

Concentrates in Slovenia

Market Direction | 2022-12-20 | 28 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

In 2022, price increases due to the economic crisis led to weakened brand loyalty in concentrates. Even though leading players were launching new products in line with the growing health and wellness trend, the share of private labels was growing due to more attractive prices and increasing penetration of discounters. Cheaper concentrates will prevail over more healthy well-established brands due to the unstable economic situation in Slovenia and the growth of discounters.

Euromonitor International's Concentrates in Slovenia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Liquid Concentrates, Powder Concentrates.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Concentrates market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Concentrates in Slovenia
Euromonitor International
December 2022

List Of Contents And Tables

CONCENTRATES IN SLOVENIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Attractive price propositions drive retail volume growth in concentrates

Liquid concentrates look to healthier launches

Dana doo leads retail volume sales, while Atlantic Trade leads in current retail value terms

PROSPECTS AND OPPORTUNITIES

Concentrates with functional benefits become increasingly important

Customers demand convenient packaging, making concentrates easier to consume

The rise of health-orientated consumers leads to new product developments

CATEGORY DATA

Concentrates Conversions

Summary 1 Concentrates Conversion Factors for Ready-to-Drink (RTD) Format

Table 1 Off-trade Sales of Concentrates (RTD) by Category: Volume 2017-2022

Table 2 Off-trade Sales of Concentrates by Category: Value 2017-2022

Table 3 Off-trade Sales of Concentrates (RTD) by Category: % Volume Growth 2017-2022

Table 4 Off-trade Sales of Concentrates by Category: % Value Growth 2017-2022

Table 5 NBO Company Shares of Off-trade Concentrates (RTD): % Volume 2018-2022

Table 6 LBN Brand Shares of Off-trade Concentrates (RTD): % Volume 2019-2022

Table 7 NBO Company Shares of Off-trade Concentrates: % Value 2018-2022

Table 8 LBN Brand Shares of Off-trade Concentrates: % Value 2019-2022

Table 9 NBO Company Shares of Off-trade Liquid Concentrates (RTD): % Volume 2018-2022

Table 10 □LBN Brand Shares of Off-trade Liquid Concentrates (RTD): % Volume 2019-2022

Table 11 □NBO Company Shares of Off-trade Powder Concentrates (RTD): % Volume 2018-2022

Table 12 □LBN Brand Shares of Off-trade Powder Concentrates (RTD): % Volume 2019-2022

Table 13 □Forecast Off-trade Sales of Concentrates (RTD) by Category: Volume 2022-2027

Table 14 □Forecast Off-trade Sales of Concentrates by Category: Value 2022-2027

Table 15 □Forecast Off-trade Sales of Concentrates (RTD) by Category: % Volume Growth 2022-2027

Table 16 □Forecast Off-trade Sales of Concentrates by Category: % Value Growth 2022-2027

SOFT DRINKS IN SLOVENIA

EXECUTIVE SUMMARY

Soft drinks in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 17 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2017-2022

Table 18 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2017-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 19	Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2017-2022
Table 20	Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2017-2022
Table 21	Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2021
Table 22	Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2021
Table 23	Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2021
Table 24	Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2021
Table 25	Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2017-2022
Table 26	Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2017-2022
Table 27	Off-trade Sales of Soft Drinks by Category: Value 2017-2022
Table 28	Off-trade Sales of Soft Drinks by Category: % Value Growth 2017-2022
Table 29	Sales of Soft Drinks by Total Fountain On-trade: Volume 2017-2022
Table 30	Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2017-2022
Table 31	NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2018-2022
Table 32	LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2022
Table 33	NBO Company Shares of Off-trade Soft Drinks: % Value 2018-2022
Table 34	LBN Brand Shares of Off-trade Soft Drinks: % Value 2019-2022
Table 35	Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2017-2022
Table 36	Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2017-2022
Table 37	Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2017-2022
Table 38	Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2022
Table 39	Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2022-2027
Table 40	Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2022-2027
Table 41	Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2022-2027
Table 42	Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2022-2027
Table 43	Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2022-2027
Table 44	Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2022-2027
Table 45	Forecast Off-trade Sales of Soft Drinks by Category: Value 2022-2027
Table 46	Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2022-2027
Table 47	Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2022-2027
Table 48	Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Concentrates in Slovenia

Market Direction | 2022-12-20 | 28 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	2025-05-04
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com