

Beer in Pakistan

Market Direction | 2022-12-12 | 27 pages | Euromonitor

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Report description:

Open market distribution and the consumption of alcoholic drinks are prohibited for Muslims in Pakistan and Shariah-compliant legislations control sales via strict licensing requirements. Off-trade outlets operating legally in non-Muslim centric areas have traditionally led volume sales, whilst a few on-trade establishments catered to the limited consumer base of foreign tourists. COVID-19 further affected beer sales with strict lockdowns and closed borders.

Euromonitor International's Beer in Pakistan report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Dark Beer, Lager, Non/Low Alcohol Beer, Stout.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Beer market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

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Table of Contents:

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List Of Contents And Tables

BEER IN PAKISTAN KEY DATA FINDINGS 2021 DEVELOPMENTS Post COVID-19 CPEC initiatives and improved security conditions encourage an expanding consumer base in 2021 Price rises continue in 2021 due to rising inflation Non-alcoholic beer records further steady growth PROSPECTS AND OPPORTUNITIES Sales expected to grow rapidly as tourism increases in Pakistan Domestic consumption of non-alcoholic beer will be on a steady growth path amongst the youth High inflation and Russia-Ukraine conflict boost beer prices CATEGORY BACKGROUND Lager price band methodology Summary 1 Lager by Price Band 2021 CATEGORY DATA Table 1 Sales of Beer by Category: Total Volume 2016-2021 Table 2 Sales of Beer by Category: Total Value 2016-2021 Table 3 Sales of Beer by Category: % Total Volume Growth 2016-2021 Table 4 Sales of Beer by Category: % Total Value Growth 2016-2021 Table 5 Sales of Beer by Off-trade vs On-trade: Volume 2016-2021 Table 6 Sales of Beer by Off-trade vs On-trade: Value 2016-2021 Table 7 Sales of Beer by Off-trade vs On-trade: % Volume Growth 2016-2021 Table 8 Sales of Beer by Off-trade vs On-trade: % Value Growth 2016-2021 Table 9 GBO Company Shares of Beer: % Total Volume 2017-2021 Table 10 □NBO Company Shares of Beer: % Total Volume 2017-2021 Table 11 ∏LBN Brand Shares of Beer: % Total Volume 2018-2021 Table 12
¬Forecast Sales of Beer by Category: Total Volume 2021-2026 Table 13 ||Forecast Sales of Beer by Category: Total Value 2021-2026 Table 14 [Forecast Sales of Beer by Category: % Total Volume Growth 2021-2026 Table 15 [Forecast Sales of Beer by Category: % Total Value Growth 2021-2026 ALCOHOLIC DRINKS IN PAKISTAN EXECUTIVE SUMMARY Alcoholic drinks in 2021: The big picture 2021 Key Trends Impact of post-COVID-19 inbound tourism Impact of CPEC on beer and other spirits sales growth Growth in non-alcoholic drinks sector Competitive landscape Retailing developments On-trade vs off-trade split What next for alcoholic drinks?

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com MARKET BACKGROUND Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban **Opening hours On-trade establishments** TAXATION AND DUTY LEVIES Summary 2 Taxation and Duty Levies on Alcoholic Drinks 2021 **OPERATING ENVIRONMENT** Contraband/parallel trade Duty free Cross-border/private imports **KEY NEW PRODUCT LAUNCHES** Outlook MARKET INDICATORS Table 16 Retail Consumer Expenditure on Alcoholic Drinks 2016-2021 MARKET DATA Table 17 Sales of Alcoholic Drinks by Category: Total Volume 2016-2021 Table 18 Sales of Alcoholic Drinks by Category: Total Value 2016-2021 Table 19 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2016-2021 Table 20 Sales of Alcoholic Drinks by Category: % Total Value Growth 2016-2021 Table 21 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2021 Table 22 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2021 Table 23 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2021 Table 24 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2021 Table 25 [GBO Company Shares of Alcoholic Drinks: % Total Volume 2017-2021 Table 26 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2016-2021 Table 27 Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2020 Table 28
Forecast Sales of Alcoholic Drinks by Category: Total Volume 2021-2026 Table 29 ||Forecast Sales of Alcoholic Drinks by Category: Total Value 2021-2026 Table 30 ∏Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2021-2026 Table 31 ∏Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2021-2026 DISCLAIMER SOURCES Summary 3 Research Sources



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