

Juice in Denmark

Market Direction | 2022-12-07 | 30 pages | Euromonitor

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Report description:

Juice in Denmark is something of a commodity therefore it has low price elasticity and relatively stable demand. Low price elasticity was problematic in 2022 due to rising inflation, which necessitated price rises. Retailers are attracted by the competitive prices of private label, which is forcing branded juice players to offer more extensive discounts in order to compete. Pricing initiatives such as these enabled off-trade volume sales to see modest growth in 2022.

Euromonitor International's Juice in Denmark report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: 100% Juice, Coconut and Other Plant Waters, Juice Drinks (up to 24% Juice), Nectars (25-99% Juice).

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Juice market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

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JUICE IN DENMARK

KEY DATA FINDINGS

2022 DEVELOPMENTS

Private label and discounting among branded players boost volume sales via the off-trade, while the on-trade maintains longer-term slowdown

Consumer demand rising for juice with a clear health positioning, which is boosting sales and availability of organic offerings Rynkeby Foods maintains its lead but engages in major rebranding to offset declining trend in its share and in the category as a whole

PROSPECTS AND OPPORTUNITIES

The health trend boosts interest in shots and smoothies and the number of brands available, while retail e-commerce offers convenience for time-pressed consumers

Growing trend in fortification and functionality across juice categories over the forecast period

High and rising inflation and economic uncertainty diminish consumer loyalty, stimulate price competition and boost sales of private label

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