

## **APAC Textile Garment Market - Industry Trends and Forecast to 2030**

Market Report | 2022-11-01 | 138 pages | Data Bridge Market Research

### **AVAILABLE LICENSES:**

- Single User License \$3500.00
- Corporate Users License \$4200.00

### **Report description:**

Asia-Pacific Textile Garment market is projected to register a 4.7% CAGR in the forecast period of 2023 to 2030. The new market report contains data for the historic year 2021, the base year of calculation is 2022, and the forecast period is 2023 to 2030

#### Market Segmentation:

Asia-Pacific Textile Garment Market, By Material Type (Cotton, Wool, Silk, Denim, And Others), Product (Men, Women, and Kids), Geography (North America, Europe, Asia-Pacific, South America, Middle East, and Africa) Industry Trends and Forecast to 2030

Some of the major factors contributing to the growth of the Asia-Pacific textile garment market:

- Growing awareness of the fashion industry through digital marketing and social platforms
- Growing awareness and trends toward smart textile

#### Market Players:

The key players operating in the Asia-Pacific textile garment market are:

- TORAY INDUSTRIES, INC.
- Arvind Limited
- Grasim industries limited
- YOUNGOR
- PVH Corp
- Tabb Textile Company Inc.
- Ruby Mills
- Alok Industries Ltd
- DIOR
- KPR MILL LIMITED
- HYOSUNG TNC
- Texhong Textile Group Limited
- Apparel Production

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- The TJX Companies, Inc
- Vardhman Textiles Limited.

## **Table of Contents:**

### TABLE OF CONTENTS

1 INTRODUCTION	19
1.1 OBJECTIVES OF THE STUDY	19
1.2 MARKET DEFINITION	19
1.3 OVERVIEW OF ASIA PACIFIC TEXTILE GARMENT MARKET	19
1.4 LIMITATIONS	20
1.5 MARKETS COVERED	20
2 MARKET SEGMENTATION	24
2.1 MARKETS COVERED	24
2.2 GEOGRAPHICAL SCOPE	25
2.3 YEARS CONSIDERED FOR THE STUDY	26
2.4 CURRENCY AND PRICING	26
2.5 DBMR TRIPOD DATA VALIDATION MODEL	27
2.6 MATERIAL TYPE LIFE LINE CURVE	30
2.7 MULTIVARIATE MODELING	31
2.8 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS	32
2.9 DBMR MARKET POSITION GRID	33
2.10 DBMR MARKET CHALLENGE MATRIX	34
2.11 DBMR VENDOR SHARE ANALYSIS	35
2.12 IMPORT-EXPORT DATA	36
2.13 SECONDARY SOURCES	37
2.14 ASSUMPTIONS	38
3 EXECUTIVE SUMMARY	39
4 PREMIUM INSIGHTS	40
5 MARKET OVERVIEW	41
5.1 DRIVERS	43
5.1.1 GROWING AWARENESS TOWARD LATEST FASHION TRENDS AMONG YOUNG GENERATION	43
5.1.2 INCREASING SPENDING ON APPAREL AND ACCESSORIES FROM ONLINE PLATFORMS	43
5.1.3 RISING WILLINGNESS TO PAY PREMIUM FOR HIGH QUALITY APPAREL	44
5.1.4 SHIFTING INCLINATION TOWARD NATURAL FIBER-BASED TEXTILE GARMENTS	44
5.2 RESTRAINTS	45
5.2.1 HIGH WASTAGE OF RESOURCES	45
5.2.2 USE OF HAZARDOUS CHEMICALS	46
5.2.3 ASIA PACIFIC TRADE LIMITATIONS AS A RESULT OF SUPPLY CHAIN DISRUPTION	47
5.3 OPPORTUNITIES	47
5.3.1 INCREASING TREND OF SMART TEXTILES	47
5.3.2 GROWING INFLUENCE OF SOCIAL MEDIA AND E-COMMERCE PLATFORM	48
5.3.3 RAISING ADOPTION OF TECHNICAL APPLICATION IN TEXTILE INDUSTRY	49

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

5.3.4 RECENT ADVANCEMENTS IN THE TEXTILE INDUSTRY AND RAPID INDUSTRIALIZATION	49
5.4 CHALLENGES	50
5.4.1 INCREASING AWARENESS TOWARDS SUSTAINABILITY	50
5.4.2 SAFETY AND HEALTH ISSUES RELATED TO TEXTILE INDUSTRY	50
5.4.3 RAPID PRICE FLUCTUATIONS OF RAW MATERIALS	51
5.4.4 REGULATIONS FROM ENVIRONMENTAL REGULATORY AUTHORITY	52
6 ASIA PACIFIC TEXTILE GARMENT MARKET, BY MATERIAL TYPE	53
6.1 OVERVIEW	54
6.2 COTTON	55
6.3 DENIM	56
6.4 WOOL	56
6.5 SILK	57
6.6 OTHERS	58
7 ASIA PACIFIC TEXTILE GARMENT MARKET, BY PRODUCT	59
7.1 OVERVIEW	60
7.2 WOMEN	61
7.2.1 WOMEN, BY PRODUCT	62
7.2.1.1 TOPS AND DRESSES	62
7.2.1.2 BOTTOM WEAR	62
7.2.1.3 INNERWEAR AND SLEEPWEAR	62
7.2.1.4 COATS, JACKETS AND SUITS	63
7.2.1.5 ETHNIC WEARS	63
7.2.1.6 OTHERS	63
7.3 MEN	63
7.3.1 MEN, BY PRODUCT	64
7.3.1.1 SHIRTS AND T-SHIRTS	64
7.3.1.2 TROUSERS	64
7.3.1.3 DENIMS	64
7.3.1.4 ETHNIC WEARS	64
7.3.1.5 OTHERS	64
7.4 KIDS	65
7.4.1 KIDS, BY PRODUCT	65
7.4.1.1 SHIRTS OR SHIRTS	66
7.4.1.2 BOTTOM WEAR	66
7.4.1.3 DRESSES	66
7.4.1.4 DENIMS	66
7.4.1.5 UNIFORM	66
7.4.1.6 ETHNIC WEAR	66
7.4.1.7 OTHERS	66
8 ASIA PACIFIC TEXTILE GARMENT MARKET, BY REGION	67
8.1 ASIA-PACIFIC	68
8.1.1 CHINA	74
8.1.2 INDIA	76
8.1.3 JAPAN	78
8.1.4 SOUTH KOREA	80
8.1.5 THAILAND	82
8.1.6 SINGAPORE	84

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

8.1.7	INDONESIA	86
8.1.8	AUSTRALIA & NEW ZEALAND	88
8.1.9	PHILIPPINES	90
8.1.10	MALAYSIA	92
8.1.11	REST OF ASIA-PACIFIC	94
9	ASIA PACIFIC TEXTILE GARMENT MARKET: COMPANY LANDSCAPE	95
9.1	COMPANY SHARE ANALYSIS: ASIA PACIFIC	95
9.2	COLLABORATION	96
9.3	EXPANSIONS	96
9.4	EVENT	96
9.5	LAUNCH	97
10	SWOT ANALYSIS	98
11	COMPANY PROFILES	99
11.1	THE TJX COMPANIES, INC.	99
11.1.1	COMPANY SNAPSHOT	99
11.1.2	REVENUE ANALYSIS	100
11.1.3	COMPANY SHARE ANALYSIS	100
11.1.4	PRODUCT PORTFOLIO	101
11.1.5	RECENT UPDATES	103
11.2	PVH CORP	104
11.2.1	COMPANY SNAPSHOT	104
11.2.2	REVENUE ANALYSIS	105
11.2.3	COMPANY SHARE ANALYSIS	105
11.2.4	PRODUCT PORTFOLIO	106
11.2.5	RECENT UPDATES	108
11.3	CHRISTIAN DIOR	109
11.3.1	COMPANY SNAPSHOT	109
11.3.2	REVENUE ANALYSIS	109
11.3.3	COMPANY SHARE ANALYSIS	110
11.3.4	PRODUCT PORTFOLIO	110
11.3.5	RECENT UPDATES	111
11.4	HYOSUNG TNC	112
11.4.1	COMPANY SNAPSHOT	112
11.4.2	REVENUE ANALYSIS	112
11.4.3	COMPANY SHARE ANALYSIS	113
11.4.4	PRODUCT PORTFOLIO	113
11.4.5	RECENT UPDATES	114
11.5	YOUNGOR	115
11.5.1	COMPANY SNAPSHOT	115
11.5.2	COMPANY SHARE ANALYSIS	115
11.5.3	PRODUCT PORTFOLIO	116
11.5.4	RECENT UPDATES	116
11.6	APPAREL PRODUCTION	117
11.6.1	COMPANY SNAPSHOT	117
11.6.2	PRODUCT PORTFOLIO	117
11.6.3	RECENT UPDATES	117
11.7	ALOK INDUSTRIES LIMITED	118

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

11.7.1 COMPANY SNAPSHOT	118
11.7.2 REVENUE ANALYSIS	118
11.7.3 PRODUCT PORTFOLIO	119
11.7.4 RECENT UPDATES	119
11.8 ARVIND LIMITED	120
11.8.1 COMPANY SNAPSHOT	120
11.8.2 REVENUE ANALYSIS	121
11.8.3 PRODUCT PORTFOLIO	121
11.8.4 RECENT UPDATES	122
11.9 GRASIM INDUSTRIES LIMITED	123
11.9.1 COMPANY SNAPSHOT	123
11.9.2 REVENUE ANALYSIS	123
11.9.3 PRODUCT PORTFOLIO	124
11.9.4 RECENT UPDATES	124
11.10 KPR MILL LIMITED	125
11.10.1 COMPANY SNAPSHOT	125
11.10.2 REVENUE ANALYSIS	125
11.10.3 PRODUCT PORTFOLIO	126
11.10.4 RECENT UPDATES	126
11.11 RUBY MILLS	127
11.11.1 COMPANY SNAPSHOT	127
11.11.2 REVENUE ANALYSIS	127
11.11.3 PRODUCT PORTFOLIO	128
11.11.4 RECENT UPDATE	128
11.12 TORAY INDUSTRIES, INC.	129
11.12.1 COMPANY SNAPSHOT	129
11.12.2 REVENUE ANALYSIS	129
11.12.3 PRODUCT PORTFOLIO	130
11.12.4 RECENT UPDATE	130
11.13 TABB TEXTILE COMPANY	131
11.13.1 COMPANY SNAPSHOT	131
11.13.2 PRODUCT PORTFOLIO	131
11.13.3 RECENT UPDATES	131
11.14 TEHXONG TEXTILE GROUP LIMITED	132
11.14.1 COMPANY SNAPSHOT	132
11.14.2 REVENUE ANALYSIS	132
11.14.3 PRODUCT PORTFOLIO	133
11.14.4 RECENT UPDATES	133
11.15 VARDHMAN TEXTILES LIMITED.	134
11.15.1 COMPANY SNAPSHOT	134
11.15.2 REVENUE ANALYSIS	134
11.15.3 PRODUCT PORTFOLIO	135
11.15.4 RECENT UPDATE	135
12 QUESTIONNAIRE	136
13 RELATED REPORTS	138

## APAC Textile Garment Market - Industry Trends and Forecast to 2030

Market Report | 2022-11-01 | 138 pages | Data Bridge Market Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User License	\$3500.00
	Corporate Users License	\$4200.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-09"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com