

Europe Foodservice Disposables Market - Industry Trends and Forecast to 2030

Market Report | 2022-12-01 | 691 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Corporate Users License \$4200.00

Report description:

The foodservice disposables market is projected to register a CAGR of 10.3% in the forecast period of 2023 to 2030. The new market report contains data for the historic year 2021, the base year of calculation is 2022 and the forecast period is 2023 to 2030.

Market Segmentation:

Europe Foodservice Disposables Market, By Product (Containers, Boxes & Cartons, Disposables Cups, Buckets, Lids & Domes, Wraps And Sheets, Bags, Trays Bowls Carriers Straws & Stirrers Cutlery, Mugs, Tubs, Napkins, Doilies, Platters, Pans, Plates Picks And Sticks, Moist Toweletts Wipes And Others Raw Material (Paper & Paper Boards, Plastics, Fiber, Aluminum And Others), Distribution Channel (B2B, E-Commerce, Specialty Stores, Supermarkets/Hypermarkets, Convenience Stores And Others), Application (Carbonated Soft Drinks & Energy Drink, Ready To Drink Ice Tea, Alcoholic Drinks & Beer, Dairy Products & Ice Cream, Bakery & Confectionery, Convenience Foods Fruits & Vegetables, Meat, Fish, & Poultry, Sauces, Dressings & Condiments, Savory Snacks, Nuts & Dried Fruits And Coffee Packaging), End-User (Restaurant, Hotels And Motels, Tea, Coffee & Snack Shops, Retail And Vending Machines, Sports & Recreation, Buffets & Cafeterias, Food Delivery Outlets, and Others), Country (Germany, France, Italy, U.K., Spain, Netherlands, Russia, Switzerland, Turkey, Rest of Europe,) Industry Trends and Forecast to 2030

Some of the major factors contributing to the growth of the foodservice disposables market are:

- Rising demand of food delivery services
- Increasing consumption of hot beverages boost the demand of paper disposables
- Increasing demand of disposable items

Market Players:

The key market players for foodservice disposables market are listed below:

- Graphic Packaging International, L.L.C.
- Sonoco Products Company
- Sealed Air
- WestRock Company

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Berry Global Inc
- Huhtamaki
- Cascades inc.
- Amcor plc
- Airlite Plastics
- Twin Rivers Paper Company
- Seda Group, Inc.
- Fabri-Kal
- Dart Container Corporation
- Anchor Packaging Inc
- Placon
- Novolex
- Hoffmaster Group, Inc
- D&W Fine Pack
- Menasha Packaging Company, L.L.C.
- Intoplast Group.

Table of Contents:

TABLE OF CONTENTS	
1 INTRODUCTION	104
1.1 OBJECTIVES OF THE STUDY	104
1.2 MARKET DEFINITION	104
1.3 OVERVIEW OF THE EUROPE FOOD SERVICE DISPOSABLES MARKET	105
1.4 LIMITATIONS	107
1.5 MARKETS COVERED	107
2 MARKET SEGMENTATION	120
2.1 MARKETS COVERED	120
2.2 GEOGRAPHICAL SCOPE	121
2.3 YEARS CONSIDERED FOR THE STUDY	122
2.4 CURRENCY AND PRICING	122
2.5 DBMR TRIPOD DATA VALIDATION MODEL	123
2.6 PRODUCT TYPE LIFELINE CURVE	126
2.7 MULTIVARIATE MODELLING	127
2.8 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS	128
2.9 DBMR MARKET POSITION GRID	129
2.10 MARKET END-USER COVERAGE GRID	130
2.11 DBMR MARKET CHALLENGE MATRIX	131
2.12 VENDOR SHARE ANALYSIS	132
2.13 SECONDARY SOURCES	133
2.14 ASSUMPTIONS	134
3 EXECUTIVE SUMMARY	135
4 PREMIUM INSIGHTS	137
4.1 PESTEL ANALYSIS	138

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4.2 PORTER'S FIVE FORCES	139
4.3 IMPORT-EXPORT DATA	140
4.3.1 EXPORT DATA OF BOXES, CASES, CRATES AND SIMILAR ARTICLES FOR THE CONVEYANCE OR PACKAGING OF GOODS, OF PLASTICS; HS CODE: 392310 (USD THOUSAND)	140
4.3.2 IMPORT DATA OF BOXES, CASES, CRATES AND SIMILAR ARTICLES FOR THE CONVEYANCE OR PACKAGING OF GOODS, OF PLASTICS; HS CODE: 392310 (USD THOUSAND)	140
5 MARKET OVERVIEW	141
5.1 DRIVERS	143
5.1.1 RISING DEMAND OF FOOD DELIVERY SERVICES USING VARIOUS ONLINE PLATFORMS	143
5.1.2 THE GROWING TRAVEL AND TOURISM INDUSTRY INCREASES THE USAGE OF DISPOSABLE ITEMS	145
5.1.3 AN INCREASE IN THE CONSUMPTION OF HOT BEVERAGES BOOSTS THE DEMAND FOR PAPER DISPOSABLES	146
5.2 RESTRAINTS	147
5.2.1 LACK OF RECYCLING OF FOOD SERVICE DISPOSABLES AND CHEMICALS SUCH AS FORMALDEHYDE LEADS TO HUMAN HEALTH RISK	147
5.2.2 CHEMICALS IN FOOD DISPOSABLES SUCH AS FORMALDEHYDE AND STYRENE, LEAD TO CANCER AND OTHER HUMAN HEALTH RISKS	147
5.3 OPPORTUNITY	149
5.3.1 DEVELOPING PLATES, CUPS, SPOONS, AND CONTAINERS USING EDIBLE MATERIAL WITH THE GOAL OF ZERO WASTAGE	149
5.3.2 INNOVATIVE SEMI-AUTOMATIC VERTICAL BAGGING MACHINES IMPROVE THE PACKAGING OF DISPOSABLE FOOD SERVICE ITEMS	150
5.4 CHALLENGE	151
5.4.1 STRINGENT GOVERNMENT REGULATION REGARDING THE USAGE OF SINGLE-USAGE PLASTIC PRODUCTS	151
6 EUROPE FOODSERVICE DISPOSABLES MARKET, BY PRODUCT TYPE	153
6.1 OVERVIEW	154
6.2 DISPOSABLE CUPS	159
6.2.1 DISPOSABLE CUPS, BY TYPE	160
6.2.1.1 HOT CUPS	160
6.2.1.2 COLD CUPS	160
6.2.1.3 PORTION CUPS	160
6.2.2 DISPOSABLE CUPS, BY CHEMICAL STRUCTURE	161
6.2.2.1 CONVENTIONAL CUP	161
6.2.2.2 BIODEGRADABLE	161
6.2.2.3 COMPOSTABLE	161
6.2.2.4 RECYCLABLE	161
6.2.2.5 OTHERS	161
6.2.3 DISPOSABLE CUPS, BY DURABILITY	161
6.2.3.1 THIN WALL	162
6.2.3.2 FLEXIBLE	162
6.2.3.3 OTHERS	162
6.2.4 DISPOSABLE CUPS, BY SHAPE	162
6.2.4.1 OVAL	162
6.2.4.2 ROUND	162
6.2.4.3 FLAT	163
6.2.4.4 OTHERS	163
6.2.5 DISPOSABLE CUPS, BY CAPACITY,	163
6.2.5.1 BELOW 200ML	163
6.2.5.2 200-400ML	163

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

6.2.5.3	400-600ML	163
6.2.5.4	600-1000ML	163
6.2.5.5	ABOVE 1000ML	163
6.3	PLATES	164
6.4	CONTAINERS	164
6.4.1	CONTAINERS, BY PRODUCT	165
6.4.1.1	CLAMSHELL	165
6.4.1.2	PAIL	165
6.4.1.3	ROUND DELI CONTAINERS	165
6.4.1.4	TAMPER-EVIDENT DELI CONTAINERS	166
6.4.1.5	SQUARE RETAIL TAKE OUT CONTAINERS	166
6.4.1.6	SQUARE RETAIL TAKE OUT CONTAINERS, BY CAPACITY	166
6.4.1.6.1	CARDBOARD CAKE BOXES	166
6.4.1.6.2	HINGED TAKEOUT CONTAINERS	166
6.4.1.6.3	NON-HINGED TAKEOUT CONTAINERS	166
6.4.1.6.4	CARDBOARD PIZZA BOXES	166
6.4.1.6.5	OTHERS	167
6.4.1.7	BAKERY CONTAINERS	167
6.4.1.8	OTHERS	167
6.5	STRAWS & STIRRERS	167
6.6	CUTLERY	167
6.7	MUGS	168
6.8	BAGS	169
6.9	TRAYS	169
6.10	BOWLS	170
6.10.1	BOWLS, BY PATTERN	170
6.10.1.1	CLASSICWARE	171
6.10.1.2	MILAN	171
6.10.1.3	OVALTON	171
6.10.1.4	PRESENTA	171
6.10.1.5	INCREDL	171
6.10.1.6	OTHERS	171
6.10.2	BOWLS, BY CAPACITY	171
6.10.2.1	LESS THAN 100ML	172
6.10.2.2	100-250ML	172
6.10.2.3	250-500ML	172
6.10.2.4	MORE THAN 500 ML	172
6.11	TUBS	172
6.12	NAPKINS	173
6.13	PLATTERS	173
6.14	BOXES & CARTONS	174
6.15	BUCKETS	175
6.16	BOTTLE	175
6.17	LIDS & DOMES	176
6.18	WRAPS AND SHEETS	177
6.18.1	WRAPS AND SHEETS, BY PRODUCT	177
6.18.1.1	PAPER SHEETS	177

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

6.18.1.2	FOIL WRAPS	177
6.18.1.3	FILM WRAPS	178
6.18.1.4	PAPER FOOD WRAPS	178
6.19	CARRIERS	178
6.20	DOILIES	178
6.21	PANS	179
6.22	PICKS AND STICKS	180
6.23	MOIST TOWELETTES	180
6.24	WIPES	181
6.25	OTHERS	181
7	EUROPE FOODSERVICE DISPOSABLES MARKET, BY RAW MATERIAL	183
7.1	OVERVIEW	184
7.2	PAPER & PAPER BOARDS	187
7.2.1	DISPOSABLE CUPS	188
7.2.2	PLATES	188
7.2.3	CONTAINERS	189
7.2.4	STRAWS & STIRRERS	189
7.2.5	CUTLERY	189
7.2.6	MUGS	189
7.2.7	BAGS	189
7.2.8	TRAYS	189
7.2.9	BOWLS	189
7.2.10	TUBS	189
7.2.11	NAPKINS	189
7.2.12	PLATTERS	189
7.2.13	BOXES & CARTONS	189
7.2.14	BUCKETS	190
7.2.15	BOTTLE	190
7.2.16	LIDS & DOMES	190
7.2.17	WRAPS & SHEETS	190
7.2.18	CARRIERS	190
7.2.19	DOILIES	190
7.2.20	PANS	190
7.2.21	PICKS & STICKS	190
7.2.22	MOIST TOWELETTES	190
7.2.23	WIPES	190
7.2.24	OTHERS	190
7.3	PLASTICS	191
7.3.1	PET	192
7.3.1.1	DISPOSABLE CUPS	194
7.3.1.2	PLATES	194
7.3.1.3	CONTAINERS	194
7.3.1.4	STRAWS & STIRRERS	194
7.3.1.5	CUTLERY	194
7.3.1.6	MUGS	195
7.3.1.7	BAGS	195
7.3.1.8	TRAYS	195

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.3.1.9 BOWLS 195
- 7.3.1.10 TUBS 195
- 7.3.1.11 PLATTERS 195
- 7.3.1.12 BOXES & CARTONS 195
- 7.3.1.13 BUCKETS 195
- 7.3.1.14 BOTTLE 195
- 7.3.1.15 LIDS & DOMES 195
- 7.3.1.16 CARRIERS 195
- 7.3.1.17 PANS 195
- 7.3.1.18 OTHERS 196
- 7.3.2 HDPE 196
 - 7.3.2.1 DISPOSABLE CUPS 197
 - 7.3.2.2 PLATES 197
 - 7.3.2.3 CONTAINERS 197
 - 7.3.2.4 STRAWS & STIRRERS 197
 - 7.3.2.5 CUTLERY 198
 - 7.3.2.6 MUGS 198
 - 7.3.2.7 BAGS 198
 - 7.3.2.8 TRAYS 198
 - 7.3.2.9 BOWLS 198
 - 7.3.2.10 TUBS 198
 - 7.3.2.11 PLATTERS 198
 - 7.3.2.12 BOXES & CARTONS 198
 - 7.3.2.13 BUCKETS 198
 - 7.3.2.14 BOTTLE 198
 - 7.3.2.15 LIDS & DOMES 198
 - 7.3.2.16 WRAPS & SHEETS 198
 - 7.3.2.17 CARRIERS 199
 - 7.3.2.18 DOILIES 199
 - 7.3.2.19 PANS 199
 - 7.3.2.20 OTHERS 199
- 7.3.3 LDPE 199
 - 7.3.3.1 DISPOSABLE CUPS 201
 - 7.3.3.2 PLATES 201
 - 7.3.3.3 CONTAINERS 201
 - 7.3.3.4 STRAWS & STIRRERS 201
 - 7.3.3.5 CUTLERY 202
 - 7.3.3.6 MUGS 202
 - 7.3.3.7 BAGS 202
 - 7.3.3.8 TRAYS 202
 - 7.3.3.9 BOWLS 202
 - 7.3.3.10 TUBS 202
 - 7.3.3.11 PLATTERS 202
 - 7.3.3.12 BOXES & CARTONS 202
 - 7.3.3.13 BUCKETS 202
 - 7.3.3.14 BOTTLE 202
 - 7.3.3.15 LIDS & DOMES 202

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7.3.3.16 WRAPS & SHEETS 202
7.3.3.17 CARRIERS 203
7.3.3.18 DOILIES 203
7.3.3.19 OTHERS 203
7.3.4 PP 203
7.3.4.1 DISPOSABLE CUPS 205
7.3.4.2 PLATES 205
7.3.4.3 CONTAINERS 205
7.3.4.4 STRAWS & STIRRERS 205
7.3.4.5 CUTLERY 206
7.3.4.6 MUGS 206
7.3.4.7 BAGS 206
7.3.4.8 TRAYS 206
7.3.4.9 BOWLS 206
7.3.4.10 TUBS 206
7.3.4.11 PLATTERS 206
7.3.4.12 BOXES & CARTONS 206
7.3.4.13 BUCKETS 206
7.3.4.14 BOTTLE 206
7.3.4.15 LIDS & DOMES 206
7.3.4.16 WRAPS & SHEETS 206
7.3.4.17 CARRIERS 207
7.3.4.18 DOILIES 207
7.3.4.19 PANS 207
7.3.4.20 OTHERS 207
7.3.5 PS 207
7.3.5.1 DISPOSABLE CUPS 209
7.3.5.2 PLATES 209
7.3.5.3 CONTAINERS 209
7.3.5.4 STRAWS & STIRRERS 209
7.3.5.5 CUTLERY 210
7.3.5.6 MUGS 210
7.3.5.7 BAGS 210
7.3.5.8 TRAYS 210
7.3.5.9 BOWLS 210
7.3.5.10 TUBS 210
7.3.5.11 PLATTERS 210
7.3.5.12 BOXES & CARTONS 210
7.3.5.13 BUCKETS 210
7.3.5.14 BOTTLE 210
7.3.5.15 LIDS & DOMES 210
7.3.5.16 CARRIERS 210
7.3.5.17 DOILIES 211

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Europe Foodservice Disposables Market - Industry Trends and Forecast to 2030

Market Report | 2022-12-01 | 691 pages | Data Bridge Market Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3500.00
	Corporate Users License	\$4200.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	
Zip Code*		Country*	
		Date	2025-05-11
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com