

## **Bags and Luggage in South Africa**

Market Direction | 2022-12-09 | 19 pages | Euromonitor

### AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### **Report description:**

Consumers' disposal incomes in 2022 are being drastically changed by unprecedented economic conditions in South Africa. The impact of rising inflation on food, electricity, and fuel is forcing local consumers to reduce purchases of perceived non-essential items such as luggage as they focus on necessities. As luggage is not frequently purchased, demand is continuing to decline in 2022. Despite the reopening of international borders, it has not led to a surge in sales. Most consumers who are trav...

Euromonitor International's Bags and Luggagein South Africa report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Bags, Luggage.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Bags and Luggage market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

## Table of Contents:

Bags and Luggage in South Africa Euromonitor International January 2023

List Of Contents And Tables

BAGS AND LUGGAGE IN SOUTH AFRICA **KEY DATA FINDINGS** 2022 DEVELOPMENTS Items such as luggage deemed non-essential for cost-conscious consumers Bags remains strongest performer within category in 2022 Bags and luggage remains highly fragmented competitive landscape PROSPECTS AND OPPORTUNITIES Backpacks and duffel bags to trend over forecast period Local consumers seek sustainable products Greater return to bricks-and-mortar stores to further impact retail e-commerce CATEGORY DATA Table 1 Sales of Bags and Luggage by Category: Volume 2017-2022 Table 2 Sales of Bags and Luggage by Category: Value 2017-2022 Table 3 Sales of Bags and Luggage by Category: % Volume Growth 2017-2022 Table 4 Sales of Bags and Luggage by Category: % Value Growth 2017-2022 Table 5 Sales of Luggage by Type: % Value 2017-2022 Table 6 NBO Company Shares of Bags and Luggage: % Value 2018-2022 Table 7 LBN Brand Shares of Bags and Luggage: % Value 2019-2022 Table 8 Distribution of Bags and Luggage by Format: % Value 2017-2022 Table 9 Forecast Sales of Bags and Luggage by Category: Volume 2022-2027 Table 10 [Forecast Sales of Bags and Luggage by Category: Value 2022-2027 Table 11 [Forecast Sales of Bags and Luggage by Category: % Volume Growth 2022-2027 Table 12 [Forecast Sales of Bags and Luggage by Category: % Value Growth 2022-2027 PERSONAL ACCESSORIES IN SOUTH AFRICA EXECUTIVE SUMMARY Personal accessories in 2022: The big picture 2022 key trends Competitive landscape Retailing developments What next for personal accessories? MARKET DATA Table 13 Sales of Personal Accessories by Category: Volume 2017-2022 Table 14 Sales of Personal Accessories by Category: Value 2017-2022 Table 15 Sales of Personal Accessories by Category: % Volume Growth 2017-2022 Table 16 Sales of Personal Accessories by Category: % Value Growth 2017-2022 Table 17 NBO Company Shares of Personal Accessories: % Value 2018-2022 Table 18 LBN Brand Shares of Personal Accessories: % Value 2019-2022 Table 19 Distribution of Personal Accessories by Format: % Value 2017-2022 Table 20 Forecast Sales of Personal Accessories by Category: Volume 2022-2027 Table 21 Forecast Sales of Personal Accessories by Category: Value 2022-2027

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 22 [Forecast Sales of Personal Accessories by Category: % Volume Growth 2022-2027 Table 23 [Forecast Sales of Personal Accessories by Category: % Value Growth 2022-2027 DISCLAIMER SOURCES Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



# Bags and Luggage in South Africa

Market Direction | 2022-12-09 | 19 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

### **ORDER FORM:**

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-14
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com