

Europe Modular Construction Market - Industry Trends and Forecast to 2030

Market Report | 2022-11-01 | 150 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Corporate Users License \$4200.00

Report description:

Europe modular construction market is projected to register a 6.3% CAGR in the forecast period of 2023 to 2030. The new market report contains data for the historic year 2021, the base year of calculation is 2022, and the forecast period is 2023 to 2030

Market Segmentation:

Europe Modular Construction Market, By Type (Permanent, Relocatable), Material (Wood, Steel, Concrete, Others), End-User (Residential, Hospitality, Healthcare, Education, Retail and Commercial, Office, Others), Country (Germany, the U.K., Italy, France, Spain, Russia, Switzerland, Turkey, Belgium, Netherlands, and the Rest of Europe) Industry Trends and Forecast to 2030 Some of the major factors contributing to the growth of the Europe modular construction market are:

- Ability to complete projects quickly compared to traditional on-site buildings
- Ability to serve remote locations

Market Players:

Some key players operating in the Europe modular construction market are:

- LAING O'ROURKE
- RED SEA INTERNATIONAL
- Modulaire Group
- KLEUSBERG
- Bechtel Corporation
- Fluor Corporation
- Wernick Group
- KOMA MODULAR
- Elements Europe

Table of Contents:

Scotts International, EU Vat number: PL 6772247784

TABLE OF CONTENTS

- 1 INTRODUCTION 22
- 1.1 OBJECTIVES OF THE STUDY 22
- 1.2 MARKET DEFINITION 22
- 1.3 OVERVIEW 22
- 1.4 LIMITATION 23
- 1.5 MARKETS COVERED 24
- 2 MARKET SEGMENTATION 27
- 2.1 MARKETS COVERED 27
- 2.2 GEOGRAPHICAL SCOPE 28
- 2.3 YEARS CONSIDERED FOR THE STUDY 29
- 2.4 CURRENCY AND PRICING 29
- 2.5 DBMR TRIPOD DATA VALIDATION MODEL 30
- 2.6 TYPE LIFE LINE CURVE 33
- 2.7 MULTIVARIATE MODELING 34
- 2.8 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS 35
- 2.9 DBMR MARKET POSITION GRID 36
- 2.10 MARKET APPLICATION COVERAGE GRID 37
- 2.11 DBMR MARKET CHALLENGE MATRIX 38
- 2.12 DBMR VENDOR SHARE ANALYSIS 39
- 2.13 IMPORT-EXPORT DATA 40
- 2.14 SECONDARY SOURCES 41
- 2.15 ASSUMPTIONS 41
- 3 EXECUTIVE SUMMARY 42
- 4 PREMIUM INSIGHTS 44
- 4.1 SUPPLY CHAIN ANALYSIS 45
- 4.1.1 RAW MATERIAL PROCUREMENT 46
- 4.1.2 MANUFACTURING AND PACKING 46
- 4.1.3 MARKETING AND DISTRIBUTION 46
- 4.1.4 END-USERS 47
- 4.2 VALUE CHAIN ANALYSIS 48
- 4.3 REGIONAL SUMMARY 49
- 4.3.1 EUROPE 49
- 4.3.2 ASIA-PACIFIC 49
- 4.3.3 NORTH AMERICA 50
- 4.3.4 EUROPE 51
- 4.3.5 MIDDLE EAST AND AFRICA 51
- 4.3.6 SOUTH AMERICA 52
- **5 MARKET OVERVIEW 53**
- **5.1 DRIVERS 55**
- 5.1.1 ABILITY TO COMPLETE PROJECTS QUICKLY COMPARED TO TRADITIONAL ON-SITE BUILDINGS 55
- 5.1.2 GROWING EMPHASIS ON SUSTAINABILITY, QUALITY, AND WORKERS' SAFETY 55
- 5.1.3 EASE OF DISASSEMBLING, REFURBISHMENT, AND RELOCATION OF MODULAR CONSTRUCTIONS 56
- 5.1.4 INCREASE IN PER CAPITA INCOME AND EASY AVAILABILITY OF FINANCES AND LOANS 57
- 5.2 RESTRAINTS 57
- 5.2.1 LACK OF RELIABILITY ON MODULAR CONSTRUCTION IN EARTHQUAKE-PRONE REGIONS 57
- 5.2.2 FLUCTUATING TRANSPORTATION COSTS FOR PREFABRICATED MODULES 58

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

- 5.3 OPPORTUNITIES 58
- 5.3.1 RISE IN INVESTMENTS AND GROWING DEMAND FOR NEW HOUSING, COMMERCIAL, AND INDUSTRIAL STRUCTURES 58
- 5.3.2 INCREASED SUPPORT FROM GOVERNMENT RULES AND POLICIES 59
- 5.3.3 RENEWED FOCUS ON UPGRADING HEALTHCARE INFRASTRUCTURE 60
- 5.4 CHALLENGES 61
- 5.4.1 LACK OF AWARENESS REGARDING MODULAR CONSTRUCTION 61
- 5.4.2 SHORTAGE OF SKILLED LABOR IN THE MODULAR CONSTRUCTION INDUSTRY 61
- 6 EUROPE MODULAR CONSTRUCTION MARKET, BY TYPE 63
- 6.1 OVERVIEW 64
- 6.2 PERMANENT 65
- 6.3 RELOCATABLE 66
- 7 EUROPE MODULAR CONSTRUCTION MARKET, BY MATERIAL 67
- 7.1 OVERVIEW 68
- 7.2 WOOD 69
- 7.3 STEEL 69
- 7.4 CONCRETE 70
- 7.5 OTHERS 71
- 8 EUROPE MODULAR CONSTRUCTION MARKET, BY END-USER 72
- 8.1 OVERVIEW 73
- 8.2 RESIDENTIAL 74
- 8.3 HOSPITALITY 74
- 8.4 HEALTHCARE 75
- 8.5 EDUCATION 75
- 8.6 RETAIL AND COMMERCIAL 76
- 8.6.1 RETAIL AND COMMERCIAL, BY END-USER 76
- 8.6.1.1 RELOCATABLE BUILDING 77
- 8.6.1.2 PERMANENT MODULAR 77
- 8.7 OFFICE 77
- 8.8 OTHERS 77
- 9 EUROPE MODULAR CONSTRUCTION MARKET, BY REGION 78
- 9.1 EUROPE 79
- 9.1.1 U.K. 84
- 9.1.2 GERMANY 86
- 9.1.3 FRANCE 88
- 9.1.4 ITALY 90
- 9.1.5 SPAIN 92
- 9.1.6 RUSSIA 94
- 9.1.7 SWITZERLAND 96
- 9.1.8 TURKEY 98
- 9.1.9 BELGIUM 100
- 9.1.10 NETHERLANDS 102
- 9.1.11 REST OF EUROPE 104
- 10 EUROPE MODULAR CONSTRUCTION MARKET: COMPANY LANDSCAPE 105
- 10.1 COMPANY SHARE ANALYSIS: EUROPE 105
- **10.2 CONTRACTS 106**
- 10.3 DIVESTMENT 107
- 10.4 ACQUISITION 107

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.5 AWARDS 107
- 11 SWOT ANALYSIS 108
- 12 COMPANY PROFILES 109
- 12.1 SKANSKA 109
- 12.1.1 COMPANY SNAPSHOT 109
- 12.1.2 REVENUE ANALYSIS 109
- 12.1.3 COMPANY SHARE ANALYSIS 110
- 12.1.4 PRODUCT PORTFOLIO 110
- **12.1.5 RECENT UPDATES 111**
- 12.2 BECHTEL CORPORATION 112
- 12.2.1 COMPANY SNAPSHOT 112
- 12.2.2 COMPANY SHARE ANALYSIS 112
- 12.2.3 PRODUCT PORTFOLIO 113
- 12.2.4 RECENT UPDATE 113
- 12.3 LAING O' ROURKE 114
- 12.3.1 COMPANY SNAPSHOT 114
- 12.3.2 COMPANY SHARE ANALYSIS 114
- 12.3.3 PRODUCT PORTFOLIO 115
- **12.3.4 RECENT UPDATE 115**
- 12.4 FLUOR CORPORATION 116
- 12.4.1 COMPANY SNAPSHOT 116
- 12.4.2 REVENUE ANALYSIS 116
- 12.4.3 COMPANY SHARE ANALYSIS 117
- 12.4.4 PRODUCT PORTFOLIO 117
- 12.4.5 RECENT UPDATES 117
- 12.5 MODULAIRE GROUP 119
- 12.5.1 COMPANY SNAPSHOT 119
- 12.5.2 COMPANY SHARE ANALYSIS 119
- 12.5.3 PRODUCT PORTFOLIO 120
- 12.5.4 RECENT UPDATE 120
- 12.6 ATCO LTD. 121
- 12.6.1 COMPANY SNAPSHOT 121
- 12.6.2 REVENUE ANALYSIS 121
- 12.6.3 PRODUCT PORTFOLIO 122
- **12.6.4 RECENT UPDATES 123**
- 12.7 CUSTOM SHIPPING CONTAINERS AND MODULAR BUILDINGS 124
- 12.7.1 COMPANY SNAPSHOT 124
- 12.7.2 PRODUCT PORTFOLIO 124
- 12.7.3 RECENT UPDATES 124
- 12.8 DUBOX 125
- 12.8.1 COMPANY SNAPSHOT 125
- 12.8.2 PRODUCT PORTFOLIO 125
- 12.8.3 RECENT UPDATE 126
- 12.9 ELEMENTS EUROPE 127
- 12.9.1 COMPANY SNAPSHOT 127
- 12.9.2 PRODUCT PORTFOLIO 127
- 12.9.3 RECENT UPDATE 127

Scotts International. EU Vat number: PL 6772247784

- 12.10 FORM HOMES 128
- 12.10.1 COMPANY SNAPSHOT 128
- 12.10.2 PRODUCT PORTFOLIO 128
- 12.10.3 RECENT UPDATES 128
- 12.11 GUERDON, LLC 129
- 12.11.1 COMPANY SNAPSHOT 129
- 12.11.2 PRODUCT PORTFOLIO 129
- 12.11.3 RECENT UPDATE 130
- 12.12 HONOMOBO 131
- 12.12.1 COMPANY SNAPSHOT 131
- 12.12.2 PRODUCT PORTFOLIO 131
- 12.12.3 RECENT UPDATES 131
- 12.13 KLEUSBERG 132
- 12.13.1 COMPANY SNAPSHOT 132
- 12.13.2 PRODUCT PORTFOLIO 132
- 12.13.3 RECENT UPDATES 133
- 12.14 KOMA MODULAR 134
- 12.14.1 COMPANY SNAPSHOT 134
- 12.14.2 PRODUCT PORTFOLIO 134
- 12.14.3 RECENT UPDATE 135
- 12.15 KWIKSPACE 136
- 12.15.1 COMPANY SNAPSHOT 136
- 12.15.2 PRODUCT PORTFOLIO 136
- 12.15.3 RECENT UPDATES 137
- 12.16 MODULAR ENGINEERING 138
- 12.16.1 COMPANY SNAPSHOT 138
- 12.16.2 PRODUCT PORTFOLIO 138
- 12.16.3 RECENT UPDATES 139
- 12.17 NORTHGATE INDUSTRIES LTD. 140
- 12.17.1 COMPANY SNAPSHOT 140
- 12.17.2 PRODUCT PORTFOLIO 140
- 12.17.3 RECENT UPDATE 140
- 12.18 RED SEA INTERNATIONAL 141
- 12.18.1 COMPANY SNAPSHOT 141
- 12.18.2 REVENUE ANALYSIS 141
- 12.18.3 PRODUCT PORTFOLIO 142
- 12.18.4 RECENT UPDATE 142
- 12.19 WERNICK GROUP 143
- 12.19.1 COMPANY SNAPSHOT 143
- 12.19.2 PRODUCT PORTFOLIO 143
- 12.19.3 RECENT UPDATES 144
- 12.20 WESTCHESTER MODULAR HOMES 145
- 12.20.1 COMPANY SNAPSHOT 145
- 12.20.2 PRODUCT PORTFOLIO 145
- 12.20.3 RECENT UPDATES 146
- 13 QUESTIONNAIRE 147
- 14 RELATED REPORTS 150

Scotts International. EU Vat number: PL 6772247784



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Europe Modular Construction Market - Industry Trends and Forecast to 2030

Market Report | 2022-11-01 | 150 pages | Data Bridge Market Research

Select license	License				Price
	Single User License				\$3500.00
	Corporate Users License				\$4200.00
				VAT	
				Total	
mail*		Phone*			
l r		Phone* Last Name*			
irst Name*					
irst Name*			NIP number*		
rirst Name* ob title* Company Name*		Last Name*	NIP number*		
First Name* ob title* Company Name* Address*		Last Name* EU Vat / Tax ID /	NIP number*		
irst Name* ob title* Company Name* Address*		Last Name* EU Vat / Tax ID / City*	NIP number* 2025-05-07		
Email* First Name* ob title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax ID / City* Country*			

Scotts International. EU Vat number: PL 6772247784