

Sports Drinks in Spain

Market Direction | 2022-11-29 | 33 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

2022 has been a positive year for sports drinks with both regular and reduced sugar variants recording further growth. The category continues to benefit from the health and wellness trend, which has resulted in renewed interest and heightened participation in exercise. Moreover, Spain has enjoyed fewer severe pandemic-related restrictions for gyms, or indeed outdoor activities. Therefore, greater mobility outside of the home is supporting demand for sports drinks as consumers use isotonic drinks...

Euromonitor International's Sports Drinks in Spain report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Reduced Sugar Sports Drinks, Regular Sports Drinks.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Sports Drinks market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Sports Drinks in Spain Euromonitor International November 2022

List Of Contents And Tables

SPORTS DRINKS IN SPAIN

KEY DATA FINDINGS

2022 DEVELOPMENTS

Sports drinks continues to enjoy healthy growth

Cia Servicios de Bebidas Refrescantes remains dominant player, but private label is penetrating category

Competition from other soft drinks leads to innovation

PROSPECTS AND OPPORTUNITIES

Concerns over unhealthy lifestyles and obesity will benefit sports drinks

Competition from other soft drinks will remain strong

Some uncertainty over challenging operating environment and the return to normality

CATEGORY DATA

Table 1 Off-trade Sales of Sports Drinks: Volume 2017-2022 Table 2 Off-trade Sales of Sports Drinks: Value 2017-2022

Table 3 Off-trade Sales of Sports Drinks: % Volume Growth 2017-2022

Table 4 Off-trade Sales of Sports Drinks: % Value Growth 2017-2022

Table 5 NBO Company Shares of Off-trade Sports Drinks: % Volume 2018-2022

Table 6 LBN Brand Shares of Off-trade Sports Drinks: % Volume 2019-2022

Table 7 NBO Company Shares of Off-trade Sports Drinks: % Value 2018-2022

Table 8 LBN Brand Shares of Off-trade Sports Drinks: % Value 2019-2022

Table 9 Forecast Off-trade Sales of Sports Drinks: Volume 2022-2027

Table 10 [Forecast Off-trade Sales of Sports Drinks: Value 2022-2027

Table 11 ☐Forecast Off-trade Sales of Sports Drinks: % Volume Growth 2022-2027

Table 12 □Forecast Off-trade Sales of Sports Drinks: % Value Growth 2022-2027

SOFT DRINKS IN SPAIN

EXECUTIVE SUMMARY

Soft drinks in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2017-2022

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2017-2022

Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2017-2022

Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2017-2022

Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2021

Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2021

Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2021

Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2021

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2017-2022
- Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2017-2022
- Table 23 [Off-trade Sales of Soft Drinks by Category: Value 2017-2022
- Table 24 ☐Off-trade Sales of Soft Drinks by Category: % Value Growth 2017-2022
- Table 25 Sales of Soft Drinks by Total Fountain On-trade: Volume 2017-2022
- Table 26 [Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2017-2022
- Table 27 NBO Company Shares of Total Soft Drinks (RTD): % Volume 2018-2022
- Table 28 [LBN Brand Shares of Total Soft Drinks (RTD): % Volume 2019-2022
- Table 29 NBO Company Shares of On-trade Soft Drinks (RTD): % Volume 2018-2022
- Table 30 [LBN Brand Shares of On-trade Soft Drinks (RTD): % Volume 2019-2022
- Table 32 ☐LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2022
- Table 33

 ☐NBO Company Shares of Off-trade Soft Drinks: % Value 2018-2022
- Table 34 ∏LBN Brand Shares of Off-trade Soft Drinks: % Value 2019-2022
- Table 35 | Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2017-2022
- Table 36 Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2017-2022
- Table 37 ∏Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2017-2022
- Table 38 Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2022
- Table 39 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2022-2027
- Table 40 | Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2022-2027
- Table 41 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2022-2027
- Table 42 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2022-2027
- Table 43 ☐Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2022-2027
- Table 44 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2022-2027
- Table 45 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2022-2027
- Table 46 [Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2022-2027
- Table 47 [Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2022-2027
- Table 48 [Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2022-2027

APPENDIX

Fountain sales in Spain

DISCLAIMER

SOURCES

Summary 1 Research Sources



Print this form

To place an Order with Scotts International:

Sports Drinks in Spain

Market Direction | 2022-11-29 | 33 pages | Euromonitor

☐ - Complete the rele	vant blank fields and sign			
 Send as a scanned email to support@scotts-international.com 				
ORDER FORM:				
Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	l ' '			€2475.00
			VAT	
			Total	
*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.				
** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbe				
United by the second of the second companies, individuals and to based companies who are unable to provide a valid to vat Number				
Email*		Phone*		
First Name*		Last Name*		
Job title*				
Company Name*		EU Vat / Tax ID / NIP number*		
Address*		City*		
Zip Code*		Country*		
		Date	2025-05-09	
		Signature		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com