

### **Hot Drinks in Greece**

Market Direction | 2022-12-06 | 38 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

### Report description:

Price hikes are the main factor impacting hot drinks in Greece in 2022, despite VAT on hot drinks remaining at the low level of 13% it dropped to in 2019. This is the same VAT as for packaged food and other goods that classify as commodities). Instead, the retail price of hot drinks has increased due to increases in production and transport costs (which manufacturers are unable to absorb), as well as high inflation. This is negatively affecting consumption, since decreasing disposable incomes in...

Euromonitor International's Hot Drinks in Greece report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Coffee, Other Hot Drinks, Tea.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Hot Drinks market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### **Table of Contents:**

Hot Drinks in Greece Euromonitor International December 2022

List Of Contents And Tables

HOT DRINKS IN GREECE

**EXECUTIVE SUMMARY** 

Hot drinks in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for hot drinks?

MARKET DATA

Table 1 Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2017-2022

Table 2 Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2017-2022

Table 3 Retail Sales of Hot Drinks by Category: Volume 2017-2022

Table 4 Retail Sales of Hot Drinks by Category: Value 2017-2022

Table 5 Retail Sales of Hot Drinks by Category: % Volume Growth 2017-2022

Table 6 Retail Sales of Hot Drinks by Category: % Value Growth 2017-2022

Table 7 Foodservice Sales of Hot Drinks by Category: Volume 2017-2022

Table 8 Foodservice Sales of Hot Drinks by Category: % Volume Growth 2017-2022

Table 9 Total Sales of Hot Drinks by Category: Total Volume 2017-2022

Table 10 [Total Sales of Hot Drinks by Category: % Total Volume Growth 2017-2022

Table 11 ☐NBO Company Shares of Hot Drinks: % Retail Value 2018-2022

Table 12 ☐LBN Brand Shares of Hot Drinks: % Retail Value 2019-2022

Table 13 Penetration of Private Label in Hot Drinks by Category: % Retail Value 2017-2022

Table 14 □Retail Distribution of Hot Drinks by Format: % Volume 2017-2022

Table 15 Retail Distribution of Hot Drinks by Format and Category: % Volume 2022

Table 16 ∏Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2022-2027

Table 17 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2022-2027

Table 18 [Forecast Retail Sales of Hot Drinks by Category: Volume 2022-2027

Table 19 ☐Forecast Retail Sales of Hot Drinks by Category: Value 2022-2027

Table 20 [Forecast Retail Sales of Hot Drinks by Category: % Volume Growth 2022-2027

Table 21 ☐Forecast Retail Sales of Hot Drinks by Category: % Value Growth 2022-2027

Table 22 | Forecast Foodservice Sales of Hot Drinks by Category: Volume 2022-2027

Table 23 [Forecast Foodservice Sales of Hot Drinks by Category: % Volume Growth 2022-2027

Table 24 [Forecast Total Sales of Hot Drinks by Category: Total Volume 2022-2027

Table 25 [Forecast Total Sales of Hot Drinks by Category: % Total Volume Growth 2022-2027

**DISCLAIMER** 

**SOURCES** 

Summary 1 Research Sources

**COFFEE IN GREECE** 

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Premiumisation remains a key trend leading to growth in fresh coffee beans and the rise of specialist coffee shops Price hikes lead companies to expand economy ranges

Players launch instant coffee products with a premium positioning to combat growing popularity of fresh coffee PROSPECTS AND OPPORTUNITIES

Sustainability leads to ban on plastic straws and plastic takeaway cups

Price hikes pose a major threat to category growth

Entrenched coffee culture will lead to spending on 'affordable luxuries'

**CATEGORY DATA** 

Table 26 Retail Sales of Coffee by Category: Volume 2017-2022

Table 27 Retail Sales of Coffee by Category: Value 2017-2022

Table 28 Retail Sales of Coffee by Category: % Volume Growth 2017-2022 Table 29 Retail Sales of Coffee by Category: % Value Growth 2017-2022

Table 30 Retail Sales of Fresh Ground Coffee Pods by Hard vs Soft: % Volume 2017-2022

Table 31 NBO Company Shares of Coffee: % Retail Value 2018-2022

Table 32 LBN Brand Shares of Coffee: % Retail Value 2019-2022

Table 33 Forecast Retail Sales of Coffee by Category: Volume 2022-2027 Table 34 Forecast Retail Sales of Coffee by Category: Value 2022-2027

Table 35 [Forecast Retail Sales of Coffee by Category: % Volume Growth 2022-2027 Table 36 [Forecast Retail Sales of Coffee by Category: % Value Growth 2022-2027

TEA IN GREECE

KEY DATA FINDINGS

2022 DEVELOPMENTS

Infusions drive growth as consumers choose tea for health benefits

Flavour innovation continues, though taste is now more focused on health than indulgence

Premiumisation is a key trend and is inspiring new niche launches

## PROSPECTS AND OPPORTUNITIES

Herbal tea to continue driving growth with millennial consumers set to continue being the main target audience

Value to outperform volume as high-income consumers prioritise quality

More players will enter the category, with premium domestic companies set to target tourists

#### **CATEGORY DATA**

Table 37 Retail Sales of Tea by Category: Volume 2017-2022

Table 38 Retail Sales of Tea by Category: Value 2017-2022

Table 39 Retail Sales of Tea by Category: % Volume Growth 2017-2022

Table 40 Retail Sales of Tea by Category: % Value Growth 2017-2022

Table 41 NBO Company Shares of Tea: % Retail Value 2018-2022

Table 42 LBN Brand Shares of Tea: % Retail Value 2019-2022

Table 43 Forecast Retail Sales of Tea by Category: Volume 2022-2027

Table 44 Forecast Retail Sales of Tea by Category: Value 2022-2027

Table 45 Forecast Retail Sales of Tea by Category: % Volume Growth 2022-2027

Table 46 ☐Forecast Retail Sales of Tea by Category: % Value Growth 2022-2027

OTHER HOT DRINKS IN GREECE

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Premiumisation and flavours drives growth in the adult segment

Child-specific products post a decline as children return to school and parents seek healthier alternatives

Starbucks enters chocolate-based drinks, boosting category innovation

PROSPECTS AND OPPORTUNITIES

### Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

"Guilt-free" products under the spotlight in other hot drinks

Economic downturn set to hinder growth of premium products and boost private label share

Starbucks presence is set to boost category performance, though competition from healthier categories remains a threat CATEGORY DATA

Table 47 Retail Sales of Other Hot Drinks by Category: Volume 2017-2022

Table 48 Retail Sales of Other Hot Drinks by Category: Value 2017-2022

Table 49 Retail Sales of Other Hot Drinks by Category: % Volume Growth 2017-2022

Table 50 Retail Sales of Other Hot Drinks by Category: % Value Growth 2017-2022

Table 51 NBO Company Shares of Other Hot Drinks: % Retail Value 2018-2022

Table 52 LBN Brand Shares of Other Hot Drinks: % Retail Value 2019-2022

Table 53 Forecast Retail Sales of Other Hot Drinks by Category: Volume 2022-2027

Table 54 Forecast Retail Sales of Other Hot Drinks by Category: Value 2022-2027

Table 55 Forecast Retail Sales of Other Hot Drinks by Category: % Volume Growth 2022-2027

Table 56 ∏Forecast Retail Sales of Other Hot Drinks by Category: % Value Growth 2022-2027



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

# **Hot Drinks in Greece**

Market Direction | 2022-12-06 | 38 pages | Euromonitor

Select license	License			Price
	Single User Licence			€1750.00
	Multiple User License (1 Site)			€3500.00
	Multiple User License (Global)			€5250.00
			VAT	Г
			Tota	I
	at 23% for Polish based companies, inc	_	companies who are unable to provide a	a valid EU Vat
** VAT will be added a	at 23% for Polish based companies, in	dividuals and EU based	companies who are unable to provide a	a valid EU Vat
	at 23% for Polish based companies, inc	_	companies who are unable to provide a	a valid EU Vat
Email* First Name*	at 23% for Polish based companies, inc	Phone*	companies who are unable to provide a	a valid EU Vat
Email* First Name* ob title*	at 23% for Polish based companies, inc	Phone* Last Name*		a valid EU Vat
Email* First Name* ob title* Company Name*	at 23% for Polish based companies, inc	Phone* Last Name*  EU Vat / Tax ID		a valid EU Vat
Email* First Name* ob title*	at 23% for Polish based companies, inc	Phone* Last Name*		a valid EU Vat
Email* First Name* ob title* Company Name*	at 23% for Polish based companies, inc	Phone* Last Name*  EU Vat / Tax ID		a valid EU Vat
Email* First Name* ob title* Company Name* Address*	at 23% for Polish based companies, inc	Phone*  Last Name*  EU Vat / Tax ID  City*		a valid EU Vat
Email* First Name* ob title* Company Name* Address*	at 23% for Polish based companies, inc	Phone*  Last Name*  EU Vat / Tax ID  City*  Country*	/ NIP number*	a valid EU Vat

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com