

Data Center Colocation Market - Global Outlook & Forecast 2022-2027

Market Report | 2023-01-10 | 1001 pages | Arizton Advisory & Intelligence

AVAILABLE LICENSES:

- Single User License \$5995.00
- Team License \$6995.00
- Enterprisewide \$7995.00

Report description:

The global data center colocation market is expected to grow at a CAGR of 6.5% from 2021 to 2027.

KEY HIGHLIGHTS

- The data center colocation market growth was aided by previously announced projects and expansions of facilities in a few locations. Cloud-based service providers contribute to the most demand for data center services. Growth continues to spur across infrastructure categories, leading to a sustainable facilities environment.
- The APAC region dominates the data center colocation market in terms of investment, followed by North America and Western Europe. Other regions, such as the Middle East, Africa, and Latin America, are among the emerging colocation markets expected to grow during the forecast period.
- The US, China, Canada, Japan, the UK, France, Germany, and the Netherlands lead the market in terms of the generation of colocation revenue. Other countries in Latin America, the Middle East & Africa will grow due to more investments by global and local operators.
- The major data center colocation market operators are Equinix, Digital Realty, CyrusOne, STACK Infrastructure, QTS Realty Trust, ST Telemedia Global Data Centres, and others that are adopting renewable energy and taking significant steps toward sustainability.
- The companies are engaged in a signed Power Purchase Agreement (PPA) with several energy companies to procure renewable energy, such as wind and solar energy, to power their facilities. The procurement of renewable energy is expected to continue during the forecast period.

MARKET TRENDS & DRIVERS

Increasing Penetration Towards The Demand For Cloud, Big Data, And IoT

- Over the past few years, the rising internet penetration, government data protection laws, and higher demand for services are

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

pushing cloud providers to operate centers worldwide.

- The data center colocation market also witnessed growth in cloud adoption after the wake of COVID-19. Due to the COVID-19 outbreak, about 90% of employees across sectors went into remote working.
- The demand for colocation, managed, and cloud connectivity services will gain momentum as enterprises seek to adopt cloud services such as PaaS and IaaS.
- The increasing adoption of big data and IoT technologies across the sectors such as BFSI, healthcare, government, entertainment & media, education, and others will boost the demand for facilities.

Innovations In Creating Sustainable Power Technologies

- Lithium-ion batteries, Nickel-Zinc, and Prussian Blue sodium-ion batteries are the major new innovative batteries. A significant increase in the adoption of lithium-ion batteries will be witnessed during the forecast period.
- The evolution of microgrids as a power backup for grids will benefit regions with a higher power cost and uncertain power supply.
- Due to high carbon emissions, natural gas generators will likely replace diesel generators.
- The emergence of fuel cells as prime or backup power, such as natural gas-powered and hydrogen fuel cells, will be adopted during the forecast period.
- The emergence of HVO (Hydrotreated Vegetable Oil), which is 100% biodegradable, sustainable and non-toxic, offers the same convenience as conventional fossil fuels. Kao Data was the first operator to replace diesel generators with HVO fuel generators.

5G Deployment To Boost Edge Data Center Development

- Most countries and regions worldwide are witnessing the commercial deployment of 5G services, leading to more local data generation and the development of edge center facilities.
- Several edge facilities companies such as Edge Centres, AtlasEdge Data Centres, American Tower, HostDime, EdgeConneX, VueNow, and Open Access Data Centres (OADC) are actively present in the industry. They are expanding their presence across several countries and regions.
- The development of edge centers will increase the demand for sensors, routers, cables, and PDUs. As more and more data are generated, the rack density will also increase, leading to the requirement for power systems to support the IT infrastructure.

Increase In Data Center Activities Such As M&A and JVs

- The data center colocation market is witnessing an increase in services such as Mergers & Acquisitions, and Joint ventures, which are helping companies gain control over the market, thus reducing the competition and gaining a footprint in the markets.
- The companies are either acquiring the data center firm or facilities or acquiring the company's stakes to gain traction in the data center colocation market. For instance, NorthC acquired Netrics to enter the Switzerland data center market in April 2022.
- In March 2022, one of the largest M&A deals between KKR, Global Infrastructure Partners (GIP), and CyrusOne was closed. The former two companies acquired the data center firm for around USD 15 billion.

Government Backing Investment Through Incentives:

- Several governments across the countries and regions provide tax incentives and support to investors looking to invest in the data center colocation market; such measures attract more operators to invest in the industry.
- In the North American region, especially in the US, several state governments offer various kinds of incentives to data center operators. For instance, Virginia provides tax incentives for the facility's equipment that meets the capital investment and employment requirements.
- Over the past decade, Amazon Web Services received over USD 4.7 billion in subsidies from the federal and state governments to build offices, data centers, call centers, and other facilities.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

-Tamil Nadu, the Indian State government, launched its data center policy. It will offer land, power, and connectivity incentives to support the new facilities investment across the state.

SEGMENTS ANALYSIS

Segmentation by Colocation Service

- Retail Colocation
- Wholesale Colocation

Segmentation by Infrastructure

- Electrical Infrastructure
- Mechanical Infrastructure
- General Construction

Segmentation by Electrical Infrastructure

- UPS Systems
- Generators
- Transfer Switches & Switchgear
- Power Distribution Units
- Other Electrical Infrastructure

Segmentation by Mechanical Infrastructure

- Cooling Systems
- Racks
- Other Mechanical Infrastructure

Segmentation by Cooling Systems

- CRAC & CRAH Units
- Chiller Units
- Cooling Towers, Condensers & Dry Coolers
- Economizers & Evaporative Coolers
- Other Cooling Units

Segmentation by Cooling Technique

- Air-based Cooling Technique
- Liquid-Based Cooling Technique

Segmentation by General Construction

- Core & Shell Development
- Installation & Commissioning Services
- Engineering & Building Design
- Fire Detection & Suppression
- Physical Security
- DCIM/BMS

Segmentation by Tier Standard

- Tier I & Tier II

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Tier III
- Tier IV

Segmentation by Geography

- North America
 - o US
 - o Canada
- Latin America
 - o Brazil
 - o Mexico
 - o Chile
 - o Other Latin American Countries
- Western Europe
 - o UK
 - o Germany
 - o France
 - o Ireland
 - o Switzerland
 - o Italy
 - o Netherlands
 - o Spain
 - o Belgium
 - o Portugal
 - o Other Western European Countries
- Nordics
 - o Sweden
 - o Denmark
 - o Norway
 - o Finland & Iceland
- Central & Eastern Europe
 - o Russia
 - o Poland
 - o Austria
 - o Other Central & Eastern European Countries
- Middle East
 - o UAE
 - o Saudi Arabia
 - o Israel
 - o Other Middle Eastern Countries
- Africa
 - o South Africa
 - o Kenya
 - o Other African Countries
- APAC
 - o China
 - o Southeast Asia
 - o Japan

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- o Australia
- o India
- o South Korea
- o Hong Kong
- o New Zealand
- o Rest of APAC
- o Taiwan
- Southeast Asia
- o Singapore
- o Malaysia
- o Indonesia
- o Vietnam
- o Thailand
- o Philippines
- o Other Southeast Asian Countries

COMPETITIVE LANDSCAPE

The global data center colocation market in terms of investments in 2021 was led by Digital Realty, holding the largest industry share. Digital Realty invested in over 79 projects across several locations worldwide, including investments along with its subsidiaries, such as Interxion, icolo.io, MC Digital Realty, Ascenty, and others. Vendors focus on continuous development to sustain the colocation industry.

Prominent Colocation Investors

- 21Vianet Group
- China Telecom
- Colt Data Centre Services (Colt DCS)
- Compass Datacenters
- CoreSite
- CyrusOne
- Digital Realty
- EdgeConneX
- Equinix
- GDS Services
- Global Switch
- Iron Mountain
- NTT Global Data Centers
- QTS Realty Trust
- STACK Infrastructure
- ST Telemedia Global Data Centres (STT GDC)
- Vantage Data Centers

Other Prominent Vendors

- 3data
- 365 Data Centers

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- []Africa Data Centres
- []AirTrunk
- []Aligned
- []American Tower
- []AQ Compute
- []Aruba
- []Atman
- []atNorth
- []AT TOKYO
- []BDx (Big Data Exchange)
- []Bulk Infrastructure
- []Bridge Data Centres
- []CDC Data Centres
- []Chayora
- []China Mobile
- []Chindata
- []CloudHQ
- []Cologix
- []COPT Data Center Solutions
- []CtrlS Datacenters
- []Cyxtera Technologies
- []DATA4
- []DataBank
- []DC BLOX
- []Element Critical
- []ePLDT
- []eStruxture Data Centers
- []fifteenfortyseven Critical Systems Realty (1547)
- []Flexential
- []Green Mountain
- []H5 Data Centers
- []HostDime
- []KDDI
- []Keppel Data Centres
- []LG Uplus
- []maincubes one
- []MainOne (Equinix)
- []Millicom
- []NEXTDC
- []ODATA
- []Orange Business Services
- []Prime Data Centers
- []Princeton Digital Group (PDG)
- []Proximity Data Centres
- []Raxio Group
- []Rostelecom Data Centers
- []Sabey Data Centers

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- []Scala Data Centers
- []Sify Technologies
- []Skybox Datacenters
- []Stream Data Centers
- []SUNeVision
- []Switch
- []T5 Data Centers
- []Tenglong Holdings Group
- []Teraco (Digital Realty)
- []TierPoint
- []Turkcell
- []Urbacon Data Centre Solutions
- []Wingu
- []Yondr
- []Yotta Infrastructure (Hiranandani Group)

New Entrants

- []Adani Group
- []AtlasEdge
- []AUBix
- []Cirrus Data Services
- []ClusterPower
- []DaSTOR
- []Data Center First
- []EDGNEX
- []EdgeX Data Centers
- []Enovum Data Centers
- []ESR Cayman
- []Global Technical Realty
- []Hickory
- []Infinity
- []Mantra Data Centers
- []Novva Data Centers
- []Open Access Data Centres (OADC)
- []PointOne
- []Quantum Loophole
- []Quantum Switch
- []Stratus DC Management
- []YCO Cloud
- []YTL Data Center
- []ZeroPoint DC (NEOM)

KEY QUESTIONS ANSWERED:

- 1.[]How big is the data center colocation market?
- 2.[]What is the growth rate of the global data center colocation market?

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 3.□What is the expected data center colocation market size by 2027?
- 4.□Who are prominent vendors in the global data center colocation market?
- 5.□What are the factors driving the global data center colocation market?
- 6.□What are the challenges faced by the operators in the data center colocation market?

Table of Contents:

- 1 RESEARCH METHODOLOGY
- 2 RESEARCH OBJECTIVES
- 3 RESEARCH PROCESS

- 4 SCOPE & COVERAGE
 - 4.1 MARKET DEFINITION
 - 4.2 BASE YEAR
 - 4.3 SCOPE OF THE STUDY
 - 4.4 MARKET SEGMENTS
 - 4.4.1 MARKET SEGMENTATION BY INFRASTRUCTURE
 - 4.4.2 MARKET SEGMENTATION BY ELECTRICAL INFRASTRUCTURE
 - 4.4.3 MARKET SEGMENTATION BY MECHANICAL INFRASTRUCTURE
 - 4.4.4 MARKET SEGMENTATION BY COOLING SYSTEM
 - 4.4.5 MARKET SEGMENTATION BY COOLING TECHNIQUE
 - 4.4.6 MARKET SEGMENTATION BY GENERAL CONSTRUCTION
 - 4.4.7 MARKET SEGMENTATION BY TIER STANDARDS
 - 4.4.8 MARKET SEGMENTATION BY COLOCATION SERVICE
 - 4.4.9 MARKET SEGMENTATION BY GEOGRAPHY

- 5 REPORT ASSUMPTIONS & CAVEATS
 - 5.1 KEY CAVEATS
 - 5.2 CURRENCY CONVERSION
 - 5.3 MARKET DERIVATION

- 6 MARKET AT A GLANCE
- 7 PREMIUM INSIGHTS
 - 7.1 KEY HIGHLIGHTS
 - 7.2 GEOGRAPHICAL ANALYSIS
 - 7.3 VENDOR ANALYSIS

- 8 INTRODUCTION
 - 8.1 INTERNET & DATA GROWTH
 - 8.2 DATA CENTER SITE SELECTION CRITERIA
 - 8.2.1 KEY

- 9 MARKET OPPORTUNITIES & TRENDS
 - 9.1 SUSTAINABILITY INITIATIVES BY COLOCATION OPERATORS
 - 9.2 5G DEPLOYMENTS FUELING EDGE DATA CENTER INVESTMENTS
 - 9.3 SURGE IN RACK POWER DENSITY
 - 9.4 SUSTAINABLE INNOVATIONS IN DATA CENTER POWER TECHNOLOGY

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.4.1 ECODIESEL GENERATORS
- 9.4.2 NATURAL GAS GENERATORS
- 9.4.3 FUEL CELLS
- 9.4.4 HYDROTREATED VEGETABLE OIL (HVO) FUEL
- 9.4.5 NUCLEAR ENERGY GENERATION
- 9.4.6 OTHER INNOVATIONS
- 9.5 ADOPTION OF ADVANCED IT INFRASTRUCTURE
 - 9.5.1 CONVERGED & HYPERCONVERGED INFRASTRUCTURE
 - 9.5.2 ARM-BASED SERVERS
 - 9.5.3 SERVER VIRTUALIZATION
- 9.6 INNOVATIVE DATA CENTER POWER TECHNOLOGIES
 - 9.6.1 ADOPTION OF ADVANCED UPS BATTERIES
 - 9.6.2 SOFTWARE-DEFINED DATA CENTERS & AI IN POWER MONITORING
 - 9.6.3 MICROGRIDS
- 9.7 AUTOMATION & INTELLIGENT MONITORING SOLUTIONS

- 10 MARKET GROWTH ENABLERS
 - 10.1 GROWING SUBMARINE & INLAND CONNECTIVITY
 - 10.2 INCREASING M&AS AND JVS ACROSS THE INDUSTRY
 - 10.3 IMPACT OF COVID-19
 - 10.4 BIG DATA & IOT FUELING DATA CENTER INVESTMENTS
 - 10.5 GOVERNMENT SUPPORT FOR DATA CENTER INVESTMENTS
 - 10.6 INCREASING DEMAND FOR CLOUD-BASED SERVICES

- 11 MARKET RESTRAINTS
 - 11.1 RISING CARBON EMISSIONS FROM DATA CENTERS
 - 11.2 LOCATION CONSTRAINTS ON DATA CENTER DEVELOPMENT
 - 11.3 LACK OF SKILLED DATA CENTER PROFESSIONALS
 - 11.4 SECURITY CHALLENGES IN DATA CENTERS
 - 11.5 HIGH MAINTENANCE COSTS & INEFFICIENCIES
 - 11.6 SUPPLY CHAIN DISRUPTIONS

- 12 MARKET LANDSCAPE
 - 12.1 MARKET OVERVIEW
 - 12.2 INVESTMENT: MARKET SIZE & FORECAST
 - 12.3 AREA: MARKET SIZE & FORECAST
 - 12.4 POWER CAPACITY: MARKET SIZE & FORECAST
 - 12.5 COLOCATION REVENUE: MARKET SIZE & FORECAST
 - 12.6 FIVE FORCES ANALYSIS
 - 12.6.1 THREAT OF NEW ENTRANTS
 - 12.6.2 BARGAINING POWER OF SUPPLIERS
 - 12.6.3 BARGAINING POWER OF BUYERS
 - 12.6.4 THREAT OF SUBSTITUTES
 - 12.6.5 COMPETITIVE RIVALRY

- 13 COLOCATION SERVICE
 - 13.1 MARKET SNAPSHOT & GROWTH ENGINE

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.2 MARKET OVERVIEW
- 13.3 RETAIL COLOCATION
 - 13.3.1 MARKET OVERVIEW
 - 13.3.2 REVENUE: MARKET SIZE & FORECAST
- 13.4 WHOLESALE COLOCATION
 - 13.4.1 MARKET OVERVIEW
 - 13.4.2 REVENUE: MARKET SIZE & FORECAST
- 14 INFRASTRUCTURE
 - 14.1 MARKET SNAPSHOT & GROWTH ENGINE
 - 14.2 MARKET OVERVIEW
 - 14.3 ELECTRICAL INFRASTRUCTURE
 - 14.3.1 MARKET OVERVIEW
 - 14.3.2 INVESTMENT: MARKET SIZE & FORECAST
 - 14.4 MECHANICAL INFRASTRUCTURE
 - 14.4.1 MARKET OVERVIEW
 - 14.4.2 INVESTMENT: MARKET SIZE & FORECAST
 - 14.5 GENERAL CONSTRUCTION
 - 14.5.1 MARKET OVERVIEW
 - 14.5.2 INVESTMENT: MARKET SIZE & FORECAST
- 15 ELECTRICAL INFRASTRUCTURE
 - 15.1 MARKET SNAPSHOT & GROWTH ENGINE
 - 15.2 MARKET OVERVIEW
 - 15.3 UPS SYSTEMS
 - 15.3.1 MARKET OVERVIEW
 - 15.3.2 INVESTMENT: MARKET SIZE & FORECAST
 - 15.4 GENERATORS
 - 15.4.1 MARKET OVERVIEW
 - 15.4.2 INVESTMENT: MARKET SIZE & FORECAST
 - 15.5 TRANSFER SWITCHES & SWITCHGEAR
 - 15.5.1 MARKET OVERVIEW
 - 15.5.2 INVESTMENT: MARKET SIZE & FORECAST
 - 15.6 POWER DISTRIBUTION UNITS
 - 15.6.1 MARKET OVERVIEW
 - 15.6.2 INVESTMENT: MARKET SIZE & FORECAST
 - 15.7 OTHER ELECTRICAL INFRASTRUCTURE
 - 15.7.1 MARKET OVERVIEW
 - 15.7.2 INVESTMENT: MARKET SIZE & FORECAST
- 16 MECHANICAL INFRASTRUCTURE
 - 16.1 MARKET SNAPSHOT & GROWTH ENGINE
 - 16.2 MARKET OVERVIEW
 - 16.3 COOLING SYSTEMS
 - 16.3.1 MARKET OVERVIEW
 - 16.3.2 INVESTMENT: MARKET SIZE & FORECAST
 - 16.4 RACKS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 16.4.1 MARKET OVERVIEW
- 16.4.2 INVESTMENT: MARKET SIZE & FORECAST
- 16.5 OTHER MECHANICAL INFRASTRUCTURE
 - 16.5.1 MARKET OVERVIEW
 - 16.5.2 INVESTMENT: MARKET SIZE & FORECAST
- 17 COOLING SYSTEM
 - 17.1 MARKET SNAPSHOT & GROWTH ENGINE
 - 17.2 MARKET OVERVIEW
 - 17.3 CRAC & CRAH UNITS
 - 17.3.1 MARKET OVERVIEW
 - 17.3.2 INVESTMENT: MARKET SIZE & FORECAST
 - 17.4 CHILLER UNITS
 - 17.4.1 MARKET OVERVIEW
 - 17.4.2 INVESTMENT: MARKET SIZE & FORECAST
 - 17.5 COOLING TOWERS, CONDENSERS & DRY COOLERS
 - 17.5.1 MARKET OVERVIEW
 - 17.5.2 INVESTMENT: MARKET SIZE & FORECAST
 - 17.6 ECONOMIZERS & EVAPORATIVE COOLERS
 - 17.6.1 MARKET OVERVIEW
 - 17.6.2 INVESTMENT: MARKET SIZE & FORECAST
 - 17.7 OTHER COOLING UNITS
 - 17.7.1 MARKET OVERVIEW
 - 17.7.2 INVESTMENT: MARKET SIZE & FORECAST

- 18 COOLING TECHNIQUE
 - 18.1 MARKET SNAPSHOT & GROWTH ENGINE
 - 18.2 MARKET OVERVIEW
 - 18.3 AIR-BASED COOLING
 - 18.3.1 MARKET OVERVIEW
 - 18.3.2 INVESTMENT: MARKET SIZE & FORECAST
 - 18.4 LIQUID-BASED COOLING
 - 18.4.1 MARKET OVERVIEW
 - 18.4.2 INVESTMENT: MARKET SIZE & FORECAST

- 19 GENERAL CONSTRUCTION
 - 19.1 MARKET SNAPSHOT & GROWTH ENGINE
 - 19.2 MARKET OVERVIEW
 - 19.3 CORE & SHELL DEVELOPMENT
 - 19.3.1 MARKET OVERVIEW
 - 19.3.2 INVESTMENT: MARKET SIZE & FORECAST
 - 19.4 INSTALLATION & COMMISSIONING SERVICES
 - 19.4.1 MARKET OVERVIEW
 - 19.4.2 INVESTMENT: MARKET SIZE & FORECAST
 - 19.5 ENGINEERING & BUILDING DESIGN
 - 19.5.1 MARKET OVERVIEW
 - 19.5.2 INVESTMENT: MARKET SIZE & FORECAST

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

19.6 FIRE DETECTION & SUPPRESSION

19.6.1 MARKET OVERVIEW

19.6.2 INVESTMENT: MARKET SIZE & FORECAST

19.7 PHYSICAL SECURITY

19.7.1 MARKET OVERVIEW

19.7.2 INVESTMENT: MARKET SIZE & FORECAST

19.8 DCIM/BMS SOLUTIONS

19.8.1 MARKET OVERVIEW

19.8.2 INVESTMENT: MARKET SIZE & FORECAST

20 TIER STANDARDS

20.1 MARKET SNAPSHOT & GROWTH ENGINE

20.2 MARKET OVERVIEW

20.3 TIER I & II

20.3.1 MARKET OVERVIEW

20.3.2 INVESTMENT: MARKET SIZE & FORECAST

20.4 TIER III

20.4.1 MARKET OVERVIEW

20.4.2 INVESTMENT: MARKET SIZE & FORECAST

20.5 TIER IV

20.5.1 MARKET OVERVIEW

20.5.2 INVESTMENT: MARKET SIZE & FORECAST

21 GEOGRAPHY

21.1 INVESTMENT: MARKET SNAPSHOT & GROWTH ENGINE

21.2 AREA: MARKET SNAPSHOT & GROWTH ENGINE

21.3 POWER CAPACITY: MARKET SNAPSHOT & GROWTH ENGINE

21.4 REVENUE: MARKET SNAPSHOT & GROWTH ENGINE

22 AMERICAS

22.1 INVESTMENT: MARKET SNAPSHOT & GROWTH ENGINE

22.2 AREA: MARKET SNAPSHOT & GROWTH ENGINE

22.3 POWER CAPACITY: MARKET SNAPSHOT & GROWTH ENGINE

22.4 COLOCATION REVENUE: MARKET SNAPSHOT & GROWTH ENGINE

22.5 NORTH AMERICA

22.5.1 INVESTMENT: MARKET SNAPSHOT & GROWTH ENGINE

22.5.2 AREA: MARKET SNAPSHOT & GROWTH ENGINE

22.5.3 POWER CAPACITY: MARKET SNAPSHOT & GROWTH ENGINE

22.5.4 COLOCATION REVENUE: MARKET SNAPSHOT & GROWTH ENGINE

22.6 MARKET OVERVIEW

22.6.1 INVESTMENT: MARKET SIZE & FORECAST

22.6.2 AREA: MARKET SIZE & FORECAST

22.6.3 POWER CAPACITY: MARKET SIZE & FORECAST

22.6.4 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST

22.6.5 COLOCATION REVENUE: MARKET SIZE & FORECAST

22.7 US

22.7.1 MARKET SNAPSHOT & GROWTH ENGINE

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 22.7.2 MARKET OVERVIEW
- 22.7.3 INVESTMENT: MARKET SIZE & FORECAST
- 22.7.4 AREA: MARKET SIZE & FORECAST
- 22.7.5 POWER CAPACITY: MARKET SIZE & FORECAST
- 22.7.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 22.7.7 COLOCATION REVENUE: MARKET SIZE & FORECAST
- 22.8 CANADA
 - 22.8.1 MARKET SNAPSHOT & GROWTH ENGINE
 - 22.8.2 MARKET OVERVIEW
 - 22.8.3 INVESTMENT: MARKET SIZE & FORECAST
 - 22.8.4 AREA: MARKET SIZE & FORECAST
 - 22.8.5 POWER CAPACITY: MARKET SIZE & FORECAST
 - 22.8.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
 - 22.8.7 COLOCATION REVENUE: MARKET SIZE & FORECAST
- 23 LATIN AMERICA
 - 23.1 INVESTMENT: MARKET SNAPSHOT & GROWTH ENGINE
 - 23.2 AREA: MARKET SNAPSHOT & GROWTH ENGINE
 - 23.3 POWER CAPACITY: MARKET SNAPSHOT & GROWTH ENGINE
 - 23.4 COLOCATION REVENUE: MARKET SNAPSHOT & GROWTH ENGINE
 - 23.5 MARKET OVERVIEW
 - 23.5.1 INVESTMENT: MARKET SIZE & FORECAST
 - 23.5.2 AREA: MARKET SIZE & FORECAST
 - 23.5.3 POWER CAPACITY: MARKET SIZE & FORECAST
 - 23.5.4 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
 - 23.5.5 COLOCATION REVENUE: MARKET SIZE & FORECAST
 - 23.6 BRAZIL
 - 23.6.1 MARKET SNAPSHOT & GROWTH ENGINE
 - 23.6.2 MARKET OVERVIEW
 - 23.6.3 INVESTMENT: MARKET SIZE & FORECAST
 - 23.6.4 AREA: MARKET SIZE & FORECAST
 - 23.6.5 POWER CAPACITY: MARKET SIZE & FORECAST
 - 23.6.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
 - 23.6.7 COLOCATION REVENUE: MARKET SIZE & FORECAST
 - 23.7 MEXICO
 - 23.7.1 MARKET SNAPSHOT & GROWTH ENGINE
 - 23.7.2 MARKET OVERVIEW
 - 23.7.3 INVESTMENT: MARKET SIZE & FORECAST
 - 23.7.4 AREA: MARKET SIZE & FORECAST
 - 23.7.5 POWER CAPACITY: MARKET SIZE & FORECAST
 - 23.7.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
 - 23.7.7 COLOCATION REVENUE: MARKET SIZE & FORECAST
 - 23.8 CHILE
 - 23.8.1 MARKET SNAPSHOT & GROWTH ENGINE
 - 23.8.2 MARKET OVERVIEW
 - 23.8.3 INVESTMENT: MARKET SIZE & FORECAST
 - 23.8.4 AREA: MARKET SIZE & FORECAST

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 23.8.5 POWER CAPACITY: MARKET SIZE & FORECAST
- 23.8.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 23.8.7 COLOCATION REVENUE: MARKET SIZE & FORECAST
- 23.9 OTHER LATIN AMERICAN COUNTRIES
- 23.9.1 MARKET SNAPSHOT & GROWTH ENGINE
- 23.9.2 MARKET OVERVIEW
- 23.9.3 INVESTMENT: MARKET SIZE & FORECAST
- 23.9.4 AREA: MARKET SIZE & FORECAST
- 23.9.5 POWER CAPACITY: MARKET SIZE & FORECAST
- 23.9.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 23.9.7 COLOCATION REVENUE: MARKET SIZE & FORECAST

24 EUROPE

- 24.1 INVESTMENT: MARKET SNAPSHOT & GROWTH ENGINE
- 24.2 AREA: MARKET SNAPSHOT & GROWTH ENGINE
- 24.3 POWER CAPACITY: MARKET SNAPSHOT & GROWTH ENGINE

25 WESTERN EUROPE

- 25.1 INVESTMENT: MARKET SNAPSHOT & GROWTH ENGINE
- 25.2 AREA: MARKET SNAPSHOT & GROWTH ENGINE
- 25.3 POWER CAPACITY: MARKET SNAPSHOT & GROWTH ENGINE
- 25.4 UK
 - 25.4.1 MARKET SNAPSHOT & GROWTH ENGINE
 - 25.4.2 MARKET OVERVIEW
 - 25.4.3 INVESTMENT: MARKET SIZE & FORECAST
 - 25.4.4 AREA: MARKET SIZE & FORECAST
 - 25.4.5 POWER CAPACITY: MARKET SIZE & FORECAST
 - 25.4.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
 - 25.4.7 COLOCATION REVENUE: MARKET SIZE & FORECAST
- 25.5 GERMANY
 - 25.5.1 MARKET SNAPSHOT & GROWTH ENGINE
 - 25.5.2 MARKET OVERVIEW
 - 25.5.3 INVESTMENT: MARKET SIZE & FORECAST
 - 25.5.4 AREA: MARKET SIZE & FORECAST
 - 25.5.5 POWER CAPACITY: MARKET SIZE & FORECAST
 - 25.5.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
 - 25.5.7 COLOCATION REVENUE: MARKET SIZE & FORECAST
- 25.6 FRANCE
 - 25.6.1 MARKET SNAPSHOT & GROWTH ENGINE
 - 25.6.2 MARKET OVERVIEW
 - 25.6.3 INVESTMENT: MARKET SIZE & FORECAST
 - 25.6.4 AREA: MARKET SIZE & FORECAST
 - 25.6.5 POWER CAPACITY: MARKET SIZE & FORECAST
 - 25.6.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
 - 25.6.7 COLOCATION REVENUE: MARKET SIZE & FORECAST
- 25.7 NETHERLANDS
 - 25.7.1 MARKET SNAPSHOT & GROWTH ENGINE

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 25.7.2 MARKET OVERVIEW
- 25.7.3 INVESTMENT: MARKET SIZE & FORECAST
- 25.7.4 AREA: MARKET SIZE & FORECAST
- 25.7.5 POWER CAPACITY: MARKET SIZE & FORECAST
- 25.7.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 25.7.7 COLOCATION REVENUE: MARKET SIZE & FORECAST
- 25.8 IRELAND
- 25.8.1 MARKET SNAPSHOT & GROWTH ENGINE
- 25.8.2 MARKET OVERVIEW
- 25.8.3 INVESTMENT: MARKET SIZE & FORECAST
- 25.8.4 AREA: MARKET SIZE & FORECAST
- 25.8.5 POWER CAPACITY: MARKET SIZE & FORECAST
- 25.8.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 25.8.7 COLOCATION REVENUE: MARKET SIZE & FORECAST
- 25.9 SWITZERLAND
- 25.9.1 MARKET SNAPSHOT & GROWTH ENGINE
- 25.9.2 MARKET OVERVIEW
- 25.9.3 INVESTMENT: MARKET SIZE & FORECAST
- 25.9.4 AREA: MARKET SIZE & FORECAST
- 25.9.5 POWER CAPACITY: MARKET SIZE & FORECAST
- 25.9.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 25.9.7 COLOCATION REVENUE: MARKET SIZE & FORECAST
- 25.10 ITALY
- 25.10.1 MARKET SNAPSHOT & GROWTH ENGINE
- 25.10.2 MARKET OVERVIEW
- 25.10.3 INVESTMENT: MARKET SIZE & FORECAST
- 25.10.4 AREA: MARKET SIZE & FORECAST
- 25.10.5 POWER CAPACITY: MARKET SIZE & FORECAST
- 25.10.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 25.10.7 COLOCATION REVENUE: MARKET SIZE & FORECAST
- 25.11 SPAIN
- 25.11.1 MARKET SNAPSHOT & GROWTH ENGINE
- 25.11.2 MARKET OVERVIEW
- 25.11.3 INVESTMENT: MARKET SIZE & FORECAST
- 25.11.4 AREA: MARKET SIZE & FORECAST
- 25.11.5 POWER CAPACITY: MARKET SIZE & FORECAST
- 25.11.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 25.11.7 COLOCATION REVENUE: MARKET SIZE & FORECAST
- 25.12 BELGIUM
- 25.12.1 MARKET SNAPSHOT & GROWTH ENGINE
- 25.12.2 MARKET OVERVIEW
- 25.12.3 INVESTMENT: MARKET SIZE & FORECAST
- 25.12.4 AREA: MARKET SIZE & FORECAST
- 25.12.5 POWER CAPACITY: MARKET SIZE & FORECAST
- 25.12.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 25.12.7 COLOCATION REVENUE: MARKET SIZE & FORECAST
- 25.13 PORTUGAL

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 25.13.1 MARKET SNAPSHOT & GROWTH ENGINE
- 25.13.2 MARKET OVERVIEW
- 25.13.3 INVESTMENT: MARKET SIZE & FORECAST
- 25.13.4 AREA: MARKET SIZE & FORECAST
- 25.13.5 POWER CAPACITY: MARKET SIZE & FORECAST
- 25.13.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 25.13.7 COLOCATION REVENUE: MARKET SIZE & FORECAST
- 25.14 OTHER WESTERN EUROPEAN COUNTRIES
- 25.14.1 MARKET SNAPSHOT & GROWTH ENGINE
- 25.14.2 MARKET OVERVIEW
- 25.14.3 INVESTMENT: MARKET SIZE & FORECAST
- 25.14.4 AREA: MARKET SIZE & FORECAST
- 25.14.5 POWER CAPACITY: MARKET SIZE & FORECAST
- 25.14.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 25.14.7 COLOCATION REVENUE: MARKET SIZE & FORECAST

26 NORDICS

- 26.1 INVESTMENT: MARKET SNAPSHOT & GROWTH ENGINE
- 26.2 AREA: SNAPSHOT & GROWTH ENGINE
- 26.3 POWER CAPACITY: SNAPSHOT & GROWTH ENGINE
- 26.4 DENMARK
- 26.4.1 MARKET SNAPSHOT & GROWTH ENGINE
- 26.4.2 MARKET OVERVIEW
- 26.4.3 INVESTMENT: MARKET SIZE & FORECAST
- 26.4.4 AREA: MARKET SIZE & FORECAST
- 26.4.5 POWER CAPACITY: MARKET SIZE & FORECAST
- 26.4.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 26.4.7 COLOCATION REVENUE: MARKET SIZE & FORECAST
- 26.5 NORWAY
- 26.5.1 MARKET SNAPSHOT & GROWTH ENGINE
- 26.5.2 MARKET OVERVIEW
- 26.5.3 INVESTMENT: MARKET SIZE & FORECAST
- 26.5.4 AREA: MARKET SIZE & FORECAST
- 26.5.5 POWER CAPACITY: MARKET SIZE & FORECAST
- 26.5.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 26.5.7 COLOCATION REVENUE: MARKET SIZE & FORECAST
- 26.6 SWEDEN
- 26.6.1 MARKET SNAPSHOT & GROWTH ENGINE
- 26.6.2 MARKET OVERVIEW
- 26.6.3 INVESTMENT: MARKET SIZE & FORECAST
- 26.6.4 AREA: MARKET SIZE & FORECAST
- 26.6.5 POWER CAPACITY: MARKET SIZE & FORECAST
- 26.6.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 26.6.7 COLOCATION REVENUE: MARKET SIZE & FORECAST
- 26.7 FINLAND & ICELAND
- 26.7.1 MARKET SNAPSHOT & GROWTH ENGINE
- 26.7.2 MARKET OVERVIEW

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

26.7.3 INVESTMENT: MARKET SIZE & FORECAST
26.7.4 AREA: MARKET SIZE & FORECAST
26.7.5 POWER CAPACITY: MARKET SIZE & FORECAST
26.7.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
26.7.7 COLOCATION REVENUE: MARKET SIZE & FORECAST

27 CENTRAL & EASTERN EUROPE

27.1 INVESTMENT: MARKET SNAPSHOT & GROWTH ENGINE
27.2 AREA: MARKET SNAPSHOT & GROWTH ENGINE
27.3 POWER CAPACITY: MARKET SNAPSHOT & GROWTH ENGINE
27.4 RUSSIA
27.4.1 MARKET SNAPSHOT & GROWTH ENGINE
27.4.2 MARKET OVERVIEW
27.4.3 INVESTMENT: MARKET SIZE & FORECAST
27.4.4 AREA: MARKET SIZE & FORECAST
27.4.5 POWER CAPACITY: MARKET SIZE & FORECAST
27.4.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
27.4.7 COLOCATION REVENUE: MARKET SIZE & FORECAST
27.5 POLAND
27.5.1 MARKET SNAPSHOT & GROWTH ENGINE
27.5.2 MARKET OVERVIEW
27.5.3 INVESTMENT: MARKET SIZE & FORECAST
27.5.4 AREA: MARKET SIZE & FORECAST
27.5.5 POWER CAPACITY: MARKET SIZE & FORECAST
27.5.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
27.5.7 COLOCATION REVENUE: MARKET SIZE & FORECAST
27.6 AUSTRIA
27.6.1 MARKET SNAPSHOT & GROWTH ENGINE
27.6.2 MARKET OVERVIEW
27.6.3 INVESTMENT: MARKET SIZE & FORECAST
27.6.4 AREA: MARKET SIZE & FORECAST
27.6.5 POWER CAPACITY: MARKET SIZE & FORECAST
27.6.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
27.6.7 COLOCATION REVENUE: MARKET SIZE & FORECAST
27.7 OTHER CENTRAL & EASTERN EUROPEAN COUNTRIES
27.7.1 MARKET SNAPSHOT & GROWTH ENGINE
27.7.2 MARKET OVERVIEW
27.7.3 INVESTMENT: MARKET SIZE & FORECAST
27.7.4 AREA: MARKET SIZE & FORECAST
27.7.5 POWER CAPACITY: MARKET SIZE & FORECAST
27.7.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
27.7.7 COLOCATION REVENUE: MARKET SIZE & FORECAST

28 MIDDLE EAST

28.1 INVESTMENT: MARKET SNAPSHOT & GROWTH ENGINE
28.2 AREA: MARKET SNAPSHOT & GROWTH ENGINE
28.3 POWER CAPACITY: MARKET SNAPSHOT & GROWTH ENGINE

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

28.4 COLOCATION REVENUE: MARKET SNAPSHOT & GROWTH ENGINE

28.5 MARKET OVERVIEW

28.5.1 INVESTMENT: MARKET SIZE & FORECAST

28.5.2 AREA: MARKET SIZE & FORECAST

28.5.3 POWER CAPACITY: MARKET SIZE & FORECAST

28.5.4 COLOCATION REVENUE: MARKET SIZE & FORECAST

28.6 UAE

28.6.1 MARKET SNAPSHOT & GROWTH ENGINE

28.6.2 MARKET OVERVIEW

28.6.3 INVESTMENT: MARKET SIZE & FORECAST

28.6.4 AREA: MARKET SIZE & FORECAST

28.6.5 POWER CAPACITY: MARKET SIZE & FORECAST

28.6.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST

28.6.7 COLOCATION REVENUE: MARKET SIZE & FORECAST

28.7 SAUDI ARABIA

28.7.1 MARKET SNAPSHOT & GROWTH ENGINE

28.7.2 MARKET OVERVIEW

28.7.3 INVESTMENT: MARKET SIZE & FORECAST

28.7.4 AREA: MARKET SIZE & FORECAST

28.7.5 POWER CAPACITY: MARKET SIZE & FORECAST

28.7.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST

28.7.7 COLOCATION REVENUE: MARKET SIZE & FORECAST

28.8 ISRAEL

28.8.1 MARKET SNAPSHOT & GROWTH ENGINE

28.8.2 MARKET OVERVIEW

28.8.3 INVESTMENT: MARKET SIZE & FORECAST

28.8.4 AREA: MARKET SIZE & FORECAST

28.8.5 POWER CAPACITY: MARKET SIZE & FORECAST

28.8.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST

28.8.7 COLOCATION REVENUE: MARKET SIZE & FORECAST

28.9 OTHER MIDDLE EASTERN COUNTRIES

28.9.1 MARKET SNAPSHOT & GROWTH ENGINE

28.9.2 MARKET OVERVIEW

28.9.3 INVESTMENT: MARKET SIZE & FORECAST

28.9.4 AREA: MARKET SIZE & FORECAST

28.9.5 POWER CAPACITY: MARKET SIZE & FORECAST

28.9.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST

28.9.7 COLOCATION REVENUE: MARKET SIZE & FORECAST

29 AFRICA

29.1 INVESTMENT: MARKET SNAPSHOT & GROWTH ENGINE

29.2 AREA: MARKET SNAPSHOT & GROWTH ENGINE

29.3 POWER CAPACITY: MARKET SNAPSHOT & GROWTH ENGINE

29.4 COLOCATION REVENUE: MARKET SNAPSHOT & GROWTH ENGINE

29.5 MARKET OVERVIEW

29.5.1 INVESTMENT: MARKET SIZE & FORECAST

29.5.2 AREA: MARKET SIZE & FORECAST

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 29.5.3 POWER CAPACITY: MARKET SIZE & FORECAST
- 29.5.4 COLOCATION REVENUE: MARKET SIZE & FORECAST
- 29.6 SOUTH AFRICA
 - 29.6.1 MARKET SNAPSHOT & GROWTH ENGINE
 - 29.6.2 MARKET OVERVIEW
 - 29.6.3 INVESTMENT: MARKET SIZE & FORECAST
 - 29.6.4 AREA: MARKET SIZE & FORECAST
 - 29.6.5 POWER CAPACITY: MARKET SIZE & FORECAST
 - 29.6.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
 - 29.6.7 COLOCATION REVENUE: MARKET SIZE & FORECAST
- 29.7 KENYA
 - 29.7.1 MARKET SNAPSHOT & GROWTH ENGINE
 - 29.7.2 MARKET OVERVIEW
 - 29.7.3 INVESTMENT: MARKET SIZE & FORECAST
 - 29.7.4 AREA: MARKET SIZE & FORECAST
 - 29.7.5 POWER CAPACITY: MARKET SIZE & FORECAST
 - 29.7.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
 - 29.7.7 COLOCATION REVENUE: MARKET SIZE & FORECAST
- 29.8 OTHER AFRICAN COUNTRIES
 - 29.8.1 MARKET SNAPSHOT & GROWTH ENGINE
 - 29.8.2 MARKET OVERVIEW
 - 29.8.3 INVESTMENT: MARKET SIZE & FORECAST
 - 29.8.4 AREA: MARKET SIZE & FORECAST
 - 29.8.5 POWER CAPACITY: MARKET SIZE & FORECAST
 - 29.8.6 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
 - 29.8.7 COLOCATION REVENUE: MARKET SIZE & FORECAST

32 COMPETITIVE LANDSCAPE

- 32.1 MARKET SHARE BY COLOCATION INVESTMENT
- 32.2 MARKET SHARE BY COLOCATION AREA
- 32.3 MARKET SHARE BY COLOCATION POWER CAPACITY
- 32.4 MARKET SHARE BY COLOCATION REVENUE

33 PROMINENT DATA CENTER COLOCATION OPERATORS

- 33.1 21 VIANET GROUP (VNET)
 - 33.1.1 BUSINESS OVERVIEW
 - 33.1.2 SERVICE OFFERINGS
 - 33.1.3 KEY NEWS
- 33.2 CHINA TELECOM
 - 33.2.1 BUSINESS OVERVIEW
 - 33.2.2 SERVICE OFFERINGS
- 33.3 COLT DATA CENTRE SERVICES (COLT DCS)
 - 33.3.1 BUSINESS OVERVIEW
 - 33.3.2 SERVICE OFFERINGS
 - 33.3.3 KEY NEWS
- 33.4 COMPASS DATACENTERS
 - 33.4.1 BUSINESS OVERVIEW

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 33.4.2 SERVICE OFFERINGS
- 33.4.3 KEY NEWS
- 33.5 CORESITE (AMERICAN TOWER)
 - 33.5.1 BUSINESS OVERVIEW
 - 33.5.2 SERVICE OFFERINGS
 - 33.5.3 KEY NEWS
- 33.6 CYRUSONE
 - 33.6.1 BUSINESS OVERVIEW
 - 33.6.2 SERVICE OFFERINGS
 - 33.6.3 KEY NEWS
- 33.7 DIGITAL REALTY
 - 33.7.1 BUSINESS OVERVIEW
 - 33.7.2 SERVICE OFFERINGS
 - 33.7.3 KEY NEWS
- 33.8 EDGECONNEX (EQT INFRASTRUCTURE)
 - 33.8.1 BUSINESS OVERVIEW
 - 33.8.2 SERVICE OFFERINGS
 - 33.8.3 KEY NEWS
- 33.9 EQUINIX
 - 33.9.1 BUSINESS OVERVIEW
 - 33.9.2 SERVICE OFFERINGS
 - 33.9.3 KEY NEWS
- 33.10 GDS SERVICES
 - 33.10.1 BUSINESS OVERVIEW
 - 33.10.2 SERVICE OFFERINGS
 - 33.10.3 KEY NEWS
- 33.11 GLOBAL SWITCH
 - 33.11.1 BUSINESS OVERVIEW
 - 33.11.2 SERVICE OFFERINGS
 - 33.11.3 KEY NEWS
- 33.12 IRON MOUNTAIN
 - 33.12.1 BUSINESS OVERVIEW
 - 33.12.2 SERVICE OFFERINGS
 - 33.12.3 KEY NEWS
- 33.13 NTT GLOBAL DATA CENTERS
 - 33.13.1 BUSINESS OVERVIEW
 - 33.13.2 SERVICE OFFERINGS
 - 33.13.3 KEY NEWS
- 33.14 QTS REALTY TRUST
 - 33.14.1 BUSINESS OVERVIEW
 - 33.14.2 SERVICE OFFERINGS
 - 33.14.3 KEY NEWS
- 33.15 STACK INFRASTRUCTURE
 - 33.15.1 BUSINESS OVERVIEW
 - 33.15.2 SERVICE OFFERINGS
 - 33.15.3 KEY NEWS
- 33.16 ST TELEMEDIA GLOBAL DATA CENTRES

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 33.16.1 BUSINESS OVERVIEW
- 33.16.2 SERVICE OFFERINGS
- 33.16.3 KEY NEWS
- 33.17 VANTAGE DATA CENTERS
- 33.17.1 BUSINESS OVERVIEW
- 33.17.2 SERVICE OFFERINGS
- 33.17.3 KEY NEWS

34 OTHER PROMINENT DATA CENTER COLOCATION PROVIDERS

- 34.1 3DATA
 - 34.1.1 BUSINESS OVERVIEW
 - 34.1.2 SERVICE OFFERINGS
 - 34.1.3 KEY NEWS
- 34.2 365 DATA CENTERS
 - 34.2.1 BUSINESS OVERVIEW
 - 34.2.2 SERVICE OFFERINGS
 - 34.2.3 KEY NEWS
- 34.3 AFRICA DATA CENTRES
 - 34.3.1 BUSINESS OVERVIEW
 - 34.3.2 SERVICE OFFERINGS
 - 34.3.3 KEY NEWS
- 34.4 AIRTRUNK
 - 34.4.1 BUSINESS OVERVIEW
 - 34.4.2 SERVICE OFFERINGS
 - 34.4.3 KEY NEWS
- 34.5 ALIGNED
 - 34.5.1 BUSINESS OVERVIEW
 - 34.5.2 SERVICE OFFERINGS
 - 34.5.3 KEY NEWS
- 34.6 AMERICAN TOWER
 - 34.6.1 BUSINESS OVERVIEW
 - 34.6.2 SERVICE OFFERINGS
 - 34.6.3 KEY NEWS
- 34.7 AQ COMPUTE
 - 34.7.1 BUSINESS OVERVIEW
 - 34.7.2 SERVICE OFFERINGS
 - 34.7.3 KEY NEWS
- 34.8 ARUBA
 - 34.8.1 BUSINESS OVERVIEW
 - 34.8.2 SERVICE OFFERINGS
 - 34.8.3 KEY NEWS
- 34.9 ATMAN
 - 34.9.1 BUSINESS OVERVIEW
 - 34.9.2 SERVICE OFFERINGS
- 34.10 ATNORTH
 - 34.10.1 BUSINESS OVERVIEW
 - 34.10.2 SERVICE OFFERINGS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 34.10.3 KEY NEWS
- 34.11 AT TOKYO
 - 34.11.1 BUSINESS OVERVIEW
 - 34.11.2 SERVICE OFFERINGS
 - 34.11.3 KEY NEWS
- 34.12 BDX (BIG DATA EXCHANGE)
 - 34.12.1 BUSINESS OVERVIEW
 - 34.12.2 SERVICE OFFERINGS
 - 34.12.3 KEY NEWS
- 34.13 BULK INFRASTRUCTURE
 - 34.13.1 BUSINESS OVERVIEW
 - 34.13.2 SERVICE OFFERINGS
 - 34.13.3 KEY NEWS
- 34.14 BRIDGE DATA CENTRES
 - 34.14.1 BUSINESS OVERVIEW
 - 34.14.2 SERVICE OFFERINGS
 - 34.14.3 KEY NEWS
- 34.15 CDC DATA CENTRES
 - 34.15.1 BUSINESS OVERVIEW
 - 34.15.2 SERVICE OFFERINGS
 - 34.15.3 KEY NEWS
- 34.16 CHAYORA
 - 34.16.1 BUSINESS OVERVIEW
 - 34.16.2 SERVICE OFFERINGS
 - 34.16.3 KEY NEWS
- 34.17 CHINA MOBILE
 - 34.17.1 BUSINESS OVERVIEW
 - 34.17.2 SERVICE OFFERINGS
 - 34.17.3 KEY NEWS
- 34.18 CHINDATA
 - 34.18.1 BUSINESS OVERVIEW
 - 34.18.2 SERVICE OFFERINGS
 - 34.18.3 KEY NEWS
- 34.19 CLOUDHQ
 - 34.19.1 BUSINESS OVERVIEW
 - 34.19.2 SERVICE OFFERINGS
 - 34.19.3 KEY NEWS
- 34.20 COLOGIX
 - 34.20.1 BUSINESS OVERVIEW
 - 34.20.2 SERVICE OFFERINGS
 - 34.20.3 KEY NEWS
- 34.21 COPT DATA CENTER SOLUTIONS
 - 34.21.1 BUSINESS OVERVIEW
 - 34.21.2 SERVICE OFFERINGS
 - 34.21.3 KEY NEWS
- 34.22 CTRLS DATACENTERS
 - 34.22.1 BUSINESS OVERVIEW

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

34.22.2 SERVICE OFFERINGS
34.22.3 KEY NEWS
34.23 CYXTERA TECHNOLOGIES
34.23.1 BUSINESS OVERVIEW
34.23.2 SERVICE OFFERINGS
34.23.3 KEY NEWS
34.24 DATA4
34.24.1 BUSINESS OVERVIEW
34.24.2 SERVICE OFFERINGS
34.24.3 KEY NEWS
34.25 DATABANK
34.25.1 BUSINESS OVERVIEW
34.25.2 SERVICE OFFERINGS
34.25.3 KEY NEWS
34.26 DC BLOX
34.26.1 BUSINESS OVERVIEW
34.26.2 SERVICE OFFERINGS
34.26.3 KEY NEWS
34.27 ELEMENT CRITICAL
34.27.1 BUSINESS OVERVIEW
34.27.2 SERVICE OFFERINGS
34.27.3 KEY NEWS
34.28 EPLDT
34.28.1 BUSINESS OVERVIEW
34.28.2 SERVICE OFFERINGS
34.28.3 KEY NEWS
34.29 ESTRUXTURE DATA CENTERS
34.29.1 BUSINESS OVERVIEW
34.29.2 SERVICE OFFERINGS
34.29.3 KEY NEWS
34.30 FIFTEENFORTYSEVEN CRITICAL SYSTEMS REALTY (1547)
34.30.1 BUSINESS OVERVIEW
34.30.2 SERVICE OFFERINGS
34.30.3 KEY NEWS
34.31 FLEXENTIAL
34.31.1 BUSINESS OVERVIEW
34.31.2 SERVICE OFFERINGS
34.31.3 KEY NEWS
34.32 GREEN MOUNTAIN
34.32.1 BUSINESS OVERVIEW
34.32.2 SERVICE OFFERINGS
34.32.3 KEY NEWS
34.33 H5 DATA CENTERS
34.33.1 BUSINESS OVERVIEW
34.33.2 SERVICE OFFERINGS
34.33.3 KEY NEWS
34.34 HOSTDIME

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

34.34.1 BUSINESS OVERVIEW
34.34.2 SERVICE OFFERINGS
34.34.3 KEY NEWS
34.35 KDDI (TELEHOUSE)
34.35.1 BUSINESS OVERVIEW
34.35.2 SERVICE OFFERINGS
34.35.3 KEY NEWS
34.36 KEPPEL DATA CENTRES
34.36.1 BUSINESS OVERVIEW
34.36.2 SERVICE OFFERINGS
34.36.3 KEY NEWS
34.37 LG UPLUS
34.37.1 BUSINESS OVERVIEW
34.37.2 SERVICE OFFERINGS
34.37.3 KEY NEWS
34.38 MAINCUBES ONE
34.38.1 BUSINESS OVERVIEW
34.38.2 SERVICE OFFERINGS
34.38.3 KEY NEWS
34.39 MAINONE (EQUINIX)
34.39.1 BUSINESS OVERVIEW
34.39.2 SERVICE OFFERINGS
34.39.3 KEY NEWS
34.40 MILLICOM (TIGO)
34.40.1 BUSINESS OVERVIEW
34.40.2 SERVICE OFFERINGS
34.40.3 KEY NEWS
34.41 NEXTDC
34.41.1 BUSINESS OVERVIEW
34.41.2 SERVICE OFFERINGS
34.41.3 KEY NEWS
34.42 ODATA
34.42.1 BUSINESS OVERVIEW
34.42.2 SERVICE OFFERINGS
34.42.3 KEY NEWS
34.43 ORANGE BUSINESS SERVICES
34.43.1 BUSINESS OVERVIEW
34.43.2 SERVICE OFFERINGS
34.43.3 KEY NEWS
34.44 PRIME DATA CENTERS
34.44.1 BUSINESS OVERVIEW
34.44.2 SERVICE OFFERINGS
34.44.3 KEY NEWS
34.45 PRINCETON DIGITAL GROUP (PDG)
34.45.1 BUSINESS OVERVIEW
34.45.2 SERVICE OFFERINGS
34.45.3 KEY NEWS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

34.46 PROXIMITY DATA CENTRES
34.46.1 BUSINESS OVERVIEW
34.46.2 SERVICE OFFERINGS
34.46.3 KEY NEWS
34.47 RAXIO GROUP
34.47.1 BUSINESS OVERVIEW
34.47.2 SERVICE OFFERINGS
34.47.3 KEY NEWS
34.48 ROSTELECOM DATA CENTERS
34.48.1 BUSINESS OVERVIEW
34.48.2 SERVICE OFFERINGS
34.48.3 KEY NEWS
34.49 SABEY DATA CENTERS
34.49.1 BUSINESS OVERVIEW
34.49.2 SERVICE OFFERINGS
34.49.3 KEY NEWS
34.50 SCALA DATA CENTERS
34.50.1 BUSINESS OVERVIEW
34.50.2 SERVICE OFFERINGS
34.50.3 KEY NEWS
34.51 SIFY TECHNOLOGIES
34.51.1 BUSINESS OVERVIEW
34.51.2 SERVICE OFFERINGS
34.51.3 KEY NEWS
34.52 SKYBOX DATACENTERS
34.52.1 BUSINESS OVERVIEW
34.52.2 SERVICE OFFERINGS
34.52.3 KEY NEWS
34.53 STREAM DATA CENTERS
34.53.1 BUSINESS OVERVIEW
34.53.2 SERVICE OFFERINGS
34.53.3 KEY NEWS
34.54 SUNEVISION (IADVANTAGE)
34.54.1 BUSINESS OVERVIEW
34.54.2 SERVICE OFFERINGS
34.54.3 KEY NEWS
34.55 SWITCH
34.55.1 BUSINESS OVERVIEW
34.55.2 SERVICE OFFERINGS
34.55.3 KEY NEWS
34.56 T5 DATA CENTERS
34.56.1 BUSINESS OVERVIEW
34.56.2 SERVICE OFFERINGS
34.56.3 KEY NEWS
34.57 TENGLONG HOLDINGS GROUP
34.57.1 BUSINESS OVERVIEW
34.57.2 SERVICE OFFERINGS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 34.58 TERACO (DIGITAL REALTY)
 - 34.58.1 BUSINESS OVERVIEW
 - 34.58.2 SERVICE OFFERINGS
 - 34.58.3 KEY NEWS
- 34.59 TIERPOINT
 - 34.59.1 BUSINESS OVERVIEW
 - 34.59.2 SERVICE OFFERINGS
 - 34.59.3 KEY NEWS
- 34.60 TURKCELL
 - 34.60.1 BUSINESS OVERVIEW
 - 34.60.2 SERVICE OFFERINGS
 - 34.60.3 KEY NEWS
- 34.61 URBACON DATA CENTRE SOLUTIONS
 - 34.61.1 BUSINESS OVERVIEW
 - 34.61.2 SERVICE OFFERINGS
- 34.62 WINGU
 - 34.62.1 BUSINESS OVERVIEW
 - 34.62.2 SERVICE OFFERINGS
 - 34.62.3 KEY NEWS
- 34.63 YONDR
 - 34.63.1 BUSINESS OVERVIEW
 - 34.63.2 SERVICE OFFERINGS
 - 34.63.3 KEY NEWS
- 34.64 YOTTA INFRASTRUCTURE (HIRANANDANI GROUP)
 - 34.64.1 BUSINESS OVERVIEW
 - 34.64.2 SERVICE OFFERINGS
 - 34.64.3 KEY NEWS

- 35 NEW ENTRANTS
 - 35.1 ADANICONNEX
 - 35.1.1 BUSINESS OVERVIEW
 - 35.1.2 SERVICE OFFERINGS
 - 35.1.3 KEY NEWS
 - 35.2 ATLASEDGE
 - 35.2.1 BUSINESS OVERVIEW
 - 35.2.2 SERVICE OFFERINGS
 - 35.2.3 KEY NEWS
 - 35.3 AUBIX
 - 35.3.1 BUSINESS OVERVIEW
 - 35.3.2 SERVICE OFFERINGS
 - 35.3.3 KEY NEWS
 - 35.4 CIRRUS DATA SERVICES
 - 35.4.1 BUSINESS OVERVIEW
 - 35.4.2 SERVICE OFFERINGS
 - 35.5 CLUSTERPOWER
 - 35.5.1 BUSINESS OVERVIEW
 - 35.5.2 SERVICE OFFERINGS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 35.6 DASTOR
 - 35.6.1 BUSINESS OVERVIEW
 - 35.6.2 SERVICE OFFERINGS
 - 35.6.3 KEY NEWS
- 35.7 DATA CENTER FIRST
 - 35.7.1 BUSINESS OVERVIEW
 - 35.7.2 SERVICE OFFERINGS
 - 35.7.3 KEY NEWS
- 35.8 EDGNEX
 - 35.8.1 BUSINESS OVERVIEW
 - 35.8.2 SERVICE OFFERINGS
- 35.9 EDGEX DATA CENTERS
 - 35.9.1 BUSINESS OVERVIEW
 - 35.9.2 SERVICE OFFERINGS
 - 35.9.3 KEY NEWS
- 35.10 ENOVUM DATA CENTERS
 - 35.10.1 BUSINESS OVERVIEW
 - 35.10.2 SERVICE OFFERINGS
 - 35.10.3 KEY NEWS
- 35.11 ESR CAYMAN
 - 35.11.1 BUSINESS OVERVIEW
 - 35.11.2 SERVICE OFFERINGS
 - 35.11.3 KEY

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Data Center Colocation Market - Global Outlook & Forecast 2022-2027

Market Report | 2023-01-10 | 1001 pages | Arizton Advisory & Intelligence

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$5995.00
	Team License	\$6995.00
	Enterprisewide	\$7995.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-23"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com