

Staple Foods in Dominican Republic

Market Direction | 2022-12-20 | 53 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

The Dominican Republic fully reopened its economy during the second part of 2021, welcoming back tourists shortly after. As such, the tourism industry has seen a much faster recovery than initially expected. This is welcome news for the economy, including the foodservice channel.

Euromonitor International's Staple Foods in Dominican Republic report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Baked Goods, Breakfast Cereals, Processed Fruit and Vegetables, Processed Meat, Seafood and Alternatives to Meat, Rice, Pasta and Noodles.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Staple Foods market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Staple Foods in Dominican Republic
Euromonitor International
December 2022

List Of Contents And Tables

STAPLE FOODS IN DOMINICAN REPUBLIC

EXECUTIVE SUMMARY

Staple foods in 2022: The big picture
Key trends in 2022
Competitive Landscape
Channel developments
What next for staple foods?

MARKET DATA

Table 1 Sales of Staple Foods by Category: Volume 2017-2022
Table 2 Sales of Staple Foods by Category: Value 2017-2022
Table 3 Sales of Staple Foods by Category: % Volume Growth 2017-2022
Table 4 Sales of Staple Foods by Category: % Value Growth 2017-2022
Table 5 NBO Company Shares of Staple Foods: % Value 2018-2022
Table 6 LBN Brand Shares of Staple Foods: % Value 2019-2022
Table 7 Penetration of Private Label by Category: % Value 2017-2022
Table 8 Distribution of Staple Foods by Format: % Value 2017-2022
Table 9 Forecast Sales of Staple Foods by Category: Volume 2022-2027
Table 10 □Forecast Sales of Staple Foods by Category: Value 2022-2027
Table 11 □Forecast Sales of Staple Foods by Category: % Volume Growth 2022-2027
Table 12 □Forecast Sales of Staple Foods by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

BAKED GOODS IN DOMINICAN REPUBLIC

KEY DATA FINDINGS

2022 DEVELOPMENTS

Wheat supply bottlenecks drive retail prices of baked goods up
Declining consumer purchasing power accelerates private label growth
Domestic brands and local manufacturers compete fiercely in baked goods

PROSPECTS AND OPPORTUNITIES

Health and wellness will remain a key growth driver
Flat bread set to grow in popularity among the health conscious and lovers of Mexican and Venezuelan cuisine
Health and wellness trend will continue to drive innovation

CATEGORY DATA

Table 13 Sales of Baked Goods by Category: Volume 2017-2022
Table 14 Sales of Baked Goods by Category: Value 2017-2022
Table 15 Sales of Baked Goods by Category: % Volume Growth 2017-2022
Table 16 Sales of Baked Goods by Category: % Value Growth 2017-2022
Table 17 NBO Company Shares of Baked Goods: % Value 2018-2022
Table 18 LBN Brand Shares of Baked Goods: % Value 2019-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 19 Distribution of Baked Goods by Format: % Value 2017-2022

Table 20 Forecast Sales of Baked Goods by Category: Volume 2022-2027

Table 21 Forecast Sales of Baked Goods by Category: Value 2022-2027

Table 22 □Forecast Sales of Baked Goods by Category: % Volume Growth 2022-2027

Table 23 □Forecast Sales of Baked Goods by Category: % Value Growth 2022-2027

BREAKFAST CEREALS IN DOMINICAN REPUBLIC

KEY DATA FINDINGS

2022 DEVELOPMENTS

Breakfast cereals suffer a post-lockdown hangover

Strong demand for muesli and granola supported by health and wellness trend

Broad portfolio of widely recognised brands helps Mercasid stay on top

PROSPECTS AND OPPORTUNITIES

Return to school will boost demand for children's cereals in particular

Reduced sugar and sugar free offerings will grow in popularity as health and wellness trend deepens

Oatmeal will grow in popularity as a healthy breakfast option

CATEGORY DATA

Table 24 Sales of Breakfast Cereals by Category: Volume 2017-2022

Table 25 Sales of Breakfast Cereals by Category: Value 2017-2022

Table 26 Sales of Breakfast Cereals by Category: % Volume Growth 2017-2022

Table 27 Sales of Breakfast Cereals by Category: % Value Growth 2017-2022

Table 28 NBO Company Shares of Breakfast Cereals: % Value 2018-2022

Table 29 LBN Brand Shares of Breakfast Cereals: % Value 2019-2022

Table 30 Distribution of Breakfast Cereals by Format: % Value 2017-2022

Table 31 Forecast Sales of Breakfast Cereals by Category: Volume 2022-2027

Table 32 Forecast Sales of Breakfast Cereals by Category: Value 2022-2027

Table 33 □Forecast Sales of Breakfast Cereals by Category: % Volume Growth 2022-2027

Table 34 □Forecast Sales of Breakfast Cereals by Category: % Value Growth 2022-2027

PROCESSED MEAT, SEAFOOD AND ALTERNATIVES TO MEAT IN DOMINICAN REPUBLIC

KEY DATA FINDINGS

2022 DEVELOPMENTS

Inflationary pressures contribute to strong value increase in 2022

Broad product portfolio helps Induveca remain dominant

Economic uncertainty accelerates private label growth

PROSPECTS AND OPPORTUNITIES

Health and wellness trend will drive innovation

Plant-based alternatives to processed meat set to gain in popularity as consumers become more mindful of their food choices

Demand for processed seafood likely to grow as consumers seek healthier alternatives to processed meat

CATEGORY DATA

Table 35 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2017-2022

Table 36 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2017-2022

Table 37 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Volume Growth 2017-2022

Table 38 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Value Growth 2017-2022

Table 39 NBO Company Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2018-2022

Table 40 LBN Brand Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2019-2022

Table 41 Distribution of Processed Meat, Seafood and Alternatives to Meat by Format: % Value 2017-2022

Table 42 Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2022-2027

Table 43 Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2022-2027

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

PROCESSED FRUIT AND VEGETABLES IN DOMINICAN REPUBLIC

KEY DATA FINDINGS

2022 DEVELOPMENTS

Demand declines as consumers prefer fresh produce

Private label products proliferate

Organic offerings grow in popularity among more affluent local consumers

PROSPECTS AND OPPORTUNITIES

Health and wellness will remain the main growth driver

Unreliable electricity supply will continue to limit the potential of frozen processed fruit and vegetables

Consumer interest in e-commerce will continue to grow

CATEGORY DATA

Table 44 Sales of Processed Fruit and Vegetables by Category: Volume 2017-2022

Table 45 Sales of Processed Fruit and Vegetables by Category: Value 2017-2022

Table 46 Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2017-2022

Table 47 Sales of Processed Fruit and Vegetables by Category: % Value Growth 2017-2022

Table 48 NBO Company Shares of Processed Fruit and Vegetables: % Value 2018-2022

Table 49 LBN Brand Shares of Processed Fruit and Vegetables: % Value 2019-2022

Table 50 Distribution of Processed Fruit and Vegetables by Format: % Value 2017-2022

Table 51 Forecast Sales of Processed Fruit and Vegetables by Category: Volume 2022-2027

Table 52 Forecast Sales of Processed Fruit and Vegetables by Category: Value 2022-2027

Table 53 □Forecast Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2022-2027

Table 54 □Forecast Sales of Processed Fruit and Vegetables by Category: % Value Growth 2022-2027

RICE, PASTA AND NOODLES IN DOMINICAN REPUBLIC

KEY DATA FINDINGS

2022 DEVELOPMENTS

Inflationary pressures contribute to strong value growth in 2022

As a staple of Dominican cuisine, rice remains dominant

Manufacturers stress domestic origins

PROSPECTS AND OPPORTUNITIES

Mature demand for rice leaves little scope for growth

Desire for convenience will continue to boost demand for pasta and noodles

Increased investment from manufacturers and retailers will help to drive growth in e-commerce

CATEGORY DATA

Table 55 Sales of Rice, Pasta and Noodles by Category: Volume 2017-2022

Table 56 Sales of Rice, Pasta and Noodles by Category: Value 2017-2022

Table 57 Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2017-2022

Table 58 Sales of Rice, Pasta and Noodles by Category: % Value Growth 2017-2022

Table 59 NBO Company Shares of Rice, Pasta and Noodles: % Value 2018-2022

Table 60 LBN Brand Shares of Rice, Pasta and Noodles: % Value 2019-2022

Table 61 NBO Company Shares of Rice: % Value 2018-2022

Table 62 LBN Brand Shares of Rice: % Value 2019-2022

Table 63 NBO Company Shares of Pasta: % Value 2018-2022

Table 64 □LBN Brand Shares of Pasta: % Value 2019-2022

Table 65 □NBO Company Shares of Noodles: % Value 2018-2022

Table 66 □LBN Brand Shares of Noodles: % Value 2019-2022

Table 67 □Distribution of Rice, Pasta and Noodles by Format: % Value 2017-2022

Table 68 □Distribution of Rice by Format: % Value 2017-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 69 □Distribution of Pasta by Format: % Value 2017-2022

Table 70 □Distribution of Noodles by Format: % Value 2017-2022

Table 71 □Forecast Sales of Rice, Pasta and Noodles by Category: Volume 2022-2027

Table 72 □Forecast Sales of Rice, Pasta and Noodles by Category: Value 2022-2027

Table 73 □Forecast Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2022-2027

Table 74 □Forecast Sales of Rice, Pasta and Noodles by Category: % Value Growth 2022-2027

Staple Foods in Dominican Republic

Market Direction | 2022-12-20 | 53 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€1750.00
	Multiple User License (1 Site)	€3500.00
	Multiple User License (Global)	€5250.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	2026-02-18
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com