

Personal Accessories in the Philippines

Market Direction | 2022-11-30 | 49 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1000.00
- Multiple User License (1 Site) €2000.00
- Multiple User License (Global) €3000.00

Report description:

The prioritisation on essential goods, the implementation of strict health protocols, and movement restrictions put in place to halt the spread of COVID-19 led to a sharp contraction in sales of personal accessories in 2020. However, as COVID-19 fears softened and restrictions were eased sales started to recover in 2021, with this recovery continuing in 2022 as economic activity has picked up and consumer confidence has improved. The return in inbound tourism has also had a positive impact on sa...

Euromonitor International's Personal Accessoriesin Philippines report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Bags and Luggage, Jewellery, Traditional and Connected Watches, Writing Instruments.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Personal Accessories market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Personal Accessories in the Philippines Euromonitor International January 2023

List Of Contents And Tables

PERSONAL ACCESSORIES IN THE PHILIPPINES **EXECUTIVE SUMMARY** Personal accessories in 2022: The big picture 2022 key trends Competitive landscape Retailing developments What next for personal accessories? MARKET DATA Table 1 Sales of Personal Accessories by Category: Volume 2017-2022 Table 2 Sales of Personal Accessories by Category: Value 2017-2022 Table 3 Sales of Personal Accessories by Category: % Volume Growth 2017-2022 Table 4 Sales of Personal Accessories by Category: % Value Growth 2017-2022 Table 5 NBO Company Shares of Personal Accessories: % Value 2018-2022 Table 6 LBN Brand Shares of Personal Accessories: % Value 2019-2022 Table 7 Distribution of Personal Accessories by Format: % Value 2017-2022 Table 8 Forecast Sales of Personal Accessories by Category: Volume 2022-2027 Table 9 Forecast Sales of Personal Accessories by Category: Value 2022-2027 Table 10 [Forecast Sales of Personal Accessories by Category: % Volume Growth 2022-2027 Table 11 [Forecast Sales of Personal Accessories by Category: % Value Growth 2022-2027 DISCLAIMER SOURCES Summary 1 Research Sources BAGS AND LUGGAGE IN THE PHILIPPINES **KEY DATA FINDINGS** 2022 DEVELOPMENTS Supply chain problem experienced the first half of 2022 Lifting of border restrictions benefits sales of luggage New store openings and product launches help drive interest and demand PROSPECTS AND OPPORTUNITIES Lack of supply might help fuel demand for more soft case luggage The rise of fashion oriented products E-commerce set for further gains CATEGORY DATA Table 12 Sales of Bags and Luggage by Category: Volume 2017-2022 Table 13 Sales of Bags and Luggage by Category: Value 2017-2022 Table 14 Sales of Bags and Luggage by Category: % Volume Growth 2017-2022 Table 15 Sales of Bags and Luggage by Category: % Value Growth 2017-2022 Table 16 Sales of Luggage by Type: % Value 2017-2022 Table 17 NBO Company Shares of Bags and Luggage: % Value 2018-2022 Table 18 LBN Brand Shares of Bags and Luggage: % Value 2019-2022

Table 19 Distribution of Bags and Luggage by Format: % Value 2017-2022 Table 20 Forecast Sales of Bags and Luggage by Category: Volume 2022-2027 Table 21 [Forecast Sales of Bags and Luggage by Category: Value 2022-2027 Table 22 [Forecast Sales of Bags and Luggage by Category: % Volume Growth 2022-2027 Table 23 [Forecast Sales of Bags and Luggage by Category: % Value Growth 2022-2027 **JEWELLERY IN THE PHILIPPINES KEY DATA FINDINGS** 2022 DEVELOPMENTS Return of weddings and other special events boosts demand for jewellery in 2022 Low consumer confidence continues to dampen demand Pandora enters the Marvel Cinematic Universe with its new collection of charms PROSPECTS AND OPPORTUNITIES Economic uncertainty likely to dampen demand for jewellery in the short term Weddings will continue to support demand while more consumers could also turn to jewellery as a sound investment Smaller artisanal brands gaining attention online CATEGORY DATA Table 24 Sales of Jewellery by Category: Volume 2017-2022 Table 25 Sales of Jewellery by Category: Value 2017-2022 Table 26 Sales of Jewellery by Category: % Volume Growth 2017-2022 Table 27 Sales of Jewellery by Category: % Value Growth 2017-2022 Table 28 Sales of Costume Jewellery by Type: % Value 2017-2022 Table 29 Sales of Fine Jewellery by Type: % Value 2017-2022 Table 30 Sales of Fine Jewellery by Collection: % Value 2017-2022 Table 31 Sales of Fine Jewellery by Metal: % Value 2017-2022 Table 32 NBO Company Shares of Jewellery: % Value 2018-2022 Table 33 [LBN Brand Shares of Jewellery: % Value 2019-2022 Table 34 Distribution of Jewellery by Format: % Value 2017-2022 Table 35 [Forecast Sales of Jewellery by Category: Volume 2022-2027 Table 36 [Forecast Sales of Jewellery by Category: Value 2022-2027 Table 37 [Forecast Sales of Jewellery by Category: % Volume Growth 2022-2027 Table 38 ∏Forecast Sales of Jewellery by Category: % Value Growth 2022-2027 TRADITIONAL AND CONNECTED WATCHES IN THE PHILIPPINES **KEY DATA FINDINGS** 2022 DEVELOPMENTS Sales continue to recover but obstacles remain Second-hand market booming, while increase in weddings and engagements provides a boost to sales Connected watches on the rise as consumers become more active PROSPECTS AND OPPORTUNITIES Smart wearables set to gain traction as consumers become more active Economic instability could limit the recovery of traditional and connected watches Increased personalisation should help to build brand loyalty CATEGORY DATA Table 50 Sales of Traditional and Connected Watches by Category: Volume 2017-2022 Table 51 Sales of Traditional and Connected Watches by Category: Value 2017-2022 Table 52 Sales of Traditional and Connected Watches by Category: % Volume Growth 2017-2022 Table 53 Sales of Traditional and Connected Watches by Category: % Value Growth 2017-2022 Table 54 Sales of Traditional Watches by Category: Volume 2017-2022

Table 55 Sales of Traditional Watches by Category: Value 2017-2022 Table 56 Sales of Traditional Watches by Category: % Volume Growth 2017-2022 Table 57 Sales of Traditional Watches by Category: % Value Growth 2017-2022 Table 58 Sales of Traditional Watches by Price Band: Volume 2017-2022 Table 59 Sales of Traditional Watches by Price Band: Value 2017-2022 Table 60 ||Sales of Traditional Watches by Price Band: % Volume Growth 2017-2022 Table 61 ||Sales of Traditional Watches by Price Band: % Value Growth 2017-2022 Table 62 Sales of Connected Watches by Category: Volume 2017-2022 Table 63 Sales of Connected Watches by Category: Value 2017-2022 Table 64 ∏Sales of Connected Watches by Category: % Volume Growth 2017-2022 Table 65 ∏Sales of Connected Watches by Category: % Value Growth 2017-2022 Table 66 ∏NBO Company Shares of Traditional Watches: % Value 2018-2022 Table 67 ILBN Brand Shares of Traditional Watches: % Value 2019-2022 Table 68 □NBO Company Shares of Connected Watches: % Value 2018-2022 Table 69 ILBN Brand Shares of Connected Watches: % Value 2019-2022 Table 70 □Distribution of Traditional Watches by Format: % Value 2017-2022 Table 71 □Distribution of Connected Watches by Format: % Value 2017-2022 Table 72 [Forecast Sales of Traditional and Connected Watches by Category: Volume 2022-2027 Table 73 [Forecast Sales of Traditional and Connected Watches by Category: Value 2022-2027 Table 74 [Forecast Sales of Traditional and Connected Watches by Category: % Volume Growth 2022-2027 Table 75 [Forecast Sales of Traditional and Connected Watches by Category: % Value Growth 2022-2027 Table 76 [Forecast Sales of Traditional Watches by Category: Volume 2022-2027 Table 77
Forecast Sales of Traditional Watches by Category: Value 2022-2027 Table 78 [Forecast Sales of Traditional Watches by Category: % Volume Growth 2022-2027 Table 79 [Forecast Sales of Traditional Watches by Category: % Value Growth 2022-2027 Table 80 [Forecast Sales of Connected Watches by Category: Volume 2022-2027 Table 81 [Forecast Sales of Connected Watches by Category: Value 2022-2027 Table 82 [Forecast Sales of Connected Watches by Category: % Volume Growth 2022-2027 Table 83 [Forecast Sales of Connected Watches by Category: % Value Growth 2022-2027 WRITING INSTRUMENTS IN THE PHILIPPINES **KEY DATA FINDINGS** 2022 DEVELOPMENTS The Philippines finally reopens schools in August 2022 Late return to face-to-face learning an obstacle to growth Pilot continues to lead thanks to wide range of popular and affordable products PROSPECTS AND OPPORTUNITIES Reopening of schools should support growth but economic challenges could limit demand Focus on luxury writing instruments could deliver results Technological advances might affect demand for writing instruments in the future CATEGORY DATA Table 39 Sales of Writing Instruments by Category: Volume 2017-2022 Table 40 Sales of Writing Instruments by Category: Value 2017-2022 Table 41 Sales of Writing Instruments by Category: % Volume Growth 2017-2022 Table 42 Sales of Writing Instruments by Category: % Value Growth 2017-2022 Table 43 NBO Company Shares of Writing Instruments: % Value 2018-2022 Table 44 LBN Brand Shares of Writing Instruments: % Value 2019-2022 Table 45 Distribution of Writing Instruments by Format: % Value 2017-2022

Table 46 Forecast Sales of Writing Instruments by Category: Volume 2022-2027 Table 47 Forecast Sales of Writing Instruments by Category: Value 2022-2027 Table 48 [Forecast Sales of Writing Instruments by Category: % Volume Growth 2022-2027 Table 49 [Forecast Sales of Writing Instruments by Category: % Value Growth 2022-2027



Personal Accessories in the Philippines

Market Direction | 2022-11-30 | 49 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€1000.00
	Multiple User License (1 Site)		€2000.00
	Multiple User License (Global)		€3000.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-09
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com