

Tea in Germany

Market Direction | 2022-12-22 | 23 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Retail sales of tea have benefitted from the pandemic in different ways. On the one hand, there was a channel shift from institutional and foodservice sales to retail, driven by home seclusion. However, the elevated number of Germans still working or studying from home during 2022 continues to drive retail demand for tea. On the other hand, the pandemic has heightened awareness amongst the local population of healthy lifestyles in addition to the perceived benefits of fruit/herbal tea, the most...

Euromonitor International's Tea in Germany report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Black Tea, Fruit/Herbal Tea, Green Tea, Instant Tea, Other Tea.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Tea market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Tea in Germany Euromonitor International December 2022

List Of Contents And Tables

TEA IN GERMANY KEY DATA FINDINGS

2022 DEVELOPMENTS

Tea benefits from further home consumption

Foodservice tea sales notably improve in 2022

Functional drinks for health benefits

PROSPECTS AND OPPORTUNITIES

Organic tea to enter the mainstream

Innovation in cold brew tea will increase relevance during warmer summers in Germany

Naturally healthy: Tea as a lifestyle drink

CATEGORY DATA

Table 1 Retail Sales of Tea by Category: Volume 2017-2022 Table 2 Retail Sales of Tea by Category: Value 2017-2022

Table 3 Retail Sales of Tea by Category: % Volume Growth 2017-2022 Table 4 Retail Sales of Tea by Category: % Value Growth 2017-2022 Table 5 NBO Company Shares of Tea: % Retail Value 2018-2022

Table 6 LBN Brand Shares of Tea: % Retail Value 2019-2022

Table 7 Forecast Retail Sales of Tea by Category: Volume 2022-2027 Table 8 Forecast Retail Sales of Tea by Category: Value 2022-2027

Table 9 Forecast Retail Sales of Tea by Category: % Volume Growth 2022-2027

Table 10 | Forecast Retail Sales of Tea by Category: % Value Growth 2022-2027

HOT DRINKS IN GERMANY EXECUTIVE SUMMARY

Hot drinks in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for hot drinks?

MARKET DATA

Table 11 Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2017-2022

Table 12 Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2017-2022

Table 13 Retail Sales of Hot Drinks by Category: Volume 2017-2022

Table 14 Retail Sales of Hot Drinks by Category: Value 2017-2022

Table 15 Retail Sales of Hot Drinks by Category: % Volume Growth 2017-2022

Table 16 Retail Sales of Hot Drinks by Category: % Value Growth 2017-2022

Table 17 Foodservice Sales of Hot Drinks by Category: Volume 2017-2022

Table 18 Foodservice Sales of Hot Drinks by Category: % Volume Growth 2017-2022

Table 19 Total Sales of Hot Drinks by Category: Total Volume 2017-2022

Table 20 [Total Sales of Hot Drinks by Category: % Total Volume Growth 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 [NBO Company Shares of Hot Drinks: % Retail Value 2018-2022

Table 22 [LBN Brand Shares of Hot Drinks: % Retail Value 2019-2022

Table 23
☐Penetration of Private Label in Hot Drinks by Category: % Retail Value 2017-2022

Table 24

☐Retail Distribution of Hot Drinks by Format: % Volume 2017-2022

Table 25 | Retail Distribution of Hot Drinks by Format and Category: % Volume 2022

Table 26 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2022-2027

Table 27 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2022-2027

Table 28 [Forecast Retail Sales of Hot Drinks by Category: Volume 2022-2027

Table 29 [Forecast Retail Sales of Hot Drinks by Category: Value 2022-2027

Table 30 ∏Forecast Retail Sales of Hot Drinks by Category: % Volume Growth 2022-2027

Table 31 ∏Forecast Retail Sales of Hot Drinks by Category: % Value Growth 2022-2027

Table 32 ∏Forecast Foodservice Sales of Hot Drinks by Category: Volume 2022-2027

Table 33 ∏Forecast Foodservice Sales of Hot Drinks by Category: % Volume Growth 2022-2027

Table 34 [Forecast Total Sales of Hot Drinks by Category: Total Volume 2022-2027

Table 35 ∏Forecast Total Sales of Hot Drinks by Category: % Total Volume Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Tea in Germany

Market Direction | 2022-12-22 | 23 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License	(Global)		€2475.00
				VAT
				Total
Email*		Phone*		
		1 110116		
irct Namo*		Last Namo*		
		Last Name*		
		Last Name*		
ob title*		Last Name* EU Vat / Tax ID	/ NIP number*	
ob title* Company Name*			/ NIP number*	
ob title* Company Name* Address*		EU Vat / Tax ID	/ NIP number*	
First Name* ob title* Company Name* Address* Zip Code*		EU Vat / Tax ID City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com