

# Beer in Pakistan

Market Direction | 2022-12-12 | 27 pages | Euromonitor

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## **Report description:**

Open market distribution and the consumption of alcoholic drinks are prohibited for Muslims in Pakistan and Shariah-compliant legislations control sales via strict licensing requirements. Off-trade outlets operating legally in non-Muslim centric areas have traditionally led volume sales, whilst a few on-trade establishments catered to the limited consumer base of foreign tourists. COVID-19 further affected beer sales with strict lockdowns and closed borders.

Euromonitor International's Beer in Pakistan report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Dark Beer, Lager, Non/Low Alcohol Beer, Stout.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Beer market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

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Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com MARKET BACKGROUND Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban **Opening hours On-trade establishments** TAXATION AND DUTY LEVIES Summary 2 Taxation and Duty Levies on Alcoholic Drinks 2021 **OPERATING ENVIRONMENT** Contraband/parallel trade Duty free Cross-border/private imports **KEY NEW PRODUCT LAUNCHES** Outlook MARKET INDICATORS Table 16 Retail Consumer Expenditure on Alcoholic Drinks 2016-2021 MARKET DATA Table 17 Sales of Alcoholic Drinks by Category: Total Volume 2016-2021 Table 18 Sales of Alcoholic Drinks by Category: Total Value 2016-2021 Table 19 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2016-2021 Table 20 Sales of Alcoholic Drinks by Category: % Total Value Growth 2016-2021 Table 21 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2021 Table 22 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2021 Table 23 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2021 Table 24 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2021 Table 25 [GBO Company Shares of Alcoholic Drinks: % Total Volume 2017-2021 Table 26 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2016-2021 Table 27 Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2020 Table 28 
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