

# Financial Cards and Payments in Malaysia

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### **Report description:**

The strong moves towards a cashless society in Malaysia, pushed by the government and private actors, such as retailers, and accelerated by the experience of the Coronavirus (COVID-19) pandemic, provided a further boost to the use of card payments as replacements for cash payments in 2022. The Malaysian government has announced the use of cashless payments in many of its departments, including public hospitals and immigration services, which stimulated the greater use of card or e-wallet payment...

Euromonitor International's Financial Cards and Payments in Malaysia report establishes the size and structure of the market for ATMs cards, smart cards, credit cards, debit cards, charge cards, pre-paid cards and store cards. It looks at key players in the market (issuers and operators), number of cards in circulation, numbers transactions and value of transactions. It offers strategic analysis of sector forecasts and trends to watch.

Product coverage: Financial Cards in Circulation, M-Commerce, Transactions.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Financial Cards and Payments market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

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## 2022 DEVELOPMENTS

Expedited adoption of cashless payments spurs growth in debit cards Growing synergies between debit cards and e-wallets International operators gain traction PROSPECTS AND OPPORTUNITIES Wider acceptance to boost use of personal debit cards Malaysian government aims to elevate the adoption of cashless payments Benefits offered by credit card issuers in retail outlets could dampen the use of debit cards CATEGORY DATA Table 27 Debit Cards: Number of Cards in Circulation 2017-2022 Table 28 Debit Cards Transactions 2017-2022 Table 29 Debit Cards in Circulation: % Growth 2017-2022 Table 30 Debit Cards Transactions: % Growth 2017-2022 Table 31 Debit Cards: Number of Cards by Issuer 2017-2021 Table 32 Debit Cards: Number of Cards by Operator 2017-2021 Table 33 Debit Cards Payment Transaction Value by Issuer 2017-2021 Table 34 Debit Cards Payment Transaction Value by Operator 2017-2021 Table 35 Forecast Debit Cards: Number of Cards in Circulation 2022-2027 Table 36 [Forecast Debit Cards Transactions 2022-2027 Table 37 □Forecast Debit Cards in Circulation: % Growth 2022-2027 Table 38 ||Forecast Debit Cards Transactions: % Growth 2022-2027 CREDIT CARDS IN MALAYSIA **KEY DATA FINDINGS** 2022 DEVELOPMENTS Players work hard to stimulate recovery for credit cards in Malaysia New credit card launches target online shoppers Virtual credit cards become a more significant presence PROSPECTS AND OPPORTUNITIES Credit cards is expected to continue its recovery but face ongoing challenges from debit cards Linkage between credit cards and mobile payment apps is becoming more common Strong competition from Buy Now Pay Later (BNPL) CATEGORY DATA Table 39 Credit Cards: Number of Cards in Circulation 2017-2022 Table 40 Credit Cards Transactions 2017-2022 Table 41 Credit Cards in Circulation: % Growth 2017-2022 Table 42 Credit Cards Transactions: % Growth 2017-2022 Table 43 Commercial Credit Cards: Number of Cards in Circulation 2017-2022 Table 44 Commercial Credit Cards Transactions 2017-2022 Table 45 Commercial Credit Cards in Circulation: % Growth 2017-2022 Table 46 Commercial Credit Cards Transactions: % Growth 2017-2022 Table 47 Personal Credit Cards: Number of Cards in Circulation 2017-2022 Table 48 
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