

## **Baked Goods in Latvia**

Market Direction | 2022-11-29 | 20 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

Sharp price inflation and falling disposable incomes is curbing the consumption of more expensive baked goods. Manufacturers have raised average prices due to the higher costs of raw materials, packaging and logistics. Consequently, consumers are adopting a frugal mindset and opting for cheaper baked goods where possible. Private labels are making strong gains as consumers seek value for money. The presence of Lidl in Latvia since October 2021 has bolstered private label choice, providing Latvia...

Euromonitor International's Baked Goods in Latvia report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Bread, Cakes, Dessert Mixes, Dessert Pies and Tarts, Frozen Baked Goods, Pastries.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Baked Goods market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

#### **Table of Contents:**

Baked Goods in Latvia Euromonitor International November 2022

List Of Contents And Tables

BAKED GOODS IN LATVIA KEY DATA FINDINGS 2022 DEVELOPMENTS

Consumption of baked goods under pressure from rising inflation

Consumers are switching to modern bread formats

Major players lose share amid challenging conditions and wider availability of artisanal products

PROSPECTS AND OPPORTUNITIES

Baked goods face a challenging future as consumption declines

Healthier options will draw consumers' attention

Discounters will drive down prices of baked goods

**CATEGORY DATA** 

Table 1 Sales of Baked Goods by Category: Volume 2017-2022

Table 2 Sales of Baked Goods by Category: Value 2017-2022

Table 3 Sales of Baked Goods by Category: % Volume Growth 2017-2022

Table 4 Sales of Baked Goods by Category: % Value Growth 2017-2022

Table 5 NBO Company Shares of Baked Goods: % Value 2018-2022

Table 6 LBN Brand Shares of Baked Goods: % Value 2019-2022

Table 7 Distribution of Baked Goods by Format: % Value 2017-2022

Table 8 Forecast Sales of Baked Goods by Category: Volume 2022-2027

Table 9 Forecast Sales of Baked Goods by Category: Value 2022-2027

Table 10 [Forecast Sales of Baked Goods by Category: % Volume Growth 2022-2027 Table 11 [Forecast Sales of Baked Goods by Category: % Value Growth 2022-2027

STAPLE FOODS IN LATVIA

EXECUTIVE SUMMARY

Staple foods in 2022: The big picture

Key trends in 2022

Competitive Landscape

Channel developments

What next for staple foods?

MARKET DATA

Table 12 Sales of Staple Foods by Category: Volume 2017-2022

Table 13 Sales of Staple Foods by Category: Value 2017-2022

Table 14 Sales of Staple Foods by Category: % Volume Growth 2017-2022

Table 15 Sales of Staple Foods by Category: % Value Growth 2017-2022

Table 16 NBO Company Shares of Staple Foods: % Value 2018-2022

Table 17 LBN Brand Shares of Staple Foods: % Value 2019-2022

Table 18 Penetration of Private Label by Category: % Value 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 19 Distribution of Staple Foods by Format: % Value 2017-2022

Table 20 Forecast Sales of Staple Foods by Category: Volume 2022-2027

Table 21 [Forecast Sales of Staple Foods by Category: Value 2022-2027

Table 22 ☐Forecast Sales of Staple Foods by Category: % Volume Growth 2022-2027

Table 23 [Forecast Sales of Staple Foods by Category: % Value Growth 2022-2027

DISCLAIMER

**SOURCES** 

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

# **Baked Goods in Latvia**

Market Direction | 2022-11-29 | 20 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)			€2475.00
			VAT	T
			Tota	I
	d at 23% for Polish based companies, indi		escotts-international.com or 0048 603 3 companies who are unable to provide a	
	d at 23% for Polish based companies, indi			
mail*	d at 23% for Polish based companies, indi	Phone*		
mail*	d at 23% for Polish based companies, indi			
:mail* irst Name*	d at 23% for Polish based companies, indi	Phone*		
imail* irst Name* ob title*	d at 23% for Polish based companies, indi	Phone*	companies who are unable to provide a	
Email*  First Name*  ob title*  Company Name*	d at 23% for Polish based companies, indi	Phone* Last Name*	companies who are unable to provide a	
Email* First Name* Ob title* Company Name*	d at 23% for Polish based companies, indi	Phone*  Last Name*  EU Vat / Tax ID /	companies who are unable to provide a	
imail* irst Name* ob title* Company Name* address*	d at 23% for Polish based companies, indi	Phone*  Last Name*  EU Vat / Tax ID /  City*	companies who are unable to provide a	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com