

Staple Foods in Uzbekistan

Market Direction | 2022-11-29 | 56 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

Significant unit price inflation was the major story in Uzbekistan's staple foods industry during 2022. The prices of raw materials such as flour increase substantially, consequently dragging prices upwards across several important categories, including bread and dried pasta. Nonetheless, government efforts to stabilise the prices of socially important products including bread and rice played a key role in preventing widespread deprivation and food poverty. The Ukraine conflict was the main reas...

Euromonitor International's Staple Foods in Uzbekistan report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Baked Goods, Breakfast Cereals, Processed Fruit and Vegetables, Processed Meat, Seafood and Alternatives to Meat, Rice, Pasta and Noodles.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Staple Foods market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

reliable information resources to help drive informed strategic planning.

Table of Contents:

Staple Foods in Uzbekistan
Euromonitor International
November 2022

List Of Contents And Tables

STAPLE FOODS IN UZBEKISTAN

EXECUTIVE SUMMARY

Staple foods in 2022: The big picture

Key trends in 2022

Competitive Landscape

Channel developments

What next for staple foods?

MARKET DATA

Table 1 Sales of Staple Foods by Category: Volume 2017-2022

Table 2 Sales of Staple Foods by Category: Value 2017-2022

Table 3 Sales of Staple Foods by Category: % Volume Growth 2017-2022

Table 4 Sales of Staple Foods by Category: % Value Growth 2017-2022

Table 5 NBO Company Shares of Staple Foods: % Value 2018-2022

Table 6 LBN Brand Shares of Staple Foods: % Value 2019-2022

Table 7 Distribution of Staple Foods by Format: % Value 2017-2022

Table 8 Forecast Sales of Staple Foods by Category: Volume 2022-2027

Table 9 Forecast Sales of Staple Foods by Category: Value 2022-2027

Table 10 □Forecast Sales of Staple Foods by Category: % Volume Growth 2022-2027

Table 11 □Forecast Sales of Staple Foods by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

BAKED GOODS IN UZBEKISTAN

KEY DATA FINDINGS

2022 DEVELOPMENTS

Sales rise moderately as consumers react to steep unit price inflation

Artisanal bread in unpackaged format remains the most popular choice

Issues arise in baked goods as Russia makes changes to its export regulations

PROSPECTS AND OPPORTUNITIES

A positive performance ahead as bread retains its status as an essential staple

Changes to the supply of subsidised bread to spur sales growth in baked goods

Local bakeries unlikely to face any major challenges to their dominant position

CATEGORY DATA

Table 12 Sales of Baked Goods by Category: Volume 2017-2022

Table 13 Sales of Baked Goods by Category: Value 2017-2022

Table 14 Sales of Baked Goods by Category: % Volume Growth 2017-2022

Table 15 Sales of Baked Goods by Category: % Value Growth 2017-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 16 NBO Company Shares of Baked Goods: % Value 2018-2022

Table 17 LBN Brand Shares of Baked Goods: % Value 2019-2022

Table 18 Distribution of Baked Goods by Format: % Value 2017-2022

Table 19 Forecast Sales of Baked Goods by Category: Volume 2022-2027

Table 20 Forecast Sales of Baked Goods by Category: Value 2022-2027

Table 21 □Forecast Sales of Baked Goods by Category: % Volume Growth 2022-2027

Table 22 □Forecast Sales of Baked Goods by Category: % Value Growth 2022-2027

BREAKFAST CEREALS IN UZBEKISTAN

KEY DATA FINDINGS

2022 DEVELOPMENTS

Low sales of breakfast cereals as the consumer base for these products remains limited

Health and wellness gains ground in breakfast cereals, to the benefit of muesli and granola

Breakfast cereals are not necessarily served for breakfast

PROSPECTS AND OPPORTUNITIES

Moderate, sustainable growth, rather than a massive sales boom, set to be seen

Polarisation to remain as the category splits into two separate price segments

Regional players face challenges due to uncertainty surrounding exports from Russia

CATEGORY DATA

Table 23 Sales of Breakfast Cereals by Category: Volume 2017-2022

Table 24 Sales of Breakfast Cereals by Category: Value 2017-2022

Table 25 Sales of Breakfast Cereals by Category: % Volume Growth 2017-2022

Table 26 Sales of Breakfast Cereals by Category: % Value Growth 2017-2022

Table 27 NBO Company Shares of Breakfast Cereals: % Value 2018-2022

Table 28 LBN Brand Shares of Breakfast Cereals: % Value 2019-2022

Table 29 Distribution of Breakfast Cereals by Format: % Value 2017-2022

Table 30 Forecast Sales of Breakfast Cereals by Category: Volume 2022-2027

Table 31 Forecast Sales of Breakfast Cereals by Category: Value 2022-2027

Table 32 □Forecast Sales of Breakfast Cereals by Category: % Volume Growth 2022-2027

Table 33 □Forecast Sales of Breakfast Cereals by Category: % Value Growth 2022-2027

PROCESSED MEAT, SEAFOOD AND ALTERNATIVES TO MEAT IN UZBEKISTAN

KEY DATA FINDINGS

2022 DEVELOPMENTS

The love for meat among local consumers support rising demand

Convenience drives demand for chilled processed meat for barbecuing

Shelf stable meat remains unpopular as consumption is confined to specific cases

PROSPECTS AND OPPORTUNITIES

Processed meat set to continue struggling to overcome high demand for fresh meat

Expansion of chained modern retailers presents some hope that sales will rise

Government efforts to tackle price inflation could impact processed meat

CATEGORY DATA

Table 34 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2017-2022

Table 35 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2017-2022

Table 36 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Volume Growth 2017-2022

Table 37 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Value Growth 2017-2022

Table 38 NBO Company Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2018-2022

Table 39 LBN Brand Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2019-2022

Table 40 Distribution of Processed Meat, Seafood and Alternatives to Meat by Format: % Value 2017-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 41 Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2022-2027

Table 42 Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2022-2027

PROCESSED FRUIT AND VEGETABLES IN UZBEKISTAN

KEY DATA FINDINGS

2022 DEVELOPMENTS

Processed fruit and vegetables faces stiff competition from fresh fruit and vegetables

Sales dominated by shelf stable versions of vegetables not typically grown locally

Major efforts to expand frozen fruit and vegetable production by boosting exports

PROSPECTS AND OPPORTUNITIES

No major changes in sales trends anticipated in processed fruit and vegetables

Some opportunities exist for more exotic fruit to gain ground in the category

Frozen vegetables has the potential to emerge as a mainstream category

CATEGORY DATA

Table 43 Sales of Processed Fruit and Vegetables by Category: Volume 2017-2022

Table 44 Sales of Processed Fruit and Vegetables by Category: Value 2017-2022

Table 45 Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2017-2022

Table 46 Sales of Processed Fruit and Vegetables by Category: % Value Growth 2017-2022

Table 47 NBO Company Shares of Processed Fruit and Vegetables: % Value 2018-2022

Table 48 LBN Brand Shares of Processed Fruit and Vegetables: % Value 2019-2022

Table 49 Distribution of Processed Fruit and Vegetables by Format: % Value 2017-2022

Table 50 Forecast Sales of Processed Fruit and Vegetables by Category: Volume 2022-2027

Table 51 Forecast Sales of Processed Fruit and Vegetables by Category: Value 2022-2027

Table 52 □Forecast Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2022-2027

Table 53 □Forecast Sales of Processed Fruit and Vegetables by Category: % Value Growth 2022-2027

RICE, PASTA AND NOODLES IN UZBEKISTAN

KEY DATA FINDINGS

2022 DEVELOPMENTS

Category trends determined by the status of rice and pasta as basic commodities

Instant noodles increasingly popular as consumers value convenience and low price

Rice remains a key staple as sales are dominated by unbranded generic products

PROSPECTS AND OPPORTUNITIES

Rice, pasta and noodles emerges as a staple foods category with a bright future

The spread of chained modern grocery retailers to add momentum to category growth

Domestic brands and locally manufactured products to continue dominating sales

CATEGORY DATA

Table 54 Sales of Rice, Pasta and Noodles by Category: Volume 2017-2022

Table 55 Sales of Rice, Pasta and Noodles by Category: Value 2017-2022

Table 56 Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2017-2022

Table 57 Sales of Rice, Pasta and Noodles by Category: % Value Growth 2017-2022

Table 58 NBO Company Shares of Rice, Pasta and Noodles: % Value 2018-2022

Table 59 LBN Brand Shares of Rice, Pasta and Noodles: % Value 2019-2022

Table 60 NBO Company Shares of Rice: % Value 2018-2022

Table 61 LBN Brand Shares of Rice: % Value 2019-2022

Table 62 NBO Company Shares of Pasta: % Value 2018-2022

Table 63 □LBN Brand Shares of Pasta: % Value 2019-2022

Table 64 □NBO Company Shares of Noodles: % Value 2018-2022

Table 65 □LBN Brand Shares of Noodles: % Value 2019-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 66 □Distribution of Rice, Pasta and Noodles by Format: % Value 2017-2022

Table 67 □Distribution of Rice by Format: % Value 2017-2022

Table 68 □Distribution of Pasta by Format: % Value 2017-2022

Table 69 □Distribution of Noodles by Format: % Value 2017-2022

Table 70 □Forecast Sales of Rice, Pasta and Noodles by Category: Volume 2022-2027

Table 71 □Forecast Sales of Rice, Pasta and Noodles by Category: Value 2022-2027

Table 72 □Forecast Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2022-2027

Table 73 □Forecast Sales of Rice, Pasta and Noodles by Category: % Value Growth 2022-2027

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Staple Foods in Uzbekistan

Market Direction | 2022-11-29 | 56 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€1750.00
	Multiple User License (1 Site)	€3500.00
	Multiple User License (Global)	€5250.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-07"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com