

# **Staple Foods in Finland**

Market Direction | 2022-11-16 | 66 pages | Euromonitor

## AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

## **Report description:**

Following the outbreak of COVID-19, staple foods saw accelerated growth, with lockdowns and ongoing home seclusion leading consumers to stockpile goods, especially those with a long shelf life and frozen offerings. As such, rice, pasta and noodles, breakfast cereals and frozen goods boomed. With restrictions on movement relaxed, moving into 2022, volume demand is lowering, with competition from food service also impacting demand. As a result, staple foods will record a decline in retail volume f...

Euromonitor International's Staple Foods in Finland report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Baked Goods, Breakfast Cereals, Processed Fruit and Vegetables, Processed Meat, Seafood and Alternatives to Meat, Rice, Pasta and Noodles.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Staple Foods market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney,

Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## **Table of Contents:**

Staple Foods in Finland Euromonitor International November 2022

List Of Contents And Tables

STAPLE FOODS IN FINLAND **EXECUTIVE SUMMARY** Staple foods in 2022: The big picture Key trends in 2022 Competitive Landscape Channel developments What next for staple foods? MARKET DATA Table 1 Sales of Staple Foods by Category: Volume 2017-2022 Table 2 Sales of Staple Foods by Category: Value 2017-2022 Table 3 Sales of Staple Foods by Category: % Volume Growth 2017-2022 Table 4 Sales of Staple Foods by Category: % Value Growth 2017-2022 Table 5 NBO Company Shares of Staple Foods: % Value 2018-2022 Table 6 LBN Brand Shares of Staple Foods: % Value 2019-2022 Table 7 Penetration of Private Label by Category: % Value 2017-2022 Table 8 Distribution of Staple Foods by Format: % Value 2017-2022 Table 9 Forecast Sales of Staple Foods by Category: Volume 2022-2027 Table 10 [Forecast Sales of Staple Foods by Category: Value 2022-2027 Table 11 ||Forecast Sales of Staple Foods by Category: % Volume Growth 2022-2027 Table 12 [Forecast Sales of Staple Foods by Category: % Value Growth 2022-2027 DISCLAIMER SOURCES Summary 1 Research Sources BAKED GOODS IN FINLAND **KEY DATA FINDINGS** 2022 DEVELOPMENTS Health and wellness innovations boost value sales in bread Oats are becoming increasingly appreciated for their health-based benefits Thin breads prove popular among weight watchers PROSPECTS AND OPPORTUNITIES A focus on origin and flavour to boost volume sales Healthier, free-from options will remain the focus of product development More local consumers will scrutinise the sustainability of what they buy CATEGORY DATA Table 13 Sales of Baked Goods by Category: Volume 2017-2022

Table 14 Sales of Baked Goods by Category: Value 2017-2022

Table 15 Sales of Baked Goods by Category: % Volume Growth 2017-2022 Table 16 Sales of Baked Goods by Category: % Value Growth 2017-2022 Table 17 Sales of Pastries by Type: % Value 2017-2022 Table 18 NBO Company Shares of Baked Goods: % Value 2018-2022 Table 19 LBN Brand Shares of Baked Goods: % Value 2019-2022 Table 20 Distribution of Baked Goods by Format: % Value 2017-2022 Table 21 Forecast Sales of Baked Goods by Category: Volume 2022-2027 Table 22 [Forecast Sales of Baked Goods by Category: Value 2022-2027 Table 23 [Forecast Sales of Baked Goods by Category: % Volume Growth 2022-2027 Table 24 
Forecast Sales of Baked Goods by Category: % Value Growth 2022-2027 BREAKFAST CEREALS IN FINLAND **KEY DATA FINDINGS** 2022 DEVELOPMENTS Current retail value and volume sales decline as unit prices increase Health and wellness is a key focus for new product launches Private label offerings highlight their use of local ingredients PROSPECTS AND OPPORTUNITIES Players highlight their ethical, social and economic responsibility to attract consumers? Sustainability will play a bigger role in the purchasing decisions of younger consumers Rising prices will make it even more difficult for brands to compete with private label CATEGORY DATA Table 25 Sales of Breakfast Cereals by Category: Volume 2017-2022 Table 26 Sales of Breakfast Cereals by Category: Value 2017-2022 Table 27 Sales of Breakfast Cereals by Category: % Volume Growth 2017-2022 Table 28 Sales of Breakfast Cereals by Category: % Value Growth 2017-2022 Table 29 NBO Company Shares of Breakfast Cereals: % Value 2018-2022 Table 30 LBN Brand Shares of Breakfast Cereals: % Value 2019-2022 Table 31 Distribution of Breakfast Cereals by Format: % Value 2017-2022 Table 32 Forecast Sales of Breakfast Cereals by Category: Volume 2022-2027 Table 33 Forecast Sales of Breakfast Cereals by Category: Value 2022-2027 Table 34 [Forecast Sales of Breakfast Cereals by Category: % Volume Growth 2022-2027 Table 35 [Forecast Sales of Breakfast Cereals by Category: % Value Growth 2022-2027 PROCESSED MEAT. SEAFOOD AND ALTERNATIVES TO MEAT IN FINLAND **KEY DATA FINDINGS** 2022 DEVELOPMENTS Innovations align with the growing convenience trend The flexitarian lifestyle boosts growth and innovation for meat and seafood substitutes? New product development focuses on sustainability and health and wellness ?PROSPECTS AND OPPORTUNITIES Private label players to expand their offerings over the forecast period Players update their packaging to offer eco-friendly, recyclable goods Manufacturers strive for carbon neutrality across the coming years CATEGORY DATA Table 36 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2017-2022 Table 37 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2017-2022 Table 38 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Volume Growth 2017-2022 Table 39 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Value Growth 2017-2022

Table 40 Sales of Shelf Stable Processed Red Meat by Type: % Volume Breakdown 2017-2022 Table 41 Sales of Chilled Processed Red Meat by Type: % Volume Breakdown 2017-2022 Table 42 Sales of Frozen Processed Red Meat by Type: % Volume Breakdown 2017-2022 Table 43 Sales of Frozen Processed Poultry by Type: % Value Breakdown 2017-2022 Table 44 Sales of Frozen Processed Seafood by Type: % Value Breakdown 2017-2022 Table 45 ∏NBO Company Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2018-2022 Table 46 [LBN Brand Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2019-2022 Table 47 Distribution of Processed Meat, Seafood and Alternatives to Meat by Format: % Value 2017-2022 Table 48 [Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2022-2027 Table 49 ||Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2022-2027 PROCESSED FRUIT AND VEGETABLES IN FINLAND **KEY DATA FINDINGS** 2022 DEVELOPMENTS The home cooking and baking trend continues to benefit sales Brands struggle to differentiate their offerings from private label The sustainability message becomes increasingly prominent PROSPECTS AND OPPORTUNITIES Private label increases its quality to match branded offerings E-commerce grows, as consumers become more confident shopping online Sustainability, convenience and health drive product innovation CATEGORY DATA Table 50 Sales of Processed Fruit and Vegetables by Category: Volume 2017-2022 Table 51 Sales of Processed Fruit and Vegetables by Category: Value 2017-2022 Table 52 Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2017-2022 Table 53 Sales of Processed Fruit and Vegetables by Category: % Value Growth 2017-2022 Table 54 Sales of Frozen Processed Vegetables by Type: % Value Breakdown 2017-2022 Table 55 NBO Company Shares of Processed Fruit and Vegetables: % Value 2018-2022 Table 56 LBN Brand Shares of Processed Fruit and Vegetables: % Value 2019-2022 Table 57 Distribution of Processed Fruit and Vegetables by Format: % Value 2017-2022 Table 58 Forecast Sales of Processed Fruit and Vegetables by Category: Volume 2022-2027 Table 59 [Forecast Sales of Processed Fruit and Vegetables by Category: Value 2022-2027 Table 60 [Forecast Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2022-2027 Table 61 [Forecast Sales of Processed Fruit and Vegetables by Category: % Value Growth 2022-2027 RICE, PASTA AND NOODLES IN FINLAND **KEY DATA FINDINGS** 2022 DEVELOPMENTS Competition from foodservice leads to lower volume sales in 2022 New product launches focus on convenience and health and wellness Oat Gnocchi combines health with sustainability PROSPECTS AND OPPORTUNITIES Sophisticated private label offerings challenge branded players Online marketing and social media boost consumer awareness and loyalty Communicating a strong message on sustainability will be increasingly important CATEGORY DATA Table 62 Sales of Rice, Pasta and Noodles by Category: Volume 2017-2022 Table 63 Sales of Rice, Pasta and Noodles by Category: Value 2017-2022 Table 64 Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2017-2022

Table 65 Sales of Rice, Pasta and Noodles by Category: % Value Growth 2017-2022 Table 66 Sales of Instant Noodles by Leading Flavours: Rankings 2017-2022 Table 67 NBO Company Shares of Rice, Pasta and Noodles: % Value 2018-2022 Table 68 LBN Brand Shares of Rice, Pasta and Noodles: % Value 2019-2022 Table 69 NBO Company Shares of Rice: % Value 2018-2022 Table 70 LBN Brand Shares of Rice: % Value 2019-2022 Table 71 [NBO Company Shares of Pasta: % Value 2018-2022 Table 72 [LBN Brand Shares of Pasta: % Value 2019-2022 Table 73 [NBO Company Shares of Noodles: % Value 2018-2022 Table 74 ∏LBN Brand Shares of Noodles: % Value 2019-2022 Table 75 ∏Distribution of Rice, Pasta and Noodles by Format: % Value 2017-2022 Table 76 ∏Distribution of Rice by Format: % Value 2017-2022 Table 77 Distribution of Pasta by Format: % Value 2017-2022 Table 78 Distribution of Noodles by Format: % Value 2017-2022 Table 79 [Forecast Sales of Rice, Pasta and Noodles by Category: Volume 2022-2027 Table 80 [Forecast Sales of Rice, Pasta and Noodles by Category: Value 2022-2027 Table 81 [Forecast Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2022-2027 Table 82 [Forecast Sales of Rice, Pasta and Noodles by Category: % Value Growth 2022-2027



# **Staple Foods in Finland**

Market Direction | 2022-11-16 | 66 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

## **ORDER FORM:**

Select license	License		Price
	Single User Licence		€1750.00
	Multiple User License (1 Site)		€3500.00
	Multiple User License (Global)		€5250.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-03
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com