

Beer in Australia

Market Direction | 2022-10-14 | 34 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

The closure of pubs and bars in Q3 2021, especially in the country's two most populous states (NSW and Victoria), negatively impacted on-trade sales of beer. Australia's second-largest city, Melbourne, was the most heavily locked-down city in the world, leading to widespread limits on movement and the closure of on-trade outlets. The picture was fluid across the country with Western Australia and the Northern Territory, especially, less impacted than other regions.

Euromonitor International's Beer in Australia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Dark Beer, Lager, Non/Low Alcohol Beer, Stout.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Beer market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Beer in Australia Euromonitor International January 2023

List Of Contents And Tables

BEER IN AUSTRALIA

KEY DATA FINDINGS

2021 DEVELOPMENTS

Lockdowns in Q3 negatively impact on-trade beer sales but overall recovery is underway

Pandemic prompts resurgence in classic beer options

Non/low alcohol beer continues to gain in popularity

PROSPECTS AND OPPORTUNITIES

Local palates are changing

Non-alcoholic beer to record strongest growth

Ale will continue to grow, driven by expected new product launches

E-commerce likely to gain further momentum

CATEGORY BACKGROUND

Lager price band methodology

Summary 1 Lager by Price Band 2021

Table 1 Number of Breweries 2015-2019

CATEGORY DATA

Table 2 Sales of Beer by Category: Total Volume 2016-2021

Table 3 Sales of Beer by Category: Total Value 2016-2021

Table 4 Sales of Beer by Category: % Total Volume Growth 2016-2021

Table 5 Sales of Beer by Category: % Total Value Growth 2016-2021

Table 6 Sales of Beer by Off-trade vs On-trade: Volume 2016-2021

Table 7 Sales of Beer by Off-trade vs On-trade: Value 2016-2021

Table 8 Sales of Beer by Off-trade vs On-trade: % Volume Growth 2016-2021

Table 9 Sales of Beer by Off-trade vs On-trade: % Value Growth 2016-2021

Table 10 ∏Sales of Beer by Craft vs Standard 2016-2021

Table 11 \square GBO Company Shares of Beer: % Total Volume 2017-2021

Table 12 NBO Company Shares of Beer: % Total Volume 2017-2021

Table 13 ☐LBN Brand Shares of Beer: % Total Volume 2018-2021

Table 14 ☐Forecast Sales of Beer by Category: Total Volume 2021-2026

Table 15 ☐ Forecast Sales of Beer by Category: Total Value 2021-2026

Table 16 ☐Forecast Sales of Beer by Category: % Total Volume Growth 2021-2026

Table 17 | Forecast Sales of Beer by Category: % Total Value Growth 2021-2026

CHART 1 Alcoholic Drinks Off-Trade Volume Sales Growth Scenarios: 2019-2026

CHART 2 Alcoholic Drinks On-Trade Volume Sales Growth Scenarios: 2019-2026

CHART 3 Alcoholic Drinks Impact of Soft Drivers on Off-Trade Volume Sales: 2019-2026 CHART 4 Alcoholic Drinks Impact of Soft Drivers on On-Trade Volume Sales: 2019-2026

ALCOHOLIC DRINKS IN AUSTRALIA

EXECUTIVE SUMMARY

Alcoholic drinks in 2021: The big picture

2021 key trends

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Competitive landscape

Retailing developments

On-trade vs off-trade split

What next for alcoholic drinks?

MARKET BACKGROUND

Legislation

Legal purchasing age and legal drinking age

Drink driving

Advertising

Smoking ban

Opening hours

On-trade establishments

Table 18 Number of On-trade Establishments by Type 2015-2021

TAXATION AND DUTY LEVIES

Summary 2 Taxation and Duty Levies on Alcoholic Drinks 2021

OPERATING ENVIRONMENT

Contraband/parallel trade

Duty free

Cross-border/private imports

KEY NEW PRODUCT LAUNCHES

Outlook

MARKET INDICATORS

Table 19 Retail Consumer Expenditure on Alcoholic Drinks 2016-2021

MARKET DATA

Table 20 Sales of Alcoholic Drinks by Category: Total Volume 2016-2021

Table 21 Sales of Alcoholic Drinks by Category: Total Value 2016-2021

Table 22 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2016-2021

Table 23 Sales of Alcoholic Drinks by Category: % Total Value Growth 2016-2021

Table 24 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2021

Table 25 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2021

Table 26 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2021

Table 27 ∏Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2021

Table 28 []GBO Company Shares of Alcoholic Drinks: % Total Volume 2017-2021

Table 29 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2016-2021

Table 30 ∏Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2021

Table 31 [Forecast Sales of Alcoholic Drinks by Category: Total Volume 2021-2026

Table 32 ☐Forecast Sales of Alcoholic Drinks by Category: Total Value 2021-2026

Table 33 | Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2021-2026

Table 34 [Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2021-2026

DISCLAIMER

SOURCES

Summary 3 Research Sources

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Beer in Australia

Market Direction | 2022-10-14 | 34 pages | Euromonitor

Select license	License				Price
	Single User Licence				€825.00
	Multiple User License (1 Site)				€1650.00
	Multiple User License (Global)				€2475.00
				VAT	
				Total	
** VAT will be addec	evant license option. For any questions p I at 23% for Polish based companies, ind	ividuals and EU based			
]** VAT will be addec		ividuals and EU based			
]** VAT will be addec		ividuals and EU based			
]** VAT will be added Email* First Name* ob title*		ividuals and EU based	companies who are unab		
]** VAT will be added Email* First Name*		ividuals and EU based of the property of the p	companies who are unab		
]** VAT will be added Email* First Name* lob title* Company Name*		Phone* Last Name* EU Vat / Tax ID	companies who are unab		
** VAT will be added Email* First Name* Tob title* Company Name* Address*		Phone* Last Name* EU Vat / Tax ID /	companies who are unab		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com