

Concentrates in Uruguay

Market Direction | 2022-12-20 | 29 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Concentrates posted sluggish results in 2022 driven by a decrease in demand for powder concentrates. The category faces a serious threat from the increasing amount of counterfeit items smuggled in from neighbouring countries in the Latin American region. Consumers have switched to contraband brands from Argentina following a rise in supply after the re-opening of the borders due to COVID-19. The illegal trade has been able to increase its supply following the devaluation of the Argentinean Peso,...

Euromonitor International's Concentrates in Uruguay report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Liquid Concentrates, Powder Concentrates.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Concentrates market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Concentrates in Uruguay Euromonitor International December 2022

List Of Contents And Tables

CONCENTRATES IN URUGUAY **KEY DATA FINDINGS** 2022 DEVELOPMENTS Concentrates volume sales sluggish due to the rise of contraband Liquid concentrates remain with a niche profile due to lack of innovation Mondelez Uruguay loses ground to local value-priced brands PROSPECTS AND OPPORTUNITIES Rebound in concentrates possible if Uruguayan government tackles counterfeit products Manufacturers must cater to changing needs of health-conscious consumers Product innovation such as plant-based may fuel further growth in concentrates CATEGORY DATA **Concentrates Conversions** Concentrates Conversion Factors for Ready-to-Drink (RTD) Format Summary 1 Table 1 Off-trade Sales of Concentrates (RTD) by Category: Volume 2017-2022 Table 2 Off-trade Sales of Concentrates by Category: Value 2017-2022 Table 3 Off-trade Sales of Concentrates (RTD) by Category: % Volume Growth 2017-2022 Table 4 Off-trade Sales of Concentrates by Category: % Value Growth 2017-2022 Table 5 NBO Company Shares of Off-trade Concentrates (RTD): % Volume 2018-2022 Table 6 LBN Brand Shares of Off-trade Concentrates (RTD): % Volume 2019-2022 Table 7 NBO Company Shares of Off-trade Concentrates: % Value 2018-2022 Table 8 LBN Brand Shares of Off-trade Concentrates: % Value 2019-2022 Table 9 NBO Company Shares of Off-trade Liquid Concentrates (RTD): % Volume 2018-2022 Table 10 ∏LBN Brand Shares of Off-trade Liquid Concentrates (RTD): % Volume 2019-2022 Table 11 ∏NBO Company Shares of Off-trade Powder Concentrates (RTD): % Volume 2018-2022 Table 12 [LBN Brand Shares of Off-trade Powder Concentrates (RTD): % Volume 2019-2022 Table 13 ∏Forecast Off-trade Sales of Concentrates (RTD) by Category: Volume 2022-2027 Table 14
Forecast Off-trade Sales of Concentrates by Category: Value 2022-2027 Table 15 [Forecast Off-trade Sales of Concentrates (RTD) by Category: % Volume Growth 2022-2027 Table 16 [Forecast Off-trade Sales of Concentrates by Category: % Value Growth 2022-2027 SOFT DRINKS IN URUGUAY **EXECUTIVE SUMMARY** Soft drinks in 2022: The big picture 2022 key trends Competitive landscape Retailing developments Foodservice vs retail split What next for soft drinks? MARKET DATA Table 17 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2017-2022 Table 18 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2017-2022

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 19 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2017-2022 Table 20 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2017-2022 Table 21 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2021 Table 22 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2021 Table 23 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2021 Table 24 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2021 Table 25 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2017-2022 Table 26 [Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2017-2022 Table 27 Off-trade Sales of Soft Drinks by Category: Value 2017-2022 Table 28 □Off-trade Sales of Soft Drinks by Category: % Value Growth 2017-2022 Table 29 Sales of Soft Drinks by Total Fountain On-trade: Volume 2017-2022 Table 30 ∏Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2017-2022 Table 31 □NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2018-2022 Table 32 ||LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2022 Table 33 [NBO Company Shares of Off-trade Soft Drinks: % Value 2018-2022 Table 34 □LBN Brand Shares of Off-trade Soft Drinks: % Value 2019-2022 Table 35 Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2017-2022 Table 36 Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2022 Table 37 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2022-2027 Table 38 ||Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2022-2027 Table 39 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2022-2027 Table 40 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2022-2027 Table 41 ∏Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2022-2027 Table 42 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2022-2027 Table 43 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2022-2027 Table 44 [Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2022-2027 Table 45 [Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2022-2027 Table 46 [Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2022-2027 DISCLAIMER SOURCES Summary 2 Research Sources



Concentrates in Uruguay

Market Direction | 2022-12-20 | 29 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-04
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com