

## **Bottled Water in Colombia**

Market Direction | 2022-12-07 | 28 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

Health trends continued to drive retail volume and value growth in all bottled water categories. As outdoor exercise and inbound tourism revives, strong growth in both on- and off-trade volume sales of still mineral and purified bottled water has been seen. The rising health trend has significantly and positively impacted this fragmented category. Historically, sales have been motivated by price, with little innovation seen. However, in line with health and wellbeing trends, consumption occasion...

Euromonitor International's Bottled Water in Colombia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Carbonated Bottled Water, Flavoured Bottled Water, Functional Bottled Water, Still Bottled Water.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Bottled Water market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Bottled Water in Colombia Euromonitor International December 2022

List Of Contents And Tables

**BOTTLED WATER IN COLOMBIA** 

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Health trends drive sales, especially among younger consumers

Sparking flavoured bottled water benefits from offering flavour, without the sugar

The rising interest in sustainability is reflected in brands packaging

PROSPECTS AND OPPORTUNITIES

Flavoured bottled water grows as consumers look for alternatives to sugary drinks

Functional bottled water becomes a threat to sports and energy drinks

E-commerce and sustainability become defining trends for bottled water

**CATEGORY DATA** 

Table 1 Off-trade Sales of Bottled Water by Category: Volume 2017-2022

Table 2 Off-trade Sales of Bottled Water by Category: Value 2017-2022

Table 3 Off-trade Sales of Bottled Water by Category: % Volume Growth 2017-2022

Table 4 Off-trade Sales of Bottled Water by Category: % Value Growth 2017-2022

Table 5 NBO Company Shares of Off-trade Bottled Water: % Volume 2018-2022

Table 6 LBN Brand Shares of Off-trade Bottled Water: % Volume 2019-2022

Table 7 NBO Company Shares of Off-trade Bottled Water: % Value 2018-2022

Table 8 LBN Brand Shares of Off-trade Bottled Water: % Value 2019-2022

Table 9 Forecast Off-trade Sales of Bottled Water by Category: Volume 2022-2027

Table 10 | Forecast Off-trade Sales of Bottled Water by Category: Value 2022-2027

Table 11 [Forecast Off-trade Sales of Bottled Water by Category: % Volume Growth 2022-2027

Table 12 [Forecast Off-trade Sales of Bottled Water by Category: % Value Growth 2022-2027

SOFT DRINKS IN COLOMBIA

**EXECUTIVE SUMMARY** 

Soft drinks in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2017-2022

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2017-2022

Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2017-2022

Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2017-2022

Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2021

Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2021

Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2021

Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2021

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2017-2022
- Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2017-2022
- Table 23 [Off-trade Sales of Soft Drinks by Category: Value 2017-2022
- Table 24 Off-trade Sales of Soft Drinks by Category: % Value Growth 2017-2022
- Table 25 Sales of Soft Drinks by Total Fountain On-trade: Volume 2017-2022
- Table 26 ∏Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2017-2022
- Table 27 

  ☐NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2018-2022
- Table 28 [LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2022
- Table 29 [NBO Company Shares of Off-trade Soft Drinks: % Value 2018-2022
- Table 30 ∏LBN Brand Shares of Off-trade Soft Drinks: % Value 2019-2022
- Table 31 Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2017-2022
- Table 32 ∏Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2017-2022
- Table 33 ∏Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2017-2022
- Table 34 ∏Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2022
- Table 35 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2022-2027
- Table 36 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2022-2027
- Table 37 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2022-2027
- Table 38 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2022-2027
- Table 39 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2022-2027
- Table 40 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2022-2027
- Table 41 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2022-2027
- Table 42 ☐Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2022-2027
- Table 43 | Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2022-2027
- Table 44 ☐Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2022-2027

**APPENDIX** 

Fountain sales in Colombia

**DISCLAIMER** 

**SOURCES** 

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Bottled Water in Colombia**

Market Direction | 2022-12-07 | 28 pages | Euromonitor

ORDER FORM:						
Select license	License					Price
reference free free free free free free free fr	Single User Li	cence				€825.00
		License (1 Site)				€1650.00
	Multiple User	Multiple User License (Global)				
		VAT				
					Total	
** VAT will be added			please contact support@ dividuals and EU based			
** VAT will be added						
** VAT will be added			dividuals and EU based			
** VAT will be added :mail* irst Name*			dividuals and EU based  Phone*			
** VAT will be added mail* irst Name* ob title*			dividuals and EU based  Phone*	companies who are		
** VAT will be added  Email*  First Name*  Tob title*  Company Name*			Phone* Last Name*	companies who are		
			Phone* Last Name*  EU Vat / Tax ID	companies who are		
** VAT will be added mail* irst Name* ob title* ompany Name* ddress*			Phone* Last Name*  EU Vat / Tax ID  City*	companies who are		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com