

## Tea in Finland

Market Direction | 2022-12-08 | 22 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

Off-trade volume sales in overall tea in Finland have once again stalled in 2022, declining marginally and returning to pre-pandemic patters following a spike in growth over 2020 and 2021 when more consumers spent more time at home during the pandemic. As Finns began to resume their out-of-home lives in 2021 growth continued to rise a little, though in 2022 it is heading downwards. Finns tend to prefer coffee in the mornings before the day gets going, with tea suffering from a general lack of in...

Euromonitor International's Tea in Finland report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Black Tea, Fruit/Herbal Tea, Green Tea, Instant Tea, Other Tea.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Tea market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### **Table of Contents:**

Tea in Finland Euromonitor International December 2022

List Of Contents And Tables

TEA IN FINLAND

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Post-pandemic volume growth returns to pre-pandemic stagnation patterns

Multinationals maintain overall leadership in 2022, and as on-trade sales recover opportunities in fine dining emerge

Shift away from black tea as consumers experiment with functional, caffeine-free and organic alternatives

PROSPECTS AND OPPORTUNITIES

Tea in Finland holds little room for substantial growth

Fruit/herbal tea holds opportunities and potential for further growth over the forecast period

Health and wellness trends to drive development in more exciting flavours

**CATEGORY DATA** 

Table 1 Retail Sales of Tea by Category: Volume 2017-2022 Table 2 Retail Sales of Tea by Category: Value 2017-2022

Table 3 Retail Sales of Tea by Category: % Volume Growth 2017-2022

Table 4 Retail Sales of Tea by Category: % Value Growth 2017-2022

Table 5 NBO Company Shares of Tea: % Retail Value 2018-2022

Table 6 LBN Brand Shares of Tea: % Retail Value 2019-2022

Table 7 Forecast Retail Sales of Tea by Category: Volume 2022-2027

Table 8 Forecast Retail Sales of Tea by Category: Value 2022-2027

Table 9 Forecast Retail Sales of Tea by Category: % Volume Growth 2022-2027

Table 10 ☐Forecast Retail Sales of Tea by Category: % Value Growth 2022-2027

HOT DRINKS IN FINLAND

EXECUTIVE SUMMARY

Hot drinks in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for hot drinks?

MARKET DATA

Table 11 Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2017-2022

Table 12 Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2017-2022

Table 13 Retail Sales of Hot Drinks by Category: Volume 2017-2022

Table 14 Retail Sales of Hot Drinks by Category: Value 2017-2022

Table 15 Retail Sales of Hot Drinks by Category: % Volume Growth 2017-2022

Table 16 Retail Sales of Hot Drinks by Category: % Value Growth 2017-2022

Table 17 Foodservice Sales of Hot Drinks by Category: Volume 2017-2022

Table 18 Foodservice Sales of Hot Drinks by Category: % Volume Growth 2017-2022

Table 19 Total Sales of Hot Drinks by Category: Total Volume 2017-2022

Table 20 [Total Sales of Hot Drinks by Category: % Total Volume Growth 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 [NBO Company Shares of Hot Drinks: % Retail Value 2018-2022

Table 22 [LBN Brand Shares of Hot Drinks: % Retail Value 2019-2022

Table 23 
☐Penetration of Private Label in Hot Drinks by Category: % Retail Value 2017-2022

Table 24 

☐Retail Distribution of Hot Drinks by Format: % Volume 2017-2022

Table 25 | Retail Distribution of Hot Drinks by Format and Category: % Volume 2022

Table 26 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2022-2027

Table 27 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2022-2027

Table 28 [Forecast Retail Sales of Hot Drinks by Category: Volume 2022-2027

Table 29 [Forecast Retail Sales of Hot Drinks by Category: Value 2022-2027

Table 30 ∏Forecast Retail Sales of Hot Drinks by Category: % Volume Growth 2022-2027

Table 31 ∏Forecast Retail Sales of Hot Drinks by Category: % Value Growth 2022-2027

Table 32 ∏Forecast Foodservice Sales of Hot Drinks by Category: Volume 2022-2027

Table 33 ∏Forecast Foodservice Sales of Hot Drinks by Category: % Volume Growth 2022-2027

Table 34 [Forecast Total Sales of Hot Drinks by Category: Total Volume 2022-2027

Table 35 ∏Forecast Total Sales of Hot Drinks by Category: % Total Volume Growth 2022-2027

**DISCLAIMER** 

**SOURCES** 

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

# **Tea in Finland**

Market Direction | 2022-12-08 | 22 pages | Euromonitor

☐ - Complete the rele	evant blank fields and sign			
☐ - Send as a scanne	d email to support@scotts-internati	onal.com		
ORDER FORM:				
Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
Multiple User License (Global)			€2475.00	
VAT				
			Total	
***************************************				04.346
	t license option. For any questions pleas 23% for Polish based companies, individ			
U. VAT will be added at .	23% for Folish based companies, individ	uais and EO based Comp	danies wild are unable to provide a	valid EO vat Nullibers.
Email*		Phone*		
First Name*		Last Name*		
Job title*				
Company Name*		EU Vat / Tax ID / NIP number*		
Address*		City*		
Zip Code*		Country*		
		Date	2025-05-08	
		Signature		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com