

Tourism Flows in Australia

Market Direction | 2022-12-21 | 26 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Australia closed its borders in April 2020 and they remained closed - with a few exceptions - throughout the pandemic, until they were finally reopened in February 2022. The main exception to this closed border policy, was New Zealand, with which Australia temporarily shared a "travel bubble" in mid-2021 before a surge in cases of the Delta variant led to the borders being closed once again.

Euromonitor International's Tourism Flows in Australia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest market size data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies and offers strategic analysis of key factors influencing the market - be they new legislative, technology or pricing issues. Background information on disposable income, annual leave and holiday taking habits is also included. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Domestic Tourism, Inbound Arrivals, Outbound Departures.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Tourism Flows market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Tourism Flows in Australia Euromonitor International December 2022

List Of Contents And Tables

TOURISM FLOWS IN AUSTRALIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Australia reopens its borders, and VFR travel returns

Domestic travel booms as Australians prefer to spend their money close to home

PROSPECTS AND OPPORTUNITIES

VFR outbound to recover first, with other leisure and business travel lagging behind

Reverting to pre-pandemic conditions expected to take several years

CATEGORY DATA

Table 1 Inbound Arrivals: Number of Trips 2017-2022

Table 2 Inbound Arrivals by Country: Number of Trips 2017-2022

Table 3 Inbound City Arrivals 2017-2022

Table 4 Inbound Tourism Spending: Value 2017-2022

Table 5 Forecast Inbound Arrivals: Number of Trips 2022-2027

Table 6 Forecast Inbound Arrivals by Country: Number of Trips 2022-2027

Table 7 Forecast Inbound Tourism Spending: Value 2022-2027

Table 8 Domestic Trips by Destination: Number of Trips 2017-2022

Table 9 Domestic Spending: Value 2017-2022

Table 10 ☐Forecast Domestic Spending: Value 2022-2027

Table 11
☐Outbound Departures: Number of Trips 2017-2022

Table 12
☐Outbound Departures by Destination: Number of Trips 2017-2022

Table 13 □Outbound Tourism Spending: Value 2017-2022

Table 14 ☐Forecast Outbound Departures: Number of Trips 2022-2027

Table 15 ☐ Forecast Outbound Departures by Destination: Number of Trips 2022-2027

Table 16 ☐ Forecast Outbound Spending: Value 2022-2027

CHART 1 Inbound Receipts: 2022-2027

CHART 2 Average Spend per Trip for Inbound Arrivals: 2022-2027

TRAVEL IN AUSTRALIA EXECUTIVE SUMMARY

Travel in 2022

Airlines: Key trends Hotels: Key trends Booking: Key trends What next for travel?

MARKET DATA

Table 17 Surface Travel Modes Sales: Value 2017-2022

Table 18 Surface Travel Modes Online Sales: Value 2017-2022
Table 19 Forecast Surface Travel Modes Sales: Value 2022-2027

Table 20 Forecast Surface Travel Modes Online Sales: Value 2022-2027

Table 21 In-Destination Spending: Value 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 Forecast In-Destination Spending: Value 2022-2027 DISCLAIMER SOURCES
Summary 1 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Tourism Flows in Australia

Market Direction | 2022-12-21 | 26 pages | Euromonitor

RDER FORM:						
elect license	License					Price
	Single Use	r Licence				€825.00
	Multiple Us	er License (1 Site)			€1650.00
	Multiple Us	Multiple User License (Global)				
		VAT				
					Total	
** VAT will be added			ions please contact supportons; individuals and EU based			
** VAT will be added						
** VAT will be added mail*			es, individuals and EU based			
** VAT will be added mail* rst Name*			es, individuals and EU based Phone*			
* VAT will be added mail* rst Name* b title*			Phone* Last Name*	companies who are		
** VAT will be added mail* rst Name* ob title* ompany Name*			Phone* Last Name* EU Vat / Tax ID	companies who are		
			Phone* Last Name*	companies who are		
** VAT will be added mail* irst Name* bb title* company Name*			Phone* Last Name* EU Vat / Tax ID	companies who are		
* VAT will be added mail* rst Name* b title* ompany Name* ddress*			Phone* Last Name* EU Vat / Tax ID City*	companies who are		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com