

Personal Accessories in the US

Market Direction | 2022-11-24 | 52 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1000.00
- Multiple User License (1 Site) €2000.00
- Multiple User License (Global) €3000.00

Report description:

While globally, personal accessories is expected to reach the pre-pandemic level of sales in 2022, the US is outpacing global recovery, having already surpassed the 2019 level of current value sales in 2021. Despite the low number of foreign tourists in the US due to travel restrictions, who typically purchase a high percentage of high-priced luxury goods, local demand grew enough to support the rapid recovery, further supported by trends such as self-gifting. For instance, in 2021, watches and...

Euromonitor International's Personal Accessoriesin USA report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Bags and Luggage, Jewellery, Traditional and Connected Watches, Writing Instruments.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Personal Accessories market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Personal Accessories in the US Euromonitor International November 2022

List Of Contents And Tables

PERSONAL ACCESSORIES IN THE US **EXECUTIVE SUMMARY** Personal accessories in 2022: The big picture 2022 key trends Competitive landscape Retailing developments What next for personal accessories? MARKET DATA Table 1 Sales of Personal Accessories by Category: Volume 2017-2022 Table 2 Sales of Personal Accessories by Category: Value 2017-2022 Table 3 Sales of Personal Accessories by Category: % Volume Growth 2017-2022 Table 4 Sales of Personal Accessories by Category: % Value Growth 2017-2022 Table 5 NBO Company Shares of Personal Accessories: % Value 2018-2022 Table 6 LBN Brand Shares of Personal Accessories: % Value 2019-2022 Table 7 Distribution of Personal Accessories by Format: % Value 2017-2022 Table 8 Forecast Sales of Personal Accessories by Category: Volume 2022-2027 Table 9 Forecast Sales of Personal Accessories by Category: Value 2022-2027 Table 10 [Forecast Sales of Personal Accessories by Category: % Volume Growth 2022-2027 Table 11 [Forecast Sales of Personal Accessories by Category: % Value Growth 2022-2027 DISCLAIMER SOURCES Summary 1 Research Sources BAGS AND LUGGAGE IN THE US **KEY DATA FINDINGS** 2022 DEVELOPMENTS Growing interest in luxury brands supports the recovery of bags and luggage in 2022 Versatile and convenient "3-mile" bags capture consumers' attention The long-awaited return of travel spurs the recovery of luggage PROSPECTS AND OPPORTUNITIES Certain styles are anticipated to fall out of favour over the forecast period Virtual worlds and other digital efforts will help brands build stronger relationships with customers The growing resale market might not thwart primary market sales as much as initially expected CATEGORY DATA Table 12 Sales of Bags and Luggage by Category: Volume 2017-2022 Table 13 Sales of Bags and Luggage by Category: Value 2017-2022 Table 14 Sales of Bags and Luggage by Category: % Volume Growth 2017-2022 Table 15 Sales of Bags and Luggage by Category: % Value Growth 2017-2022 Table 16 Sales of Luggage by Type: % Value 2017-2022 Table 17 NBO Company Shares of Bags and Luggage: % Value 2018-2022 Table 18 LBN Brand Shares of Bags and Luggage: % Value 2019-2022

Table 19 Distribution of Bags and Luggage by Format: % Value 2017-2022 Table 20 Forecast Sales of Bags and Luggage by Category: Volume 2022-2027 Table 21 [Forecast Sales of Bags and Luggage by Category: Value 2022-2027 Table 22 [Forecast Sales of Bags and Luggage by Category: % Volume Growth 2022-2027 Table 23 [Forecast Sales of Bags and Luggage by Category: % Value Growth 2022-2027 **JEWELLERY IN THE US KEY DATA FINDINGS** 2022 DEVELOPMENTS Loss of stimulus and return of experiential spending curb momentum of jewellery in 2022 Fine jewellery and local consumers lead the way Digitalisation efforts undertaken during the pandemic continue paying off PROSPECTS AND OPPORTUNITIES A more digitally-savvy industry and experience-hungry consumers will open up opportunities in the forecast period Recalibrating to meet new consumer demands will be more important than ever Sustainable and ethical merits will continue attracting consumers to resale CATEGORY DATA Table 24 Sales of Jewellery by Category: Volume 2017-2022 Table 25 Sales of Jewellery by Category: Value 2017-2022 Table 26 Sales of Jewellery by Category: % Volume Growth 2017-2022 Table 27 Sales of Jewellery by Category: % Value Growth 2017-2022 Table 28 Sales of Costume Jewellery by Type: % Value 2017-2022 Table 29 Sales of Fine Jewellery by Type: % Value 2017-2022 Table 30 Sales of Fine Jewellery by Collection: % Value 2017-2022 Table 31 Sales of Fine Jewellery by Metal: % Value 2017-2022 Table 32 NBO Company Shares of Jewellery: % Value 2018-2022 Table 33 [LBN Brand Shares of Jewellery: % Value 2019-2022 Table 34 Distribution of Jewellery by Format: % Value 2017-2022 Table 35 [Forecast Sales of Jewellery by Category: Volume 2022-2027 Table 36 [Forecast Sales of Jewellery by Category: Value 2022-2027 Table 37 [Forecast Sales of Jewellery by Category: % Volume Growth 2022-2027 Table 38 □Forecast Sales of Jewellery by Category: % Value Growth 2022-2027 TRADITIONAL AND CONNECTED WATCHES IN THE US **KEY DATA FINDINGS** 2022 DEVELOPMENTS Renewed interest lifts traditional watches in 2021 and is sustained to a certain extent in 2022 High watches continues outperforming mid and basic price brackets post-pandemic Consumer adoption of smartwatches continues growing PROSPECTS AND OPPORTUNITIES Higher-priced models will continue driving sales in the forecast period Expansion of smartwatches and the resale market reveal potential moderation for traditional watches Retail efforts will shift to suburban cities amidst changing consumer lifestyles CATEGORY DATA Table 39 Sales of Traditional and Connected Watches by Category: Volume 2017-2022 Table 40 Sales of Traditional and Connected Watches by Category: Value 2017-2022 Table 41 Sales of Traditional and Connected Watches by Category: % Volume Growth 2017-2022 Table 42 Sales of Traditional and Connected Watches by Category: % Value Growth 2017-2022 Table 43 Sales of Traditional Watches by Category: Volume 2017-2022

Table 44 Sales of Traditional Watches by Category: Value 2017-2022 Table 45 Sales of Traditional Watches by Category: % Volume Growth 2017-2022 Table 46 Sales of Traditional Watches by Category: % Value Growth 2017-2022 Table 47 Sales of Traditional Watches by Price Band: Volume 2017-2022 Table 48 Sales of Traditional Watches by Price Band: Value 2017-2022 Table 49 Sales of Traditional Watches by Price Band: % Volume Growth 2017-2022 Table 50 ||Sales of Traditional Watches by Price Band: % Value Growth 2017-2022 Table 51 Sales of Connected Watches by Category: Volume 2017-2022 Table 52 Sales of Connected Watches by Category: Value 2017-2022 Table 53 Sales of Connected Watches by Category: % Volume Growth 2017-2022 Table 54 ∏Sales of Connected Watches by Category: % Value Growth 2017-2022 Table 55 ∏NBO Company Shares of Traditional Watches: % Value 2018-2022 Table 56 ||LBN Brand Shares of Traditional Watches: % Value 2019-2022 Table 57 INBO Company Shares of Connected Watches: % Value 2018-2022 Table 58 ||LBN Brand Shares of Connected Watches: % Value 2019-2022 Table 59 □Distribution of Traditional Watches by Format: % Value 2017-2022 Table 60 □Distribution of Connected Watches by Format: % Value 2017-2022 Table 61 [Forecast Sales of Traditional and Connected Watches by Category: Volume 2022-2027 Table 62 [Forecast Sales of Traditional and Connected Watches by Category: Value 2022-2027 Table 63 [Forecast Sales of Traditional and Connected Watches by Category: % Volume Growth 2022-2027 Table 64 [Forecast Sales of Traditional and Connected Watches by Category: % Value Growth 2022-2027 Table 65 [Forecast Sales of Traditional Watches by Category: Volume 2022-2027 Table 66
Forecast Sales of Traditional Watches by Category: Value 2022-2027 Table 67 [Forecast Sales of Traditional Watches by Category: % Volume Growth 2022-2027 Table 68 [Forecast Sales of Traditional Watches by Category: % Value Growth 2022-2027 Table 69 [Forecast Sales of Connected Watches by Category: Volume 2022-2027 Table 70 [Forecast Sales of Connected Watches by Category: Value 2022-2027 Table 71 [Forecast Sales of Connected Watches by Category: % Volume Growth 2022-2027 Table 72 [Forecast Sales of Connected Watches by Category: % Value Growth 2022-2027 WRITING INSTRUMENTS IN THE US **KEY DATA FINDINGS** 2022 DEVELOPMENTS Recovery brings life to historically struggling writing instruments in 2022 Players grapple with a new back to school season Success found in offerings for consumers pursuing artistry, colouring and new hobbies PROSPECTS AND OPPORTUNITIES Future of e-learning to dampen demand for core writing instruments in the forecast period It will become more important than ever to target specific consumers Embracing new modes of schooling and working may lead to a rise in digital writing instruments CATEGORY DATA Table 73 Sales of Writing Instruments by Category: Volume 2017-2022 Table 74 Sales of Writing Instruments by Category: Value 2017-2022 Table 75 Sales of Writing Instruments by Category: % Volume Growth 2017-2022 Table 76 Sales of Writing Instruments by Category: % Value Growth 2017-2022 Table 77 NBO Company Shares of Writing Instruments: % Value 2018-2022 Table 78 LBN Brand Shares of Writing Instruments: % Value 2019-2022 Table 79 Distribution of Writing Instruments by Format: % Value 2017-2022

Table 80 Forecast Sales of Writing Instruments by Category: Volume 2022-2027 Table 81 Forecast Sales of Writing Instruments by Category: Value 2022-2027 Table 82 [Forecast Sales of Writing Instruments by Category: % Volume Growth 2022-2027 Table 83 [Forecast Sales of Writing Instruments by Category: % Value Growth 2022-2027



Personal Accessories in the US

Market Direction | 2022-11-24 | 52 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€1000.00
	Multiple User License (1 Site)		€2000.00
	Multiple User License (Global)		€3000.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-02
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com