

## **Processed Meat, Seafood and Alternatives To Meat in Thailand**

Market Direction | 2022-11-23 | 24 pages | Euromonitor

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### **Report description:**

As seen across other staple foods categories, players in processed meat, seafood and alternatives to meat are facing ongoing challenges due to rising prices. This is because of a compounded situation, which started with logistics and transport challenges during the time of the pandemic and has since been exacerbated by the Russia-Ukraine war and global inflation hikes. Prices of raw materials have all skyrocketed and the production costs in processed meat, seafood and alternatives to meat have s...

Euromonitor International's Processed Meat, Seafood and Alternatives to Meat in Thailand report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Meat and Seafood Substitutes, Processed Meat, Processed Seafood, Tofu and Derivatives.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Processed Meat, Seafood and Alternatives to Meat market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

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reliable information resources to help drive informed strategic planning.

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Euromonitor International  
November 2022

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#### **2022 DEVELOPMENTS**

Overall prices surge due to geopolitical unrest, a rise of global production costs, and a lower volume of pig farming

Plant-based innovations provide opportunities for players to diversify into healthier options

Volume sales in shelf-stable seafood return to pre-pandemic trends, following the stockpiling spikes seen during the pandemic

#### **PROSPECTS AND OPPORTUNITIES**

Low- and no-sodium variants become a key point of innovation in shelf stable seafood

Ongoing innovations expected in plant-based meat over the forecast period

Domestic leader Charoen Pokphand Foods will continue to set the pace in developments, thanks to its myriad strengths

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