

Hot Drinks in New Zealand

Market Direction | 2022-12-08 | 39 pages | Euromonitor

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Report description:

The COVID-19 pandemic may have faded from public consciousness over 2022, but the changes to the lifestyles of New Zealanders during the crisis have largely remained. New Zealanders are only slowly returning to their official places of employment, with many still home working or hybrid working, which is contributing to the continued consumption of hot drinks at home. Retail sales of fresh coffee are set to perform especially well in 2022, as New Zealanders make the most of the coffee machines th...

Euromonitor International's Hot Drinks in New Zealand report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Coffee, Other Hot Drinks, Tea.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Hot Drinks market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

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Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com New Zealanders working from home invest in coffee machines, fuelling strong growth in fresh coffee New Zealanders still lacking a coffee machine embrace instant coffee, particularly mixes Foodservice sales rebound as consumers flock to cafes, although recovery is not complete PROSPECTS AND OPPORTUNITIES Foodservice consumption of coffee set to lag pre-pandemic levels as consumers continue to work from home The longer New Zealanders continue to work from home, the greater the likelihood they will switch to fresh coffee Unit price of coffee to increase due to both premiumisation and inflation CATEGORY DATA Table 26 Retail Sales of Coffee by Category: Volume 2017-2022 Table 27 Retail Sales of Coffee by Category: Value 2017-2022 Table 28 Retail Sales of Coffee by Category: % Volume Growth 2017-2022 Table 29 Retail Sales of Coffee by Category: % Value Growth 2017-2022 Table 30 Retail Sales of Fresh Coffee by Regular vs Decaffeinated: % Volume 2017-2022 Table 31 Retail Sales of Fresh Ground Coffee Pods by Hard vs Soft: % Volume 2017-2022 Table 32 NBO Company Shares of Coffee: % Retail Value 2018-2022 Table 33 LBN Brand Shares of Coffee: % Retail Value 2019-2022 Table 34 Forecast Retail Sales of Coffee by Category: Volume 2022-2027 Table 35 [Forecast Retail Sales of Coffee by Category: Value 2022-2027 Table 36 [Forecast Retail Sales of Coffee by Category: % Volume Growth 2022-2027 Table 37 [Forecast Retail Sales of Coffee by Category: % Value Growth 2022-2027 Table 38 [Forecast Retail Sales of Fresh Coffee by Regular vs Decaffeinated: % Volume 2022-2027 TEA IN NEW ZEALAND **KEY DATA FINDINGS** 2022 DEVELOPMENTS Bored with black tea, New Zealanders gravitate towards other types of tea Pandemic-driven move to fruit/herbal tea Foodservice consumption of tea partially recovers, as New Zealand reopens PROSPECTS AND OPPORTUNITIES Return to work leads to missed consumption occasions for tea Tea consumption to shift from black tea to fruit/herbal tea Opportunities for premiumisation offered by both instant tea and fruit/herbal tea CATEGORY DATA Table 39 Retail Sales of Tea by Category: Volume 2017-2022 Table 40 Retail Sales of Tea by Category: Value 2017-2022 Table 41 Retail Sales of Tea by Category: % Volume Growth 2017-2022 Table 42 Retail Sales of Tea by Category: % Value Growth 2017-2022 Table 43 NBO Company Shares of Tea: % Retail Value 2018-2022 Table 44 LBN Brand Shares of Tea: % Retail Value 2019-2022 Table 45 Forecast Retail Sales of Tea by Category: Volume 2022-2027 Table 46 Forecast Retail Sales of Tea by Category: Value 2022-2027 Table 47 Forecast Retail Sales of Tea by Category: % Volume Growth 2022-2027 Table 48 [Forecast Retail Sales of Tea by Category: % Value Growth 2022-2027 OTHER HOT DRINKS IN NEW ZEALAND **KEY DATA FINDINGS** 2022 DEVELOPMENTS Other hot drinks continues to grow as New Zealanders spend more time at home More adult-focused flavours a source of premiumisation for other hot drinks

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