

Womenswear in the US

Market Direction | 2023-01-04 | 30 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Womenswear recovered strongly and surpassed the pre-pandemic (2019) level of sales in both volume and current value terms in 2021, driven by the release of consumers' pent-up demand, as they revamped their wardrobes and returned to normal life when pandemic-related restrictions were widely lifted across the US. Nevertheless, growth in womenswear came to a halt in 2022, as surging inflation and the surrounding uncertainties dragged consumer demand. Under the uncertain economic circumstances, cons...

Euromonitor International's Womenswear in USA report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022 and analysis by distribution format allowing you to identify the sectors driving growth. It identifies the leading companies, leading brands, and offers strategic analysis of key factors influencing the market. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Women's Nightwear, Women's Outerwear, Women's Swimwear, Women's Underwear.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Womenswear market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Womenswear in the US Euromonitor International January 2023

List Of Contents And Tables

WOMENSWEAR IN THE US KEY DATA FINDINGS 2022 DEVELOPMENTS

Volume sales of womenswear recede as inflation leaps

Performance of womenswear varies across categories

Growth continues for resale, especially second-hand luxury

PROSPECTS AND OPPORTUNITIES

Womenswear expected to be less dynamic than menswear when facing multiple uncertainties

Womenswear set to be more adaptive and inclusive

Innovative experiences and tech will increasingly motivate consumers' purchases in-store

CATEGORY DATA

Table 1 Sales of Womenswear by Category: Volume 2017-2022 Table 2 Sales of Womenswear by Category: Value 2017-2022

Table 3 Sales of Womenswear by Category: % Volume Growth 2017-2022

Table 4 Sales of Womenswear by Category: % Value Growth 2017-2022

Table 5 NBO Company Shares of Womenswear: % Value 2018-2022

Table 6 LBN Brand Shares of Womenswear: % Value 2019-2022

Table 7 NBO Company Shares of Women's Nightwear: % Value 2018-2022

Table 8 LBN Brand Shares of Women's Nightwear: % Value 2019-2022

Table 9 NBO Company Shares of Women's Outerwear: % Value 2018-2022

Table 10 [LBN Brand Shares of Women's Outerwear: % Value 2019-2022

Table 11 [NBO Company Shares of Women's Swimwear: % Value 2018-2022

Table 12 ☐LBN Brand Shares of Women's Swimwear: % Value 2019-2022

Table 13 NBO Company Shares of Women's Underwear: % Value 2018-2022

Table 14 ∏LBN Brand Shares of Women's Underwear: % Value 2019-2022

Table 15 [Forecast Sales of Womenswear by Category: Volume 2022-2027

Table 16 ☐ Forecast Sales of Womenswear by Category: Value 2022-2027

Table 17 [Forecast Sales of Womenswear by Category: % Volume Growth 2022-2027 Table 18 [Forecast Sales of Womenswear by Category: % Value Growth 2022-2027

APPAREL AND FOOTWEAR IN THE US

EXECUTIVE SUMMARY

Apparel and footwear in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for apparel and footwear?

MARKET DATA

Table 19 Sales of Apparel and Footwear by Category: Volume 2017-2022 Table 20 Sales of Apparel and Footwear by Category: Value 2017-2022

Table 21 Sales of Apparel and Footwear by Category: % Volume Growth 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 Sales of Apparel and Footwear by Category: % Value Growth 2017-2022

Table 23 NBO Company Shares of Apparel and Footwear: % Value 2018-2022

Table 24 LBN Brand Shares of Apparel and Footwear: % Value 2019-2022

Table 25 Distribution of Apparel and Footwear by Format: % Value 2017-2022

Table 26 Distribution of Apparel and Footwear by Format and Category: % Value 2022

Table 27 Forecast Sales of Apparel and Footwear by Category: Volume 2022-2027

Table 28 | Forecast Sales of Apparel and Footwear by Category: Value 2022-2027

Table 29 [Forecast Sales of Apparel and Footwear by Category: % Volume Growth 2022-2027

Table 30 [Forecast Sales of Apparel and Footwear by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Womenswear in the US

Market Direction | 2023-01-04 | 30 pages | Euromonitor

Select license	License					Price
	Single User Licence				€825.00	
	Multiple User License (1 Site)				€1650.00	
	Multiple User License (Global)				€2475.00	
	VAT					
					Total	
Uste			. г			
		Phone*	L			
		Phone ³ Last Na	L			
irst Name*			L			
irst Name* ob title*		Last Na	L	number*		
irst Name* ob title* Company Name*		Last Na	ame*	number*		
irst Name* bb title* company Name* ddress*		Last Na	ame* [number*		
Email* First Name* ob title* Company Name* Address* Zip Code*		Last Na	ame* [: / Tax ID / NIP [y* [number* 2025-05-05		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com