

Hot Drinks in Tunisia

Market Direction | 2022-12-19 | 31 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

After two challenging years of the COVID-19 crisis, the hot drinks market in Tunisia is recording positive growth in 2022 in volume and value terms. The good performance is mainly due to the improvement in the COVID-19 situation, which encouraged the government to remove all health restrictions on restaurants and cafes. Popular cafes are the main consumers of hot drinks products, and there has been pressure on the Ministry of Health to ease the restrictions.

Euromonitor International's Hot Drinks in Tunisia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Coffee, Other Hot Drinks, Tea.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Hot Drinks market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Hot Drinks in Tunisia Euromonitor International December 2022

List Of Contents And Tables

HOT DRINKS IN TUNISIA

EXECUTIVE SUMMARY

Hot drinks in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for hot drinks?

MARKET DATA

Table 1 Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2017-2022

Table 2 Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2017-2022

Table 3 Retail Sales of Hot Drinks by Category: Volume 2017-2022

Table 4 Retail Sales of Hot Drinks by Category: Value 2017-2022

Table 5 Retail Sales of Hot Drinks by Category: % Volume Growth 2017-2022

Table 6 Retail Sales of Hot Drinks by Category: % Value Growth 2017-2022

Table 7 Foodservice Sales of Hot Drinks by Category: Volume 2017-2022

Table 8 Foodservice Sales of Hot Drinks by Category: % Volume Growth 2017-2022

Table 9 Total Sales of Hot Drinks by Category: Total Volume 2017-2022

Table 10 | Total Sales of Hot Drinks by Category: % Total Volume Growth 2017-2022

Table 11 ☐NBO Company Shares of Hot Drinks: % Retail Value 2018-2022

Table 12 ☐LBN Brand Shares of Hot Drinks: % Retail Value 2019-2022

Table 13 \square Retail Distribution of Hot Drinks by Format: % Volume 2017-2022

Table 14 [Retail Distribution of Hot Drinks by Format and Category: % Volume 2022

Table 15 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2022-2027

Table 16 ∏Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2022-2027

Table 17 [Forecast Retail Sales of Hot Drinks by Category: Volume 2022-2027

Table 18 [Forecast Retail Sales of Hot Drinks by Category: Value 2022-2027

Table 19 ∏Forecast Retail Sales of Hot Drinks by Category: % Volume Growth 2022-2027

Table 20 [Forecast Retail Sales of Hot Drinks by Category: % Value Growth 2022-2027

Table 21 [Forecast Foodservice Sales of Hot Drinks by Category: Volume 2022-2027

Table 22 ∏Forecast Foodservice Sales of Hot Drinks by Category: % Volume Growth 2022-2027

Table 23 [Forecast Total Sales of Hot Drinks by Category: Total Volume 2022-2027

Table 24 [Forecast Total Sales of Hot Drinks by Category: % Total Volume Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

COFFEE IN TUNISIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

2022 - the year of recovery

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Kilani Groupe is the new owner of Nescafe

Fresh coffee out of stock, which has an important impact on the market

PROSPECTS AND OPPORTUNITIES

Instant coffee is an increasingly attractive market

Fresh coffee monopolised by OCT - until when?

Fresh ground coffee pods a booming market

CATEGORY DATA

Table 25 Retail Sales of Coffee by Category: Volume 2017-2022

Table 26 Retail Sales of Coffee by Category: Value 2017-2022

Table 27 Retail Sales of Coffee by Category: % Volume Growth 2017-2022

Table 28 Retail Sales of Coffee by Category: % Value Growth 2017-2022

Table 29 NBO Company Shares of Coffee: % Retail Value 2018-2022

Table 30 LBN Brand Shares of Coffee: % Retail Value 2019-2022

Table 31 Forecast Retail Sales of Coffee by Category: Volume 2022-2027

Table 32 Forecast Retail Sales of Coffee by Category: Value 2022-2027

Table 33 Forecast Retail Sales of Coffee by Category: % Volume Growth 2022-2027

Table 34 [Forecast Retail Sales of Coffee by Category: % Value Growth 2022-2027

TEA IN TUNISIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

A new category on the market

Black tea is out of stock

Fruit/herbal tea continues to grow

PROSPECTS AND OPPORTUNITIES

Black tea will continue to see decline over the forecast period

Growing interest in instant tea and other tea

Green tea set to see strong volume growth over the forecast period

CATEGORY DATA

Table 35 Retail Sales of Tea by Category: Volume 2017-2022

Table 36 Retail Sales of Tea by Category: Value 2017-2022

Table 37 Retail Sales of Tea by Category: % Volume Growth 2017-2022

Table 38 Retail Sales of Tea by Category: % Value Growth 2017-2022

Table 39 NBO Company Shares of Tea: % Retail Value 2018-2022

Table 40 LBN Brand Shares of Tea: % Retail Value 2019-2022

Table 41 Forecast Retail Sales of Tea by Category: Volume 2022-2027

Table 42 Forecast Retail Sales of Tea by Category: Value 2022-2027

Table 43 Forecast Retail Sales of Tea by Category: % Volume Growth 2022-2027

Table 44 [Forecast Retail Sales of Tea by Category: % Value Growth 2022-2027

OTHER HOT DRINKS IN TUNISIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Chocolate-based flavoured powder drinks remains the dominant category

Cocoa shortage may impact the market

Children always the main target

PROSPECTS AND OPPORTUNITIES

Opportunities for several new categories

Prices expected to increase significantly over the forecast period

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

The development of modern grocery retailers supporting category growth CATEGORY DATA

Table 45 Retail Sales of Other Hot Drinks by Category: Volume 2017-2022

Table 46 Retail Sales of Other Hot Drinks by Category: Value 2017-2022

Table 47 Retail Sales of Other Hot Drinks by Category: % Volume Growth 2017-2022

Table 48 Retail Sales of Other Hot Drinks by Category: % Value Growth 2017-2022

Table 49 NBO Company Shares of Other Hot Drinks: % Retail Value 2018-2022

Table 50 LBN Brand Shares of Other Hot Drinks: % Retail Value 2019-2022

Table 51 Forecast Retail Sales of Other Hot Drinks by Category: Volume 2022-2027

Table 52 Forecast Retail Sales of Other Hot Drinks by Category: Value 2022-2027

Table 53 Forecast Retail Sales of Other Hot Drinks by Category: % Volume Growth 2022-2027

Table 54 [Forecast Retail Sales of Other Hot Drinks by Category: % Value Growth 2022-2027



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Hot Drinks in Tunisia

Market Direction | 2022-12-19 | 31 pages | Euromonitor

Select license	License			Price
	Single User Licence			€1750.00
	Multiple User License (1 Site)		€3500.00	
	Multiple User License ((Global)		€5250.00
			VAT	
			Total	1
mail*		Phone*		
		Phone*		
irst Name*		Phone* Last Name*		
irst Name*				
irst Name* bb title*			/ NIP number*	
First Name* ob title* Company Name*		Last Name*	/ NIP number*	
First Name* ob title* Company Name* Address*		Last Name* EU Vat / Tax ID	/ NIP number*	
Email* First Name* lob title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax ID	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com