

Staple Foods in Slovenia

Market Direction | 2022-11-28 | 60 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

Positive retail volume growth was recorded across most categories of staple foods in 2022 as demand continue to increase steadily. At the same time, retail value sales rose significantly in most categories as the high inflation that swept across Europe during the year resulted in significant cost increases for manufacturers and importers, with these rising costs generally passed on to end consumers in the form of significant unit price increases. With prices on such an upwards trajectory, many c...

Euromonitor International's Staple Foods in Slovenia report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Baked Goods, Breakfast Cereals, Processed Fruit and Vegetables, Processed Meat, Seafood and Alternatives to Meat, Rice, Pasta and Noodles.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Staple Foods market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

reliable information resources to help drive informed strategic planning.

Table of Contents:

Staple Foods in Slovenia
Euromonitor International
November 2022

List Of Contents And Tables

STAPLE FOODS IN SLOVENIA

EXECUTIVE SUMMARY

Staple foods in 2022: The big picture

Key trends in 2022

Competitive Landscape

Channel developments

What next for staple foods?

MARKET DATA

Table 1 Sales of Staple Foods by Category: Volume 2017-2022

Table 2 Sales of Staple Foods by Category: Value 2017-2022

Table 3 Sales of Staple Foods by Category: % Volume Growth 2017-2022

Table 4 Sales of Staple Foods by Category: % Value Growth 2017-2022

Table 5 NBO Company Shares of Staple Foods: % Value 2018-2022

Table 6 LBN Brand Shares of Staple Foods: % Value 2019-2022

Table 7 Penetration of Private Label by Category: % Value 2017-2022

Table 8 Distribution of Staple Foods by Format: % Value 2017-2022

Table 9 Forecast Sales of Staple Foods by Category: Volume 2022-2027

Table 10 □Forecast Sales of Staple Foods by Category: Value 2022-2027

Table 11 □Forecast Sales of Staple Foods by Category: % Volume Growth 2022-2027

Table 12 □Forecast Sales of Staple Foods by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

BAKED GOODS IN SLOVENIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Consumers maintain their interest in baking and baked goods as life returns to normal

Traditionally high bread consumption supports category sales despite rising unit prices

Unpackaged cakes benefits from rising demand for indulgence

PROSPECTS AND OPPORTUNITIES

Health and wellness set to become highly influential on sales of baked goods

A stagnant performance for cakes as the urge to socialise and celebrate recedes

Experimentation expected to return to baked goods once the rate of inflation levels off

CATEGORY DATA

Table 13 Sales of Baked Goods by Category: Volume 2017-2022

Table 14 Sales of Baked Goods by Category: Value 2017-2022

Table 15 Sales of Baked Goods by Category: % Volume Growth 2017-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 16 Sales of Baked Goods by Category: % Value Growth 2017-2022

Table 17 NBO Company Shares of Baked Goods: % Value 2018-2022

Table 18 LBN Brand Shares of Baked Goods: % Value 2019-2022

Table 19 Distribution of Baked Goods by Format: % Value 2017-2022

Table 20 Forecast Sales of Baked Goods by Category: Volume 2022-2027

Table 21 Forecast Sales of Baked Goods by Category: Value 2022-2027

Table 22 □Forecast Sales of Baked Goods by Category: % Volume Growth 2022-2027

Table 23 □Forecast Sales of Baked Goods by Category: % Value Growth 2022-2027

BREAKFAST CEREALS IN SLOVENIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Positive sales growth for all breakfast cereals categories as healthier options prevail

Children's breakfast cereals benefits from rising demand for convenience

Shifts in breakfast cereals retailing as consumers favour convenience and value

PROSPECTS AND OPPORTUNITIES

Convenience and health and wellness trends set to boost demand for breakfast cereals

Harsh economic environment means private label to remain leader in breakfast cereals

E-commerce slated for strong growth in breakfast cereals as demand for convenience rises

CATEGORY DATA

Table 24 Sales of Breakfast Cereals by Category: Volume 2017-2022

Table 25 Sales of Breakfast Cereals by Category: Value 2017-2022

Table 26 Sales of Breakfast Cereals by Category: % Volume Growth 2017-2022

Table 27 Sales of Breakfast Cereals by Category: % Value Growth 2017-2022

Table 28 NBO Company Shares of Breakfast Cereals: % Value 2018-2022

Table 29 LBN Brand Shares of Breakfast Cereals: % Value 2019-2022

Table 30 Distribution of Breakfast Cereals by Format: % Value 2017-2022

Table 31 Forecast Sales of Breakfast Cereals by Category: Volume 2022-2027

Table 32 Forecast Sales of Breakfast Cereals by Category: Value 2022-2027

Table 33 □Forecast Sales of Breakfast Cereals by Category: % Volume Growth 2022-2027

Table 34 □Forecast Sales of Breakfast Cereals by Category: % Value Growth 2022-2027

PROCESSED MEAT, SEAFOOD AND ALTERNATIVES TO MEAT IN SLOVENIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Foodservice volume sales increase as consumers return to dining out in huge numbers

Rising prices and increasing interest in plant-based nutrition put pressure on demand

Demand for processed seafood continues to rise as consumers look for convenience

PROSPECTS AND OPPORTUNITIES

Health and wellness set to remain highly influential on consumer choices

Rising interest in origins of food set to underpin rising interest in organic products

E-commerce set to become a more important distribution channel

CATEGORY DATA

Table 35 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2017-2022

Table 36 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2017-2022

Table 37 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Volume Growth 2017-2022

Table 38 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Value Growth 2017-2022

Table 39 NBO Company Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2018-2022

Table 40 LBN Brand Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2019-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 41 Distribution of Processed Meat, Seafood and Alternatives to Meat by Format: % Value 2017-2022
Table 42 Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2022-2027
Table 43 Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2022-2027

PROCESSED FRUIT AND VEGETABLES IN SLOVENIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Sales continue to rise as consumers demand longer shelf life and greater convenience
ETA Kamnik doo continues to lead sales via flagship brand Natureta and innovation
Discounters grows in importance in the retail distribution of processed fruit and vegetables

PROSPECTS AND OPPORTUNITIES

Consumers set to favour the cheapest options, to the benefit of private label
Environmental sustainability to come to the fore as key players respond via innovation
More natural products set to gain ground as the health and wellness trend builds

CATEGORY DATA

Table 44 Sales of Processed Fruit and Vegetables by Category: Volume 2017-2022
Table 45 Sales of Processed Fruit and Vegetables by Category: Value 2017-2022
Table 46 Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2017-2022
Table 47 Sales of Processed Fruit and Vegetables by Category: % Value Growth 2017-2022
Table 48 NBO Company Shares of Processed Fruit and Vegetables: % Value 2018-2022
Table 49 LBN Brand Shares of Processed Fruit and Vegetables: % Value 2019-2022
Table 50 Distribution of Processed Fruit and Vegetables by Format: % Value 2017-2022
Table 51 Forecast Sales of Processed Fruit and Vegetables by Category: Volume 2022-2027
Table 52 Forecast Sales of Processed Fruit and Vegetables by Category: Value 2022-2027
Table 53 □Forecast Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2022-2027
Table 54 □Forecast Sales of Processed Fruit and Vegetables by Category: % Value Growth 2022-2027

RICE, PASTA AND NOODLES IN SLOVENIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Rice registers rising demand as consumers have a wide range of options to choose from
Rising prices lead to shifts in purchasing habits as consumers look for better value
Social media and other online marketing formats become increasingly influential

PROSPECTS AND OPPORTUNITIES

Search for authenticity set to benefit small local players at the expense of major brands
E-commerce expected to gain ground as consumers increasingly look for convenience
Rise of the sustainability trend set to result in the emergence of new packaging formats

CATEGORY DATA

Table 55 Sales of Rice, Pasta and Noodles by Category: Volume 2017-2022
Table 56 Sales of Rice, Pasta and Noodles by Category: Value 2017-2022
Table 57 Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2017-2022
Table 58 Sales of Rice, Pasta and Noodles by Category: % Value Growth 2017-2022
Table 59 NBO Company Shares of Rice, Pasta and Noodles: % Value 2018-2022
Table 60 LBN Brand Shares of Rice, Pasta and Noodles: % Value 2019-2022
Table 61 NBO Company Shares of Rice: % Value 2018-2022
Table 62 LBN Brand Shares of Rice: % Value 2019-2022
Table 63 NBO Company Shares of Pasta: % Value 2018-2022
Table 64 □LBN Brand Shares of Pasta: % Value 2019-2022
Table 65 □NBO Company Shares of Noodles: % Value 2018-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 66 □LBN Brand Shares of Noodles: % Value 2019-2022

Table 67 □Distribution of Rice, Pasta and Noodles by Format: % Value 2017-2022

Table 68 □Distribution of Rice by Format: % Value 2017-2022

Table 69 □Distribution of Pasta by Format: % Value 2017-2022

Table 70 □Distribution of Noodles by Format: % Value 2017-2022

Table 71 □Forecast Sales of Rice, Pasta and Noodles by Category: Volume 2022-2027

Table 72 □Forecast Sales of Rice, Pasta and Noodles by Category: Value 2022-2027

Table 73 □Forecast Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2022-2027

Table 74 □Forecast Sales of Rice, Pasta and Noodles by Category: % Value Growth 2022-2027

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Staple Foods in Slovenia

Market Direction | 2022-11-28 | 60 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€1750.00
	Multiple User License (1 Site)	€3500.00
	Multiple User License (Global)	€5250.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-22"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com