

UAE Rhinoplasty Market, By Type (Open Rhinoplasty v/s Closed Rhinoplasty), By Treatment Type (Augmentation, Reduction, Reconstructive, Revision, Filler, Post-Traumatic, Others), By End User (Hospitals, Dermatology Clinics, Others), By Region, Competition Forecast & Opportunities, 2027

Market Report | 2022-12-01 | 72 pages | TechSci Research

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Report description:

UAE rhinoplasty market is anticipated to register growth with an impressive CAGR in the forecast period, 2023-2027, on the account of surging demands for the aesthetic and facial feature corrective surgeries in the country. Growing demands for the rhinoplasty surgeries are also due to influential beauty standards, and increasing number of accidents in the country, thereby driving the growth UAE rhinoplasty market in the upcoming five years.

Rhinoplasty is very commonly known as nose job. Corrective and aesthetic surgical procedures done of the nasal structure, to elongate the structure, shorten it, or to correct the broken bones, are all different types of rhinoplasty procedures. In medical terminology, the procedure is also known as nasal reconstruction. Reconstructive nasal surgeries are done for to restore the form and functions of nose that could be damaged due to various reasons. Cosmetic nasal surgeries are the medical procedures that change the appearances of the nose. Specifically analyzed diagnosis, pre-tests, and pre-surgical preparations are conducted and finalized procedure is laid out by the surgeons. A plastic surgeon, an otolaryngologist, an oral & maxillofacial surgeon work together to create a functional aesthetic, and facially proportionate nose by separating the nasal skin and the soft tissues from the nasal framework. Elaborative healing and maintenance procedure is required post-surgery and may be get damaged in case of negligence of accidental suture ruptures.

Cosmetic Surgeries Drive Market Growth

Rapidly increasing instances of cosmetic surgeries and facial corrective surgeries drive the growth of the UAE rhinoplasty market in the upcoming market in the upcoming five years. Increasing female population of the country and their demands for cosmetic surgeries supports market growth. Female population in the country was 2.95 million in 2018 and numbers are increasing in the recent years. Social media influences and growing trend of following the latest beauty standards are also responsible for the

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surging demands for rhinoplasty surgeries, and thus substantiate market growth.

According to the Dubai Health Authority (DHA), a total of 226,307 surgical and nonsurgical skin care procedures were performed in Dubai's private health sector in 2016, representing an unprecedented increase of 71% over 2015. Moreover, increasing plastic surgery practitioners and surgeons in the country are also rapidly increasing. This substantiates the demands for the excellent cosmetic surgeries, thus aiding UAE rhinoplasty market growth in the next five years. 236 licensed plastic surgeons and 386 licensed dermatologists were functional in the year 2018 in Dubai.

Market Segmentation

The UAE rhinoplasty market is segmented by type, treatment type, end user, competitive landscape, and regional distribution. Based on type, the market is differentiated between open rhinoplasty and closed rhinoplasty. Treatment type based market segment is further bifurcated into augmentation, reduction, reconstructive, revision, filler, post-traumatic, and others. End user market segment is further fragmented into hospitals, dermatology clinics, and others. The market analysis also studies the regional segmentation to devise regional market segmentation, divided among Dubai region, Sharjah region, Abu Dhabi region and the rest of the UAE.

Company Profile

Royal Clinic Dubai, AT Aesthetics, Bizrahmed, Al Shunnar Plastic Surgery, Elite Plastic & Cosmetic Surgery Group, Amaryllis Polyclinic, Cosme Surge, among others is a partial list of major market players of the companies responsible for the growth of UAE rhinoplasty market.

Report Scope:

In this report, UAE rhinoplasty market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

-□ UAE Rhinoplasty Market, By Type:

- o□ Open Rhinoplasty
- o□ Closed Rhinoplasty

-□ UAE Rhinoplasty Market, By Treatment Type:

- o□ Augmentation
- o□ Reduction
- o□ Reconstructive
- o□ Revision
- o□ Filler
- o□ Post-Traumatic
- o□ Others

-□ UAE Rhinoplasty Market, By End User:

- o□ Hospitals
- o□ Dermatology Clinics
- o□ Others

-□ UAE Rhinoplasty Market, By Region:

- o□ Dubai Region
- o□ Sharjah Region
- o□ Abu Dhabi Region
- o□ Rest of UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in UAE rhinoplasty market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

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-□Detailed analysis and profiling of additional market players (up to five).

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