

# **Sports Drinks in Croatia**

Market Direction | 2022-12-12 | 23 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

Sports drinks bucks the trend in 2022 and are expected to register double-digit retail current value and volume growth in spite of soaring inflation, caused by the energy crisis stemming from the war in Ukraine. With society fully opened up, post pandemic lockdowns, and Croatians also looking to lead more active lives, sports drinks benefits.

Euromonitor International's Sports Drinks in Croatia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Reduced Sugar Sports Drinks, Regular Sports Drinks.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Sports Drinks market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

**Scotts International. EU Vat number: PL 6772247784** tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Sports Drinks in Croatia Euromonitor International December 2022

List Of Contents And Tables

SPORTS DRINKS IN CROATIA KEY DATA FINDINGS 2022 DEVELOPMENTS

Sports drinks buck the trend, with very healthy growth

Vindija leads, thanks to strong brand recognition and wide availability of its Isosport drink Sports drinks has stiff competition from other soft drinks, particularly functional bottled water PROSPECTS AND OPPORTUNITIES

Moderate volume growth over forecast period, though inflation could cast a cloud

A lack of innovation for the early forecast period

Growing number of online sports nutrition stores will benefit sports drinks sales

**CATEGORY DATA** 

Table 1 Off-trade Sales of Sports Drinks: Volume 2017-2022 Table 2 Off-trade Sales of Sports Drinks: Value 2017-2022

Table 3 Off-trade Sales of Sports Drinks: % Volume Growth 2017-2022

Table 4 Off-trade Sales of Sports Drinks: % Value Growth 2017-2022

Table 5 NBO Company Shares of Off-trade Sports Drinks: % Volume 2018-2022

Table 6 LBN Brand Shares of Off-trade Sports Drinks: % Volume 2019-2022

Table 7 NBO Company Shares of Off-trade Sports Drinks: % Value 2018-2022

Table 8 LBN Brand Shares of Off-trade Sports Drinks: % Value 2019-2022

Table 9 Forecast Off-trade Sales of Sports Drinks: Volume 2022-2027

Table 10 [Forecast Off-trade Sales of Sports Drinks: Value 2022-2027

Table 11 [Forecast Off-trade Sales of Sports Drinks: % Volume Growth 2022-2027 Table 12 [Forecast Off-trade Sales of Sports Drinks: % Value Growth 2022-2027

SOFT DRINKS IN CROATIA EXECUTIVE SUMMARY

Soft drinks in 2022: The big picture

2022 kev trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2017-2022

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2017-2022

Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2017-2022

Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2017-2022

Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2021

Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2021

Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2021

Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2021

Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2017-2022

Table 23 Off-trade Sales of Soft Drinks by Category: Value 2017-2022

Table 24 ☐Off-trade Sales of Soft Drinks by Category: % Value Growth 2017-2022

Table 25 Sales of Soft Drinks by Total Fountain On-trade: Volume 2017-2022

Table 26 Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2017-2022

Table 27 NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2018-2022

Table 28 [LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2022

Table 29 NBO Company Shares of Off-trade Soft Drinks: % Value 2018-2022

Table 30 [LBN Brand Shares of Off-trade Soft Drinks: % Value 2019-2022

Table 31 Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2017-2022

Table 32 ∏Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2022

Table 33 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2022-2027

Table 34 | Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2022-2027

Table 35 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2022-2027

Table 36 | Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2022-2027

Table 37 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2022-2027

Table 38 | Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2022-2027

Table 39 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2022-2027

Table 40 [Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2022-2027

Table 41 [Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2022-2027

Table 42 [Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2022-2027

**DISCLAIMER** 

**SOURCES** 

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

# **Sports Drinks in Croatia**

Market Direction | 2022-12-12 | 23 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1	Site)		€1650.00
	Multiple User License (GI	lobal)		€2475.00
				VAT
				Total
* VAT will be addec		anies, individuals and EU based  Phone*	companies who are unable to pr	48 603 394 346. rovide a valid EU Va
** VAT will be addec			companies who are unable to pr	
* VAT will be addec		Phone*	companies who are unable to pr	
** VAT will be addec mail* irst Name*			companies who are unable to pr	
** VAT will be addec mail* irst Name*		Phone*	companies who are unable to pr	
** VAT will be addec mail* irst Name* ob title*		Phone*		
		Phone*  Last Name*		
** VAT will be added mail* irst Name* bb title* company Name*		Phone*  Last Name*  EU Vat / Tax ID		
** VAT will be added mail* irst Name* ob title* ompany Name* ddress*		Phone*  Last Name*  EU Vat / Tax ID  City*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com