

## **Womenswear in France**

Market Direction | 2022-12-27 | 32 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

Womenswear continues to see improving sales in 2022, with value growth double to that seen in 2021. However, this is an ongoing recovery period as opposed to a full rebound, as sales have not yet reached pre-pandemic levels. Indeed, the category is still struggling to offset the losses of the worst of the COVID-19 period (March 2020 to mid-2021). Winter 2021-2022 sales saw sharp decreases compared to 2019 (pre-pandemic), due to ongoing pandemic restrictions and an overall decline in consumption...

Euromonitor International's Womenswear in France report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021 and analysis by distribution format allowing you to identify the sectors driving growth. It identifies the leading companies, leading brands, and offers strategic analysis of key factors influencing the market. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Women's Nightwear, Women's Outerwear, Women's Swimwear, Women's Underwear.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Womenswear market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Womenswear in France Euromonitor International December 2022

List Of Contents And Tables

WOMENSWEAR IN FRANCE

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Womenswear continues to see improving sales, whilst recovery to pre-pandemic levels continues

Polarised trends drive sales, with seasonal factors also at play

The big players are back in the game in 2022

PROSPECTS AND OPPORTUNITIES

Challenges due to lower purchasing power, working from home and resilience of designers' brands

Lower consumption levels and the rise of second-hand clothing set to suppress sales, with "Made in France" and sustainable products attracting attention

Crossover expected between local digital native brands and the recovery of pure platform players

CATEGORY DATA

Table 1 Sales of Womenswear by Category: Volume 2017-2022

Table 2 Sales of Womenswear by Category: Value 2017-2022

Table 3 Sales of Womenswear by Category: % Volume Growth 2017-2022

Table 4 Sales of Womenswear by Category: % Value Growth 2017-2022

Table 5 NBO Company Shares of Womenswear: % Value 2018-2022

Table 6 LBN Brand Shares of Womenswear: % Value 2019-2022

Table 7 NBO Company Shares of Women's Nightwear: % Value 2018-2022

Table 8 LBN Brand Shares of Women's Nightwear: % Value 2019-2022

Table 9 NBO Company Shares of Women's Outerwear: % Value 2018-2022

Table 10 [LBN Brand Shares of Women's Outerwear: % Value 2019-2022

Table 11 ∏NBO Company Shares of Women's Swimwear: % Value 2018-2022

Table 12 ☐LBN Brand Shares of Women's Swimwear: % Value 2019-2022

Table 13 ☐NBO Company Shares of Women's Underwear: % Value 2018-2022

Table 14 □LBN Brand Shares of Women's Underwear: % Value 2019-2022

Table 15 [Forecast Sales of Womenswear by Category: Volume 2022-2027

Table 16 [Forecast Sales of Womenswear by Category: Value 2022-2027

Table 17 [Forecast Sales of Womenswear by Category: % Volume Growth 2022-2027

Table 18 [Forecast Sales of Womenswear by Category: % Value Growth 2022-2027

APPAREL AND FOOTWEAR IN FRANCE

**EXECUTIVE SUMMARY** 

Apparel and footwear in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for apparel and footwear?

MARKET DATA

Table 19 Sales of Apparel and Footwear by Category: Volume 2017-2022 Table 20 Sales of Apparel and Footwear by Category: Value 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 Sales of Apparel and Footwear by Category: % Volume Growth 2017-2022

Table 22 Sales of Apparel and Footwear by Category: % Value Growth 2017-2022

Table 23 NBO Company Shares of Apparel and Footwear: % Value 2018-2022

Table 24 LBN Brand Shares of Apparel and Footwear: % Value 2019-2022

Table 25 Distribution of Apparel and Footwear by Format: % Value 2017-2022

Table 26 Distribution of Apparel and Footwear by Format and Category: % Value 2022

Table 27 Forecast Sales of Apparel and Footwear by Category: Volume 2022-2027

Table 28 [Forecast Sales of Apparel and Footwear by Category: Value 2022-2027

Table 29 [Forecast Sales of Apparel and Footwear by Category: % Volume Growth 2022-2027

Table 30 [Forecast Sales of Apparel and Footwear by Category: % Value Growth 2022-2027

DISCLAIMER

**SOURCES** 

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Womenswear in France**

Market Direction | 2022-12-27 | 32 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License	e (Global)		€2475.00
				VAT
				Total
mail*		Phone*		
mail*		I Phone*		
rst Name*		Last Name*		
b title*		Last Name*	D / NIP number*	
ob title* company Name*		Last Name*	D / NIP number*	
ob title* Company Name* .ddress*		Last Name*  EU Vat / Tax II	D / NIP number*	
First Name*  ob title*  Company Name*  Address*  Zip Code*		Last Name*  EU Vat / Tax II  City*	D / NIP number*  2025-05-07	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com