

Coffee in New Zealand

Market Direction | 2022-12-08 | 23 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Retail consumption of coffee is expected to continue to demonstrate solid growth in 2022, as New Zealanders have been slow to return to working in the office, preferring instead the convenience of working from home. Thus, the shift in coffee consumption to the home environment that occurred during the pandemic is being maintained, with consumers embracing the use of the coffee machines they purchased during the pandemic.

Euromonitor International's Coffee in New Zealand report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Fresh Coffee, Instant Coffee.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Coffee market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Coffee in New Zealand Euromonitor International December 2022

List Of Contents And Tables

COFFEE IN NEW ZEALAND

KEY DATA FINDINGS

2022 DEVELOPMENTS

New Zealanders working from home invest in coffee machines, fuelling strong growth in fresh coffee

New Zealanders still lacking a coffee machine embrace instant coffee, particularly mixes

Foodservice sales rebound as consumers flock to cafes, although recovery is not complete

PROSPECTS AND OPPORTUNITIES

Foodservice consumption of coffee set to lag pre-pandemic levels as consumers continue to work from home The longer New Zealanders continue to work from home, the greater the likelihood they will switch to fresh coffee Unit price of coffee to increase due to both premiumisation and inflation

CATEGORY DATA

Table 1 Retail Sales of Coffee by Category: Volume 2017-2022

Table 2 Retail Sales of Coffee by Category: Value 2017-2022

Table 3 Retail Sales of Coffee by Category: % Volume Growth 2017-2022

Table 4 Retail Sales of Coffee by Category: % Value Growth 2017-2022

Table 5 Retail Sales of Fresh Coffee by Regular vs Decaffeinated: % Volume 2017-2022

Table 6 Retail Sales of Fresh Ground Coffee Pods by Hard vs Soft: % Volume 2017-2022

Table 7 NBO Company Shares of Coffee: % Retail Value 2018-2022

Table 8 LBN Brand Shares of Coffee: % Retail Value 2019-2022

Table 9 Forecast Retail Sales of Coffee by Category: Volume 2022-2027

Table 10 ☐Forecast Retail Sales of Coffee by Category: Value 2022-2027

Table 11 \square Forecast Retail Sales of Coffee by Category: % Volume Growth 2022-2027

Table 12 [Forecast Retail Sales of Coffee by Category: % Value Growth 2022-2027

Table 13 [Forecast Retail Sales of Fresh Coffee by Regular vs Decaffeinated: % Volume 2022-2027

HOT DRINKS IN NEW ZEALAND

EXECUTIVE SUMMARY

Hot drinks in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for hot drinks?

MARKET DATA

Table 14 Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2017-2022

Table 15 Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2017-2022

Table 16 Retail Sales of Hot Drinks by Category: Volume 2017-2022

Table 17 Retail Sales of Hot Drinks by Category: Value 2017-2022

Table 18 Retail Sales of Hot Drinks by Category: % Volume Growth 2017-2022

Table 19 Retail Sales of Hot Drinks by Category: % Value Growth 2017-2022

Table 20 Foodservice Sales of Hot Drinks by Category: Volume 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 Foodservice Sales of Hot Drinks by Category: % Volume Growth 2017-2022

Table 22 Total Sales of Hot Drinks by Category: Total Volume 2017-2022

Table 23 | Total Sales of Hot Drinks by Category: % Total Volume Growth 2017-2022

Table 24

☐NBO Company Shares of Hot Drinks: % Retail Value 2018-2022

Table 25 ☐LBN Brand Shares of Hot Drinks: % Retail Value 2019-2022

Table 26 Penetration of Private Label in Hot Drinks by Category: % Retail Value 2017-2022

Table 27 □Retail Distribution of Hot Drinks by Format: % Volume 2017-2022

Table 28 [Retail Distribution of Hot Drinks by Format and Category: % Volume 2022

Table 29 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2022-2027

Table 30 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2022-2027

Table 31
☐Forecast Retail Sales of Hot Drinks by Category: Volume 2022-2027

Table 32 ☐Forecast Retail Sales of Hot Drinks by Category: Value 2022-2027

Table 33 ☐ Forecast Retail Sales of Hot Drinks by Category: % Volume Growth 2022-2027

Table 34 ∏Forecast Retail Sales of Hot Drinks by Category: % Value Growth 2022-2027

Table 35 | Forecast Foodservice Sales of Hot Drinks by Category: Volume 2022-2027

Table 36 [Forecast Foodservice Sales of Hot Drinks by Category: % Volume Growth 2022-2027

Table 37 [Forecast Total Sales of Hot Drinks by Category: Total Volume 2022-2027

Table 38 [Forecast Total Sales of Hot Drinks by Category: % Total Volume Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Coffee in New Zealand

Market Direction | 2022-12-08 | 23 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)			€2475.00
				VAT
				Total
mail*		Phone*		
		Phone*		
irst Name*		Phone* Last Name*		
irst Name*		<u></u>		
irst Name* ob title*		<u></u>	/ NIP number*	
irst Name* ob title* Company Name*		Last Name*	/ NIP number*	
First Name* ob title* Company Name* Address*		Last Name* EU Vat / Tax ID	/ NIP number*	
Email* First Name* Job title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax ID City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com