

Personal Care Appliances in Malaysia

Market Direction | 2022-11-30 | 39 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

The competitive landscape within personal care appliances remains consolidated in 2022 and still led by three multinationals brands: Oral B (Procter & Gamble), Panasonic and Philips. Panasonic provides an extensive product range, from hair care to face care and men's shavers and trimmers. The fact that the player's products offer competitive prices for both men and women has also helped it to attract price-sensitive Malaysians. Leading company Procter & Gamble owes its success to its strength wi...

Euromonitor International's Personal Care Appliances in Malaysia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, format trends or distribution issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Body Shavers, Electric Facial Cleansers, Hair Care Appliances, Oral Care Appliances, Other Personal Care Appliances.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Personal Care Appliances market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Personal Care Appliances in Malaysia

Euromonitor International

November 2022

List Of Contents And Tables

PERSONAL CARE APPLIANCES IN MALAYSIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Oral B leads personal care appliances in 2022, benefiting from rising demand for oral care products, while sales in body shavers slow

Oral care appliances leads growth as consumers upgrade to electric toothbrushes, but electric facial cleansers suffers lack of interest and awareness

Hair care appliances sees further growth with Dyson rising rapidly

PROSPECTS AND OPPORTUNITIES

Robust demand to carry personal care appliances through the forecast period

Economic uncertainty may hamper growth as manual products offer cheaper alternatives, though will benefit e-commerce

E-commerce will continue to steal share from competing distribution channels

CATEGORY DATA

Table 1 Sales of Personal Care Appliances by Category: Volume 2017-2022

Table 2 Sales of Personal Care Appliances by Category: Value 2017-2022

Table 3 Sales of Personal Care Appliances by Category: % Volume Growth 2017-2022

Table 4 Sales of Personal Care Appliances by Category: % Value Growth 2017-2022

Table 5 Sales of Body Shavers by Format: % Volume 2017-2022

Table 6 Sales of Hair Care Appliances by Format: % Volume 2017-2022

Table 7 NBO Company Shares of Personal Care Appliances 2018-2022

Table 8 LBN Brand Shares of Personal Care Appliances 2019-2022

Table 9 Distribution of Personal Care Appliances by Format: % Volume 2017-2022

Table 10 \square Forecast Sales of Personal Care Appliances by Category: Volume 2022-2027

Table 11 \square Forecast Sales of Personal Care Appliances by Category: Value 2022-2027

Table 12 \square Forecast Sales of Personal Care Appliances by Category: % Volume Growth 2022-2027

Table 13 \square Forecast Sales of Personal Care Appliances by Category: % Value Growth 2022-2027

CONSUMER APPLIANCES IN MALAYSIA

EXECUTIVE SUMMARY

Consumer appliances in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for consumer appliances?

MARKET INDICATORS

Table 14 Household Penetration of Selected Total Stock Consumer Appliances by Category 2017-2022

Table 15 Replacement Cycles of Consumer Appliances by Category 2017-2022

Table 16 Forecast Household Penetration of Selected Total Stock Consumer Appliances by Category 2022-2027

Table 17 Forecast Replacement Cycles of Consumer Appliances by Category 2022-2027

MARKET DATA

Table 18 Sales of Consumer Appliances by Category: Volume 2017-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 19 Sales of Consumer Appliances by Category: Value 2017-2022
Table 20 Sales of Consumer Appliances by Category: % Volume Growth 2017-2022
Table 21 Sales of Consumer Appliances by Category: % Value Growth 2017-2022
Table 22 Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2017-2022
Table 23 □Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2017-2022
Table 24 □Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2017-2022
Table 25 □Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2017-2022
Table 26 □Sales of Small Appliances by Category: Volume 2017-2022
Table 27 □Sales of Small Appliances by Category: Value 2017-2022
Table 28 □Sales of Small Appliances by Category: % Volume Growth 2017-2022
Table 29 □Sales of Small Appliances by Category: % Value Growth 2017-2022
Table 30 □NBO Company Shares of Major Appliances: % Volume 2018-2022
Table 31 □LBN Brand Shares of Major Appliances: % Volume 2019-2022
Table 32 □NBO Company Shares of Small Appliances: % Volume 2018-2022
Table 33 □LBN Brand Shares of Small Appliances: % Volume 2019-2022
Table 34 □Distribution of Major Appliances by Format: % Volume 2017-2022
Table 35 □Distribution of Small Appliances by Format: % Volume 2017-2022
Table 36 □Forecast Sales of Consumer Appliances by Category: Volume 2022-2027
Table 37 □Forecast Sales of Consumer Appliances by Category: Value 2022-2027
Table 38 □Forecast Sales of Consumer Appliances by Category: % Volume Growth 2022-2027
Table 39 □Forecast Sales of Consumer Appliances by Category: % Value Growth 2022-2027
Table 40 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2022-2027
Table 41 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2022-2027
Table 42 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2022-2027
Table 43 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2022-2027
Table 44 □Forecast Sales of Small Appliances by Category: Volume 2022-2027
Table 45 □Forecast Sales of Small Appliances by Category: Value 2022-2027
Table 46 □Forecast Sales of Small Appliances by Category: % Volume Growth 2022-2027
Table 47 □Forecast Sales of Small Appliances by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Personal Care Appliances in Malaysia

Market Direction | 2022-11-30 | 39 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2026-02-08
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com