

Asia-Pacific Synthetic Leather Market Forecast 2023-2032

Market Report | 2023-01-02 | 158 pages | Inkwood Research

AVAILABLE LICENSES:

- Single User Price \$1250.00
- Global Site License \$1500.00
- \$2000.00

Report description:

KEY FINDINGS

The Asia-Pacific synthetic leather market is expected to accelerate with a 7.01% CAGR and 7.24% CAGR in volume and revenue, respectively, during the assessment period 2023-2032. Accessibility to a large number of skilled labor at a low cost and the presence of several global market players boost the market growth.

MARKET INSIGHTS

The Asia-Pacific synthetic leather market growth evaluation entails the analysis of Thailand, India, South Korea, Indonesia, Vietnam, China, Japan, Australia & New Zealand, and Rest of Asia-Pacific. India's market is expanding quickly as a result of numerous government initiatives. Along with adopting different efforts, like the creation of leather parks, to improve the sector's infrastructure, the Indian government is also offering incentives to domestic producers to encourage the expansion of the leather manufacturing industry. Besides, consumers' awareness of animal welfare and the nation's growing demand from the footwear and leather industries are expected to drive the synthetic leather market.

Besides, in Indonesia, synthetic leather is one of the most commonly used materials in Indonesia's fashion industry, and other materials like linen, rayon, denim, satin, nylon, cotton, and many more. Various designs of synthetic leather footwear and other products have emerged and have made the synthetic leather industry more competitive in the nation. The resistance of the synthetic leather material makes it more favored by many to be included in their everyday style. As a result, the synthetic leather industry constantly grows when several luxurious brands utilize synthetic leather as their main material.

COMPETITIVE INSIGHTS

Leading market players include Kuraray Co Ltd, San Fang Chemical Industry Co Ltd, etc.

Our report offerings include:

- Explore key findings of the overall market
- Strategic breakdown of market dynamics (Drivers, Restraints, Opportunities, Challenges)
- Market forecasts for a minimum of 9 years, along with 3 years of historical data for all segments, sub-segments, and regions
- Market Segmentation caters to a thorough assessment of key segments with their market estimations
- Geographical Analysis: Assessments of the mentioned regions and country-level segments with their market share
- Key analytics: Porter's Five Forces Analysis, Vendor Landscape, Opportunity Matrix, Key Buying Criteria, etc.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Competitive landscape is the theoretical explanation of the key companies based on factors, market share, etc.
- Company profiling: A detailed company overview, product/services offered, SCOT analysis, and recent strategic developments

Table of Contents:

TABLE OF CONTENTS

1. RESEARCH SCOPE & METHODOLOGY

1.1. STUDY OBJECTIVES

1.2. METHODOLOGY

1.3. ASSUMPTIONS & LIMITATIONS

2. EXECUTIVE SUMMARY

2.1. MARKET SIZE & ESTIMATES

2.2. MARKET OVERVIEW

2.3. SCOPE OF STUDY

2.4. CRISIS SCENARIO ANALYSIS

2.5. MAJOR MARKET FINDINGS

2.5.1. ADOPTION OF VEGAN-BASED LEATHER ACROSS THE FASHION INDUSTRY

2.5.2. SURGING USE OF SYNTHETIC LEATHER BY AUTOMOTIVE GIANTS

2.5.3. MYTH THAT SYNTHETIC LEATHER IS MORE ECO-FRIENDLY THAN REAL LEATHER

3. MARKET DYNAMICS

3.1. KEY DRIVERS

3.1.1. INCREASE IN DEMAND FROM VARIOUS END USE INDUSTRIES

3.1.2. TECTONIC SHIFT TOWARD THE ADOPTION OF ANIMAL-FREE AND SUSTAINABLE PRODUCTS

3.1.3. CHEAPER AND MORE AFFORDABLE ALTERNATIVE TO NATURAL LEATHER

3.2. KEY RESTRAINTS

3.2.1. CONCERNS REGARDING THE USE OF PVC AND PU

3.2.2. FUNDAMENTAL DIFFERENCES FROM NATURAL COUNTERPARTS

4. KEY ANALYTICS

4.1. PARENT MARKET ANALYSIS

4.2. MANUFACTURING TECHNOLOGY SNAPSHOT

4.2.1. WET PROCESS

4.2.2. TRANSFER COATING TECHNOLOGY

4.3. KEY MARKET TRENDS

4.4. PORTER'S FIVE FORCES ANALYSIS

4.4.1. BUYERS POWER

4.4.2. SUPPLIERS POWER

4.4.3. SUBSTITUTION

4.4.4. NEW ENTRANTS

4.4.5. INDUSTRY RIVALRY

4.5. GROWTH PROSPECT MAPPING

4.5.1. GROWTH PROSPECT MAPPING FOR INDIA

4.6. MARKET MATURITY ANALYSIS

4.7. MARKET CONCENTRATION ANALYSIS

4.8. VALUE CHAIN ANALYSIS

4.8.1. RAW MATERIAL SUPPLIERS

4.8.2. MANUFACTURERS

4.8.3. DISTRIBUTORS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.8.4. END USE
- 4.9. KEY BUYING CRITERIA
 - 4.9.1. RAW MATERIAL
 - 4.9.2. DURABILITY
 - 4.9.3. COST
- 5. MARKET BY PRODUCT
 - 5.1. POLYURETHANE (PU)
 - 5.1.1. MARKET FORECAST FIGURE
 - 5.1.2. SEGMENT ANALYSIS
 - 5.2. POLYVINYL CHLORIDE (PVC)
 - 5.2.1. MARKET FORECAST FIGURE
 - 5.2.2. SEGMENT ANALYSIS
 - 5.3. BIO-BASED
 - 5.3.1. MARKET FORECAST FIGURE
 - 5.3.2. SEGMENT ANALYSIS
- 6. MARKET BY APPLICATION
 - 6.1. FOOTWEAR
 - 6.1.1. MARKET FORECAST FIGURE
 - 6.1.2. SEGMENT ANALYSIS
 - 6.2. AUTOMOTIVE
 - 6.2.1. MARKET FORECAST FIGURE
 - 6.2.2. SEGMENT ANALYSIS
 - 6.3. FURNISHING
 - 6.3.1. MARKET FORECAST FIGURE
 - 6.3.2. SEGMENT ANALYSIS
 - 6.4. CLOTHING
 - 6.4.1. MARKET FORECAST FIGURE
 - 6.4.2. SEGMENT ANALYSIS
 - 6.5. BAGS & WALLETS
 - 6.5.1. MARKET FORECAST FIGURE
 - 6.5.2. SEGMENT ANALYSIS
 - 6.6. OTHER APPLICATIONS
 - 6.6.1. MARKET FORECAST FIGURE
 - 6.6.2. SEGMENT ANALYSIS
- 7. GEOGRAPHICAL ANALYSIS
 - 7.1. ASIA-PACIFIC
 - 7.1.1. MARKET ESTIMATES & SIZES
 - 7.1.2. ASIA-PACIFIC SYNTHETIC LEATHER MARKET DRIVERS
 - 7.1.3. ASIA-PACIFIC SYNTHETIC LEATHER MARKET CHALLENGES
 - 7.1.4. ASIA-PACIFIC SYNTHETIC LEATHER MARKET REGULATORY FRAMEWORK
 - 7.1.5. KEY PLAYERS
 - 7.1.6. COUNTRY ANALYSIS
 - 7.1.6.1. CHINA
 - 7.1.6.1.1. CHINA SYNTHETIC LEATHER MARKET SIZE & OPPORTUNITIES
 - 7.1.6.2. JAPAN
 - 7.1.6.2.1. JAPAN SYNTHETIC LEATHER MARKET SIZE & OPPORTUNITIES
 - 7.1.6.3. INDIA

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.1.6.3.1. INDIA SYNTHETIC LEATHER MARKET SIZE & OPPORTUNITIES
- 7.1.6.4. SOUTH KOREA
 - 7.1.6.4.1. SOUTH KOREA SYNTHETIC LEATHER MARKET SIZE & OPPORTUNITIES
- 7.1.6.5. INDONESIA
 - 7.1.6.5.1. INDONESIA SYNTHETIC LEATHER MARKET SIZE & OPPORTUNITIES
- 7.1.6.6. THAILAND
 - 7.1.6.6.1. THAILAND SYNTHETIC LEATHER MARKET SIZE & OPPORTUNITIES
- 7.1.6.7. VIETNAM
 - 7.1.6.7.1. VIETNAM SYNTHETIC LEATHER MARKET SIZE & OPPORTUNITIES
- 7.1.6.8. AUSTRALIA & NEW ZEALAND
 - 7.1.6.8.1. AUSTRALIA & NEW ZEALAND SYNTHETIC LEATHER MARKET SIZE & OPPORTUNITIES
- 7.1.6.9. REST OF ASIA-PACIFIC
 - 7.1.6.9.1. REST OF ASIA-PACIFIC SYNTHETIC LEATHER MARKET SIZE & OPPORTUNITIES
- 8. COMPETITIVE LANDSCAPE
 - 8.1. KEY STRATEGIC DEVELOPMENTS
 - 8.1.1. ACQUISITIONS
 - 8.1.2. PRODUCT LAUNCHES & DEVELOPMENTS
 - 8.1.3. PARTNERSHIPS & AGREEMENTS
 - 8.1.4. BUSINESS DIVESTITURES & EXPANSIONS
 - 8.2. COMPANY PROFILES
 - 8.2.1. ACHILLES USA INC
 - 8.2.1.1. COMPANY OVERVIEW
 - 8.2.1.2. FINANCIAL ANALYSIS
 - 8.2.1.3. PRODUCTS
 - 8.2.1.4. STRENGTHS & CHALLENGES
 - 8.2.2. ALFATEX ITALIA SRL
 - 8.2.2.1. COMPANY OVERVIEW
 - 8.2.2.2. FINANCIAL ANALYSIS
 - 8.2.2.3. PRODUCTS
 - 8.2.2.4. STRENGTHS & CHALLENGES
 - 8.2.3. BASF SE
 - 8.2.3.1. COMPANY OVERVIEW
 - 8.2.3.2. FINANCIAL ANALYSIS
 - 8.2.3.3. PRODUCTS
 - 8.2.3.4. STRENGTHS & CHALLENGES
 - 8.2.4. FILWEL CO LTD
 - 8.2.4.1. COMPANY OVERVIEW
 - 8.2.4.2. PRODUCTS
 - 8.2.5. HR POLYCOATS PVT LTD
 - 8.2.5.1. COMPANY OVERVIEW
 - 8.2.5.2. FINANCIAL ANALYSIS
 - 8.2.5.3. PRODUCTS
 - 8.2.5.4. STRENGTHS & CHALLENGES
 - 8.2.6. KURARAY CO LTD
 - 8.2.6.1. COMPANY OVERVIEW
 - 8.2.6.2. FINANCIAL ANALYSIS
 - 8.2.6.3. PRODUCTS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.2.6.4. STRENGTHS & CHALLENGES
- 8.2.7. MAYUR UNIQUOTERS LIMITED
 - 8.2.7.1. COMPANY OVERVIEW
 - 8.2.7.2. FINANCIAL ANALYSIS
 - 8.2.7.3. PRODUCTS
 - 8.2.7.4. STRENGTHS & CHALLENGES
- 8.2.8. NAN YA PLASTICS CORPORATION INC
 - 8.2.8.1. COMPANY OVERVIEW
 - 8.2.8.2. FINANCIAL ANALYSIS
 - 8.2.8.3. PRODUCTS
 - 8.2.8.4. STRENGTHS & CHALLENGES
- 8.2.9. SAN FANG CHEMICAL INDUSTRY CO LTD
 - 8.2.9.1. COMPANY OVERVIEW
 - 8.2.9.2. FINANCIAL ANALYSIS
 - 8.2.9.3. PRODUCTS
 - 8.2.9.4. STRENGTHS & CHALLENGES
- 8.2.10. TAIWAN PU CORPORATION
 - 8.2.10.1. COMPANY OVERVIEW
 - 8.2.10.2. PRODUCTS
- 8.2.11. TEJIN LIMITED
 - 8.2.11.1. COMPANY OVERVIEW
 - 8.2.11.2. FINANCIAL ANALYSIS
 - 8.2.11.3. PRODUCTS
 - 8.2.11.4. STRENGTHS & CHALLENGES
- 8.2.12. TORAY INDUSTRIES INC
 - 8.2.12.1. COMPANY OVERVIEW
 - 8.2.12.2. FINANCIAL ANALYSIS
 - 8.2.12.3. PRODUCTS
 - 8.2.12.4. STRENGTHS & CHALLENGES
- 8.2.13. WINNER NIPPON LEATHERETTE PVT LTD
 - 8.2.13.1. COMPANY OVERVIEW
 - 8.2.13.2. PRODUCTS
- 8.2.14. YANTAI WANHUA SYNTHETIC LEATHER GROUP CO LTD
 - 8.2.14.1. COMPANY OVERVIEW
 - 8.2.14.2. PRODUCTS
- 8.2.15. ZHEJIANG HEXIN HOLDINGS CO LTD
 - 8.2.15.1. COMPANY OVERVIEW
 - 8.2.15.2. PRODUCTS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Asia-Pacific Synthetic Leather Market Forecast 2023-2032

Market Report | 2023-01-02 | 158 pages | Inkwood Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$1250.00
	Global Site License	\$1500.00
		\$2000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-02"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com