

**Global Virtual Clinical Trials Market by Study Design (Interventional, Observational, Expanded Access), by Indication (Oncology, Cardiovascular, Others), and by Region - 2022 to 2032**

Market Report | 2022-11-09 | 250 pages | Transparency Market Research

**AVAILABLE LICENSES:**

- Single User License \$5795.00
- Multi User License \$8795.00
- Global Site License \$11795.00

**Report description:**

Virtual Clinical Trials Market - Scope of Report

TMR's report on the global virtual clinical trials market studies the past as well as the current growth trends and opportunities to gain valuable insights of the indicators of the market during the forecast period from 2022 to 2031. The report provides revenue of the global virtual clinical trials market for the period 2017-2031, considering 2021 as the base year and 2031 as the forecast year. The report also provides the compound annual growth rate (CAGR %) of the global virtual clinical trials market from 2022 to 2031.

The report has been prepared after an extensive research. Primary research involved bulk of the research efforts, wherein analysts carried out interviews with key opinion leaders, industry leaders, and opinion makers. Secondary research involved referring to key players' product literature, annual reports, press releases, and relevant documents to understand the virtual clinical trials market.

Secondary research also included Internet sources, statistical data from government agencies, websites, and trade associations. Analysts employed a combination of top-down and bottom-up approaches to study various attributes of the global virtual clinical trials market.

The report includes an elaborate executive summary, along with a snapshot of the growth behavior of various segments included in the scope of the study. Moreover, the report sheds light on the changing competitive dynamics in the global virtual clinical trials market. These serve as valuable tools for existing market players as well as for entities interested in participating in the global virtual clinical trials market.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

The report delves into the competitive landscape of the global virtual clinical trials market. Key players operating in the global virtual clinical trials market have been identified and each one of these has been profiled, in terms of various attributes. Company overview, financial standings, recent developments, and SWOT are attributes of players in the global virtual clinical trials market profiled in this report.

## RESEARCH METHODOLOGY

The research methodology will be a combination of exhaustive primary and secondary research to analyze the market virtual clinical trials.

### Secondary Research

Secondary research includes a search of company literature, technical writing, patent data, Internet sources, and statistical data from government websites, trade associations, and agencies. This has proven to be the most reliable, effective, and successful approach for obtaining precise data, capturing industry participants' insights, and recognizing business opportunities.

Secondary research sources that we typically refer, but are not limited to:

Company websites, presentations, annual reports, white papers, technical paper, product brochure  
Internal and external proprietary databases and relevant patents  
National government documents, statistical databases, and market reports  
News articles, press releases, and webcasts specific to companies operating in the market

Specific Secondary Sources:

#### Industry Sources:

WorldWideScience.org  
Elsevier, Inc.  
National Institutes of Health (NIH)  
PubMed  
NCBI  
Department of Health Care Service  
Trade Data Sources  
Trade Map  
UN Comtrade  
Trade Atlas  
Company Information  
OneSource Business Browser  
Hoover's  
Factiva  
Bloomberg  
Mergers & Acquisitions  
Thomson Mergers & Acquisitions  
MergerStat  
Profound

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

## Primary Research

During the course of research, we conduct in-depth interviews and discussions with a wide range of key industry participants and opinion leaders. Primary research represents bulk of research efforts, supplemented by extensive secondary research.

We conduct primary interviews on the ongoing basis with industry participants and commentators to validate data and analysis. A typical research interview fulfills the following functions:

Provides first-hand information on market size, market trends, growth trends, competitive landscape, outlook, etc.

Helps in validating and strengthening secondary research findings

Further develops the analysis team's expertise and market understanding

Primary research involves e-mail interactions, telephonic interviews, as well as face-to-face interviews for each market, category, segment, and sub-segment across geographies

Participants who typically take part in such a process include, but are not limited to:

Industry participants: Marketing/product managers, market intelligence managers, and regional sales managers

Purchasing/Sourcing managers, technical personnel, distributors

Outside experts: Investment bankers, valuation experts, and research analysts specializing in specific markets

Key opinion leaders specializing in different areas corresponding to different industry verticals

List of primary participants, but not limited to:

Advanced Oncotherapy PLC

Danfysik A/S

Hitachi, Ltd.

IBA Worldwide

Mevion Medical Systems, Inc.

Data Triangulation: Information culled from "Secondary & Primary Sources" is cross-checked with "TMR Knowledge Repository", which is updated every quarter.

Market Estimation: Market size estimations involved in-depth study of product features, technology updates, geographic presence, product demand, sales data (value or volume), historical year-on-year growth, and others. Other approaches were also utilized to derive market size and forecasts. Where no hard data was available, we employed modeling techniques in order to produce comprehensive datasets. A rigorous methodology has been adopted, wherein the available hard data are cross-referenced with the following data types to produce estimates:

Demographic Data: Healthcare expenditure, inflation rates, and others

Industry Indicators: R&D investment, technology stage, and infrastructure, sector growth, and facilities

Market Forecasting: Market forecasts for various segments are derived taking into account drivers, restraints/challenges, and opportunities prevailing in the market and considering advantages/disadvantages of segments/sub-segments over other segments/sub-segments. Business environment, historical sales pattern, unmet needs, competitive intensity, and country-wise surgery data are some of the other pivotal factors, which are considered to derive market forecasts.

## Table of Contents:

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

1. Executive Summary
  - 1.1. Global Market Outlook
  - 1.2. Demand-side Trends
  - 1.3. Supply-side Trends
  - 1.4. Technology Roadmap Analysis
  - 1.5. Analysis and Recommendations
2. Market Overview
  - 2.1. Market Coverage / Taxonomy
  - 2.2. Market Definition / Scope / Limitations
3. Market Background
  - 3.1. Market Dynamics
    - 3.1.1. Drivers
    - 3.1.2. Restraints
    - 3.1.3. Opportunity
    - 3.1.4. Trends
  - 3.2. Scenario Forecast
    - 3.2.1. Demand in Optimistic Scenario
    - 3.2.2. Demand in Likely Scenario
    - 3.2.3. Demand in Conservative Scenario
  - 3.3. Opportunity Map Analysis
  - 3.4. Supply Chain Analysis
  - 3.5. Investment Feasibility Matrix
  - 3.6. PESTLE and Porter's Analysis
  - 3.7. Regulatory Landscape
    - 3.7.1. By Key Regions
    - 3.7.2. By Key Countries
4. Global Virtual Clinical Trials Market Analysis 2017-2021 and Forecast, 2022-2032
  - 4.1. Historical Market Size Value (US\$ Mn) Analysis, 2017-2021
  - 4.2. Current and Future Market Size Value (US\$ Mn) Projections, 2022-2032
    - 4.2.1. Y-o-Y Growth Trend Analysis
    - 4.2.2. Absolute \$ Opportunity Analysis
5. Global Virtual Clinical Trials Market Analysis 2017-2021 and Forecast 2022-2032, By Study Design
  - 5.1. Introduction / Key Findings
  - 5.2. Historical Market Size Value (US\$ Mn) Analysis By Study Design, 2017-2021
  - 5.3. Current and Future Market Size Value (US\$ Mn) Analysis and Forecast By Study Design, 2022-2032
    - 5.3.1. Interventional
    - 5.3.2. Observational
    - 5.3.3. Expanded Access
  - 5.4. Y-o-Y Growth Trend Analysis By Study Design, 2017-2021
  - 5.5. Absolute \$ Opportunity Analysis By Study Design, 2022-2032
6. Global Virtual Clinical Trials Market Analysis 2017-2021 and Forecast 2022-2032, By Indication
  - 6.1. Introduction / Key Findings
  - 6.2. Historical Market Size Value (US\$ Mn) Analysis By Indication, 2017-2021
  - 6.3. Current and Future Market Size Value (US\$ Mn) Analysis and Forecast By Indication, 2022-2032
    - 6.3.1. Oncology
    - 6.3.2. Cardiovascular
    - 6.3.3. Others

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 6.4. Y-o-Y Growth Trend Analysis By Indication, 2017-2021
- 6.5. Absolute \$ Opportunity Analysis By Indication, 2022-2032
- 7. Global Virtual Clinical Trials Market Analysis 2017-2021 and Forecast 2022-2032, By Region
  - 7.1. Introduction
  - 7.2. Historical Market Size Value (US\$ Mn) Analysis By Region, 2017-2021
  - 7.3. Current Market Size Value (US\$ Mn) Analysis and Forecast By Region, 2022-2032
    - 7.3.1. North America
    - 7.3.2. Latin America
    - 7.3.3. Europe
    - 7.3.4. East Asia
    - 7.3.5. South Asia
    - 7.3.6. Oceania
    - 7.3.7. MEA
  - 7.4. Market Attractiveness Analysis By Region
- 8. North America Virtual Clinical Trials Market Analysis 2017-2021 and Forecast 2022-2032, By Country
  - 8.1. Historical Market Size Value (US\$ Mn) Trend Analysis By Market Taxonomy, 2017-2021
  - 8.2. Market Size Value (US\$ Mn) Forecast By Market Taxonomy, 2022-2032
    - 8.2.1. By Country
      - 8.2.1.1. U.S.
      - 8.2.1.2. Canada
    - 8.2.2. By Study Design
    - 8.2.3. By Indication
  - 8.3. Market Attractiveness Analysis
    - 8.3.1. By Country
    - 8.3.2. By Study Design
    - 8.3.3. By Indication
  - 8.4. Key Takeaways
- 9. Latin America Virtual Clinical Trials Market Analysis 2017-2021 and Forecast 2022-2032, By Country
  - 9.1. Historical Market Size Value (US\$ Mn) Trend Analysis By Market Taxonomy, 2017-2021
  - 9.2. Market Size Value (US\$ Mn) Forecast By Market Taxonomy, 2022-2032
    - 9.2.1. By Country
      - 9.2.1.1. Brazil
      - 9.2.1.2. Mexico
      - 9.2.1.3. Argentina
      - 9.2.1.4. Rest of Latin America
    - 9.2.2. By Study Design
    - 9.2.3. By Indication
  - 9.3. Market Attractiveness Analysis
    - 9.3.1. By Country
    - 9.3.2. By Study Design
    - 9.3.3. By Indication
  - 9.4. Key Takeaways
- 10. Europe Virtual Clinical Trials Market Analysis 2017-2021 and Forecast 2022-2032, By Country
  - 10.1. Historical Market Size Value (US\$ Mn) Trend Analysis By Market Taxonomy, 2017-2021
  - 10.2. Market Size Value (US\$ Mn) Forecast By Market Taxonomy, 2022-2032
    - 10.2.1. By Country
      - 10.2.1.1. Germany

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 10.2.1.2. Italy
- 10.2.1.3. France
- 10.2.1.4. U.K.
- 10.2.1.5. Spain
- 10.2.1.6. Russia
- 10.2.1.7. BENELUX
- 10.2.1.8. Rest of Europe
- 10.2.2. By Study Design
- 10.2.3. By Indication
- 10.3. Market Attractiveness Analysis
  - 10.3.1. By Country
  - 10.3.2. By Study Design
  - 10.3.3. By Indication
- 10.4. Key Takeaways
- 11. East Asia Virtual Clinical Trials Market Analysis 2017-2021 and Forecast 2022-2032, By Country
  - 11.1. Historical Market Size Value (US\$ Mn) Trend Analysis By Market Taxonomy, 2017-2021
  - 11.2. Market Size Value (US\$ Mn) Forecast By Market Taxonomy, 2022-2032
    - 11.2.1. By Country
      - 11.2.1.1. China
      - 11.2.1.2. Japan
      - 11.2.1.3. South Korea
    - 11.2.2. By Study Design
    - 11.2.3. By Indication
  - 11.3. Market Attractiveness Analysis
    - 11.3.1. By Country
    - 11.3.2. By Study Design
    - 11.3.3. By Indication
  - 11.4. Key Takeaways
- 12. South Asia Virtual Clinical Trials Market Analysis 2017-2021 and Forecast 2022-2032, By Country
  - 12.1. Historical Market Size Value (US\$ Mn) Trend Analysis By Market Taxonomy, 2017-2021
  - 12.2. Market Size Value (US\$ Mn) Forecast By Market Taxonomy, 2022-2032
    - 12.2.1. By Country
      - 12.2.1.1. India
      - 12.2.1.2. Thailand
      - 12.2.1.3. Malaysia
      - 12.2.1.4. Indonesia
      - 12.2.1.5. Rest of South Asia
    - 12.2.2. By Study Design
    - 12.2.3. By Indication
  - 12.3. Market Attractiveness Analysis
    - 12.3.1. By Country
    - 12.3.2. By Study Design
    - 12.3.3. By Indication
  - 12.4. Key Takeaways
- 13. Oceania Virtual Clinical Trials Market Analysis 2017-2021 and Forecast 2022-2032, By Country
  - 13.1. Historical Market Size Value (US\$ Mn) Trend Analysis By Market Taxonomy, 2017-2021
  - 13.2. Market Size Value (US\$ Mn) Forecast By Market Taxonomy, 2022-2032

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 13.2.1. By Country
  - 13.2.1.1. Australia
  - 13.2.1.2. New Zealand
- 13.2.2. By Study Design
- 13.2.3. By Indication
- 13.3. Market Attractiveness Analysis
  - 13.3.1. By Country
  - 13.3.2. By Study Design
  - 13.3.3. By Indication
- 13.4. Key Takeaways
- 14. MEA Virtual Clinical Trials Market Analysis 2017-2021 and Forecast 2022-2032, By Country
  - 14.1. Historical Market Size Value (US\$ Mn) Trend Analysis By Market Taxonomy, 2017-2021
  - 14.2. Market Size Value (US\$ Mn) Forecast By Market Taxonomy, 2022-2032
    - 14.2.1. By Country
      - 14.2.1.1. GCC
      - 14.2.1.2. Rest of MEA
    - 14.2.2. By Study Design
    - 14.2.3. By Indication
  - 14.3. Market Attractiveness Analysis
    - 14.3.1. By Country
    - 14.3.2. By Study Design
    - 14.3.3. By Indication
  - 14.4. Key Takeaways
- 15. Key Countries Virtual Clinical Trials Market Analysis
  - 15.1. U.S.
    - 15.1.1. Pricing Analysis
    - 15.1.2. Market Share Analysis, 2021
      - 15.1.2.1. By Study Design
      - 15.1.2.2. By Indication
  - 15.2. Canada
    - 15.2.1. Pricing Analysis
    - 15.2.2. Market Share Analysis, 2021
      - 15.2.2.1. By Study Design
      - 15.2.2.2. By Indication
  - 15.3. Brazil
    - 15.3.1. Pricing Analysis
    - 15.3.2. Market Share Analysis, 2021
      - 15.3.2.1. By Study Design
      - 15.3.2.2. By Indication
  - 15.4. Mexico
    - 15.4.1. Pricing Analysis
    - 15.4.2. Market Share Analysis, 2021
      - 15.4.2.1. By Study Design
      - 15.4.2.2. By Indication
  - 15.5. Argentina
    - 15.5.1. Pricing Analysis
    - 15.5.2. Market Share Analysis, 2021

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 15.5.2.1. By Study Design
- 15.5.2.2. By Indication
- 15.6. Germany
  - 15.6.1. Pricing Analysis
  - 15.6.2. Market Share Analysis, 2021
    - 15.6.2.1. By Study Design
    - 15.6.2.2. By Indication
- 15.7. Italy
  - 15.7.1. Pricing Analysis
  - 15.7.2. Market Share Analysis, 2021
    - 15.7.2.1. By Study Design
    - 15.7.2.2. By Indication
- 15.8. France
  - 15.8.1. Pricing Analysis
  - 15.8.2. Market Share Analysis, 2021
    - 15.8.2.1. By Study Design
    - 15.8.2.2. By Indication
- 15.9. U.K.
  - 15.9.1. Pricing Analysis
  - 15.9.2. Market Share Analysis, 2021
    - 15.9.2.1. By Study Design
    - 15.9.2.2. By Indication
- 15.10. Spain
  - 15.10.1. Pricing Analysis
  - 15.10.2. Market Share Analysis, 2021
    - 15.10.2.1. By Study Design
    - 15.10.2.2. By Indication
- 15.11. Russia
  - 15.11.1. Pricing Analysis
  - 15.11.2. Market Share Analysis, 2021
    - 15.11.2.1. By Study Design
    - 15.11.2.2. By Indication
- 15.12. BENELUX
  - 15.12.1. Pricing Analysis
  - 15.12.2. Market Share Analysis, 2021
    - 15.12.2.1. By Study Design
    - 15.12.2.2. By Indication
- 15.13. China
  - 15.13.1. Pricing Analysis
  - 15.13.2. Market Share Analysis, 2021
    - 15.13.2.1. By Study Design
    - 15.13.2.2. By Indication
- 15.14. Japan
  - 15.14.1. Pricing Analysis
  - 15.14.2. Market Share Analysis, 2021
    - 15.14.2.1. By Study Design
    - 15.14.2.2. By Indication

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 15.15. South Korea
  - 15.15.1. Pricing Analysis
  - 15.15.2. Market Share Analysis, 2021
    - 15.15.2.1. By Study Design
    - 15.15.2.2. By Indication
- 15.16. India
  - 15.16.1. Pricing Analysis
  - 15.16.2. Market Share Analysis, 2021
    - 15.16.2.1. By Study Design
    - 15.16.2.2. By Indication
- 15.17. Thailand
  - 15.17.1. Pricing Analysis
  - 15.17.2. Market Share Analysis, 2021
    - 15.17.2.1. By Study Design
    - 15.17.2.2. By Indication
- 15.18. Malaysia
  - 15.18.1. Pricing Analysis
  - 15.18.2. Market Share Analysis, 2021
    - 15.18.2.1. By Study Design
    - 15.18.2.2. By Indication
- 15.19. Indonesia
  - 15.19.1. Pricing Analysis
  - 15.19.2. Market Share Analysis, 2021
    - 15.19.2.1. By Study Design
    - 15.19.2.2. By Indication
- 15.20. Australia
  - 15.20.1. Pricing Analysis
  - 15.20.2. Market Share Analysis, 2021
    - 15.20.2.1. By Study Design
    - 15.20.2.2. By Indication
- 15.21. New Zealand
  - 15.21.1. Pricing Analysis
  - 15.21.2. Market Share Analysis, 2021
    - 15.21.2.1. By Study Design
    - 15.21.2.2. By Indication
- 15.22. GCC Countries
  - 15.22.1. Pricing Analysis
  - 15.22.2. Market Share Analysis, 2021
    - 15.22.2.1. By Study Design
    - 15.22.2.2. By Indication
- 16. Market Structure Analysis
  - 16.1. Competition Dashboard
  - 16.2. Competition Benchmarking
  - 16.3. Market Share Analysis of Top Players
    - 16.3.1. By Regional
    - 16.3.2. By Study Design
    - 16.3.3. By Indication

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## 17. Competition Analysis

### 17.1. Competition Deep Dive

#### 17.1.1. ICON, plc

##### 17.1.1.1. Overview

##### 17.1.1.2. Product Portfolio

##### 17.1.1.3. Profitability by Market Segments (Product/Age /Sales Channel/Region)

##### 17.1.1.4. Sales Footprint

##### 17.1.1.5. Strategy Overview

###### 17.1.1.5.1. Marketing Strategy

###### 17.1.1.5.2. Product Strategy

###### 17.1.1.5.3. Channel Strategy

#### 17.1.2. Parexel International Corporation

##### 17.1.2.1. Overview

##### 17.1.2.2. Product Portfolio

##### 17.1.2.3. Profitability by Market Segments (Product/Age /Sales Channel/Region)

##### 17.1.2.4. Sales Footprint

##### 17.1.2.5. Strategy Overview

###### 17.1.2.5.1. Marketing Strategy

###### 17.1.2.5.2. Product Strategy

###### 17.1.2.5.3. Channel Strategy

#### 17.1.3. IQVIA

##### 17.1.3.1. Overview

##### 17.1.3.2. Product Portfolio

##### 17.1.3.3. Profitability by Market Segments (Product/Age /Sales Channel/Region)

##### 17.1.3.4. Sales Footprint

##### 17.1.3.5. Strategy Overview

###### 17.1.3.5.1. Marketing Strategy

###### 17.1.3.5.2. Product Strategy

###### 17.1.3.5.3. Channel Strategy

#### 17.1.4. Covance

##### 17.1.4.1. Overview

##### 17.1.4.2. Product Portfolio

##### 17.1.4.3. Profitability by Market Segments (Product/Age /Sales Channel/Region)

##### 17.1.4.4. Sales Footprint

##### 17.1.4.5. Strategy Overview

###### 17.1.4.5.1. Marketing Strategy

###### 17.1.4.5.2. Product Strategy

###### 17.1.4.5.3. Channel Strategy

#### 17.1.5. PRA Health Sciences

##### 17.1.5.1. Overview

##### 17.1.5.2. Product Portfolio

##### 17.1.5.3. Profitability by Market Segments (Product/Age /Sales Channel/Region)

##### 17.1.5.4. Sales Footprint

##### 17.1.5.5. Strategy Overview

###### 17.1.5.5.1. Marketing Strategy

###### 17.1.5.5.2. Product Strategy

###### 17.1.5.5.3. Channel Strategy

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 17.1.6. LEO Innovation Lab
  - 17.1.6.1. Overview
  - 17.1.6.2. Product Portfolio
  - 17.1.6.3. Profitability by Market Segments (Product/Age /Sales Channel/Region)
  - 17.1.6.4. Sales Footprint
  - 17.1.6.5. Strategy Overview
    - 17.1.6.5.1. Marketing Strategy
    - 17.1.6.5.2. Product Strategy
    - 17.1.6.5.3. Channel Strategy
- 17.1.7. Medidata
  - 17.1.7.1. Overview
  - 17.1.7.2. Product Portfolio
  - 17.1.7.3. Profitability by Market Segments (Product/Age /Sales Channel/Region)
  - 17.1.7.4. Sales Footprint
  - 17.1.7.5. Strategy Overview
    - 17.1.7.5.1. Marketing Strategy
    - 17.1.7.5.2. Product Strategy
    - 17.1.7.5.3. Channel Strategy
- 17.1.8. Oracle
  - 17.1.8.1. Overview
  - 17.1.8.2. Product Portfolio
  - 17.1.8.3. Profitability by Market Segments (Product/Age /Sales Channel/Region)
  - 17.1.8.4. Sales Footprint
  - 17.1.8.5. Strategy Overview
    - 17.1.8.5.1. Marketing Strategy
    - 17.1.8.5.2. Product Strategy
    - 17.1.8.5.3. Channel Strategy
- 17.1.9. CRF Health
  - 17.1.9.1. Overview
  - 17.1.9.2. Product Portfolio
  - 17.1.9.3. Profitability by Market Segments (Product/Age /Sales Channel/Region)
  - 17.1.9.4. Sales Footprint
  - 17.1.9.5. Strategy Overview
    - 17.1.9.5.1. Marketing Strategy
    - 17.1.9.5.2. Product Strategy
    - 17.1.9.5.3. Channel Strategy
- 17.1.10. Clinical Ink
  - 17.1.10.1. Overview
  - 17.1.10.2. Product Portfolio
  - 17.1.10.3. Profitability by Market Segments (Product/Age /Sales Channel/Region)
  - 17.1.10.4. Sales Footprint
  - 17.1.10.5. Strategy Overview
    - 17.1.10.5.1. Marketing Strategy
    - 17.1.10.5.2. Product Strategy
    - 17.1.10.5.3. Channel Strategy
- 17.1.11. Medable, Inc.
  - 17.1.11.1. Overview

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 17.1.11.2. Product Portfolio
- 17.1.11.3. Profitability by Market Segments (Product/Age /Sales Channel/Region)
- 17.1.11.4. Sales Footprint
- 17.1.11.5. Strategy Overview
  - 17.1.11.5.1. Marketing Strategy
  - 17.1.11.5.2. Product Strategy
  - 17.1.11.5.3. Channel Strategy
- 18. Assumptions & Acronyms Used
- 19. Research Methodology

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Global Virtual Clinical Trials Market by Study Design (Interventional, Observational, Expanded Access), by Indication (Oncology, Cardiovascular, Others), and by Region - 2022 to 2032**

Market Report | 2022-11-09 | 250 pages | Transparency Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$5795.00
	Multi User License	\$8795.00
	Global Site License	\$11795.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-22"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Signature

An empty rectangular box with a thin black border, intended for a signature.