIPIENTS IN STORAGE & TRANSPORTATION	49
6.4.3 LACK OF NOVEL PHARMACEUTICAL EXCIPIENTS	50
7 NORTH AMERICA PHARMACEUTICAL EXCIPIENTS MARKET, BY FUNCTIONALITY	51
7.1 OVERVIEW	52
7.2 BINDERS AND ADHESIVES	55
7.2.1 ORGANIC	56
7.2.2 INORGANIC	56
7.3 DISINTEGRANTS	56
7.3.1 ORGANIC	56
7.3.2 INORGANIC	57
7.4 COATING MATERIAL	57
7.4.1 ORGANIC	57
7.4.2 INORGANIC	57
7.5 COLORING AGENTS	58
7.5.1 ORGANIC	58
7.5.2 INORGANIC	58
7.6 SOLUBILIZERS	58
7.6.1 ORGANIC	59
7.6.2 INORGANIC	59
7.7 FLAVORS	59
7.7.1 ORGANIC	59
7.7.2 INORGANIC	59
7.8 SWEETENING AGENTS	59
7.8.1 ORGANIC	60
7.8.2 INORGANIC	60
7.9 DILUENTS	60
7.9.1 ORGANIC	60
7.9.2 INORGANIC	60
7.10 LUBRICANTS	61
7.10.1 ORGANIC	61
7.10.2 INORGANIC	61
7.11 BUFFERS	61
7.11.1 ORGANIC	62
7.11.2 INORGANIC	62
7.12 EMULSIFYING AGENTS	62
7.12.1 ORGANIC	62
7.12.2 INORGANIC	62
7.13 PRESERVATIVES	63
7.13.1 ORGANIC	63
7.13.2 INORGANIC	63
7.14 ANTIOXIDANTS	63
7.14.1 ORGANIC	64
7.14.2 INORGANIC	64
7.15 SORBENTS	64

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7.15.1 ORGANIC	64
7.15.2 INORGANIC	64
7.16 SOLVENTS	65
7.16.1 ORGANIC	65
7.16.2 INORGANIC	65
7.17 EMOLLIENTS	65
7.17.1 ORGANIC	65
7.17.2 INORGANIC	66
7.18 GLIDENTS	66
7.18.1 ORGANIC	66
7.18.2 INORGANIC	66
7.19 CHELATING AGENTS	66
7.19.1 ORGANIC	67
7.19.2 INORGANIC	67
7.20 ANTIFOAMING AGENTS	67
7.20.1 ORGANIC	67
7.20.2 INORGANIC	67
7.21 OTHERS	68
8 NORTH AMERICA PHARMACEUTICAL EXCIPIENTS MARKET, BY DOSAGE FORM	69
8.1 OVERVIEW	70
8.2 SOLID	73
8.2.1 PLANT	73
8.2.2 ANIMALS	73
8.2.3 SYNTHETIC	73
8.2.4 MINERALS	73
8.3 SEMI-SOLID	73
8.3.1 PLANT	74
8.3.2 ANIMALS	74
8.3.3 SYNTHETIC	74
8.3.4 MINERALS	74
8.4 LIQUID	75
8.4.1 PLANT	75
8.4.2 ANIMALS	75
8.4.3 SYNTHETIC	75
8.4.4 MINERALS	75
9 NORTH AMERICA PHARMACEUTICAL EXCIPIENTS MARKET, BY ROUTE OF ADMINISTRATION	76
9.1 OVERVIEW	77
9.2 ORAL EXCIPIENTS	80
9.3 TOPICAL EXCIPIENTS	80
9.4 PARENTERAL EXCIPIENTS	80
9.5 OTHER EXCIPIENTS	80
10 NORTH AMERICA PHARMACEUTICAL EXCIPIENTS MARKET, BY DISTRIBUTION CHANNEL	81
10.1 OVERVIEW	82
10.2 DIRECT TENDER	85
10.2.1 COMPANY TENDER	85
10.2.2 TENDER THROUGH MARCH MERCHANDISER	85
10.3 RETAIL SALES	85

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.4 OTHERS	85
11 NORTH AMERICA PHARMACEUTICAL EXCIPIENTS MARKET, BY END USER	86
11.1 OVERVIEW	87
11.2 PHARMACEUTICAL AND BIOPHARMACEUTICAL COMPANIES	90
11.3 CONTRACT FORMULATORS	90
11.4 RESEARCH ORGANIZATION	90
11.5 OTHERS	90
12 NORTH AMERICA PHARMACEUTICAL EXCIPIENTS MARKET, BY REGION	91
12.1 U.S.	96
12.2 CANADA	96
12.3 MEXICO	96
13 NORTH AMERICA PHARMACEUTICAL EXCIPIENTS MARKET: COMPANY LANDSCAPE	97
13.1 COMPANY SHARE ANALYSIS: NORTH AMERICA	97
13.2 COMPANY SHARE ANALYSIS: NORTH AMERICA	98
14 SWOT ANALYSIS	99
15 COMPANY PROFILE	100
15.1 DOW	100
15.1.1 COMPANY SNAPSHOT	100
15.1.2 REVENUE ANALYSIS	100
15.1.3 COMPANY SHARE ANALYSIS	101
15.1.4 PRODUCT PORTFOLIO	101
15.1.5 RECENT DEVELOPMENTS	101
15.2 ROQUETTE FRERES.	102
15.2.1 COMPANY SNAPSHOT	102
15.2.2 COMPANY SHARE ANALYSIS	102
15.2.3 PRODUCT PORTFOLIO	103
15.2.4 RECENT DEVELOPMENTS	104
15.3 EVONIK	105
15.3.1 COMPANY SNAPSHOT	105
15.3.2 REVENUE ANALYSIS	105
15.3.3 COMPANY SHARE ANALYSIS	106
15.3.4 PRODUCT PORTFOLIO	106
15.3.5 RECENT DEVELOPMENTS	106
15.4 THE LUBRIZOL CORPORATION	108
15.4.1 COMPANY SNAPSHOT	108
15.4.2 COMPANY SHARE ANALYSIS	108
15.4.3 PRODUCT PORTFOLIO	109
15.4.4 RECENT DEVELOPMENTS	109
15.5 BASF SE	110
15.5.1 COMPANY SNAPSHOT	110
15.5.2 REVENUE ANALYSIS	110
15.5.3 COMPANY SHARE ANALYSIS	111
15.5.4 PRODUCT PORTFOLIO	111
15.5.5 RECENT DEVELOPMENTS	112
15.6 ASHLAND (2021)	114
15.6.1 COMPANY SNAPSHOT	114
15.6.2 REVENUE ANALYSIS	114

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

15.6.3	PRODUCT PORTFOLIO	115
15.6.4	RECENT DEVELOPMENTS	116
15.7	AVANTOR, INC.	117
15.7.1	COMPANY SNAPSHOT	117
15.7.2	REVENUE ANALYSIS	117
15.7.3	PRODUCT PORTFOLIO	118
15.7.4	RECENT DEVELOPMENTS	119
15.8	BENEO	120
15.8.1	COMPANY SNAPSHOT	120
15.8.2	PRODUCT PORTFOLIO	120
15.8.3	RECENT DEVELOPMENTS	121
15.9	CARGILL, INCORPORATED.	122
15.9.1	COMPANY SNAPSHOT	122
15.9.2	PRODUCT PORTFOLIO	122
15.9.3	RECENT DEVELOPMENTS	123
15.10	COLORCON	124
15.10.1	COMPANY SNAPSHOT	124
15.10.2	PRODUCT PORTFOLIO	124
15.10.3	RECENT DEVELOPMENTS	124
15.11	CRODA INTERNATIONAL PLC	126
15.11.1	COMPANY SNAPSHOT	126
15.11.2	REVENUE ANALYSIS	126
15.11.3	PRODUCT PORTFOLIO	127
15.11.4	RECENT DEVELOPMENTS	127
15.12	DFE PHARMA (SUBSIDIARY OF ROYAL FRIESLANDCAMPINA N.V)	129
15.12.1	COMPANY SNAPSHOT	129
15.12.2	REVENUE ANALYSIS	129
15.12.3	PRODUCT PORTFOLIO	130
15.12.4	RECENT DEVELOPMENTS	131
15.13	KERRY GROUP PLC.	132
15.13.1	COMPANY SNAPSHOT	132
15.13.2	REVENUE ANALYSIS	132
15.13.3	PRODUCT PORTFOLIO	133
15.13.4	RECENT DEVELOPMENTS	134
15.14	MEGGLE GMBH & CO. KG	135
15.14.1	COMPANY SNAPSHOT	135
15.14.2	PRODUCT PORTFOLIO	135
15.14.3	RECENT DEVELOPMENTS	136
15.15	OMYA AG	137
15.15.1	COMPANY SNAPSHOT	137
15.15.2	PRODUCT PORTFOLIO	137
15.15.3	RECENT DEVELOPMENTS	137
15.16	PETER GREVEN GMBH & CO. KG	138
15.16.1	COMPANY SNAPSHOT	138
15.16.2	PRODUCT PORTFOLIO	138
15.16.3	RECENT DEVELOPMENTS	138
15.17	PFANSTIEHL	140

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

15.17.1 COMPANY SNAPSHOT	140
15.17.2 PRODUCT PORTFOLIO	140
15.17.3 RECENT DEVELOPMENTS	140
16 QUESTIONNAIRE	141
17 RELATED REPORTS	144

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

North America Pharmaceutical Excipients Market - Industry Trends and Forecast to 2029

Market Report | 2022-12-01 | 144 pages | Data Bridge Market Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3500.00
	Corporate Users License	\$4200.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-12"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com