

Global Modular Construction Market - Industry Trends and Forecast to 2030

Market Report | 2022-11-01 | 228 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$4800.00
- Corporate Users License \$7000.00

Report description:

Global modular construction market is projected to register a 6.4% CAGR in the forecast period of 2023 to 2030. The new market report contains data for the historic year 2021, the base year of calculation is 2022, and the forecast period is 2023 to 2030

Market Segmentation:

Global Modular Construction Market, By Type (Permanent, Relocatable), Material (Wood, Steel, Concrete, Others), End-User (Residential, Hospitality, Healthcare, Education, Retail and Commercial, Office, Others), Country (Japan, China, South Korea, India, Singapore, Thailand, Indonesia, Malaysia, Philippines, Australia, New Zealand, Hong Kong, Taiwan, and the Rest of Asia-Pacific, Germany, the U.K., Italy, France, Spain, Russia, Switzerland, Turkey, Belgium, Netherlands, and the Rest of Europe, South Africa, Egypt, Saudi Arabia, United Arab Emirates, Israel, and the Rest of the Middle East and Africa) Industry Trends and Forecast to 2030

Some of the major factors contributing to the growth of the global modular construction market:

- Growing emphasis on sustainability, quality, and workers' safety
- Ease of disassembling, refurbishment, and relocation of modular constructions

Market Players:

Some key players operating in the global modular construction market are:

- LAING O'ROURKE
- RED SEA INTERNATIONAL
- ATCO LTD.
- Skanska
- Modulaire Group
- KLEUSBERG
- Bechtel Corporation
- Fluor Corporation
- DUBOX
- Kwikspace
- Guerdon, LLC.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Westchester Modular Homes
- Wernick Group
- KOMA MODULAR
- Elements Europe
- FORM Homes
- Northgate Industries Ltd.
- Modular Engineering
- CUSTOM SHIPPING CONTAINERS AND MODULAR BUILDINGS
- HONOMOBO

Table of Contents:

TABLE OF CONTENTS	
1 INTRODUCTION	22
1.1 OBJECTIVES OF THE STUDY	22
1.2 MARKET DEFINITION	22
1.3 OVERVIEW	22
1.4 LIMITATION	23
1.5 MARKETS COVERED	24
2 MARKET SEGMENTATION	27
2.1 MARKETS COVERED	27
2.2 GEOGRAPHICAL SCOPE	28
2.3 YEARS CONSIDERED FOR THE STUDY	29
2.4 CURRENCY AND PRICING	29
2.5 DBMR TRIPOD DATA VALIDATION MODEL	30
2.6 TYPE LIFE LINE CURVE	33
2.7 MULTIVARIATE MODELING	34
2.8 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS	35
2.9 DBMR MARKET POSITION GRID	36
2.10 MARKET APPLICATION COVERAGE GRID	37
2.11 DBMR MARKET CHALLENGE MATRIX	38
2.12 DBMR VENDOR SHARE ANALYSIS	39
2.13 IMPORT-EXPORT DATA	40
2.14 SECONDARY SOURCES	41
2.15 ASSUMPTIONS	41
3 EXECUTIVE SUMMARY	42
4 PREMIUM INSIGHTS	45
4.1 SUPPLY CHAIN ANALYSIS	47
4.1.1 RAW MATERIAL PROCUREMENT	48
4.1.2 MANUFACTURING AND PACKING	48
4.1.3 MARKETING AND DISTRIBUTION	48
4.1.4 END-USERS	49
4.2 VALUE CHAIN ANALYSIS	50
4.3 REGIONAL SUMMARY	51
4.3.1 GLOBAL	51
4.3.2 ASIA-PACIFIC	51

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4.3.3 NORTH AMERICA	52
4.3.4 EUROPE	53
4.3.5 MIDDLE EAST AND AFRICA	53
4.3.6 SOUTH AMERICA	54
5 MARKET OVERVIEW	55
5.1 DRIVERS	57
5.1.1 ABILITY TO COMPLETE PROJECTS QUICKLY COMPARED TO TRADITIONAL ON-SITE BUILDINGS	57
5.1.2 GROWING EMPHASIS ON SUSTAINABILITY, QUALITY, AND WORKERS' SAFETY	57
5.1.3 EASE OF DISASSEMBLING, REFURBISHMENT, AND RELOCATION OF MODULAR CONSTRUCTIONS	58
5.1.4 INCREASE IN PER CAPITA INCOME AND EASY AVAILABILITY OF FINANCES AND LOANS	59
5.2 RESTRAINTS	59
5.2.1 LACK OF RELIABILITY ON MODULAR CONSTRUCTION IN EARTHQUAKE-PRONE REGIONS	59
5.2.2 FLUCTUATING TRANSPORTATION COSTS FOR PREFABRICATED MODULES	60
5.3 OPPORTUNITIES	60
5.3.1 RISE IN INVESTMENTS AND GROWING DEMAND FOR NEW HOUSING, COMMERCIAL, AND INDUSTRIAL STRUCTURES	60
5.3.2 INCREASED SUPPORT FROM GOVERNMENT RULES AND POLICIES	61
5.3.3 RENEWED FOCUS ON UPGRADING HEALTHCARE INFRASTRUCTURE	62
5.4 CHALLENGES	63
5.4.1 LACK OF AWARENESS REGARDING MODULAR CONSTRUCTION	63
5.4.2 SHORTAGE OF SKILLED LABOR IN THE MODULAR CONSTRUCTION INDUSTRY	63
6 GLOBAL MODULAR CONSTRUCTION MARKET, BY TYPE	65
6.1 OVERVIEW	66
6.2 PERMANENT	67
6.3 RELOCATABLE	68
7 GLOBAL MODULAR CONSTRUCTION MARKET, BY MATERIAL	69
7.1 OVERVIEW	70
7.2 WOOD	71
7.3 STEEL	71
7.4 CONCRETE	72
7.5 OTHERS	73
8 GLOBAL MODULAR CONSTRUCTION MARKET, BY END-USER	74
8.1 OVERVIEW	75
8.2 RESIDENTIAL	76
8.3 HOSPITALITY	76
8.4 HEALTHCARE	77
8.5 EDUCATION	77
8.6 RETAIL AND COMMERCIAL	78
8.6.1 RETAIL AND COMMERCIAL, BY END-USER	78
8.6.1.1 RELOCATABLE BUILDING	79
8.6.1.2 PERMANENT MODULAR	79
8.7 OFFICE	79
8.8 OTHERS	79
9 GLOBAL MODULAR CONSTRUCTION MARKET, BY REGION	80
9.1 OVERVIEW	81
9.2 ASIA-PACIFIC	86
9.2.1 CHINA	92
9.2.2 INDIA	94

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9.2.3 JAPAN	96
9.2.4 SOUTH KOREA	98
9.2.5 AUSTRALIA & NEW ZEALAND	100
9.2.6 SINGAPORE	102
9.2.7 THAILAND	104
9.2.8 HONG KONG	106
9.2.9 TAIWAN	108
9.2.10 INDONESIA	110
9.2.11 MALAYSIA	112
9.2.12 PHILIPPINES	114
9.2.13 REST OF ASIA-PACIFIC	116
9.3 EUROPE	117
9.3.1 U.K.	122
9.3.2 GERMANY	124
9.3.3 FRANCE	126
9.3.4 ITALY	128
9.3.5 SPAIN	130
9.3.6 RUSSIA	132
9.3.7 SWITZERLAND	134
9.3.8 TURKEY	136
9.3.9 BELGIUM	138
9.3.10 NETHERLANDS	140
9.3.11 REST OF EUROPE	142
9.4 NORTH AMERICA	143
9.4.1 U.S.	148
9.4.2 CANADA	150
9.4.3 MEXICO	152
9.5 MIDDLE EAST AND AFRICA	154
9.5.1 SAUDI ARABIA	159
9.5.2 U.A.E.	161
9.5.3 SOUTH AFRICA	163
9.5.4 EGYPT	165
9.5.5 ISRAEL	167
9.5.6 REST OF MIDDLE EAST AND AFRICA	169
9.6 SOUTH AMERICA	170
9.6.1 BRAZIL	175
9.6.2 ARGENTINA	177
9.6.3 REST OF SOUTH AMERICA	179
10 GLOBAL MODULAR CONSTRUCTION MARKET: COMPANY LANDSCAPE	180
10.1 COMPANY SHARE ANALYSIS: GLOBAL	180
10.2 COMPANY SHARE ANALYSIS: NORTH AMERICA	181
10.3 COMPANY SHARE ANALYSIS: EUROPE	182
10.4 COMPANY SHARE ANALYSIS: ASIA-PACIFIC	183
10.5 CONTRACTS	184
10.6 DIVESTMENT	185
10.7 ACQUISITION	185
10.8 AWARDS	185

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11	SWOT ANALYSIS	186
12	COMPANY PROFILES	187
12.1	SKANSKA	187
12.1.1	COMPANY SNAPSHOT	187
12.1.2	REVENUE ANALYSIS	187
12.1.3	COMPANY SHARE ANALYSIS	188
12.1.4	PRODUCT PORTFOLIO	188
12.1.5	RECENT UPDATES	189
12.2	BECHTEL CORPORATION	190
12.2.1	COMPANY SNAPSHOT	190
12.2.2	COMPANY SHARE ANALYSIS	190
12.2.3	PRODUCT PORTFOLIO	191
12.2.4	RECENT UPDATE	191
12.3	LAING O' ROURKE	192
12.3.1	COMPANY SNAPSHOT	192
12.3.2	COMPANY SHARE ANALYSIS	192
12.3.3	PRODUCT PORTFOLIO	193
12.3.4	RECENT UPDATE	193
12.4	FLUOR CORPORATION	194
12.4.1	COMPANY SNAPSHOT	194
12.4.2	REVENUE ANALYSIS	194
12.4.3	COMPANY SHARE ANALYSIS	195
12.4.4	PRODUCT PORTFOLIO	195
12.4.5	RECENT UPDATES	195
12.5	MODULAIRE GROUP	197
12.5.1	COMPANY SNAPSHOT	197
12.5.2	COMPANY SHARE ANALYSIS	197
12.5.3	PRODUCT PORTFOLIO	198
12.5.4	RECENT UPDATE	198
12.6	ATCO LTD.	199
12.6.1	COMPANY SNAPSHOT	199
12.6.2	REVENUE ANALYSIS	199
12.6.3	PRODUCT PORTFOLIO	200
12.6.4	RECENT UPDATES	201
12.7	CUSTOM SHIPPING CONTAINERS AND MODULAR BUILDINGS	202
12.7.1	COMPANY SNAPSHOT	202
12.7.2	PRODUCT PORTFOLIO	202
12.7.3	RECENT UPDATES	202
12.8	DUBOX	203
12.8.1	COMPANY SNAPSHOT	203
12.8.2	PRODUCT PORTFOLIO	203
12.8.3	RECENT UPDATE	204
12.9	ELEMENTS EUROPE	205
12.9.1	COMPANY SNAPSHOT	205
12.9.2	PRODUCT PORTFOLIO	205
12.9.3	RECENT UPDATE	205
12.10	FORM HOMES	206

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

12.10.1 COMPANY SNAPSHOT	206
12.10.2 PRODUCT PORTFOLIO	206
12.10.3 RECENT UPDATES	206
12.11 GUERDON, LLC	207
12.11.1 COMPANY SNAPSHOT	207
12.11.2 PRODUCT PORTFOLIO	207
12.11.3 RECENT UPDATE	208
12.12 HONOMOBO	209
12.12.1 COMPANY SNAPSHOT	209
12.12.2 PRODUCT PORTFOLIO	209
12.12.3 RECENT UPDATES	209
12.13 KLEUSBERG	210
12.13.1 COMPANY SNAPSHOT	210
12.13.2 PRODUCT PORTFOLIO	210
12.13.3 RECENT UPDATES	211
12.14 KOMA MODULAR	212
12.14.1 COMPANY SNAPSHOT	212
12.14.2 PRODUCT PORTFOLIO	212
12.14.3 RECENT UPDATE	213
12.15 KWIKSPACE	214
12.15.1 COMPANY SNAPSHOT	214
12.15.2 PRODUCT PORTFOLIO	214
12.15.3 RECENT UPDATES	215
12.16 MODULAR ENGINEERING	216
12.16.1 COMPANY SNAPSHOT	216
12.16.2 PRODUCT PORTFOLIO	216
12.16.3 RECENT UPDATES	217
12.17 NORTHGATE INDUSTRIES LTD.	218
12.17.1 COMPANY SNAPSHOT	218
12.17.2 PRODUCT PORTFOLIO	218
12.17.3 RECENT UPDATE	218
12.18 RED SEA INTERNATIONAL	219
12.18.1 COMPANY SNAPSHOT	219
12.18.2 REVENUE ANALYSIS	219
12.18.3 PRODUCT PORTFOLIO	220
12.18.4 RECENT UPDATE	220
12.19 WERNICK GROUP	221
12.19.1 COMPANY SNAPSHOT	221
12.19.2 PRODUCT PORTFOLIO	221
12.19.3 RECENT UPDATES	222
12.20 WESTCHESTER MODULAR HOMES	223
12.20.1 COMPANY SNAPSHOT	223
12.20.2 PRODUCT PORTFOLIO	223
12.20.3 RECENT UPDATES	224
13 QUESTIONNAIRE	225
14 RELATED REPORTS	228

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Global Modular Construction Market - Industry Trends and Forecast to 2030

Market Report | 2022-11-01 | 228 pages | Data Bridge Market Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4800.00
	Corporate Users License	\$7000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-25"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com