

Asia-Pacific Laboratory Animal Diets Market Forecast to 2028 - COVID-19 Impact and Regional Analysis by Diet Type (Standard Diets, Irradiated Diets, and Autoclavable Diets), Animal (Mouse, Cat, Dog, Rabbit, Chicken, and Others), Application (Drug Discovery & Personalized Medicine, Regenerative Medicine, Pathology of Infectious Diseases, Drug Toxicity & Efficacy Testing, and Others), and End User (Pharmaceutical & Biopharmaceutical Companies, Research & Academic Institutes, and Others)

Market Report | 2022-12-19 | 134 pages | The Insight Partners

AVAILABLE LICENSES:

- Single User Price \$3000.00
- Site Price \$4000.00
- Enterprise Price \$5000.00

Report description:

The laboratory animal diets market in APAC is expected to grow from US\$ 486.55 million in 2022 to US\$ 734.52 million by 2028; it is estimated to grow at a CAGR of 7.1% from 2022 to 2028.

Growing Inclination Toward Customized Diet Plan for Laboratory Animals to Bolster APAC Laboratory Animal Diets Market

Customized diets are fed to animals for controlling nutrients, inducing a disease, or using a dosing technique to treat the disease. Customized diets consist of refined ingredients which supply one major nutrient class such as casein, starches and sugar, fats and oils, and cellulose, and then micronutrients are added according to the requirement. The levels and types of nutrients and micronutrients are manipulated according to the necessity of the research purpose. For instance, if a zinc-deficient diet is required, the casein is replaced by egg white solids, as they are low in zinc. It is highly recommended that researchers using a custom diet for a new project must collaborate with a trusted nutritionist. These professionals can formulate diets with specific

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

additions or deficiencies, including diets designed to mimic human dietary intakes. Sharing a researcher's expertise on a particular research subject, coupled with the knowledge of nutrition, ingredients, and diet manufacturing, can make a custom diet a precision tool for creating experimental conditions that answer complex research questions. Due to the ongoing research on diseases such as metabolic diseases and cancer, the preference for a customized diet is increasing compared to a standardized diet.

Market Overview

The Asia Pacific laboratory animal diets market is segmented into China, India, Japan, South Korea, Australia, and the Rest of APAC. The region is witnessing an increasing number of world-leading mouse genetics research centers and facilities. Advances in genomic research have offered several benefits to the pharmaceutical industry owing to the use of animals in the vaccine discovery procedures that lead to the replacement of genetically-modified animals. The rising number of animal model applications in the healthcare domain in APAC would boost the market growth in the coming years. In addition, China has access to huge colonies of monkeys and other species. Thus, scientists in China face less public inspection than in Europe and the US. China has become the center of the CRISPR animal kingdom, which is appealing to the researchers, and the Chinese government has massively invested in new services and determined research projects. Animal research in the country is regulated and administratively managed according to the national and provincial laws, regulations, guidelines, and standards. Laboratory animal science in China has developed rapidly over the past 30 years due to the government and societal forces, which are encouraging the research projects in the country. In China, the People's Congress is the legislature; therefore, the National People's Congress and provincial People's Congresses approve and issue national and provincial laws, respectively. According to the Institute of Laboratory Animal Sciences (ILAS), China uses ~20 million animals, such as mice, dogs, rabbits, and nonhuman primates, in research each year. Thus, increasing biomedical research utilizing laboratory animals is expected to fuel the laboratory animal diet market during the forecast period.

APAC Laboratory Animal Diets Market Revenue and Forecast to 2028 (US\$ Million)

APAC Laboratory Animal Diets Market Segmentation

The APAC laboratory animal diets market is segmented into diet type, animal, application, end user, and country.

Based on diet type, the market is segmented into standard diets, irradiated diets, and autoclavable diets. The standard diets segment registered the largest market share in 2022.

Based on animal, the APAC laboratory animal diets market is segmented into mouse, cat, dog, rabbit, chicken, and others. The mouse segment registered the largest market share in 2022.

Based on application, the APAC laboratory animal diets market is segmented into drug discovery and personalized medicines, regenerative medicines, pathology of infectious disease, drug toxicity and efficacy testing, and others. The drug discovery and personalized medicine segment registered the largest market share in 2022.

Based on end user, the APAC laboratory animal diets market is segmented into pharmaceutical & biopharmaceutical companies, research & academic institutes, and others. The pharmaceutical & biopharmaceutical companies segment registered the largest market share in 2022.

Based on country, the APAC laboratory animal diets market is segmented into China, Japan, India, Australia, South Korea, and the Rest of APAC. China dominated the market in 2022.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Altromin Spezialfutter GmbH & Co. KG, Bio-Serv, Envigo, Krishna Valley Agrotech LLP, LabDiet, Research Diets Inc., SAFE, Special Diet Services, and Specialty Feeds are the leading companies operating in the laboratory animal diets market in APAC.

Table of Contents:

TABLE OF CONTENTS

- 1. Introduction
 - 1.1 Scope of the Study
 - 1.2 The Insight Partners Research Report Guidance
 - 1.3 Market Segmentation
 - 1.3.1 APAC Laboratory Animal Diet Market - By Diet Type
 - 1.3.2 APAC Laboratory Animal Diet Market - By Animal
 - 1.3.3 APAC Laboratory Animal Diet Market - By Application
 - 1.3.4 APAC Laboratory Animal Diet Market - By End User
 - 1.3.5 APAC Laboratory Animal Diet Market - By Country
- 2. Key Takeaways
- 3. Research Methodology
 - 3.1 Coverage
 - 3.2 Secondary Research
 - 3.3 Primary Research
- 4. APAC Laboratory Animal Diet Market - Market Landscape
 - 4.1 Overview
 - 4.2 APAC PEST Analysis
 - 4.3 Experts Opinion
- 5. APAC Laboratory Animal Diet Market - Key Market Dynamics
 - 5.1 Market Drivers
 - 5.1.1 Growing Consumption of Personalized Medicines
 - 5.1.2 Rising Usage of Mice Models in Virology and Infectious Disease
 - 5.2 Market Restraints
 - 5.2.1 High Cost of Laboratory Animal Diet due to Maintenance and Wastage
 - 5.3 Market Opportunities
 - 5.3.1 Rising Demand for Humanized Mice Models
 - 5.4 Future Trends
 - 5.4.1 Growing Inclination Toward Customized Diet Plan for Laboratory Animals
 - 5.5 Impact Analysis
- 6. Laboratory Animal Diet Market - APAC Analysis
 - 6.1 APAC Laboratory Animal Diet Market Revenue Forecast & Analysis
- 7. APAC Laboratory Animal Diet Market Analysis and Forecasts To 2028 - By Diet Type
 - 7.1 Overview
 - 7.2 APAC Laboratory Animal Diet Market, By Diet Type 2021 & 2028 (%)
 - 7.3 Standard Diet
 - 7.3.1 Overview
 - 7.3.2 Standard Diet Market Revenue and Forecast to 2028 (US\$ Mn)
 - 7.4 Irradiated Diet
 - 7.4.1 Overview
 - 7.4.2 Irradiated Diet Market Revenue and Forecast to 2028 (US\$ Mn)
 - 7.5 Autoclavable Diet
 - 7.5.1 Overview

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7.5.2 Autoclavable Diet Market Revenue and Forecast to 2028 (US\$ Mn)	
8. APAC Laboratory Animal Diet Market Analysis and Forecasts To 2028 - By Animal	
8.1 Overview	
8.2 APAC Laboratory Animal Diet Market, By Animal 2021 & 2028 (%)	
8.3 Mouse	
8.3.1 Overview	
8.3.2 Mouse Market Revenue and Forecast to 2028 (US\$ Mn)	
8.4 Cat	
8.4.1 Overview	
8.4.2 Cat Market Revenue and Forecast to 2028 (US\$ Mn)	
8.5 Dog	
8.5.1 Overview	
8.5.2 Dog Market Revenue and Forecast to 2028 (US\$ Mn)	
8.6 Rabbit	
8.6.1 Overview	
8.6.2 Rabbit Market Revenue and Forecast to 2028 (US\$ Mn)	
8.7 Chicken	
8.7.1 Overview	
8.7.2 Chicken Market Revenue and Forecast to 2028 (US\$ Mn)	
8.8 Others	
8.8.1 Overview	
8.8.2 Others Market Revenue and Forecast to 2028 (US\$ Mn)	
9. APAC Laboratory Animal Diet Market Analysis and Forecasts To 2028 - By Application	
9.1 Overview	
9.2 APAC Laboratory Animal Diet Market, By Application 2021 & 2028 (%)	
9.3 Drug Discovery and Personalized Medicine	
9.3.1 Overview	
9.3.2 Drug Discovery and Personalized Medicine Market Revenue and Forecast to 2028 (US\$ Mn)	
9.4 Regenerative Medicines	
9.4.1 Overview	
9.4.2 Regenerative Medicines Market Revenue and Forecast to 2028 (US\$ Mn)	
9.5 Pathology of Infectious Diseases	
9.5.1 Overview	
9.5.2 Pathology of Infectious Diseases Market Revenue and Forecast to 2028 (US\$ Mn)	
9.6 Drug Toxicity and Efficacy Testing	
9.6.1 Overview	
9.6.2 Drug Toxicity and Efficacy Testing Market Revenue and Forecast to 2028 (US\$ Mn)	
9.7 Others	
9.7.1 Overview	
9.7.2 Others Market Revenue and Forecast to 2028 (US\$ Mn)	
10. APAC Laboratory Animal Diet Market Analysis and Forecasts To 2028 - By End User	
10.1 Overview	
10.2 APAC Laboratory Animal Diet Market, By End User 2021 & 2028 (%)	
10.3 Pharmaceutical & Biopharmaceutical Companies	
10.3.1 Overview	
10.3.2 Pharmaceutical & Biopharmaceutical Companies Market Revenue and Forecast to 2028 (US\$ Mn)	
10.4 Research & Academic Institutes	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.4.1 Overview
- 10.4.2 Research & Academic Institutes Market Revenue and Forecast to 2028 (US\$ Mn)
- 10.5 Others
 - 10.5.1 Overview
 - 10.5.2 Others Market Revenue and Forecast to 2028 (US\$ Mn)
- 11. APAC Laboratory Animal Diet Market Revenue and Forecasts to 2028 - Country Analysis
 - 11.1 Overview
 - 11.1.1 Asia Pacific: Laboratory Animal Diet Market, by Country, 2022 & 2028 (%)
 - 11.1.1.1 China: Laboratory Animal Diet Market Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.1.1 Overview
 - 11.1.1.1.2 China: Laboratory Animal Diet Market Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.1.3 China: Laboratory Animal Diet Market, by Diet Type - Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.1.4 China: Laboratory Animal Diet Market, by Animal - Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.1.5 China: Laboratory Animal Diet Market, by Application - Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.1.6 China: Laboratory Animal Diet Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.2 Japan: Laboratory Animal Diet Market Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.2.1 Overview
 - 11.1.1.2.2 Japan: Laboratory Animal Diet Market Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.2.3 Japan: Laboratory Animal Diet Market, by Diet Type - Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.2.4 Japan: Laboratory Animal Diet Market, by Animal - Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.2.5 Japan: Laboratory Animal Diet Market, by Application - Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.2.6 Japan: Laboratory Animal Diet Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.3 India Laboratory Animal Diet Market Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.3.1 Overview
 - 11.1.1.3.2 India: Laboratory Animal Diet Market Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.3.3 India: Laboratory Animal Diet Market, by Diet Type - Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.3.4 India: Laboratory Animal Diet Market, by Animal - Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.3.5 India: Laboratory Animal Diet Market, by Application - Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.3.6 India: Laboratory Animal Diet Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.4 Australia: Laboratory Animal Diet Market Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.4.1 Overview
 - 11.1.1.4.2 Australia: Laboratory Animal Diet Market Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.4.3 Australia: Laboratory Animal Diet Market, by Diet Type - Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.4.4 Australia: Laboratory Animal Diet Market, by Animal - Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.4.5 Australia: Laboratory Animal Diet Market, by Application - Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.4.6 Australia: Laboratory Animal Diet Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.5 South Korea: Laboratory Animal Diet Market Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.5.1 Overview
 - 11.1.1.5.2 South Korea: Laboratory Animal Diet Market Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.5.3 South Korea: Laboratory Animal Diet Market, by Diet Type - Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.5.4 South Korea: Laboratory Animal Diet Market, by Animal - Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.5.5 South Korea: Laboratory Animal Diet Market, by Application - Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.5.6 South Korea: Laboratory Animal Diet Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.6 Rest of Asia Pacific: Laboratory Animal Diet Market - Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.6.1 Overview
 - 11.1.1.6.2 Rest of Asia Pacific: Laboratory Animal Diet Market - Revenue and Forecast to 2028 (US\$ Million)
 - 11.1.1.6.3 Rest of Asia Pacific: Laboratory Animal Diet Market, by Diet Type - Revenue and Forecast to 2028 (US\$ Million)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.1.1.6.4 Rest of Asia Pacific: Laboratory Animal Diet Market, by Animal - Revenue and Forecast to 2028 (US\$ Million)
- 11.1.1.6.5 Rest of Asia Pacific: Laboratory Animal Diet Market, by Application - Revenue and Forecast to 2028 (US\$ Million)
- 11.1.1.6.6 Rest of Asia Pacific: Laboratory Animal Diet Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
- 11.1.1.6.7 Rest of SAM: Laboratory Animal Diet Market, by End User, 2019-2028 (US\$ 'Million)
- 12. APAC Laboratory Animal Diet Market- Industry Landscape
- 12.1 Overview
- 13. Company Profiles
- 13.1 Envigo
 - 13.1.1 Key Facts
 - 13.1.2 Business Description
 - 13.1.3 Products and Services
 - 13.1.4 Financial Overview
 - 13.1.5 SWOT Analysis
 - 13.1.6 Key Developments
- 13.2 Altromin Spezialfutter GmbH & Co. KG
 - 13.2.1 Key Facts
 - 13.2.2 Business Description
 - 13.2.3 Products and Services
 - 13.2.4 Financial Overview
 - 13.2.5 SWOT Analysis
 - 13.2.6 Key Developments
- 13.3 LabDiet
 - 13.3.1 Key Facts
 - 13.3.2 Business Description
 - 13.3.3 Products and Services
 - 13.3.4 Financial Overview
 - 13.3.5 SWOT Analysis
 - 13.3.6 Key Developments
- 13.4 SAFE
 - 13.4.1 Key Facts
 - 13.4.2 Business Description
 - 13.4.3 Products and Services
 - 13.4.4 Financial Overview
 - 13.4.5 SWOT Analysis
 - 13.4.6 Key Developments
- 13.5 Special Diet Services
 - 13.5.1 Key Facts
 - 13.5.2 Business Description
 - 13.5.3 Products and Services
 - 13.5.4 Financial Overview
 - 13.5.5 SWOT Analysis
 - 13.5.6 Key Developments
- 13.6 Specialty Feeds
 - 13.6.1 Key Facts
 - 13.6.2 Business Description
 - 13.6.3 Products and Services
 - 13.6.4 Financial Overview

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.6.5 SWOT Analysis
- 13.6.6 Key Developments
- 13.7 Research Diets Inc.
 - 13.7.1 Key Facts
 - 13.7.2 Business Description
 - 13.7.3 Products and Services
 - 13.7.4 Financial Overview
 - 13.7.5 SWOT Analysis
 - 13.7.6 Key Developments
- 13.8 Bio-Serv
 - 13.8.1 Key Facts
 - 13.8.2 Business Description
 - 13.8.3 Products and Services
 - 13.8.4 Financial Overview
 - 13.8.5 SWOT Analysis
 - 13.8.6 Key Developments
- 13.9 Krishna Valley Agrotech LLP
 - 13.9.1 Key Facts
 - 13.9.2 Business Description
 - 13.9.3 Products and Services
 - 13.9.4 Financial Overview
 - 13.9.5 SWOT Analysis
 - 13.9.6 Key Developments
- 14. Appendix
 - 14.1 About The Insight Partners
 - 14.2 Glossary of Terms

Asia-Pacific Laboratory Animal Diets Market Forecast to 2028 - COVID-19 Impact and Regional Analysis by Diet Type (Standard Diets, Irradiated Diets, and Autoclavable Diets), Animal (Mouse, Cat, Dog, Rabbit, Chicken, and Others), Application (Drug Discovery & Personalized Medicine, Regenerative Medicine, Pathology of Infectious Diseases, Drug Toxicity & Efficacy Testing, and Others), and End User (Pharmaceutical & Biopharmaceutical Companies, Research & Academic Institutes, and Others)

Market Report | 2022-12-19 | 134 pages | The Insight Partners

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$3000.00
	Site Price	\$4000.00
	Enterprise Price	\$5000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*

Phone*

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-13"/>
		Signature	<input type="text"/>