

Hot Drinks in Slovenia

Market Direction | 2022-12-15 | 34 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

In 2022 hot drinks recorded higher levels of current retail value growth compared to 2021, boosted by fresh coffee. With society fully reopening following the outbreak of COVID-19, foodservice continued to register positive volume growth, with other hot drinks, specifically chocolate-based flavoured powder drinks, driving sales.

Euromonitor International's Hot Drinks in Slovenia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Coffee, Other Hot Drinks, Tea.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Hot Drinks market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

List Of Contents And Tables

HOT DRINKS IN SLOVENIA

EXECUTIVE SUMMARY

Hot drinks in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments?

Foodservice vs retail split

What next for hot drinks?

MARKET DATA

Table 1 Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2017-2022

Table 2 Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2017-2022

Table 3 Retail Sales of Hot Drinks by Category: Volume 2017-2022

Table 4 Retail Sales of Hot Drinks by Category: Value 2017-2022

Table 5 Retail Sales of Hot Drinks by Category: % Volume Growth 2017-2022

Table 6 Retail Sales of Hot Drinks by Category: % Value Growth 2017-2022

Table 7 Foodservice Sales of Hot Drinks by Category: Volume 2017-2022

Table 8 Foodservice Sales of Hot Drinks by Category: % Volume Growth 2017-2022

Table 9 Total Sales of Hot Drinks by Category: Total Volume 2017-2022

Table 10 □ Total Sales of Hot Drinks by Category: % Total Volume Growth 2017-2022

Table 11 □ NBO Company Shares of Hot Drinks: % Retail Value 2018-2022

Table 12 □ LBN Brand Shares of Hot Drinks: % Retail Value 2019-2022

Table 13 □ Penetration of Private Label in Hot Drinks by Category: % Retail Value 2017-2022

Table 14 □ Retail Distribution of Hot Drinks by Format: % Volume 2017-2022

Table 15 □ Retail Distribution of Hot Drinks by Format and Category: % Volume 2022

Table 16 □ Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2022-2027

Table 17 □ Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2022-2027

Table 18 □ Forecast Retail Sales of Hot Drinks by Category: Volume 2022-2027

Table 19 □ Forecast Retail Sales of Hot Drinks by Category: Value 2022-2027

Table 20 □ Forecast Retail Sales of Hot Drinks by Category: % Volume Growth 2022-2027

Table 21 □ Forecast Retail Sales of Hot Drinks by Category: % Value Growth 2022-2027

Table 22 □ Forecast Foodservice Sales of Hot Drinks by Category: Volume 2022-2027

Table 23 □ Forecast Foodservice Sales of Hot Drinks by Category: % Volume Growth 2022-2027

Table 24 □ Forecast Total Sales of Hot Drinks by Category: Total Volume 2022-2027

Table 25 □ Forecast Total Sales of Hot Drinks by Category: % Total Volume Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

COFFEE IN SLOVENIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

The rising popularity of coffee machines drives growth on the landscape

Sales continue to grow via e-commerce as vending also gains ground
Atlantic Trade retains its lead, as Starbucks and Costa Coffee become growing competition

PROSPECTS AND OPPORTUNITIES

Consumers demand sophisticated flavours and spices
Rising price points challenge growth in coffee pods
The subscription model continues to develop, appealing to busy consumers

CATEGORY DATA

Table 26 Retail Sales of Coffee by Category: Volume 2017-2022
Table 27 Retail Sales of Coffee by Category: Value 2017-2022
Table 28 Retail Sales of Coffee by Category: % Volume Growth 2017-2022
Table 29 Retail Sales of Coffee by Category: % Value Growth 2017-2022
Table 30 NBO Company Shares of Coffee: % Retail Value 2018-2022
Table 31 LBN Brand Shares of Coffee: % Retail Value 2019-2022
Table 32 Forecast Retail Sales of Coffee by Category: Volume 2022-2027
Table 33 Forecast Retail Sales of Coffee by Category: Value 2022-2027
Table 34 Forecast Retail Sales of Coffee by Category: % Volume Growth 2022-2027
Table 35 □Forecast Retail Sales of Coffee by Category: % Value Growth 2022-2027

TEA IN SLOVENIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Tea with added health benefits drive growth in 2022
Zito Food industry retains its lead; however, tea houses become a growing threat
E-commerce and health and beauty retailers drive sales?

PROSPECTS AND OPPORTUNITIES

The premiumisation trend drives retail value growth in tea
Green tea sales rise as consumers appreciate added benefits
Sustainability and health benefits shape new product developments

CATEGORY DATA

Table 46 Retail Sales of Tea by Category: Volume 2017-2022
Table 47 Retail Sales of Tea by Category: Value 2017-2022
Table 48 Retail Sales of Tea by Category: % Volume Growth 2017-2022
Table 49 Retail Sales of Tea by Category: % Value Growth 2017-2022
Table 50 NBO Company Shares of Tea: % Retail Value 2018-2022
Table 51 LBN Brand Shares of Tea: % Retail Value 2019-2022
Table 52 Forecast Retail Sales of Tea by Category: Volume 2022-2027
Table 53 Forecast Retail Sales of Tea by Category: Value 2022-2027
Table 54 Forecast Retail Sales of Tea by Category: % Volume Growth 2022-2027
Table 55 □Forecast Retail Sales of Tea by Category: % Value Growth 2022-2027

OTHER HOT DRINKS IN SLOVENIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

On-trade sales drive total volume as consumers return to?foodservice
Chocolate-based flavoured powder drinks strive to increase adult consumers
Mercator-Emba remains the leader as Starbucks enters the?landscape

PROSPECTS AND?OPPORTUNITIES

Other plant-based hot drinks benefit from the rise of vegan?consumers
Sophisticated flavours and premium offerings boost growth

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Innovation needed to ensure long-term growth in other hot drinks

CATEGORY DATA

Table 36 Retail Sales of Other Hot Drinks by Category: Volume 2017-2022

Table 37 Retail Sales of Other Hot Drinks by Category: Value 2017-2022

Table 38 Retail Sales of Other Hot Drinks by Category: % Volume Growth 2017-2022

Table 39 Retail Sales of Other Hot Drinks by Category: % Value Growth 2017-2022

Table 40 NBO Company Shares of Other Hot Drinks: % Retail Value 2018-2022

Table 41 LBN Brand Shares of Other Hot Drinks: % Retail Value 2019-2022

Table 42 Forecast Retail Sales of Other Hot Drinks by Category: Volume 2022-2027

Table 43 Forecast Retail Sales of Other Hot Drinks by Category: Value 2022-2027

Table 44 Forecast Retail Sales of Other Hot Drinks by Category: % Volume Growth 2022-2027

Table 45 □Forecast Retail Sales of Other Hot Drinks by Category: % Value Growth 2022-2027

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Hot Drinks in Slovenia

Market Direction | 2022-12-15 | 34 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€1750.00
	Multiple User License (1 Site)	€3500.00
	Multiple User License (Global)	€5250.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-20"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com